

Global Self-Monitoring Blood Glucose System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Self-Monitoring Blood Glucose System market size is expected to reach \$ 12561 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

A Self-Monitoring Blood Glucose System, or SMBG System, is an in vitro diagnostic system used by people with diabetes or their caregivers to quantitatively measure glucose in a small capillary whole-blood sample outside a central laboratory. A typical system comprises a portable blood glucose meter, single-use test strips, a lancing device, disposable lancets, control solution and supporting data-management software. It is primarily used for routine glucose management, identification of hypoglycaemia and hyperglycaemia, evaluation of diet and exercise, and support for medication or insulin-treatment decisions.

The market covers single-patient self-testing meters, dedicated test strips, lancing devices, lancets, control solutions and directly associated connectivity software. It excludes continuous glucose monitoring systems, professional multi-patient point-of-care glucose systems, central laboratory chemistry analyzers, HbA1c analyzers and unapproved non-invasive consumer wearables. SMBG is intended for diabetes management and treatment monitoring and is generally not used as a standalone method for the initial diagnosis or population screening of diabetes.

In 2025, the global shipment volume of Self-Monitoring Blood Glucose System is approximately 135 million sets, with an average annual FOB price of approximately US\$54 per set and a gross profit margin of approximately 40% to 55%.

Expansion of the global diabetes population, ageing demographics, development of

primary-care chronic-disease programs and increasing testing penetration in lower-income markets provide a stable long-term demand base. Although CGM adoption is expanding rapidly among people receiving intensive insulin treatment, SMBG remains an important foundational tool for people with type 1 diabetes, insulin-treated type 2 diabetes, gestational diabetes and elevated hypoglycaemia risk. Its lower acquisition cost, limited technical requirements and absence of a continuously worn sensor support adoption in lower-frequency testing, resource-constrained settings and confirmation of unexpected CGM readings.

Competition has shifted from standalone meter sales toward proprietary meter-and-strip consumable ecosystems. Test strips generate most recurring revenue but face reimbursement controls, centralized procurement, retail price competition and expanding OEM supply from China. Analytical performance may be affected by hematocrit, temperature, humidity, strip storage, user technique and interfering substances. Test strips are generally specific to individual meter families, making long-term strip availability, regulatory registration and after-sales support critical to user retention.

Product development will focus on sample volumes below 0.5 microlitres, testing times of five seconds or less, wide-range hematocrit correction, interference-resistant FAD-GDH chemistry, colour range indicators, voice guidance and hygienic strip ejection. Bluetooth, cellular connectivity and cloud platforms will increasingly transmit results to patient applications, clinician dashboards and remote disease-management systems. CGM will reduce demand among some high-frequency users, but SMBG will retain an essential role in affordable baseline monitoring, CGM confirmation and market expansion in emerging economies.

This report studies the global Self-Monitoring Blood Glucose System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Self-Monitoring Blood Glucose System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Self-Monitoring Blood Glucose System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Self-Monitoring Blood Glucose System total production and demand, 2021-2032,

(K Sets)

Global Self-Monitoring Blood Glucose System total production value, 2021-2032, (USD Million)

Global Self-Monitoring Blood Glucose System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sets), (based on production site)

Global Self-Monitoring Blood Glucose System consumption by region & country, CAGR, 2021-2032 & (K Sets)

U.S. VS China: Self-Monitoring Blood Glucose System domestic production, consumption, key domestic manufacturers and share

Global Self-Monitoring Blood Glucose System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sets)

Global Self-Monitoring Blood Glucose System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

Global Self-Monitoring Blood Glucose System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

This report profiles key players in the global Self-Monitoring Blood Glucose System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Abbott Laboratories, DexCom, Inc., Roche Diabetes Care GmbH, LifeScan, Inc., Ascensia Diabetes Care Holdings AG, Medtronic plc, ARKRAY, Inc., i-SENS, Inc., Nova Biomedical Corporation, ACON Laboratories, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Self-Monitoring Blood Glucose System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sets) and average price (US\$/Sets) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Self-Monitoring Blood Glucose System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Self-Monitoring Blood Glucose System Market, Segmentation by Type:

Electrochemical Blood Glucose Meter

Photochemical Blood Glucose Meter

Multi-wavelength Spectrometry

Global Self-Monitoring Blood Glucose System Market, Segmentation by User Group:

Type 1 Diabetes

Type 2 Diabetes

Gestational Diabetes

Others

Global Self-Monitoring Blood Glucose System Market, Segmentation by Distribution Channel:

Retail Pharmacies

Hospital & Clinic Procurement

E-Commerce

Diabetes Specialty Clinics & Centers

Others

Global Self-Monitoring Blood Glucose System Market, Segmentation by Application:

Home Blood Glucose Meters

Hospital Blood Glucose Meters

Companies Profiled:

Abbott Laboratories

DexCom, Inc.

Roche Diabetes Care GmbH

LifeScan, Inc.

Ascensia Diabetes Care Holdings AG

Medtronic plc

ARKRAY, Inc.

i-SENS, Inc.

Nova Biomedical Corporation

ACON Laboratories, Inc.

AgaMatrix, Inc.

77 Elektronika Kft.

Beurer GmbH

Andon Health Co., Ltd.

Bioland Technology Ltd.

Bionime Corporation

Sinocare Inc.

Jiangsu Yuyue Medical Equipment & Supply Co., Ltd.

Shenzhen SIBIONICS Technology Co., Ltd.

MicroTech Medical (Hangzhou) Co., Ltd.

VivaChek Biotech (Hangzhou) Co., Ltd.

Beijing Yicheng Bioelectronics Technology Co., Ltd.

Sejoy Biomedical Co., Ltd.

TaiDoc Technology Corporation

Key Questions Answered:

1. How big is the global Self-Monitoring Blood Glucose System market?
2. What is the demand of the global Self-Monitoring Blood Glucose System market?
3. What is the year over year growth of the global Self-Monitoring Blood Glucose System market?
4. What is the production and production value of the global Self-Monitoring Blood

Glucose System market?

5. Who are the key producers in the global Self-Monitoring Blood Glucose System market?

6. What are the growth factors driving the market demand?

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