

Global Self-ligating Metal Brackets Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Self-ligating Metal Brackets market size was valued at US\$ 198 million in 2025 and is forecast to a readjusted size of US\$ 298 million by 2032 with a CAGR of 6.1% during review period.

Self-ligating metal brackets are fixed orthodontic metal brackets that secure the archwire through a built-in clip, slide, or latch, eliminating the need for external ligatures used in conventional brackets. Their main value lies in reducing bracket-wire friction, simplifying chairside procedures, and combining the durability and cost efficiency of metal brackets with improved clinical workflow.

The upstream supply chain mainly includes medical-grade stainless steel or related metal feedstock, MIM or precision-machined components, mesh bases, clips/slides/latches, polishing and passivation materials, plus sterile packaging systems. Downstream demand comes from orthodontic specialists, general dental clinics, DSOs/group practices and hospital dental departments.

In 2025, global self-ligating metal brackets production reached approximately 1.6 million units, with an average global market price is \$120 per unit.

From the product perspective, Self-ligating Metal Brackets are an important category within fixed orthodontic systems. Their defining feature is the integration of a slide, clip, or door mechanism into the metal bracket to retain the archwire, replacing conventional elastomeric ligatures or steel ties. Mainstream products in the market are commonly positioned as active, passive, or hybrid/dual-activation systems, and are offered in multiple prescriptions and specifications to address different case-control requirements

and clinical preferences. Compared with conventional ligated brackets, self-ligating metal brackets offer relatively strong value in mechanical efficiency, structural durability, chairside convenience, and system-based treatment compatibility, which keeps them as a representative core product segment in fixed orthodontics.

From the demand-side perspective, competition in the Self-ligating Metal Bracket market is shifting from the mere presence of a self-ligating mechanism toward a broader balance among clip opening-and-closing reliability, slot precision, torque and rotation control, low-profile comfort, bonding-base stability, and compatibility with archwire systems and digital bonding workflows. For orthodontists, product value is reflected not only in reduced friction claims or easier archwire changes, but also in clinical predictability, case versatility, and compatibility with established treatment mechanics. At the same time, digital indirect bonding workflows are further improving bracket placement accuracy and chairside efficiency, which gives stronger competitive advantages to brands with better system integration and standardized treatment support.

From the industry trend perspective, the Self-ligating Metal Bracket market is expected to maintain solid resilience. On one hand, it continues to benefit from the role of fixed orthodontics in complex case control, durability, and cost-performance value. On the other hand, it also faces a more competitive environment shaped by aesthetic brackets, digital bonding workflows, and the continued development of clear aligner solutions. Under this trend, the industry is moving from standalone bracket sales toward system-based competition built around 'brackets + prescription + archwires + bonding workflow + digital tools.' Future market competition will therefore be defined less by bracket design alone and more by suppliers' ability to balance clinical control precision, doctor workflow efficiency, patient comfort, product consistency, and overall solution capability.

This report is a detailed and comprehensive analysis for global Self-ligating Metal Brackets market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Self-ligating Metal Brackets market size and forecasts, in consumption value (\$

Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Self-ligating Metal Brackets market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Self-ligating Metal Brackets market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Self-ligating Metal Brackets market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Self-ligating Metal Brackets

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Self-ligating Metal Brackets market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Solventum^{3M}, Henry Schein, American Orthodontics, Ormco, GC Orthodontics, G&H Orthodontics, Innovative Material and Devices, Shinye Orthodontic Products, Zhejiang Protect Medical Equipment, 3B Orthodontics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Self-ligating Metal Brackets market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Passive Self-ligating

Active Self-ligating

Market segment by Prescription

MBT

Roth

Alexande

Others

Market segment by Slot Size

0.018 Inches

0.022 Inches

Others

Market segment by Application

Hospital

Dental Clinic

Major players covered

Solventum?3M?

Henry Schein

American Orthodontics

Ormco

GC Orthodontics

G&H Orthodontics

Innovative Material and Devices

Shinye Orthodontic Products

Zhejiang Protect Medical Equipment

3B Orthodontics

Zhejiang Yahong Medical Apparatus

OO Dental

Dentaurum

Tomy

Dentsply Sirona

JJ Orthodontics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Self-ligating Metal Brackets product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Self-ligating Metal Brackets, with price, sales quantity, revenue, and global market share of Self-ligating Metal Brackets from 2021 to 2026.

Chapter 3, the Self-ligating Metal Brackets competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Self-ligating Metal Brackets breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Self-ligating Metal Brackets market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Self-ligating Metal Brackets.

Chapter 14 and 15, to describe Self-ligating Metal Brackets sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Self-ligating Metal Brackets Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Passive Self-ligating

1.3.3 Active Self-ligating

1.4 Market Analysis by Prescription

1.4.1 Overview: Global Self-ligating Metal Brackets Consumption Value by Prescription: 2021 Versus 2025 Versus 2032

1.4.2 MBT

1.4.3 Roth

1.4.4 Alexande

1.4.5 Others

1.5 Market Analysis by Slot Size

1.5.1 Overview: Global Self-ligating Metal Brackets Consumption Value by Slot Size: 2021 Versus 2025 Versus 2032

1.5.2 0.018 Inches

1.5.3 0.022 Inches

1.5.4 Others

1.6 Market Analysis by Application

1.6.1 Overview: Global Self-ligating Metal Brackets Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Hospital

1.6.3 Dental Clinic

1.7 Global Self-ligating Metal Brackets Market Size & Forecast

1.7.1 Global Self-ligating Metal Brackets Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Self-ligating Metal Brackets Sales Quantity (2021-2032)

1.7.3 Global Self-ligating Metal Brackets Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Solventum?3M?

2.1.1 Solventum?3M? Details

2.1.2 Solventum?3M? Major Business

- 2.1.3 Solventum?3M? Self-ligating Metal Brackets Product and Services
- 2.1.4 Solventum?3M? Self-ligating Metal Brackets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Solventum?3M? Recent Developments/Updates
- 2.2 Henry Schein
 - 2.2.1 Henry Schein Details
 - 2.2.2 Henry Schein Major Business
 - 2.2.3 Henry Schein Self-ligating Metal Brackets Product and Services
 - 2.2.4 Henry Schein Self-ligating Metal Brackets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Henry Schein Recent Developments/Updates
- 2.3 American Orthodontics
 - 2.3.1 American Orthodontics Details
 - 2.3.2 American Orthodontics Major Business
 - 2.3.3 American Orthodontics Self-ligating Metal Brackets Product and Services
 - 2.3.4 American Orthodontics Self-ligating Metal Brackets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 American Orthodontics Recent Developments/Updates
- 2.4 Ormco
 - 2.4.1 Ormco Details
 - 2.4.2 Ormco Major Business
 - 2.4.3 Ormco Self-ligating Metal Brackets Product and Services
 - 2.4.4 Ormco Self-ligating Metal Brackets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Ormco Recent Developments/Updates
- 2.5 GC Orthodontics
 - 2.5.1 GC Orthodontics Details
 - 2.5.2 GC Orthodontics Major Business
 - 2.5.3 GC Orthodontics Self-ligating Metal Brackets Product and Services
 - 2.5.4 GC Orthodontics Self-ligating Metal Brackets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 GC Orthodontics Recent Developments/Updates
- 2.6 G&H Orthodontics
 - 2.6.1 G&H Orthodontics Details
 - 2.6.2 G&H Orthodontics Major Business
 - 2.6.3 G&H Orthodontics Self-ligating Metal Brackets Product and Services
 - 2.6.4 G&H Orthodontics Self-ligating Metal Brackets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 G&H Orthodontics Recent Developments/Updates

2.7 Innovative Material and Devices

2.7.1 Innovative Material and Devices Details

2.7.2 Innovative Material and Devices Major Business

2.7.3 Innovative Material and Devices Self-ligating Metal Brackets Product and Services

2.7.4 Innovative Material and Devices Self-ligating Metal Brackets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Innovative Material and Devices Recent Developments/Updates

2.8 Shinye Orthodontic Products

2.8.1 Shinye Orthodontic Products Details

2.8.2 Shinye Orthodontic Products Major Business

2.8.3 Shinye Orthodontic Products Self-ligating Metal Brackets Product and Services

2.8.4 Shinye Orthodontic Products Self-ligating Metal Brackets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Shinye Orthodontic Products Recent Developments/Updates

2.9 Zhejiang Protect Medical Equipment

2.9.1 Zhejiang Protect Medical Equipment Details

2.9.2 Zhejiang Protect Medical Equipment Major Business

2.9.3 Zhejiang Protect Medical Equipment Self-ligating Metal Brackets Product and Services

2.9.4 Zhejiang Protect Medical Equipment Self-ligating Metal Brackets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Zhejiang Protect Medical Equipment Recent Developments/Updates

2.10 3B Orthodontics

2.10.1 3B Orthodontics Details

2.10.2 3B Orthodontics Major Business

2.10.3 3B Orthodontics Self-ligating Metal Brackets Product and Services

2.10.4 3B Orthodontics Self-ligating Metal Brackets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 3B Orthodontics Recent Developments/Updates

2.11 Zhejiang Yahong Medical Apparatus

2.11.1 Zhejiang Yahong Medical Apparatus Details

2.11.2 Zhejiang Yahong Medical Apparatus Major Business

2.11.3 Zhejiang Yahong Medical Apparatus Self-ligating Metal Brackets Product and Services

2.11.4 Zhejiang Yahong Medical Apparatus Self-ligating Metal Brackets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Zhejiang Yahong Medical Apparatus Recent Developments/Updates

2.12 OO Dental

- 2.12.1 OO Dental Details
- 2.12.2 OO Dental Major Business
- 2.12.3 OO Dental Self-ligating Metal Brackets Product and Services
- 2.12.4 OO Dental Self-ligating Metal Brackets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 OO Dental Recent Developments/Updates
- 2.13 Dentaaurum
 - 2.13.1 Dentaaurum Details
 - 2.13.2 Dentaaurum Major Business
 - 2.13.3 Dentaaurum Self-ligating Metal Brackets Product and Services
 - 2.13.4 Dentaaurum Self-ligating Metal Brackets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Dentaaurum Recent Developments/Updates
- 2.14 Tomy
 - 2.14.1 Tomy Details
 - 2.14.2 Tomy Major Business
 - 2.14.3 Tomy Self-ligating Metal Brackets Product and Services
 - 2.14.4 Tomy Self-ligating Metal Brackets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Tomy Recent Developments/Updates
- 2.15 Dentsply Sirona
 - 2.15.1 Dentsply Sirona Details
 - 2.15.2 Dentsply Sirona Major Business
 - 2.15.3 Dentsply Sirona Self-ligating Metal Brackets Product and Services
 - 2.15.4 Dentsply Sirona Self-ligating Metal Brackets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Dentsply Sirona Recent Developments/Updates
- 2.16 JJ Orthodontics
 - 2.16.1 JJ Orthodontics Details
 - 2.16.2 JJ Orthodontics Major Business
 - 2.16.3 JJ Orthodontics Self-ligating Metal Brackets Product and Services
 - 2.16.4 JJ Orthodontics Self-ligating Metal Brackets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 JJ Orthodontics Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: SELF-LIGATING METAL BRACKETS BY MANUFACTURER

3.1 Global Self-ligating Metal Brackets Sales Quantity by Manufacturer (2021-2026)

- 3.2 Global Self-ligating Metal Brackets Revenue by Manufacturer (2021-2026)
- 3.3 Global Self-ligating Metal Brackets Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Self-ligating Metal Brackets by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Self-ligating Metal Brackets Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Self-ligating Metal Brackets Manufacturer Market Share in 2025
- 3.5 Self-ligating Metal Brackets Market: Overall Company Footprint Analysis
 - 3.5.1 Self-ligating Metal Brackets Market: Region Footprint
 - 3.5.2 Self-ligating Metal Brackets Market: Company Product Type Footprint
 - 3.5.3 Self-ligating Metal Brackets Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Self-ligating Metal Brackets Market Size by Region
 - 4.1.1 Global Self-ligating Metal Brackets Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Self-ligating Metal Brackets Consumption Value by Region (2021-2032)
 - 4.1.3 Global Self-ligating Metal Brackets Average Price by Region (2021-2032)
- 4.2 North America Self-ligating Metal Brackets Consumption Value (2021-2032)
- 4.3 Europe Self-ligating Metal Brackets Consumption Value (2021-2032)
- 4.4 Asia-Pacific Self-ligating Metal Brackets Consumption Value (2021-2032)
- 4.5 South America Self-ligating Metal Brackets Consumption Value (2021-2032)
- 4.6 Middle East & Africa Self-ligating Metal Brackets Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Self-ligating Metal Brackets Sales Quantity by Type (2021-2032)
- 5.2 Global Self-ligating Metal Brackets Consumption Value by Type (2021-2032)
- 5.3 Global Self-ligating Metal Brackets Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Self-ligating Metal Brackets Sales Quantity by Application (2021-2032)
- 6.2 Global Self-ligating Metal Brackets Consumption Value by Application (2021-2032)
- 6.3 Global Self-ligating Metal Brackets Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Self-ligating Metal Brackets Sales Quantity by Type (2021-2032)

7.2 North America Self-ligating Metal Brackets Sales Quantity by Application (2021-2032)

7.3 North America Self-ligating Metal Brackets Market Size by Country

7.3.1 North America Self-ligating Metal Brackets Sales Quantity by Country (2021-2032)

7.3.2 North America Self-ligating Metal Brackets Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Self-ligating Metal Brackets Sales Quantity by Type (2021-2032)

8.2 Europe Self-ligating Metal Brackets Sales Quantity by Application (2021-2032)

8.3 Europe Self-ligating Metal Brackets Market Size by Country

8.3.1 Europe Self-ligating Metal Brackets Sales Quantity by Country (2021-2032)

8.3.2 Europe Self-ligating Metal Brackets Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Self-ligating Metal Brackets Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Self-ligating Metal Brackets Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Self-ligating Metal Brackets Market Size by Region

9.3.1 Asia-Pacific Self-ligating Metal Brackets Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Self-ligating Metal Brackets Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Self-ligating Metal Brackets Sales Quantity by Type (2021-2032)

10.2 South America Self-ligating Metal Brackets Sales Quantity by Application (2021-2032)

10.3 South America Self-ligating Metal Brackets Market Size by Country

10.3.1 South America Self-ligating Metal Brackets Sales Quantity by Country (2021-2032)

10.3.2 South America Self-ligating Metal Brackets Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Self-ligating Metal Brackets Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Self-ligating Metal Brackets Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Self-ligating Metal Brackets Market Size by Country

11.3.1 Middle East & Africa Self-ligating Metal Brackets Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Self-ligating Metal Brackets Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Self-ligating Metal Brackets Market Drivers

12.2 Self-ligating Metal Brackets Market Restraints

12.3 Self-ligating Metal Brackets Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Self-ligating Metal Brackets and Key Manufacturers

13.2 Manufacturing Costs Percentage of Self-ligating Metal Brackets

13.3 Self-ligating Metal Brackets Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Self-ligating Metal Brackets Typical Distributors

14.3 Self-ligating Metal Brackets Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Self-ligating Metal Brackets Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Self-ligating Metal Brackets Consumption Value by Prescription, (USD Million), 2021 & 2025 & 2032

Table 3. Global Self-ligating Metal Brackets Consumption Value by Slot Size, (USD Million), 2021 & 2025 & 2032

Table 4. Global Self-ligating Metal Brackets Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Solventum?3M? Basic Information, Manufacturing Base and Competitors

Table 6. Solventum?3M? Major Business

Table 7. Solventum?3M? Self-ligating Metal Brackets Product and Services

Table 8. Solventum?3M? Self-ligating Metal Brackets Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Solventum?3M? Recent Developments/Updates

Table 10. Henry Schein Basic Information, Manufacturing Base and Competitors

Table 11. Henry Schein Major Business

Table 12. Henry Schein Self-ligating Metal Brackets Product and Services

Table 13. Henry Schein Self-ligating Metal Brackets Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Henry Schein Recent Developments/Updates

Table 15. American Orthodontics Basic Information, Manufacturing Base and Competitors

Table 16. American Orthodontics Major Business

Table 17. American Orthodontics Self-ligating Metal Brackets Product and Services

Table 18. American Orthodontics Self-ligating Metal Brackets Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. American Orthodontics Recent Developments/Updates

Table 20. Ormco Basic Information, Manufacturing Base and Competitors

Table 21. Ormco Major Business

Table 22. Ormco Self-ligating Metal Brackets Product and Services

Table 23. Ormco Self-ligating Metal Brackets Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Ormco Recent Developments/Updates

Table 25. GC Orthodontics Basic Information, Manufacturing Base and Competitors

Table 26. GC Orthodontics Major Business

Table 27. GC Orthodontics Self-ligating Metal Brackets Product and Services

Table 28. GC Orthodontics Self-ligating Metal Brackets Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. GC Orthodontics Recent Developments/Updates

Table 30. G&H Orthodontics Basic Information, Manufacturing Base and Competitors

Table 31. G&H Orthodontics Major Business

Table 32. G&H Orthodontics Self-ligating Metal Brackets Product and Services

Table 33. G&H Orthodontics Self-ligating Metal Brackets Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. G&H Orthodontics Recent Developments/Updates

Table 35. Innovative Material and Devices Basic Information, Manufacturing Base and Competitors

Table 36. Innovative Material and Devices Major Business

Table 37. Innovative Material and Devices Self-ligating Metal Brackets Product and Services

Table 38. Innovative Material and Devices Self-ligating Metal Brackets Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Innovative Material and Devices Recent Developments/Updates

Table 40. Shinye Orthodontic Products Basic Information, Manufacturing Base and Competitors

Table 41. Shinye Orthodontic Products Major Business

Table 42. Shinye Orthodontic Products Self-ligating Metal Brackets Product and Services

Table 43. Shinye Orthodontic Products Self-ligating Metal Brackets Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Shinye Orthodontic Products Recent Developments/Updates

Table 45. Zhejiang Protect Medical Equipment Basic Information, Manufacturing Base and Competitors

Table 46. Zhejiang Protect Medical Equipment Major Business

Table 47. Zhejiang Protect Medical Equipment Self-ligating Metal Brackets Product and Services

Table 48. Zhejiang Protect Medical Equipment Self-ligating Metal Brackets Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Zhejiang Protect Medical Equipment Recent Developments/Updates
Table 50. 3B Orthodontics Basic Information, Manufacturing Base and Competitors
Table 51. 3B Orthodontics Major Business
Table 52. 3B Orthodontics Self-ligating Metal Brackets Product and Services
Table 53. 3B Orthodontics Self-ligating Metal Brackets Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 54. 3B Orthodontics Recent Developments/Updates
Table 55. Zhejiang Yahong Medical Apparatus Basic Information, Manufacturing Base and Competitors
Table 56. Zhejiang Yahong Medical Apparatus Major Business
Table 57. Zhejiang Yahong Medical Apparatus Self-ligating Metal Brackets Product and Services
Table 58. Zhejiang Yahong Medical Apparatus Self-ligating Metal Brackets Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 59. Zhejiang Yahong Medical Apparatus Recent Developments/Updates
Table 60. OO Dental Basic Information, Manufacturing Base and Competitors
Table 61. OO Dental Major Business
Table 62. OO Dental Self-ligating Metal Brackets Product and Services
Table 63. OO Dental Self-ligating Metal Brackets Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 64. OO Dental Recent Developments/Updates
Table 65. Dentaureum Basic Information, Manufacturing Base and Competitors
Table 66. Dentaureum Major Business
Table 67. Dentaureum Self-ligating Metal Brackets Product and Services
Table 68. Dentaureum Self-ligating Metal Brackets Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 69. Dentaureum Recent Developments/Updates
Table 70. Tomy Basic Information, Manufacturing Base and Competitors
Table 71. Tomy Major Business
Table 72. Tomy Self-ligating Metal Brackets Product and Services
Table 73. Tomy Self-ligating Metal Brackets Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 74. Tomy Recent Developments/Updates
Table 75. Dentsply Sirona Basic Information, Manufacturing Base and Competitors
Table 76. Dentsply Sirona Major Business
Table 77. Dentsply Sirona Self-ligating Metal Brackets Product and Services
Table 78. Dentsply Sirona Self-ligating Metal Brackets Sales Quantity (K Units),

Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Dentsply Sirona Recent Developments/Updates

Table 80. JJ Orthodontics Basic Information, Manufacturing Base and Competitors

Table 81. JJ Orthodontics Major Business

Table 82. JJ Orthodontics Self-ligating Metal Brackets Product and Services

Table 83. JJ Orthodontics Self-ligating Metal Brackets Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. JJ Orthodontics Recent Developments/Updates

Table 85. Global Self-ligating Metal Brackets Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 86. Global Self-ligating Metal Brackets Revenue by Manufacturer (2021-2026) & (USD Million)

Table 87. Global Self-ligating Metal Brackets Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 88. Market Position of Manufacturers in Self-ligating Metal Brackets, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 89. Head Office and Self-ligating Metal Brackets Production Site of Key Manufacturer

Table 90. Self-ligating Metal Brackets Market: Company Product Type Footprint

Table 91. Self-ligating Metal Brackets Market: Company Product Application Footprint

Table 92. Self-ligating Metal Brackets New Market Entrants and Barriers to Market Entry

Table 93. Self-ligating Metal Brackets Mergers, Acquisition, Agreements, and Collaborations

Table 94. Global Self-ligating Metal Brackets Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 95. Global Self-ligating Metal Brackets Sales Quantity by Region (2021-2026) & (K Units)

Table 96. Global Self-ligating Metal Brackets Sales Quantity by Region (2027-2032) & (K Units)

Table 97. Global Self-ligating Metal Brackets Consumption Value by Region (2021-2026) & (USD Million)

Table 98. Global Self-ligating Metal Brackets Consumption Value by Region (2027-2032) & (USD Million)

Table 99. Global Self-ligating Metal Brackets Average Price by Region (2021-2026) & (US\$/Unit)

Table 100. Global Self-ligating Metal Brackets Average Price by Region (2027-2032) & (US\$/Unit)

Table 101. Global Self-ligating Metal Brackets Sales Quantity by Type (2021-2026) & (K Units)

Table 102. Global Self-ligating Metal Brackets Sales Quantity by Type (2027-2032) & (K Units)

Table 103. Global Self-ligating Metal Brackets Consumption Value by Type (2021-2026) & (USD Million)

Table 104. Global Self-ligating Metal Brackets Consumption Value by Type (2027-2032) & (USD Million)

Table 105. Global Self-ligating Metal Brackets Average Price by Type (2021-2026) & (US\$/Unit)

Table 106. Global Self-ligating Metal Brackets Average Price by Type (2027-2032) & (US\$/Unit)

Table 107. Global Self-ligating Metal Brackets Sales Quantity by Application (2021-2026) & (K Units)

Table 108. Global Self-ligating Metal Brackets Sales Quantity by Application (2027-2032) & (K Units)

Table 109. Global Self-ligating Metal Brackets Consumption Value by Application (2021-2026) & (USD Million)

Table 110. Global Self-ligating Metal Brackets Consumption Value by Application (2027-2032) & (USD Million)

Table 111. Global Self-ligating Metal Brackets Average Price by Application (2021-2026) & (US\$/Unit)

Table 112. Global Self-ligating Metal Brackets Average Price by Application (2027-2032) & (US\$/Unit)

Table 113. North America Self-ligating Metal Brackets Sales Quantity by Type (2021-2026) & (K Units)

Table 114. North America Self-ligating Metal Brackets Sales Quantity by Type (2027-2032) & (K Units)

Table 115. North America Self-ligating Metal Brackets Sales Quantity by Application (2021-2026) & (K Units)

Table 116. North America Self-ligating Metal Brackets Sales Quantity by Application (2027-2032) & (K Units)

Table 117. North America Self-ligating Metal Brackets Sales Quantity by Country (2021-2026) & (K Units)

Table 118. North America Self-ligating Metal Brackets Sales Quantity by Country (2027-2032) & (K Units)

Table 119. North America Self-ligating Metal Brackets Consumption Value by Country (2021-2026) & (USD Million)

Table 120. North America Self-ligating Metal Brackets Consumption Value by Country

(2027-2032) & (USD Million)

Table 121. Europe Self-ligating Metal Brackets Sales Quantity by Type (2021-2026) & (K Units)

Table 122. Europe Self-ligating Metal Brackets Sales Quantity by Type (2027-2032) & (K Units)

Table 123. Europe Self-ligating Metal Brackets Sales Quantity by Application (2021-2026) & (K Units)

Table 124. Europe Self-ligating Metal Brackets Sales Quantity by Application (2027-2032) & (K Units)

Table 125. Europe Self-ligating Metal Brackets Sales Quantity by Country (2021-2026) & (K Units)

Table 126. Europe Self-ligating Metal Brackets Sales Quantity by Country (2027-2032) & (K Units)

Table 127. Europe Self-ligating Metal Brackets Consumption Value by Country (2021-2026) & (USD Million)

Table 128. Europe Self-ligating Metal Brackets Consumption Value by Country (2027-2032) & (USD Million)

Table 129. Asia-Pacific Self-ligating Metal Brackets Sales Quantity by Type (2021-2026) & (K Units)

Table 130. Asia-Pacific Self-ligating Metal Brackets Sales Quantity by Type (2027-2032) & (K Units)

Table 131. Asia-Pacific Self-ligating Metal Brackets Sales Quantity by Application (2021-2026) & (K Units)

Table 132. Asia-Pacific Self-ligating Metal Brackets Sales Quantity by Application (2027-2032) & (K Units)

Table 133. Asia-Pacific Self-ligating Metal Brackets Sales Quantity by Region (2021-2026) & (K Units)

Table 134. Asia-Pacific Self-ligating Metal Brackets Sales Quantity by Region (2027-2032) & (K Units)

Table 135. Asia-Pacific Self-ligating Metal Brackets Consumption Value by Region (2021-2026) & (USD Million)

Table 136. Asia-Pacific Self-ligating Metal Brackets Consumption Value by Region (2027-2032) & (USD Million)

Table 137. South America Self-ligating Metal Brackets Sales Quantity by Type (2021-2026) & (K Units)

Table 138. South America Self-ligating Metal Brackets Sales Quantity by Type (2027-2032) & (K Units)

Table 139. South America Self-ligating Metal Brackets Sales Quantity by Application (2021-2026) & (K Units)

Table 140. South America Self-ligating Metal Brackets Sales Quantity by Application (2027-2032) & (K Units)

Table 141. South America Self-ligating Metal Brackets Sales Quantity by Country (2021-2026) & (K Units)

Table 142. South America Self-ligating Metal Brackets Sales Quantity by Country (2027-2032) & (K Units)

Table 143. South America Self-ligating Metal Brackets Consumption Value by Country (2021-2026) & (USD Million)

Table 144. South America Self-ligating Metal Brackets Consumption Value by Country (2027-2032) & (USD Million)

Table 145. Middle East & Africa Self-ligating Metal Brackets Sales Quantity by Type (2021-2026) & (K Units)

Table 146. Middle East & Africa Self-ligating Metal Brackets Sales Quantity by Type (2027-2032) & (K Units)

Table 147. Middle East & Africa Self-ligating Metal Brackets Sales Quantity by Application (2021-2026) & (K Units)

Table 148. Middle East & Africa Self-ligating Metal Brackets Sales Quantity by Application (2027-2032) & (K Units)

Table 149. Middle East & Africa Self-ligating Metal Brackets Sales Quantity by Country (2021-2026) & (K Units)

Table 150. Middle East & Africa Self-ligating Metal Brackets Sales Quantity by Country (2027-2032) & (K Units)

Table 151. Middle East & Africa Self-ligating Metal Brackets Consumption Value by Country (2021-2026) & (USD Million)

Table 152. Middle East & Africa Self-ligating Metal Brackets Consumption Value by Country (2027-2032) & (USD Million)

Table 153. Self-ligating Metal Brackets Raw Material

Table 154. Key Manufacturers of Self-ligating Metal Brackets Raw Materials

Table 155. Self-ligating Metal Brackets Typical Distributors

Table 156. Self-ligating Metal Brackets Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Self-ligating Metal Brackets Picture

Figure 2. Global Self-ligating Metal Brackets Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Self-ligating Metal Brackets Revenue Market Share by Type in 2025

Figure 4. Passive Self-ligating Examples

Figure 5. Active Self-ligating Examples

Figure 6. Global Self-ligating Metal Brackets Revenue by Prescription, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Self-ligating Metal Brackets Revenue Market Share by Prescription in 2025

Figure 8. MBT Examples

Figure 9. Roth Examples

Figure 10. Alexande Examples

Figure 11. Others Examples

Figure 12. Global Self-ligating Metal Brackets Revenue by Slot Size, (USD Million), 2021 & 2025 & 2032

Figure 13. Global Self-ligating Metal Brackets Revenue Market Share by Slot Size in 2025

Figure 14. 0.018 Inches Examples

Figure 15. 0.022 Inches Examples

Figure 16. Others Examples

Figure 17. Global Self-ligating Metal Brackets Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 18. Global Self-ligating Metal Brackets Revenue Market Share by Application in 2025

Figure 19. Hospital Examples

Figure 20. Dental Clinic Examples

Figure 21. Global Self-ligating Metal Brackets Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 22. Global Self-ligating Metal Brackets Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 23. Global Self-ligating Metal Brackets Sales Quantity (2021-2032) & (K Units)

Figure 24. Global Self-ligating Metal Brackets Price (2021-2032) & (US\$/Unit)

Figure 25. Global Self-ligating Metal Brackets Sales Quantity Market Share by Manufacturer in 2025

Figure 26. Global Self-ligating Metal Brackets Revenue Market Share by Manufacturer in 2025

Figure 27. Producer Shipments of Self-ligating Metal Brackets by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 28. Top 3 Self-ligating Metal Brackets Manufacturer (Revenue) Market Share in 2025

Figure 29. Top 6 Self-ligating Metal Brackets Manufacturer (Revenue) Market Share in 2025

Figure 30. Global Self-ligating Metal Brackets Sales Quantity Market Share by Region (2021-2032)

Figure 31. Global Self-ligating Metal Brackets Consumption Value Market Share by Region (2021-2032)

Figure 32. North America Self-ligating Metal Brackets Consumption Value (2021-2032) & (USD Million)

Figure 33. Europe Self-ligating Metal Brackets Consumption Value (2021-2032) & (USD Million)

Figure 34. Asia-Pacific Self-ligating Metal Brackets Consumption Value (2021-2032) & (USD Million)

Figure 35. South America Self-ligating Metal Brackets Consumption Value (2021-2032) & (USD Million)

Figure 36. Middle East & Africa Self-ligating Metal Brackets Consumption Value (2021-2032) & (USD Million)

Figure 37. Global Self-ligating Metal Brackets Sales Quantity Market Share by Type (2021-2032)

Figure 38. Global Self-ligating Metal Brackets Consumption Value Market Share by Type (2021-2032)

Figure 39. Global Self-ligating Metal Brackets Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. Global Self-ligating Metal Brackets Sales Quantity Market Share by Application (2021-2032)

Figure 41. Global Self-ligating Metal Brackets Revenue Market Share by Application (2021-2032)

Figure 42. Global Self-ligating Metal Brackets Average Price by Application (2021-2032) & (US\$/Unit)

Figure 43. North America Self-ligating Metal Brackets Sales Quantity Market Share by Type (2021-2032)

Figure 44. North America Self-ligating Metal Brackets Sales Quantity Market Share by Application (2021-2032)

Figure 45. North America Self-ligating Metal Brackets Sales Quantity Market Share by

Country (2021-2032)

Figure 46. North America Self-ligating Metal Brackets Consumption Value Market Share by Country (2021-2032)

Figure 47. United States Self-ligating Metal Brackets Consumption Value (2021-2032) & (USD Million)

Figure 48. Canada Self-ligating Metal Brackets Consumption Value (2021-2032) & (USD Million)

Figure 49. Mexico Self-ligating Metal Brackets Consumption Value (2021-2032) & (USD Million)

Figure 50. Europe Self-ligating Metal Brackets Sales Quantity Market Share by Type (2021-2032)

Figure 51. Europe Self-ligating Metal Brackets Sales Quantity Market Share by Application (2021-2032)

Figure 52. Europe Self-ligating Metal Brackets Sales Quantity Market Share by Country (2021-2032)

Figure 53. Europe Self-ligating Metal Brackets Consumption Value Market Share by Country (2021-2032)

Figure 54. Germany Self-ligating Metal Brackets Consumption Value (2021-2032) & (USD Million)

Figure 55. France Self-ligating Metal Brackets Consumption Value (2021-2032) & (USD Million)

Figure 56. United Kingdom Self-ligating Metal Brackets Consumption Value (2021-2032) & (USD Million)

Figure 57. Russia Self-ligating Metal Brackets Consumption Value (2021-2032) & (USD Million)

Figure 58. Italy Self-ligating Metal Brackets Consumption Value (2021-2032) & (USD Million)

Figure 59. Asia-Pacific Self-ligating Metal Brackets Sales Quantity Market Share by Type (2021-2032)

Figure 60. Asia-Pacific Self-ligating Metal Brackets Sales Quantity Market Share by Application (2021-2032)

Figure 61. Asia-Pacific Self-ligating Metal Brackets Sales Quantity Market Share by Region (2021-2032)

Figure 62. Asia-Pacific Self-ligating Metal Brackets Consumption Value Market Share by Region (2021-2032)

Figure 63. China Self-ligating Metal Brackets Consumption Value (2021-2032) & (USD Million)

Figure 64. Japan Self-ligating Metal Brackets Consumption Value (2021-2032) & (USD Million)

Figure 65. South Korea Self-ligating Metal Brackets Consumption Value (2021-2032) & (USD Million)

Figure 66. India Self-ligating Metal Brackets Consumption Value (2021-2032) & (USD Million)

Figure 67. Southeast Asia Self-ligating Metal Brackets Consumption Value (2021-2032) & (USD Million)

Figure 68. Australia Self-ligating Metal Brackets Consumption Value (2021-2032) & (USD Million)

Figure 69. South America Self-ligating Metal Brackets Sales Quantity Market Share by Type (2021-2032)

Figure 70. South America Self-ligating Metal Brackets Sales Quantity Market Share by Application (2021-2032)

Figure 71. South America Self-ligating Metal Brackets Sales Quantity Market Share by Country (2021-2032)

Figure 72. South America Self-ligating Metal Brackets Consumption Value Market Share by Country (2021-2032)

Figure 73. Brazil Self-ligating Metal Brackets Consumption Value (2021-2032) & (USD Million)

Figure 74. Argentina Self-ligating Metal Brackets Consumption Value (2021-2032) & (USD Million)

Figure 75. Middle East & Africa Self-ligating Metal Brackets Sales Quantity Market Share by Type (2021-2032)

Figure 76. Middle East & Africa Self-ligating Metal Brackets Sales Quantity Market Share by Application (2021-2032)

Figure 77. Middle East & Africa Self-ligating Metal Brackets Sales Quantity Market Share by Country (2021-2032)

Figure 78. Middle East & Africa Self-ligating Metal Brackets Consumption Value Market Share by Country (2021-2032)

Figure 79. Turkey Self-ligating Metal Brackets Consumption Value (2021-2032) & (USD Million)

Figure 80. Egypt Self-ligating Metal Brackets Consumption Value (2021-2032) & (USD Million)

Figure 81. Saudi Arabia Self-ligating Metal Brackets Consumption Value (2021-2032) & (USD Million)

Figure 82. South Africa Self-ligating Metal Brackets Consumption Value (2021-2032) & (USD Million)

Figure 83. Self-ligating Metal Brackets Market Drivers

Figure 84. Self-ligating Metal Brackets Market Restraints

Figure 85. Self-ligating Metal Brackets Market Trends

Figure 86. Porters Five Forces Analysis

Figure 87. Manufacturing Cost Structure Analysis of Self-ligating Metal Brackets in 2025

Figure 88. Manufacturing Process Analysis of Self-ligating Metal Brackets

Figure 89. Self-ligating Metal Brackets Industrial Chain

Figure 90. Sales Channel: Direct to End-User vs Distributors

Figure 91. Direct Channel Pros & Cons

Figure 92. Indirect Channel Pros & Cons

Figure 93. Methodology

Figure 94. Research Process and Data Source

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