

Global Self-ligating Metal Brackets Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G374A2D82D9FEN.html>

Date: June 2026

Pages: 145

Price: US\$ 4,480.00 (Single User License)

ID: G374A2D82D9FEN

Abstracts

The global Self-ligating Metal Brackets market size is expected to reach \$ 298 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Self-ligating metal brackets are fixed orthodontic metal brackets that secure the archwire through a built-in clip, slide, or latch, eliminating the need for external ligatures used in conventional brackets. Their main value lies in reducing bracket-wire friction, simplifying chairside procedures, and combining the durability and cost efficiency of metal brackets with improved clinical workflow.

The upstream supply chain mainly includes medical-grade stainless steel or related metal feedstock, MIM or precision-machined components, mesh bases, clips/slides/latches, polishing and passivation materials, plus sterile packaging systems. Downstream demand comes from orthodontic specialists, general dental clinics, DSOs/group practices and hospital dental departments.

In 2025, global self-ligating metal brackets production reached approximately 1.6 million units, with an average global market price is \$120 per unit.

From the product perspective, Self-ligating Metal Brackets are an important category within fixed orthodontic systems. Their defining feature is the integration of a slide, clip, or door mechanism into the metal bracket to retain the archwire, replacing conventional elastomeric ligatures or steel ties. Mainstream products in the market are commonly positioned as active, passive, or hybrid/dual-activation systems, and are offered in multiple prescriptions and specifications to address different case-control requirements and clinical preferences. Compared with conventional ligated brackets, self-ligating metal brackets offer relatively strong value in mechanical efficiency, structural durability,

chairside convenience, and system-based treatment compatibility, which keeps them as a representative core product segment in fixed orthodontics.

From the demand-side perspective, competition in the Self-ligating Metal Bracket market is shifting from the mere presence of a self-ligating mechanism toward a broader balance among clip opening-and-closing reliability, slot precision, torque and rotation control, low-profile comfort, bonding-base stability, and compatibility with archwire systems and digital bonding workflows. For orthodontists, product value is reflected not only in reduced friction claims or easier archwire changes, but also in clinical predictability, case versatility, and compatibility with established treatment mechanics. At the same time, digital indirect bonding workflows are further improving bracket placement accuracy and chairside efficiency, which gives stronger competitive advantages to brands with better system integration and standardized treatment support.

From the industry trend perspective, the Self-ligating Metal Bracket market is expected to maintain solid resilience. On one hand, it continues to benefit from the role of fixed orthodontics in complex case control, durability, and cost-performance value. On the other hand, it also faces a more competitive environment shaped by aesthetic brackets, digital bonding workflows, and the continued development of clear aligner solutions. Under this trend, the industry is moving from standalone bracket sales toward system-based competition built around 'brackets + prescription + archwires + bonding workflow + digital tools.' Future market competition will therefore be defined less by bracket design alone and more by suppliers' ability to balance clinical control precision, doctor workflow efficiency, patient comfort, product consistency, and overall solution capability.

This report studies the global Self-ligating Metal Brackets production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Self-ligating Metal Brackets and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Self-ligating Metal Brackets that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Self-ligating Metal Brackets total production and demand, 2021-2032, (K Units)

Global Self-ligating Metal Brackets total production value, 2021-2032, (USD Million)

Global Self-ligating Metal Brackets production by region & country, production, value,

CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Self-ligating Metal Brackets consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Self-ligating Metal Brackets domestic production, consumption, key domestic manufacturers and share

Global Self-ligating Metal Brackets production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Self-ligating Metal Brackets production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Self-ligating Metal Brackets production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Self-ligating Metal Brackets market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Solventum^{3M}, Henry Schein, American Orthodontics,Ormco, GC Orthodontics, G&H Orthodontics, Innovative Material and Devices, Shinye Orthodontic Products, Zhejiang Protect Medical Equipment, 3B Orthodontics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Self-ligating Metal Brackets market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Self-ligating Metal Brackets Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Self-ligating Metal Brackets Market, Segmentation by Type:

Passive Self-ligating

Active Self-ligating

Global Self-ligating Metal Brackets Market, Segmentation by Prescription:

MBT

Roth

Alexande

Others

Global Self-ligating Metal Brackets Market, Segmentation by Slot Size:

0.018 Inches

0.022 Inches

Others

Global Self-ligating Metal Brackets Market, Segmentation by Application:

Hospital

Dental Clinic

Companies Profiled:

Solventum?3M?

Henry Schein

American Orthodontics

Ormco

GC Orthodontics

G&H Orthodontics

Innovative Material and Devices

Shinye Orthodontic Products

Zhejiang Protect Medical Equipment

3B Orthodontics

Zhejiang Yahong Medical Apparatus

OO Dental

Dentaurum

Tomy

Dentsply Sirona

JJ Orthodontics

Key Questions Answered:

1. How big is the global Self-ligating Metal Brackets market?
2. What is the demand of the global Self-ligating Metal Brackets market?
3. What is the year over year growth of the global Self-ligating Metal Brackets market?
4. What is the production and production value of the global Self-ligating Metal Brackets market?
5. Who are the key producers in the global Self-ligating Metal Brackets market?
6. What are the growth factors driving the market demand?

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