

# Global Semi-automatic Wafer Expander Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Semi-automatic Wafer Expander market size is expected to reach \$ 300 million by 2032, rising at a market growth of 12.0% CAGR during the forecast period (2026-2032).

In 2025, global sales of semi-automatic wafer expanders reached 1,117 units, with an average price of US\$122,000 per unit.

Automatic wafer expanders are crucial back-end equipment used after semiconductor wafer or LED chip dicing processes. A servo motor or pneumatically driven stage rises, uniformly stretching the dicing tape attached to the back of the wafer along the X-Y direction. This separates and stretches the diced chips to the target spacing (typically expanding from a close packing to a gap of 200 $\mu$ m–1mm or more), preventing chip collisions and edge chipping, and facilitating subsequent automatic pick and place and die bonding.

The raw materials for semi-automatic wafer expanders include an aluminum alloy or stainless steel frame (providing high rigidity to withstand expansion tension), a servo motor or precision pneumatic system (driving the worktable up and down, controlling expansion accuracy to  $\pm 0.1$ mm), precision linear guides and bearings (ensuring smooth vertical movement), a heating and temperature control system (heating the worktable to 40-80°C to soften the film, including ceramic heating elements or cast aluminum heating plates), a PLC control system and touch screen (the core of automation control, supporting the storage of multiple process recipes), and precision mechanical parts (expanding rings, dicing blades, vacuum chucks, etc., which must match the wafer size). High-end fully automatic models also require a vision alignment system (CCD camera) and an automatic loading and unloading robotic arm.

In terms of cost structure, automatic wafer expanders exhibit significant tiered characteristics in terms of automation level: precision machined parts (frame, guide rails, molds) account for 40-50% of the total cost, electrical control systems (PLC, servo, temperature control) account for 30-35%, and software development and debugging account for 10-15%.

This report studies the global Semi-automatic Wafer Expander production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Semi-automatic Wafer Expander and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Semi-automatic Wafer Expander that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Semi-automatic Wafer Expander total production and demand, 2021-2032, (Units)

Global Semi-automatic Wafer Expander total production value, 2021-2032, (USD Million)

Global Semi-automatic Wafer Expander production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Semi-automatic Wafer Expander consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Semi-automatic Wafer Expander domestic production, consumption, key domestic manufacturers and share

Global Semi-automatic Wafer Expander production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Semi-automatic Wafer Expander production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Semi-automatic Wafer Expander production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Semi-automatic Wafer Expander market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DISCO, Ohmiya Industry, Dynatex International, Techvision, Semiconductor Equipment Corp, Toyo Adtec, Ultron Systems,

Powatec, NeonTech, CHN.GIE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Semi-automatic Wafer Expander market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Semi-automatic Wafer Expander Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Semi-automatic Wafer Expander Market, Segmentation by Type:

Tabletop

Vertical

Global Semi-automatic Wafer Expander Market, Segmentation by Applicable Membrane Materials:

Blue Film

UV Film

PO Film/EVA Film

Global Semi-automatic Wafer Expander Market, Segmentation by Compatible Wafer Sizes:

6 & 8 Inch Wafer

12 Inch Wafer

Global Semi-automatic Wafer Expander Market, Segmentation by Application:

LED Chip Manufacturing

Semiconductor IC Packaging

Power Devices

Advanced Packaging (WLP)

Other

Companies Profiled:

DISCO

Ohmiya Industry

Dynatex International

Techvision

Semiconductor Equipment Corp

Toyo Adtec

Ultron Systems

Powatec

NeonTech

CHN.GIE

**Key Questions Answered:**

1. How big is the global Semi-automatic Wafer Expander market?
2. What is the demand of the global Semi-automatic Wafer Expander market?
3. What is the year over year growth of the global Semi-automatic Wafer Expander market?
4. What is the production and production value of the global Semi-automatic Wafer Expander market?
5. Who are the key producers in the global Semi-automatic Wafer Expander market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Introduction
- 1.2 World Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Supply & Forecast
  - 1.2.1 World Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production (2021-2032)
  - 1.2.3 World Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Pricing Trends (2021-2032)
- 1.3 World Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production by Region (Based on Production Site)
  - 1.3.1 World Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production Value by Region (2021-2032)
  - 1.3.2 World Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production by Region (2021-2032)
  - 1.3.3 World Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Average Price by Region (2021-2032)
  - 1.3.4 North America Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production (2021-2032)
  - 1.3.5 Europe Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production (2021-2032)
  - 1.3.6 China Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production (2021-2032)
  - 1.3.7 Japan Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production (2021-2032)
  - 1.3.8 India Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production (2021-2032)
  - 1.3.9 Southeast Asia Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Demand (2021-2032)
- 2.2 World Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Consumption by Region
  - 2.2.1 World Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Consumption by Region (2021-2026)
  - 2.2.2 World Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Consumption Forecast by Region (2027-2032)
- 2.3 United States Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Consumption (2021-2032)
- 2.4 China Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Consumption (2021-2032)
- 2.5 Europe Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Consumption (2021-2032)
- 2.6 Japan Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Consumption (2021-2032)
- 2.7 South Korea Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Consumption (2021-2032)
- 2.8 ASEAN Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Consumption (2021-2032)
- 2.9 India Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production Value by Manufacturer (2021-2026)
- 3.2 World Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production by Manufacturer (2021-2026)
- 3.3 World Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Average Price by Manufacturer (2021-2026)
- 3.4 Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Pharmaceutical Grade HCO (Hydrogenated Castor Oil) in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Pharmaceutical Grade HCO (Hydrogenated Castor Oil) in 2025

### 3.6 Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Market: Overall Company Footprint Analysis

3.6.1 Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Market: Region Footprint

### 3.6.2 Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Market: Company Product Type Footprint

3.6.3 Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Market: Company

### Product Application Footprint

### 3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

### 3.8 New Entrant and Capacity Expansion Plans

### 3.9 Mergers, Acquisition, Agreements, and Collaborations

## 4 UNITED STATES VS CHINA VS REST OF THE WORLD

### 4.1 United States VS China: Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production Value Comparison

4.1.1 United States VS China: Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production Value Market Share Comparison (2021 & 2025 & 2032)

### 4.2 United States VS China: Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production Comparison

4.2.1 United States VS China: Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production Market Share Comparison (2021 & 2025 & 2032)

### 4.3 United States VS China: Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Consumption Comparison

4.3.1 United States VS China: Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Consumption Market Share Comparison (2021 & 2025 & 2032)

### 4.4 United States Based Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Pharmaceutical Grade HCO (Hydrogenated

Castor Oil) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production (2021-2026)

4.5 China Based Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Manufacturers and Market Share

4.5.1 China Based Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production Value (2021-2026)

4.5.3 China Based Manufacturers Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production (2021-2026)

4.6 Rest of World Based Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Base Type

5.2.2 Chemically Modified Type

5.3 Market Segment by Type

5.3.1 World Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production by Type (2021-2032)

5.3.2 World Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production Value by Type (2021-2032)

5.3.3 World Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY FORMULATIONS**

6.1 World Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Market Size Overview by Formulations: 2021 VS 2025 VS 2032

## 6.2 Segment Introduction by Formulations

6.2.1 Injectable

6.2.2 Oral Preparations

6.2.3 Other

## 6.3 Market Segment by Formulations

6.3.1 World Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production by Formulations (2021-2032)

6.3.2 World Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production Value by Formulations (2021-2032)

6.3.3 World Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Average Price by Formulations (2021-2032)

## 7 MARKET ANALYSIS BY APPLICATION

7.1 World Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Market Size Overview by Application: 2021 VS 2025 VS 2032

### 7.2 Segment Introduction by Application

7.2.1 Solubilizer

7.2.2 Emulsifier

7.2.3 Excipient

7.2.4 Others

### 7.3 Market Segment by Application

7.3.1 World Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production by Application (2021-2032)

7.3.2 World Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production Value by Application (2021-2032)

7.3.3 World Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Average Price by Application (2021-2032)

## 8 COMPANY PROFILES

### 8.1 BASF

8.1.1 BASF Details

8.1.2 BASF Major Business

8.1.3 BASF Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Product and Services

8.1.4 BASF Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 BASF Recent Developments/Updates

- 8.1.6 BASF Competitive Strengths & Weaknesses
- 8.2 Croda
  - 8.2.1 Croda Details
  - 8.2.2 Croda Major Business
  - 8.2.3 Croda Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Product and Services
  - 8.2.4 Croda Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.2.5 Croda Recent Developments/Updates
  - 8.2.6 Croda Competitive Strengths & Weaknesses
- 8.3 Kao
  - 8.3.1 Kao Details
  - 8.3.2 Kao Major Business
  - 8.3.3 Kao Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Product and Services
  - 8.3.4 Kao Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.3.5 Kao Recent Developments/Updates
  - 8.3.6 Kao Competitive Strengths & Weaknesses
- 8.4 Nikkol Group
  - 8.4.1 Nikkol Group Details
  - 8.4.2 Nikkol Group Major Business
  - 8.4.3 Nikkol Group Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Product and Services
  - 8.4.4 Nikkol Group Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.4.5 Nikkol Group Recent Developments/Updates
  - 8.4.6 Nikkol Group Competitive Strengths & Weaknesses
- 8.5 Itoh OilChem
  - 8.5.1 Itoh OilChem Details
  - 8.5.2 Itoh OilChem Major Business
  - 8.5.3 Itoh OilChem Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Product and Services
  - 8.5.4 Itoh OilChem Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.5.5 Itoh OilChem Recent Developments/Updates
  - 8.5.6 Itoh OilChem Competitive Strengths & Weaknesses
- 8.6 Nihon Emulsion
  - 8.6.1 Nihon Emulsion Details

- 8.6.2 Nihon Emulsion Major Business
- 8.6.3 Nihon Emulsion Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Product and Services
- 8.6.4 Nihon Emulsion Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.6.5 Nihon Emulsion Recent Developments/Updates
- 8.6.6 Nihon Emulsion Competitive Strengths & Weaknesses
- 8.7 Corel Pharma Chem
  - 8.7.1 Corel Pharma Chem Details
  - 8.7.2 Corel Pharma Chem Major Business
  - 8.7.3 Corel Pharma Chem Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Product and Services
  - 8.7.4 Corel Pharma Chem Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.7.5 Corel Pharma Chem Recent Developments/Updates
  - 8.7.6 Corel Pharma Chem Competitive Strengths & Weaknesses
- 8.8 Shanxi Dideu Medichem
  - 8.8.1 Shanxi Dideu Medichem Details
  - 8.8.2 Shanxi Dideu Medichem Major Business
  - 8.8.3 Shanxi Dideu Medichem Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Product and Services
  - 8.8.4 Shanxi Dideu Medichem Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.8.5 Shanxi Dideu Medichem Recent Developments/Updates
  - 8.8.6 Shanxi Dideu Medichem Competitive Strengths & Weaknesses
- 8.9 Jayant Agro-Organics
  - 8.9.1 Jayant Agro-Organics Details
  - 8.9.2 Jayant Agro-Organics Major Business
  - 8.9.3 Jayant Agro-Organics Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Product and Services
  - 8.9.4 Jayant Agro-Organics Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.9.5 Jayant Agro-Organics Recent Developments/Updates
  - 8.9.6 Jayant Agro-Organics Competitive Strengths & Weaknesses
- 8.10 Inner Mongolia Weiyu Biotech
  - 8.10.1 Inner Mongolia Weiyu Biotech Details
  - 8.10.2 Inner Mongolia Weiyu Biotech Major Business
  - 8.10.3 Inner Mongolia Weiyu Biotech Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Product and Services

8.10.4 Inner Mongolia Weiyu Biotech Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 Inner Mongolia Weiyu Biotech Recent Developments/Updates

8.10.6 Inner Mongolia Weiyu Biotech Competitive Strengths & Weaknesses

8.11 Shanghai Better Chemical

8.11.1 Shanghai Better Chemical Details

8.11.2 Shanghai Better Chemical Major Business

8.11.3 Shanghai Better Chemical Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Product and Services

8.11.4 Shanghai Better Chemical Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.11.5 Shanghai Better Chemical Recent Developments/Updates

8.11.6 Shanghai Better Chemical Competitive Strengths & Weaknesses

## **9 INDUSTRY CHAIN ANALYSIS**

9.1 Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Industry Chain

9.2 Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Upstream Analysis

9.2.1 Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Core Raw Materials

9.2.2 Main Manufacturers of Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Production Mode

9.6 Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Procurement Model

9.7 Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Industry Sales Model and Sales Channels

9.7.1 Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Sales Model

9.7.2 Pharmaceutical Grade HCO (Hydrogenated Castor Oil) Typical Distributors

## **10 RESEARCH FINDINGS AND CONCLUSION**

## **11 APPENDIX**

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Semi-automatic Wafer Expander Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Semi-automatic Wafer Expander Production Value by Region (2021-2026) & (USD Million)

Table 3. World Semi-automatic Wafer Expander Production Value by Region (2027-2032) & (USD Million)

Table 4. World Semi-automatic Wafer Expander Production Value Market Share by Region (2021-2026)

Table 5. World Semi-automatic Wafer Expander Production Value Market Share by Region (2027-2032)

Table 6. World Semi-automatic Wafer Expander Production by Region (2021-2026) & (Units)

Table 7. World Semi-automatic Wafer Expander Production by Region (2027-2032) & (Units)

Table 8. World Semi-automatic Wafer Expander Production Market Share by Region (2021-2026)

Table 9. World Semi-automatic Wafer Expander Production Market Share by Region (2027-2032)

Table 10. World Semi-automatic Wafer Expander Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Semi-automatic Wafer Expander Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Semi-automatic Wafer Expander Major Market Trends

Table 13. World Semi-automatic Wafer Expander Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Semi-automatic Wafer Expander Consumption by Region (2021-2026) & (Units)

Table 15. World Semi-automatic Wafer Expander Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Semi-automatic Wafer Expander Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Semi-automatic Wafer Expander Producers in 2025

Table 18. World Semi-automatic Wafer Expander Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Semi-automatic Wafer Expander Producers in 2025

Table 20. World Semi-automatic Wafer Expander Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Semi-automatic Wafer Expander Company Evaluation Quadrant

Table 22. World Semi-automatic Wafer Expander Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Semi-automatic Wafer Expander Production Site of Key Manufacturer

Table 24. Semi-automatic Wafer Expander Market: Company Product Type Footprint

Table 25. Semi-automatic Wafer Expander Market: Company Product Application Footprint

Table 26. Semi-automatic Wafer Expander Competitive Factors

Table 27. Semi-automatic Wafer Expander New Entrant and Capacity Expansion Plans

Table 28. Semi-automatic Wafer Expander Mergers & Acquisitions Activity

Table 29. United States VS China Semi-automatic Wafer Expander Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Semi-automatic Wafer Expander Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Semi-automatic Wafer Expander Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Semi-automatic Wafer Expander Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Semi-automatic Wafer Expander Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Semi-automatic Wafer Expander Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Semi-automatic Wafer Expander Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Semi-automatic Wafer Expander Production Market Share (2021-2026)

Table 37. China Based Semi-automatic Wafer Expander Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Semi-automatic Wafer Expander Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Semi-automatic Wafer Expander Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Semi-automatic Wafer Expander Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Semi-automatic Wafer Expander Production Market Share (2021-2026)

Table 42. Rest of World Based Semi-automatic Wafer Expander Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Semi-automatic Wafer Expander Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Semi-automatic Wafer Expander Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Semi-automatic Wafer Expander Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Semi-automatic Wafer Expander Production Market Share (2021-2026)

Table 47. World Semi-automatic Wafer Expander Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Semi-automatic Wafer Expander Production by Type (2021-2026) & (Units)

Table 49. World Semi-automatic Wafer Expander Production by Type (2027-2032) & (Units)

Table 50. World Semi-automatic Wafer Expander Production Value by Type (2021-2026) & (USD Million)

Table 51. World Semi-automatic Wafer Expander Production Value by Type (2027-2032) & (USD Million)

Table 52. World Semi-automatic Wafer Expander Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Semi-automatic Wafer Expander Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Semi-automatic Wafer Expander Production Value by Applicable Membrane Materials, (USD Million), 2021 & 2025 & 2032

Table 55. World Semi-automatic Wafer Expander Production by Applicable Membrane Materials (2021-2026) & (Units)

Table 56. World Semi-automatic Wafer Expander Production by Applicable Membrane Materials (2027-2032) & (Units)

Table 57. World Semi-automatic Wafer Expander Production Value by Applicable Membrane Materials (2021-2026) & (USD Million)

Table 58. World Semi-automatic Wafer Expander Production Value by Applicable Membrane Materials (2027-2032) & (USD Million)

Table 59. World Semi-automatic Wafer Expander Average Price by Applicable Membrane Materials (2021-2026) & (K US\$/Unit)

Table 60. World Semi-automatic Wafer Expander Average Price by Applicable

Membrane Materials (2027-2032) & (K US\$/Unit)

Table 61. World Semi-automatic Wafer Expander Production Value by Compatible Wafer Sizes, (USD Million), 2021 & 2025 & 2032

Table 62. World Semi-automatic Wafer Expander Production by Compatible Wafer Sizes (2021-2026) & (Units)

Table 63. World Semi-automatic Wafer Expander Production by Compatible Wafer Sizes (2027-2032) & (Units)

Table 64. World Semi-automatic Wafer Expander Production Value by Compatible Wafer Sizes (2021-2026) & (USD Million)

Table 65. World Semi-automatic Wafer Expander Production Value by Compatible Wafer Sizes (2027-2032) & (USD Million)

Table 66. World Semi-automatic Wafer Expander Average Price by Compatible Wafer Sizes (2021-2026) & (K US\$/Unit)

Table 67. World Semi-automatic Wafer Expander Average Price by Compatible Wafer Sizes (2027-2032) & (K US\$/Unit)

Table 68. World Semi-automatic Wafer Expander Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Semi-automatic Wafer Expander Production by Application (2021-2026) & (Units)

Table 70. World Semi-automatic Wafer Expander Production by Application (2027-2032) & (Units)

Table 71. World Semi-automatic Wafer Expander Production Value by Application (2021-2026) & (USD Million)

Table 72. World Semi-automatic Wafer Expander Production Value by Application (2027-2032) & (USD Million)

Table 73. World Semi-automatic Wafer Expander Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Semi-automatic Wafer Expander Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. DISCO Basic Information, Manufacturing Base and Competitors

Table 76. DISCO Major Business

Table 77. DISCO Semi-automatic Wafer Expander Product and Services

Table 78. DISCO Semi-automatic Wafer Expander Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. DISCO Recent Developments/Updates

Table 80. DISCO Competitive Strengths & Weaknesses

Table 81. Ohmiya Industry Basic Information, Manufacturing Base and Competitors

Table 82. Ohmiya Industry Major Business

- Table 83. Ohmiya Industry Semi-automatic Wafer Expander Product and Services
- Table 84. Ohmiya Industry Semi-automatic Wafer Expander Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Ohmiya Industry Recent Developments/Updates
- Table 86. Ohmiya Industry Competitive Strengths & Weaknesses
- Table 87. Dynatex International Basic Information, Manufacturing Base and Competitors
- Table 88. Dynatex International Major Business
- Table 89. Dynatex International Semi-automatic Wafer Expander Product and Services
- Table 90. Dynatex International Semi-automatic Wafer Expander Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Dynatex International Recent Developments/Updates
- Table 92. Dynatex International Competitive Strengths & Weaknesses
- Table 93. Techvision Basic Information, Manufacturing Base and Competitors
- Table 94. Techvision Major Business
- Table 95. Techvision Semi-automatic Wafer Expander Product and Services
- Table 96. Techvision Semi-automatic Wafer Expander Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Techvision Recent Developments/Updates
- Table 98. Techvision Competitive Strengths & Weaknesses
- Table 99. Semiconductor Equipment Corp Basic Information, Manufacturing Base and Competitors
- Table 100. Semiconductor Equipment Corp Major Business
- Table 101. Semiconductor Equipment Corp Semi-automatic Wafer Expander Product and Services
- Table 102. Semiconductor Equipment Corp Semi-automatic Wafer Expander Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Semiconductor Equipment Corp Recent Developments/Updates
- Table 104. Semiconductor Equipment Corp Competitive Strengths & Weaknesses
- Table 105. Toyo Adtec Basic Information, Manufacturing Base and Competitors
- Table 106. Toyo Adtec Major Business
- Table 107. Toyo Adtec Semi-automatic Wafer Expander Product and Services
- Table 108. Toyo Adtec Semi-automatic Wafer Expander Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Toyo Adtec Recent Developments/Updates

- Table 110. Toyo Adtec Competitive Strengths & Weaknesses
- Table 111. Ultron Systems Basic Information, Manufacturing Base and Competitors
- Table 112. Ultron Systems Major Business
- Table 113. Ultron Systems Semi-automatic Wafer Expander Product and Services
- Table 114. Ultron Systems Semi-automatic Wafer Expander Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Ultron Systems Recent Developments/Updates
- Table 116. Ultron Systems Competitive Strengths & Weaknesses
- Table 117. Powatec Basic Information, Manufacturing Base and Competitors
- Table 118. Powatec Major Business
- Table 119. Powatec Semi-automatic Wafer Expander Product and Services
- Table 120. Powatec Semi-automatic Wafer Expander Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Powatec Recent Developments/Updates
- Table 122. Powatec Competitive Strengths & Weaknesses
- Table 123. NeonTech Basic Information, Manufacturing Base and Competitors
- Table 124. NeonTech Major Business
- Table 125. NeonTech Semi-automatic Wafer Expander Product and Services
- Table 126. NeonTech Semi-automatic Wafer Expander Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. NeonTech Recent Developments/Updates
- Table 128. NeonTech Competitive Strengths & Weaknesses
- Table 129. CHN.GIE Basic Information, Manufacturing Base and Competitors
- Table 130. CHN.GIE Major Business
- Table 131. CHN.GIE Semi-automatic Wafer Expander Product and Services
- Table 132. CHN.GIE Semi-automatic Wafer Expander Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. CHN.GIE Recent Developments/Updates
- Table 134. CHN.GIE Competitive Strengths & Weaknesses
- Table 135. Global Key Players of Semi-automatic Wafer Expander Upstream (Raw Materials)
- Table 136. Global Semi-automatic Wafer Expander Typical Customers
- Table 137. Semi-automatic Wafer Expander Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Semi-automatic Wafer Expander Picture

Figure 2. World Semi-automatic Wafer Expander Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Semi-automatic Wafer Expander Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Semi-automatic Wafer Expander Production (2021-2032) & (Units)

Figure 5. World Semi-automatic Wafer Expander Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Semi-automatic Wafer Expander Production Value Market Share by Region (2021-2032)

Figure 7. World Semi-automatic Wafer Expander Production Market Share by Region (2021-2032)

Figure 8. North America Semi-automatic Wafer Expander Production (2021-2032) & (Units)

Figure 9. Europe Semi-automatic Wafer Expander Production (2021-2032) & (Units)

Figure 10. China Semi-automatic Wafer Expander Production (2021-2032) & (Units)

Figure 11. Japan Semi-automatic Wafer Expander Production (2021-2032) & (Units)

Figure 12. South Korea Semi-automatic Wafer Expander Production (2021-2032) & (Units)

Figure 13. Southeast Asia Semi-automatic Wafer Expander Production (2021-2032) & (Units)

Figure 14. China Taiwan Semi-automatic Wafer Expander Production (2021-2032) & (Units)

Figure 15. Semi-automatic Wafer Expander Market Drivers

Figure 16. Factors Affecting Demand

Figure 17. World Semi-automatic Wafer Expander Consumption (2021-2032) & (Units)

Figure 18. World Semi-automatic Wafer Expander Consumption Market Share by Region (2021-2032)

Figure 19. United States Semi-automatic Wafer Expander Consumption (2021-2032) & (Units)

Figure 20. China Semi-automatic Wafer Expander Consumption (2021-2032) & (Units)

Figure 21. Europe Semi-automatic Wafer Expander Consumption (2021-2032) & (Units)

Figure 22. Japan Semi-automatic Wafer Expander Consumption (2021-2032) & (Units)

Figure 23. South Korea Semi-automatic Wafer Expander Consumption (2021-2032) & (Units)

Figure 24. ASEAN Semi-automatic Wafer Expander Consumption (2021-2032) & (Units)

Figure 25. India Semi-automatic Wafer Expander Consumption (2021-2032) & (Units)

Figure 26. Producer Shipments of Semi-automatic Wafer Expander by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 27. Global Four-firm Concentration Ratios (CR4) for Semi-automatic Wafer Expander Markets in 2025

Figure 28. Global Four-firm Concentration Ratios (CR8) for Semi-automatic Wafer Expander Markets in 2025

Figure 29. United States VS China: Semi-automatic Wafer Expander Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Semi-automatic Wafer Expander Production Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States VS China: Semi-automatic Wafer Expander Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 32. United States Based Manufacturers Semi-automatic Wafer Expander Production Market Share 2025

Figure 33. China Based Manufacturers Semi-automatic Wafer Expander Production Market Share 2025

Figure 34. Rest of World Based Manufacturers Semi-automatic Wafer Expander Production Market Share 2025

Figure 35. World Semi-automatic Wafer Expander Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 36. World Semi-automatic Wafer Expander Production Value Market Share by Type in 2025

Figure 37. Tabletop

Figure 38. Vertical

Figure 39. World Semi-automatic Wafer Expander Production Market Share by Type (2021-2032)

Figure 40. World Semi-automatic Wafer Expander Production Value Market Share by Type (2021-2032)

Figure 41. World Semi-automatic Wafer Expander Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 42. World Semi-automatic Wafer Expander Production Value by Applicable Membrane Materials, (USD Million), 2021 & 2025 & 2032

Figure 43. World Semi-automatic Wafer Expander Production Value Market Share by Applicable Membrane Materials in 2025

Figure 44. Blue Film

Figure 45. UV Film

Figure 46. PO Film/EVA Film

Figure 47. World Semi-automatic Wafer Expander Production Market Share by Applicable Membrane Materials (2021-2032)

Figure 48. World Semi-automatic Wafer Expander Production Value Market Share by Applicable Membrane Materials (2021-2032)

Figure 49. World Semi-automatic Wafer Expander Average Price by Applicable Membrane Materials (2021-2032) & (K US\$/Unit)

Figure 50. World Semi-automatic Wafer Expander Production Value by Compatible Wafer Sizes, (USD Million), 2021 & 2025 & 2032

Figure 51. World Semi-automatic Wafer Expander Production Value Market Share by Compatible Wafer Sizes in 2025

Figure 52. 6 & 8 Inch Wafer

Figure 53. 12 Inch Wafer

Figure 54. World Semi-automatic Wafer Expander Production Market Share by Compatible Wafer Sizes (2021-2032)

Figure 55. World Semi-automatic Wafer Expander Production Value Market Share by Compatible Wafer Sizes (2021-2032)

Figure 56. World Semi-automatic Wafer Expander Average Price by Compatible Wafer Sizes (2021-2032) & (K US\$/Unit)

Figure 57. World Semi-automatic Wafer Expander Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Semi-automatic Wafer Expander Production Value Market Share by Application in 2025

Figure 59. LED Chip Manufacturing

Figure 60. Semiconductor IC Packaging

Figure 61. Power Devices

Figure 62. Advanced Packaging (WLP)

Figure 63. Other

Figure 64. World Semi-automatic Wafer Expander Production Market Share by Application (2021-2032)

Figure 65. World Semi-automatic Wafer Expander Production Value Market Share by Application (2021-2032)

Figure 66. World Semi-automatic Wafer Expander Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 67. Semi-automatic Wafer Expander Industry Chain

Figure 68. Semi-automatic Wafer Expander Procurement Model

Figure 69. Semi-automatic Wafer Expander Sales Model

Figure 70. Semi-automatic Wafer Expander Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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