

Global Self-propelled Articulated Boom Lifts Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Self-propelled Articulated Boom Lifts market size was valued at US\$ 5001 million in 2024 and is forecast to a readjusted size of USD 7707 million by 2031 with a CAGR of 6.4% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

The self-propelled articulated boom lift is a type of aerial work equipment that can move by itself and features an articulated boom structure. It is typically equipped with a power drive system, control system, lifting mechanism, and an extendable and bendable working boom, capable of transporting operators and related tools and equipment to aerial work positions quickly, accurately, and safely. Due to the foldable working boom and compact overall structure, this equipment exhibits strong mobility and flexibility, allowing it to freely navigate and operate in various work sites. The product usually comes in three power modes: electric, diesel-driven, and hybrid.

Market Key Participants and Competitive Landscape

Currently, the self-propelled articulated boom lift market is characterized by numerous domestic and international competitors. International brands such as Genie (USA), JLG (USA), Haulotte (France), and J.C. Bamford Excavators Ltd. (UK), leveraging their long-standing technical expertise and high reputation, continue to expand into emerging markets. Domestic enterprises, including leading aerial work platform manufacturers like

Dingli Machinery (Zhejiang), XCMG (Jiangsu), and Zoomlion (Hunan), have seen rapid development in recent years. Through technological innovation and product upgrades, they have continuously enhanced their product competitiveness, gradually increasing their share in the domestic market and beginning to expand into international markets. Furthermore, numerous small and medium-sized enterprises have also entered the market competition. There is a notable trend of product homogenization in the market, with performance indicators such as working height, working range, and load-bearing capacity being relatively similar. Most enterprises offer products with different power sources, including electric, diesel, and hybrid options. Consequently, price competition is fairly intense.

Market Development Status

Self-propelled articulated boom lifts are high-tech equipment, with technological research and development capability being one of the core competitiveness of enterprises. Meanwhile, the reliability and safety of aerial work platforms must be strictly guaranteed.

Against the backdrop of continuous urbanization, infrastructure construction and maintenance have increasingly demanded self-propelled articulated boom lifts, particularly in emerging economies. Furthermore, technological upgrades in manufacturing, efficiency improvements in the logistics industry, and intelligent development are driving the expansion of the self-propelled articulated boom lift market.

Future Trends

In the future, self-propelled articulated boom lifts will become increasingly intelligent, featuring more smart functions such as intelligent operation, remote monitoring, and automatic obstacle avoidance, thereby enhancing product operability and safety. Additionally, as environmental awareness continues to rise, enterprises will continuously develop and apply new energy-saving technologies and eco-friendly materials to reduce energy consumption and pollutant emissions, thereby improving the green performance of products, such as adopting clean energy electric drives.

This report is a detailed and comprehensive analysis for global Self-propelled Articulated Boom Lifts market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Self-propelled Articulated Boom Lifts market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Self-propelled Articulated Boom Lifts market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Self-propelled Articulated Boom Lifts market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Self-propelled Articulated Boom Lifts market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Self-propelled Articulated Boom Lifts
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Self-propelled Articulated Boom Lifts market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zhejiang Dingli Machinery Co., Ltd., XCMG Group, Genie (Terex Corporation), JLG Industries, Zoomlion, Manitou, Haulotte, Nationwide Platforms Ltd., Jovoo Industries Inc., Snorkel Lifts, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Self-propelled Articulated Boom Lifts market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Working Height: ? 10 m

Working Height: 10-20 m

Working Height: ? 20 m

Market segment by Application

Construction

Garden Maintenance

Municipal Engineering

Others

Major players covered

Zhejiang Dingli Machinery Co., Ltd.

XCMG Group

Genie (Terex Corporation)

JLG Industries

Zoomlion

Manitou

Haulotte

Nationwide Platforms Ltd.

Jovoo Industries Inc.

Snorkel Lifts

Hered (Shandong) Intelligent Technology Co., Ltd.

Lingong Heavy Machinery Co., Ltd.

J C Bamford Excavators Ltd.

Shandong Cathay Machinery Co., Ltd.

MORN LIFT

Hunan Sinoboom Intelligent Equipment Co, Ltd

Niftylift (UK) Limited

Skyjack

Runshare

Mantall

Niuli Machinery Manufacture Co., Ltd.

AICHI Corporation (Toyota Industries Corporation)

Tadano Utilities Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Self-propelled Articulated Boom Lifts product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Self-propelled Articulated Boom Lifts, with price, sales quantity, revenue, and global market share of Self-propelled Articulated Boom Lifts from 2020 to 2025.

Chapter 3, the Self-propelled Articulated Boom Lifts competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Self-propelled Articulated Boom Lifts breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Self-propelled Articulated Boom Lifts market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Self-propelled Articulated Boom Lifts.

Chapter 14 and 15, to describe Self-propelled Articulated Boom Lifts sales channel, distributors, customers, research findings and conclusion.

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