

Global Semi-Aromatic Nylon Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Semi-Aromatic Nylon market size was valued at US\$ 1243 million in 2025 and is forecast to a readjusted size of US\$ 1875 million by 2032 with a CAGR of 6.1% during review period.

Semi-aromatic nylon is a high-performance specialty engineering plastic formed by the condensation polymerization of aliphatic diamines and aromatic diacids (or their derivatives). It combines the easy processability of aliphatic nylon (PA6/PA66) with the high heat resistance of aromatic compounds, possessing a high melting point, extremely low water absorption, high strength, and excellent electrical insulation. Because it maintains good dimensional stability and mechanical properties even at high temperatures, it is an ideal material to replace metals in electronic and electrical connectors and automotive parts.

Main Characteristics:

High Heat Resistance: Glass transition temperatures are generally greater than 100?, and melting points are mostly around 300?, capable of withstanding the high temperatures required for lead-free reflow soldering.

Low Water Absorption and Dimensional Stability: Compared to ordinary nylon, water absorption is significantly reduced, and even in humid environments, dimensional changes are very small, making it suitable for high-precision components.

Excellent Chemical Resistance: Excellent resistance to greases, coolants, salt water, etc.

The upstream sector mainly includes raw material suppliers, such as basic chemical raw materials like aromatic diacids, aliphatic diamines, and caprolactam, as well as some solvents and catalysts, providing the basic monomers and chemical conditions for the polymerization of semi-aromatic nylon. The midstream sector comprises semi-aromatic nylon polymerization and modification companies. These companies process raw materials into semi-aromatic nylon products of different grades and properties through polymerization, copolymerization, modification, or reinforcement treatments, including granules, fibers, or modified sheets. The downstream sector covers manufacturing companies in application fields such as automotive, electronics, industrial machinery, and fiber composites. They use semi-aromatic nylon to process high-temperature parts, wear-resistant gears, connector housings, high-performance fibers, and composite materials.

In 2025, global sales of semi-aromatic nylon reached 152,000 tons, with a production capacity of approximately 203,000 tons, an average selling price of US\$7,950 per ton, and an average gross profit margin of 20%-30%.

The global supply chain for semi-aromatic nylon is primarily comprised of large chemical materials companies and specialized engineering plastics manufacturers. Europe, the US, Japan, and China are the main supply regions, leveraging their mature technologies, large-scale production capabilities, and global sales networks to dominate the high-end market. Meanwhile, Chinese domestic companies are accelerating capacity expansion, seizing mid-range market share through cost advantages and rapid delivery. Overall, the global market supply exhibits a pattern of 'regional distribution + multi-brand competition.'

As a high-performance engineering plastic, the demand for semi-aromatic nylon mainly comes from downstream industries requiring materials with high heat resistance, high mechanical strength, and chemical resistance. The traditional automotive industry is one of the largest consumers, particularly excelling in high-temperature applications such as engine compartment components, fuel systems, and cooling systems. With the accelerating trends of new energy vehicles and lightweighting, the demand for composite materials and high-temperature structural components continues to grow. Furthermore, the electronics and electrical industries (such as connectors, housings, and insulation components), industrial machinery gears, aerospace, and precision equipment manufacturing are also becoming new growth drivers, contributing to a steady increase in overall market demand.

The technological roadmap for semi-aromatic nylon has evolved from the initial basic copolymers towards higher performance levels. Early products such as PA6T/66 and PA6T/6I outperformed ordinary nylon in heat resistance and mechanical properties. However, with increasing application requirements, more semi-aromatic nylon series with higher high-temperature ratings, lower water absorption, and higher crystallinity have emerged, such as PA9T and PA10T. These new varieties further improve heat distortion temperature, dimensional stability, and chemical corrosion resistance. At the same time, reinforced and modified semi-aromatic nylons (such as glass fiber reinforced and mineral-filled modified nylons) have developed rapidly, enabling material properties to be more precisely adapted to complex industrial applications.

This report is a detailed and comprehensive analysis for global Semi-Aromatic Nylon market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Semi-Aromatic Nylon market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Semi-Aromatic Nylon market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Semi-Aromatic Nylon market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Semi-Aromatic Nylon market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Semi-Aromatic Nylon

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Semi-Aromatic Nylon market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, Solvay, BASF, EMS Grivory, Evonik, DSM, Mitsui Chemicals, Kuraray, Arkema, Celanese, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Semi-Aromatic Nylon market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PA6T Series

PA9T Series

PA6I Series

PA10T Series

Other

Market segment by Composition Type

Homopolymer

Copolymer

Market segment by Heat Distortion Temperature

220-250?

250-280?

?280?

Market segment by Application

Automotive

Electrical and Electronic Products

Industrial Manufacturing

Aerospace

Other

Major players covered

DuPont

Solvay

BASF

EMS?Grivory

Evonik

DSM

Mitsui Chemicals

Kuraray

Arkema

Celanese

RTP Company

Korea Engineering Plastics

Kingfa

Chang Yu Group

NHU

Wote Advanced Materials

Benzo Chemicals

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Semi-Aromatic Nylon product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Semi-Aromatic Nylon, with price, sales quantity, revenue, and global market share of Semi-Aromatic Nylon from 2021 to 2026.

Chapter 3, the Semi-Aromatic Nylon competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Semi-Aromatic Nylon breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Semi-Aromatic Nylon market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Semi-Aromatic Nylon.

Chapter 14 and 15, to describe Semi-Aromatic Nylon sales channel, distributors, customers, research findings and conclusion.

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