

Global Self-priming Submersible Aerator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Self-priming Submersible Aerator market size is expected to reach \$ 537 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

A Self-priming Submersible Aerator is a submerged aeration device that integrates the functions of aeration, mixing, pumping and air suction in one unit. It is installed underwater and uses the negative pressure generated by the impeller or jet flow to draw air from above the water surface, mix it with wastewater or pond water, and discharge an air-water mixture to increase dissolved oxygen and improve mixing efficiency. It is mainly used in wastewater treatment tanks, aeration tanks, SBR reactors, equalization tanks, sludge tanks, aerated lagoons and aquaculture ponds.

In 2025, global Self-priming Submersible Aerator production reached approximately 132 K units, with an average global market price of around US\$ 2,800 per unit.

The upstream supply chain mainly includes electric motors, cast iron or stainless-steel housings, impellers, shafts, seals, bearings, cables, air intake pipes, diffusers, control components and surface treatment materials. Midstream manufacturers assemble these parts into submersible aeration equipment and provide testing, sealing, anti-corrosion treatment and performance calibration. Downstream users mainly include municipal wastewater plants, industrial wastewater treatment systems, livestock wastewater facilities, aquaculture farms, landscape water bodies and environmental engineering contractors.

The cost of a Self-priming Submersible Aerator is mainly composed of motor and electrical components, metal casting or stainless-steel structural parts, impeller and

diffuser components, mechanical seals and bearings, cables and protection devices, machining and assembly labor, waterproof testing, anti-corrosion coating, packaging, logistics, warranty and after-sales service. Among these, the motor, corrosion-resistant materials, sealing system and precision machining usually account for the largest share of production cost.

This report studies the global Self-priming Submersible Aerator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Self-priming Submersible Aerator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Self-priming Submersible Aerator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Self-priming Submersible Aerator total production and demand, 2021-2032, (K Units)

Global Self-priming Submersible Aerator total production value, 2021-2032, (USD Million)

Global Self-priming Submersible Aerator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Self-priming Submersible Aerator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Self-priming Submersible Aerator domestic production, consumption, key domestic manufacturers and share

Global Self-priming Submersible Aerator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Self-priming Submersible Aerator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Self-priming Submersible Aerator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Self-priming Submersible Aerator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tsurumi, Sulzer, Toshio, Green Pumps, Heng Long Electric Co., Ltd., GSD Industrial, HCP, Frings, Zenit, CRI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Self-priming Submersible Aerator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Self-priming Submersible Aerator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Self-priming Submersible Aerator Market, Segmentation by Type:

Single-Impeller Aerator

Double-Impeller Aerator

Integrated Aerator

Global Self-priming Submersible Aerator Market, Segmentation by Oxygen Transfer Capacity:

Low-Capacity: 40 kg O₂/h

Global Self-priming Submersible Aerator Market, Segmentation by Motor Power:

Small-Power: 22 kW

Global Self-priming Submersible Aerator Market, Segmentation by Application:

Aquaculture

Municipal Sewage

Industrial Wastewater

Other

Companies Profiled:

Tsurumi

Sulzer

Toshio

Green Pumps

Heng Long Electric Co., Ltd.

GSD Industrial

HCP

Frings

Zenit

CRI

JUNG Pumpen

Blowtac

SCM Technologie

SFA enviro

Entec

Lanshen Pump

ATB Water

Flymar

Xylem

Aqua-Aerobic Systems

DAB Pumps

FUCHS Enprotec

Nanjing Lanjiang Pump Industry Co., Ltd.

Nanjing Lino Water Treatment Equipment Co., Ltd.

Shanghai Wanjing Pump Manufacturing Co., Ltd.

ShinMaywa Industries, Ltd.

Hitachi Industrial Equipment Systems Co., Ltd.

JEIL Machinery Ind. Co., Ltd.

Daewoong Enterprise Co., Ltd.

SAMJIN Industrial Co., Ltd.

Key Questions Answered:

1. How big is the global Self-priming Submersible Aerator market?
2. What is the demand of the global Self-priming Submersible Aerator market?
3. What is the year over year growth of the global Self-priming Submersible Aerator market?
4. What is the production and production value of the global Self-priming Submersible Aerator market?
5. Who are the key producers in the global Self-priming Submersible Aerator market?
6. What are the growth factors driving the market demand?

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