

Global Self-Polishing Copolymer (SPC) Antifouling Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Self-Polishing Copolymer (SPC) Antifouling market size was valued at US\$ 1180 million in 2025 and is forecast to a readjusted size of US\$ 1646 million by 2032 with a CAGR of 5.0% during review period.

Self-polishing copolymer (SPC) marine antifouling coatings are hydrolysable copolymer-based underwater hull topcoats designed to renew the coating surface through controlled hydrolysis, ion exchange or polishing in seawater. The binder system is commonly based on silyl acrylate, silyl methacrylate, copper or zinc acrylate, or hybrid hydrolysable polymers. These coatings are applied to merchant vessels, offshore vessels, workboats, fishing boats, yachts and submerged marine structures to reduce biofouling attachment, maintain hull smoothness and support fuel-efficiency and dry-docking interval management.

In 2025, global production of self-polishing copolymer (SPC) antifouling products reached 153,000 tons, with an average selling price of US\$7,507 per ton and total production capacity of approximately 200,000 tons. The industry gross margin for this product is estimated at around 35%–45%. In terms of cost structure, direct materials account for approximately 60%–70%, manufacturing overhead accounts for around 15%–25%, and labor costs account for about 5%–10%. The upstream supply chain includes self-polishing copolymer resins, silyl acrylate/metal acrylate resins, cuprous oxide and other antifouling active ingredients, solvents, additives, and related materials, while the downstream market is mainly the shipbuilding and marine industry.

Based on our research, SPC marine antifouling coatings should be treated as a finished

marine coating category rather than a simple antifouling additive market. The competitive core of this industry lies in hydrolysable polymer design, polishing-rate control, stable biocide release or surface renewal, hull roughness management, long-term seawater exposure performance and the ability to support shipowners through global newbuilding and dry-docking networks. Compared with conventional hard-matrix or simple ablative antifouling paints, SPC systems are better aligned with ocean-going vessels that require predictable polishing behavior, longer service intervals and lower hull friction.

From a supply perspective, the global SPC marine antifouling market is structurally concentrated. Leading multinational marine coatings groups and specialist Japanese, Korean and European suppliers dominate the high-end commercial vessel market because the product requires not only formulation know-how, but also shipyard approvals, fleet references, technical service capability and global docking support. Japanese suppliers have long-standing positions in hydrolysing SPC, silyl polymer and metal acrylate technologies; European and North American companies benefit from global fleet service coverage; Korean suppliers are closely linked to the Korean shipbuilding value chain. China has a dual structure, with international joint ventures and local producers both present. Local Chinese companies have demonstrated tin-free self-polishing product capability, but their high-end ocean-going fleet references and global service systems remain less transparent than those of the multinational leaders. Future growth is expected to come less from rapid vessel-count expansion and more from efficiency-driven coating upgrades, longer docking intervals, fleet decarbonization pressure and the gradual shift toward cleaner antifouling chemistries.

This report is a detailed and comprehensive analysis for global Self-Polishing Copolymer (SPC) Antifouling market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Self-Polishing Copolymer (SPC) Antifouling market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Self-Polishing Copolymer (SPC) Antifouling market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Self-Polishing Copolymer (SPC) Antifouling market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Self-Polishing Copolymer (SPC) Antifouling market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Self-Polishing Copolymer (SPC) Antifouling
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Self-Polishing Copolymer (SPC) Antifouling market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nippon Paint, AkzoNobel, Jotun, Hempel, PPG Industries, KCC, Transocean Coatings, Pettit Paint, Nautix, Wilckens, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Self-Polishing Copolymer (SPC) Antifouling market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Silyl Acrylate SPC

Copper Acrylate SPC

Silyl Methacrylate SPC

Others

Market segment by Component

Copper-based

Copper-free

Market segment by Solids Content

Solids Content \leq 60%

Solids Content $>$ 60%

Market segment by Application

Merchant Vessels

Fishing Vessels

Workboats

Others

Major players covered

Nippon Paint

AkzoNobel

Jotun

Hempel

PPG Industries

KCC

Transocean Coatings

Pettit Paint

Nautix

Wilckens

Zhoushan Hengtai Paint Industry

Jiangsu Lanling Chemical

Jiangsu Jinling Special Coatings

Guangdong Hosen New Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Self-Polishing Copolymer (SPC) Antifouling product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Self-Polishing Copolymer (SPC) Antifouling, with price, sales quantity, revenue, and global market share of Self-Polishing Copolymer (SPC) Antifouling from 2021 to 2026.

Chapter 3, the Self-Polishing Copolymer (SPC) Antifouling competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Self-Polishing Copolymer (SPC) Antifouling breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Self-Polishing Copolymer (SPC) Antifouling market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Self-Polishing Copolymer (SPC) Antifouling.

Chapter 14 and 15, to describe Self-Polishing Copolymer (SPC) Antifouling sales channel, distributors, customers, research findings and conclusion.

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