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Global Self-Inflating Mattress Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Self-Inflating Mattress market size is expected to reach $ 413 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Self-inflating mattresses are portable sleeping products that inflate automatically—either by utilizing the rebound of internal open-cell foam to draw in air or via a built-in electric pump. These products typically feature rapid inflation and deflation, adjustable firmness, foldable storage, and thermal insulation and cushioning capabilities; they are widely used for outdoor camping, road trips, temporary accommodation, and as household spares.

Upstream suppliers primarily provide TPU film, PVC, nylon and polyester fabrics, polyurethane foam, air valves, micro air pumps, batteries, control modules, and packaging materials. Downstream sectors encompass outdoor brands, e-commerce platforms, sporting goods stores, campsites, hotels, emergency response agencies, and individual consumers.

The global self-inflating mattress market has an average unit price of $85, with annual sales of approximately 3.11 million units and an industry profit margin of 32%.

The global self-inflating mattress market is poised to evolve toward greater lightweight design, comfort, smart functionality, and environmental sustainability. Demand from outdoor camping, road trips, and temporary accommodation will drive continuous product upgrades in areas such as rapid inflation/deflation, quiet operation, automatic pressure maintenance, and adjustable firmness. High-end products will increasingly incorporate features like pressure sensors, dual-chamber zone control, rechargeable pumps, and USB power capabilities to enhance convenience and the sleeping

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experience. There will be expanded use of TPU composite materials, recycled fabrics, formulations free of harmful plasticizers, and repairable designs. Differentiated designs tailored to specific scenarios—such as hiking, family camping, car-based travel, and "glamping"—will become more pronounced, while brand competition will shift from price-based rivalry to factors such as airtightness, durability, thermal insulation performance, packed size, and after-sales service.

Report Scope

This report studies the global Self-Inflating Mattress production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Self-Inflating Mattress and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Self-Inflating Mattress that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Self-Inflating Mattress total production and demand, 2021-2032, (K Units)

Global Self-Inflating Mattress total production value, 2021-2032, (USD Million)

Global Self-Inflating Mattress production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Self-Inflating Mattress consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Self-Inflating Mattress domestic production, consumption, key domestic manufacturers and share

Global Self-Inflating Mattress production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Self-Inflating Mattress production by Type, production, value, CAGR,

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2021-2032, (USD Million) & (K Units)

Global Self-Inflating Mattress production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Self-Inflating Mattress market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cascade Designs (Therm-a-Rest), NEMO Equipment, Big Agnes, Newell Brands (Coleman), Gathr Outdoors (Klymit), Sea to Summit, EXPED, VAUDE, Oase Outdoors (Outwell, Robens, Easy Camp), Decathlon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Self-Inflating Mattress market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Self-Inflating Mattress Market, By Region:

United States

China

Europe

Japan

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South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Self-Inflating Mattress Market, Segmentation by Type:

Single Inflating Mattress

Double Inflating Mattress

Multi-Person Inflating Mattress

Global Self-Inflating Mattress Market, Segmentation by Surface Material:

PVC Air Mattress

TPU Air Mattress

Oxford Fabric Air Mattress

Others

Global Self-Inflating Mattress Market, Segmentation by R-Value:

Low R-Value (Below 2)

Medium R-Value (2–4)

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High R-Value (4–6)

Extreme R-Value (Above 6)

Global Self-Inflating Mattress Market, Segmentation by Application:

Online Sales

Offline Sales

Companies Profiled:

Cascade Designs (Therm-a-Rest)

NEMO Equipment

Big Agnes

Newell Brands (Coleman)

Gathr Outdoors (Klymit)

Sea to Summit

EXPED

VAUDE

Oase Outdoors (Outwell, Robens, Easy Camp)

Decathlon

Montbell

Snow Peak

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LOGOS

Pearl Metal (Captain Stag)

Naturehike

Mobi Garden

KingCamp

CAMEL

TAN XIAN ZHE

Zhejiang Nature Outdoor Goods

Key Questions Answered

1. How big is the global Self-Inflating Mattress market?
2. What is the demand of the global Self-Inflating Mattress market?
3. What is the year over year growth of the global Self-Inflating Mattress market?
4. What is the total value of the global Self-Inflating Mattress market?
5. Who are the Major Players in the global Self-Inflating Mattress market?
6. What are the growth factors driving the market demand?

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