

Global Self-Pierce Riveting System (SPR) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Self-Pierce Riveting System (SPR) market size was valued at US\$ 186 million in 2024 and is forecast to a readjusted size of USD 248 million by 2031 with a CAGR of 4.2% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Self-Pierce Riveting (SPR) is a mechanical fastening technique used to join two or more layers of material—typically metal sheets—without the need for pre-drilling. Unlike traditional riveting, SPR involves driving a semi-tubular rivet through the upper sheet(s) and forming it into the lower sheet by mechanical deformation, creating a strong mechanical interlock.

The SPR system market is witnessing steady growth driven by the rising demand for lightweight materials, especially in the automotive industry where aluminum and mixed-material body structures are becoming the norm. With increasing regulations around fuel efficiency and emissions, manufacturers are turning to SPR systems as a viable alternative to traditional welding or bolting, especially for heat-sensitive or corrosion-prone material combinations.

Key Market Trends

Lightweighting in Automotive: OEMs are substituting steel with aluminum, composites, and other lightweight materials. Traditional joining methods like spot welding are less

effective with these materials, creating a strong demand for SPR. Integration with Robotics and Industry 4.0: Modern SPR systems are being integrated with robotic arms and IoT platforms to enable real-time quality control, data analytics, and automated process optimization. Shift from Hydraulic to Electric SPR Systems: Electric SPR systems offer lower operating costs, less maintenance, and improved process control, making them the preferred choice for new installations. Growth in Electric Vehicle (EV) Manufacturing: EVs rely heavily on lightweight materials to extend range, and their complex body structures are increasingly assembled using SPR. Focus on Multi-Material Joining: SPR allows joining of dissimilar materials (e.g., aluminum to steel, composites to aluminum), solving a key challenge in modern manufacturing.

Market Drivers

Stringent Emission and Fuel Efficiency Standards: Global regulations are pushing OEMs toward vehicle lightweighting, which increases the use of aluminum and composites—materials best joined using SPR. **Demand for Durable, High-Strength Joints:** SPR offers exceptional mechanical strength, fatigue resistance, and corrosion resistance, making it attractive for structural applications. **Automation and Production Efficiency:** SPR systems are fast, repeatable, and easily automated, ideal for high-throughput manufacturing environments. **Expansion of EV Manufacturing Facilities:** The growing number of electric vehicle platforms is boosting the adoption of SPR systems in new production lines. **Sustainability Goals:** SPR enables the use of recyclable materials and energy-efficient assembly, supporting circular economy objectives.

This report is a detailed and comprehensive analysis for global Self-Pierce Riveting System (SPR) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Self-Pierce Riveting System (SPR) market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Self-Pierce Riveting System (SPR) market size and forecasts by region and

Global Self-Pierce Riveting System (SPR) Market 2025 by Manufacturers, Regions, Type and Application, Forecast...

country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Self-Pierce Riveting System (SPR) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Self-Pierce Riveting System (SPR) market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Self-Pierce Riveting System (SPR)
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Self-Pierce Riveting System (SPR) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco, Stanley, Tox Pressotechnik, Bollhoff, Arnold Umformtechnik, RIBE Group, ECKOLD, Wuhan Irivet Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Self-Pierce Riveting System (SPR) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Corded

Cordless

Market segment by Application

Passenger Car

Commercial Vehicle

Major players covered

Atlas Copco

Stanley

Tox Pressotechnik

Bollhoff

Arnold Umformtechnik

RIBE Group

ECKOLD

Wuhan Rivet Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Self-Pierce Riveting System (SPR) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Self-Pierce Riveting System (SPR), with price, sales quantity, revenue, and global market share of Self-Pierce Riveting System (SPR) from 2020 to 2025.

Chapter 3, the Self-Pierce Riveting System (SPR) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Self-Pierce Riveting System (SPR) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Self-Pierce Riveting System (SPR) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Self-Pierce Riveting System (SPR).

Chapter 14 and 15, to describe Self-Pierce Riveting System (SPR) sales channel, distributors, customers, research findings and conclusion.

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