

Global Self-Hardening Furan Resin for Casting Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Self-Hardening Furan Resin for Casting market size is expected to reach \$ 1068 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

Self-Hardening Furan Resin for Casting is a type of foundry binder based primarily on furfuryl alcohol and its condensation products, which undergoes crosslinking and curing at ambient temperature in the presence of an acidic catalyst. It is mainly used for the no-bake molding of sand molds and cores. The product is typically used as a two-component system consisting of a furan resin component and a sulfonic acid, phosphoric acid, or other acidic curing agent. After sand mixing, the system hardens without external heating and forms a sand structure with high room-temperature strength, good dimensional stability, low gas evolution, and favorable collapsibility. Its performance is commonly evaluated according to furfuryl alcohol content, free formaldehyde content, viscosity, solid content, nitrogen content, tensile strength, work time, and strip time. It is widely used in the production of cast iron, cast steel, non-ferrous metal, and large complex casting, and is one of the most established no-bake binders in modern resin sand casting.

Key Findings

2025 global sales volume is estimated at approximately 600,000 tonnes

The 2025 average producer selling price is estimated at about US\$1,350 per tonne

Asia Pacific represents the largest regional demand base, supported by its concentration of global casting production

Gray iron and ductile iron remain the principal application markets

Low-free-furfuryl-alcohol and low-free-formaldehyde grades define the main product-upgrade direction

Market Trends

Product development is shifting toward reduced free furfuryl alcohol, lower formaldehyde emissions, reduced sulfur and nitrogen content, and higher resin reactivity at lower addition rates. Suppliers are seeking to maintain mould strength and curing stability while improving workplace conditions and reducing gas-related casting defects. Compatibility with mechanical and thermal sand reclamation is becoming increasingly important as foundries seek to reduce fresh-sand consumption and waste disposal. Furan binder systems are also being adapted to digitally controlled sand preparation and additive manufacturing of large moulds and cores, extending their use beyond conventional mixer-based no-bake production.

Market Dynamics

Drivers

Demand is supported by the continued use of chemically bonded sand processes for large, heavy, complex and low-to-medium-volume castings. Self-hardening furan systems offer adjustable curing speed, relatively low binder addition, high mould strength and good sand reclamation performance, making them suitable for diverse ferrous and non-ferrous casting operations. Investment in industrial machinery, energy equipment, pumps, valves, mining equipment, transportation components and general engineering castings sustains resin consumption, while foundry automation increases demand for formulations with consistent viscosity, reactivity and curing behaviour.

Restraints

Market expansion is constrained by fluctuations in furfuryl alcohol and other chemical

feedstock costs, which can rapidly affect resin production economics and customer purchasing prices. Conventional grades may release formaldehyde, furfuryl alcohol vapour and sulfur-containing gases during mould preparation or metal pouring, increasing ventilation, occupational safety and environmental-compliance requirements. Competing binder technologies, including alkaline phenolic, phenolic urethane and inorganic systems, can gain preference in applications where emission performance, specific alloy compatibility or casting-defect control outweigh the established processing advantages of furan resin.

Opportunities

The clearest opportunities lie in low-free-furfuryl-alcohol, low-free-formaldehyde, low-sulfur and nitrogen-free formulations that can be adopted without substantial changes to existing foundry equipment. Higher-activity binders that reduce resin or hardener addition can lower gas generation and accumulated sulfur in reclaimed sand. Additional opportunities are developing in high-quality cast steel, large wind-energy and industrial-equipment castings, closed-loop sand reclamation and binder systems formulated for three-dimensional sand printing. Products combining environmental performance with stable bench life and rapid stripping are likely to achieve stronger commercial differentiation.

Challenges

Formulators must balance bench life, stripping speed, final strength, collapsibility and emission performance, as improving one property can adversely affect another. Resin behaviour also varies with sand temperature, moisture, reclaimed-sand quality, acid demand and ambient conditions, making technical service and process adjustment essential. Producers face the additional challenge of maintaining batch consistency while offering multiple grades for different alloys and mould sizes. Increasing regulatory scrutiny of workplace exposure and foundry emissions may require continued reformulation, testing and customer qualification, raising development costs and extending commercialization cycles.

Industry Chain Analysis

The upstream chain comprises furfuryl alcohol, furfural, formaldehyde, urea and other modifying chemicals, together with acid hardener raw materials and formulation

additives. Furfuryl alcohol is the principal cost-sensitive feedstock and links the industry to the furfural and agricultural-residue processing chain. Midstream producers conduct resin synthesis, purification, blending, quality control and application-specific formulation, and commonly supply matched hardeners and technical guidance. Product value is created through stable reactivity, low addition rates, reduced emissions, casting-defect control and compatibility with reclaimed sand.

Downstream foundries mix the resin and acid hardener with new or reclaimed sand to manufacture moulds and cores, followed by ambient curing, metal pouring, shakeout and sand reclamation. Purchasing decisions depend not only on resin price but also on total casting yield, binder consumption, hardener dosage, moulding productivity, rejection rates and reclamation efficiency. Consequently, formulation expertise, local technical service and reliable delivery can contribute more to supplier profitability than commodity resin volume alone.

Segment Insights

By nitrogen content, low-nitrogen formulations represent the broad commercial base because they provide a practical balance between cost, curing performance and applicability to iron castings. Nitrogen-free grades serve more demanding cast steel applications where nitrogen-related defects require tighter control, while medium- and high-nitrogen products remain suitable for less sensitive casting conditions. The product mix therefore reflects alloy type, casting wall thickness, pouring temperature and defect-control requirements rather than a single universal specification.

By free furfuryl alcohol content, high- and medium-furfuryl-alcohol products continue to support conventional demand, while low-furfuryl-alcohol grades are the principal structural growth direction. Standard products with free formaldehyde above 0.05% retain a significant installed base, but low-free-formaldehyde grades are gaining importance in facilities facing stricter workplace and environmental requirements. Premiumization increasingly depends on achieving lower hazardous-monomer content without sacrificing storage stability, bench life, strength or stripping speed.

Downstream Market Opportunities

Gray iron and ductile iron constitute the largest application foundation because of their extensive use in machinery housings, machine-tool components, pumps, valves, automotive parts and heavy industrial equipment. Cast steel offers a higher-value

opportunity for nitrogen-free, low-sulfur and low-gas formulations, especially in large or safety-critical components. Non-ferrous alloy applications represent a smaller share and require careful control of gas evolution, thermal behaviour and collapsibility. Future demand will increasingly favour binder systems that improve casting yield, reduce finishing work and support repeated reclamation of moulding sand.

Regional Insights

Asia Pacific is the largest regional market, reflecting the concentration of global casting output in China, India, Japan, South Korea and other manufacturing economies. China combines substantial foundry resin manufacturing capacity with a broad downstream base covering gray iron, ductile iron and cast steel. Japan emphasizes high-consistency, low-emission and application-specific formulations, while India and Southeast Asia provide incremental opportunities as local casting capacity, industrial equipment production and foundry modernization expand.

Europe is a mature market where emissions management, occupational safety, sand reclamation and casting-quality improvement have a stronger influence on product selection. North American demand is comparatively service-intensive, with suppliers competing through process optimization, matched resin-hardener systems and local technical support. Regional competition is therefore shaped by differences in foundry scale, alloy mix, environmental requirements, raw-material availability and customer acceptance of alternative binder technologies.

Competitive Landscape Analysis

The market combines international foundry-chemical groups with established Chinese resin manufacturers. ASK Chemicals, Hüttenes-Albertus, Foseco, Kao-Quaker, ASAHI YUKIZAI and Çukurova Kimya compete through formulation technology, global application experience, matched binder systems and foundry technical service. Jinan Shengquan Group, Suzhou Xingye Materials Technology, Shandong Yongchuang Material Technology, Zhejiang Tianqi New Material Technology, Guangdong Zhuli Foundry Material Technology, Shandong Baofeng New Material and Shandong Ruihai New Material Technology strengthen the competitive landscape through manufacturing scale, localized supply and responsiveness to regional foundry requirements. Competition increasingly centres on reduced-emission formulations, lower resin addition, reclaimed-sand performance, batch consistency and the ability to solve casting

defects rather than on selling price alone.

Report Scope

This report studies the global Self-Hardening Furan Resin for Casting production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Self-Hardening Furan Resin for Casting and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Self-Hardening Furan Resin for Casting that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Self-Hardening Furan Resin for Casting total production and demand, 2021-2032, (Tons)

Global Self-Hardening Furan Resin for Casting total production value, 2021-2032, (USD Million)

Global Self-Hardening Furan Resin for Casting production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Self-Hardening Furan Resin for Casting consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Self-Hardening Furan Resin for Casting domestic production, consumption, key domestic manufacturers and share

Global Self-Hardening Furan Resin for Casting production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Self-Hardening Furan Resin for Casting production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Self-Hardening Furan Resin for Casting production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Self-Hardening Furan Resin for Casting market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ASK Chemicals, Hüttenes-Albertus, Foseco, Kao-Quaker, ASAHI YUKIZAI, Çukurova Kimya, Jinan Shengquan Group, Suzhou Xingye Materials Technology, Shandong Yongchuang Material Technology, Zhejiang Tianqi New Material Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Self-Hardening Furan Resin for Casting market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Self-Hardening Furan Resin for Casting Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Self-Hardening Furan Resin for Casting Market, Segmentation by Type:

Nitrogen-free Type

Low Nitrogen Type (?4%)

Medium and High Nitrogen Type (>4%)

Global Self-Hardening Furan Resin for Casting Market, Segmentation by Free Furfuryl Alcohol Content:

High Furfuryl Alcohol Type (?80%)

Medium Furfuryl Alcohol Type (50%–80%)

Low Furfuryl Alcohol Type (<50%)

Global Self-Hardening Furan Resin for Casting Market, Segmentation by Free Formaldehyde Content:

Standard Type (>0.05%)

Low-Free-Formaldehyde Type (?0.05%)

Global Self-Hardening Furan Resin for Casting Market, Segmentation by Application:

Steel Castings

Iron Castings

Non-ferrous Metal Castings

Companies Profiled:

ASK Chemicals

Hüttenes-Albertus

Foseco

Kao-Quaker

ASAHI YUKIZAI

Çukurova Kimya

Jinan Shengquan Group

Suzhou Xingye Materials Technology

Shandong Yongchuang Material Technology

Zhejiang Tianqi New Material Technology

Guangdong Zhuli Foundry Material Technology

Shandong Baofeng New Material

Shandong Ruihai New Material Technology

Key Questions Answered

1. How big is the global Self-Hardening Furan Resin for Casting market?
2. What is the demand of the global Self-Hardening Furan Resin for Casting market?
3. What is the year over year growth of the global Self-Hardening Furan Resin for Casting market?
4. What is the total value of the global Self-Hardening Furan Resin for Casting market?
5. Who are the Major Players in the global Self-Hardening Furan Resin for Casting market?
6. What are the growth factors driving the market demand?

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