

Global Self-etching Adhesive Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Self-etching Adhesive market size is expected to reach \$ 234 million by 2032, rising at a market growth of 2.1% CAGR during the forecast period (2026-2032).

In 2025, global Self-etching Adhesive production reached approximately 7.04 million bottles, with an average global market price of around US\$27.8 per bottle.

Self-Etching Adhesive is a resin-based dental bonding material that combines acidic conditioning and adhesive functions into a simplified bonding procedure. Unlike conventional total-etch adhesive systems, self-etch adhesives use acidic functional monomers to simultaneously demineralize and infiltrate enamel and dentin without requiring a separate phosphoric acid etching step. The formulation typically consists of functional monomers such as 10-MDP or 4-MET, resin matrices, photoinitiators, solvents, stabilizers, and other additives, enabling both chemical bonding and micromechanical retention to tooth tissues. Self-etch adhesives are widely used in direct composite restorations, cervical lesion restorations, pediatric dentistry, core build-up, indirect restorations, and minimally invasive restorative procedures. Owing to their simplified clinical workflow, reduced technique sensitivity, lower postoperative sensitivity, and reliable dentin bonding performance, self-etch adhesives have become one of the major adhesive systems in modern restorative dentistry.

The upstream industry of Self-Etching Adhesives mainly includes functional monomers, resin matrices, photoinitiators, silane coupling agents, inorganic fillers, solvents, stabilizers, inhibitors, and medical-grade packaging materials. Representative raw material suppliers include Kuraray, Mitsubishi Chemical, Evonik, BASF, Arkema, Solvay, Wacker Chemie, Momentive and Shin-Etsu Chemical. Midstream manufacturers formulate, blend, fill, package, and validate adhesive products under

medical device quality management systems. Downstream applications mainly include dental hospitals, private dental clinics, chain dental organizations, university dental hospitals, and dental laboratories. Representative end users include Aspen Dental, Heartland Dental, Colosseum Dental Group, Arrail Dental, Bybo Dental, and public dental hospitals. Self-etch adhesives are widely used for direct composite restorations, cervical restorations, pediatric dentistry, indirect restorations, and routine restorative procedures.

The Self-Etching Adhesive market remains an important segment of restorative dentistry due to its simplified bonding protocol, reduced technique sensitivity, and reliable dentin bonding performance. Demand continues to be supported by minimally invasive dentistry, direct composite restorations, pediatric treatments, and routine restorative procedures. Manufacturers are focusing on optimizing functional monomers, improving moisture tolerance, enhancing long-term bond durability, and simplifying clinical workflows. However, the rapid adoption of universal adhesives, increasingly stringent regulatory requirements, and continuous product innovation have intensified market competition. Future development will emphasize higher bonding durability, multifunctional formulations, simplified clinical procedures, and better compatibility with digital restorative materials.

This report studies the global Self-etching Adhesive production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Self-etching Adhesive and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Self-etching Adhesive that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Self-etching Adhesive total production and demand, 2021-2032, (K Bottles)

Global Self-etching Adhesive total production value, 2021-2032, (USD Million)

Global Self-etching Adhesive production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Bottles), (based on production site)

Global Self-etching Adhesive consumption by region & country, CAGR, 2021-2032 & (K Bottles)

U.S. VS China: Self-etching Adhesive domestic production, consumption, key domestic manufacturers and share

Global Self-etching Adhesive production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Bottles)

Global Self-etching Adhesive production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Bottles)

Global Self-etching Adhesive production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Bottles)

This report profiles key players in the global Self-etching Adhesive market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Solventum, Dentsply Sirona, Ivoclar Vivadent, Kuraray Noritake, Shofu, Voco, Bisco, Kerr Dental, GC Corporation, Coltene, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Self-etching Adhesive market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Bottles) and average price (US\$/Bottle) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Self-etching Adhesive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Self-etching Adhesive Market, Segmentation by Type:

Mild Type

Strong Acid Etching Type

Medium Acid Etching Type

Global Self-etching Adhesive Market, Segmentation by Curing Method:

Light-Cure

Dual-Cure

Global Self-etching Adhesive Market, Segmentation by Packaging Specifications:

4ml

5ml

6ml

Others

Global Self-etching Adhesive Market, Segmentation by Application:

Hospital

Dental Clinic

Others

Companies Profiled:

Solventum

Dentsply Sirona

Ivoclar Vivadent

Kuraray Noritake

Shofu

Voco

Bisco

Kerr Dental

GC Corporation

Coltene

Kulzer

Prime Dental Manufacturing

Sun Medical

Huge Dental

Dentex

Key Questions Answered:

1. How big is the global Self-etching Adhesive market?

2. What is the demand of the global Self-etching Adhesive market?
3. What is the year over year growth of the global Self-etching Adhesive market?
4. What is the production and production value of the global Self-etching Adhesive market?
5. Who are the key producers in the global Self-etching Adhesive market?
6. What are the growth factors driving the market demand?

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