

Global Semi-automatic Pipetting Robot Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Semi-automatic Pipetting Robot market size is expected to reach \$ 719 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

In 2025, global Semi-automatic Pipetting Robot production reached approximately 7026 units with an average global market price of around k US\$65 per unit. Single-line annual production capacity averages 200 units with a gross margin of approximately 25-30%. The upstream of semi-automatic pipetting robots is primarily focused on the fields of precision mechanical manufacturing and electronic components, including motors, sensors, and controllers. The downstream applications are extensive, with biopharmaceutical companies accounting for approximately 40% of the market share, medical institutions accounting for about 30%, universities and research institutions accounting for approximately 20%, and other sectors such as government agencies and forensic services accounting for about 10%. As the demand for laboratory automation increases, the market demand for semi-automatic pipetting robots continues to expand. With the advancement of laboratory automation and precision medicine, the market potential for semi-automatic pipetting robots is considerable, particularly in the fields of personalized medicine and precise scientific research.

The Semi-automatic Pipetting Robot is designed to automate repetitive pipetting tasks, integrating manual precision with robotic efficiency. It features a user-friendly interface that allows for easy programming of pipetting volumes and sequences, while still requiring human intervention for complex operations. The robot is equipped with precise pipetting mechanisms that ensure accurate and consistent dispensing, reducing the risk of human error. Its modular design allows for flexibility in handling different types of pipettes and tips, and its compact form factor makes it suitable for integration into

existing laboratory setups. The system's ability to perform tasks with minimal supervision frees up laboratory personnel to focus on more critical activities.

In the future, the semi-automatic pipetting robot industry is poised for advancements in intelligence and multi-modal operation, integrating cutting-edge artificial intelligence and machine learning technologies to perform more complex automated tasks and autonomous programming. Simultaneously, its precision and level of automation will significantly improve to meet the demands of precision medicine and scientific research for the precise control of tiny volumes of liquids. The design of the robots will become more flexible, supporting compatibility with a variety of pipettes and tips, as well as the handling of different types of fluids. System integration will be a trend, with robots being closely integrated with other laboratory equipment to form a unified workflow. Moreover, personalized customization and improved cost-effectiveness will make the robots more affordable for a wider range of laboratories. As regulatory requirements rise, the robots will enhance their safety features and compliance with international and domestic regulations. The strengthening of software and data analysis capabilities will drive scientific discoveries, while the expansion into global markets predicts the international expansion of brand presence in more countries and regions.

This report studies the global Semi-automatic Pipetting Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Semi-automatic Pipetting Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Semi-automatic Pipetting Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Semi-automatic Pipetting Robot total production and demand, 2021-2032, (Units)

Global Semi-automatic Pipetting Robot total production value, 2021-2032, (USD Million)

Global Semi-automatic Pipetting Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Semi-automatic Pipetting Robot consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Semi-automatic Pipetting Robot domestic production, consumption, key domestic manufacturers and share

Global Semi-automatic Pipetting Robot production by manufacturer, production, price,

value and market share 2021-2026, (USD Million) & (Units)

Global Semi-automatic Pipetting Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Semi-automatic Pipetting Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Semi-automatic Pipetting Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BICO, Endress+Hauser, Eppendorf, Gilson, Opentrons, Bio Molecular Systems (BMS), Tecan, SPT Labtech, Mettler Toledo, BrandTech Scientific, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Semi-automatic Pipetting Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Semi-automatic Pipetting Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Semi-automatic Pipetting Robot Market, Segmentation by Type:

Benchtop Type

Floor-standing Type

Global Semi-automatic Pipetting Robot Market, Segmentation by Channel Number:

Single Channel

Multi-channel

Global Semi-automatic Pipetting Robot Market, Segmentation by Consumables & Liquid Handling Mode:

Tip-based Pipetting

Tipless Pipetting

Global Semi-automatic Pipetting Robot Market, Segmentation by Application:

Biopharmaceutical Company

Government Agency

Medical Institution

University and Research Institute

Others

Companies Profiled:

BICO

Endress+Hauser

Eppendorf

Gilson

Opentrons

Bio Molecular Systems (BMS)

Tecan

SPT Labtech

Mettler Toledo

BrandTech Scientific

HighRes Biosolutions

Suzhou PRCXI Biological Information

Beijing Qingyuan Kaiwu Technology

Key Questions Answered:

1. How big is the global Semi-automatic Pipetting Robot market?
2. What is the demand of the global Semi-automatic Pipetting Robot market?
3. What is the year over year growth of the global Semi-automatic Pipetting Robot market?
4. What is the production and production value of the global Semi-automatic Pipetting Robot market?

5. Who are the key producers in the global Semi-automatic Pipetting Robot market?
6. What are the growth factors driving the market demand?

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