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# Global Self-emulsifying Silicone Defoamer Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Self-emulsifying Silicone Defoamer market size is expected to reach $ 207 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of Self-emulsifying Silicone Defoamer was approximately 24,000 tons, with an average ex-factory selling price of around USD 6.0/kg. The gross margin of major manufacturers was approximately 30%–40%.

Self-emulsifying Silicone Defoamer is a concentrated silicone-based defoaming agent formulated primarily with polydimethylsiloxane, polyether-modified polysiloxane, or other modified silicone compounds as the main defoaming active ingredients. Through hydrophilic molecular modification or the incorporation of emulsifying components, the product can spontaneously emulsify and rapidly disperse when introduced into water or aqueous systems. Its key advantage is that it combines the low surface tension, rapid foam knockdown, and sustained foam-control performance of silicone-based defoamers with improved dispersibility of conventional high-active silicone fluids in aqueous media, eliminating the need for users to add separate emulsifiers or carry out dedicated pre-emulsification.

Upstream materials mainly include dimethyl silicone fluid, polyether-modified silicone fluid and other modified polysiloxanes, hydrophobic silica, polyethers, emulsifiers, and other functional additives. The molecular structure, viscosity, and degree of hydrophilic modification of the silicone base materials directly affect self-emulsification speed, dispersion stability, and long-term defoaming performance. Downstream applications mainly include textile dyeing and finishing, coatings and inks, water treatment, pulp and paper, detergents and industrial cleaning, chemical processing, metalworking fluids, and

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agrochemicals. In practical use, the product is typically added directly to the foaming system or diluted with water prior to use. Its final performance depends not only on the formulation of the defoamer itself, but also on operating conditions such as system temperature, pH, shear intensity, surfactant composition, and dosage.

## Report Scope

This report studies the global Self-emulsifying Silicone Defoamer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Self-emulsifying Silicone Defoamer and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Self-emulsifying Silicone Defoamer that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Self-emulsifying Silicone Defoamer total production and demand, 2021-2032, (Tons)

Global Self-emulsifying Silicone Defoamer total production value, 2021-2032, (USD Million)

Global Self-emulsifying Silicone Defoamer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Self-emulsifying Silicone Defoamer consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Self-emulsifying Silicone Defoamer domestic production, consumption, key domestic manufacturers and share

Global Self-emulsifying Silicone Defoamer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

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Global Self-emulsifying Silicone Defoamer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Self-emulsifying Silicone Defoamer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Self-emulsifying Silicone Defoamer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow, Shin-Etsu Chemical, WACKER Chemie, CHT Group, LEVACO Chemicals, Evonik, Asahi Dyestuff Mfg., Keumgang Silicone Technology, Momentive Performance Materials, Ningbo Runhe High-tech Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Self-emulsifying Silicone Defoamer market

## Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Self-emulsifying Silicone Defoamer Market, By Region:

United States

China

Europe

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Japan

South Korea

ASEAN

India

Rest of World

## Market Segmentation

### Global Self-emulsifying Silicone Defoamer Market, Segmentation by Type:

Polydimethylsiloxane Type

Polyether-modified Polysiloxane Type

Other

### Global Self-emulsifying Silicone Defoamer Market, Segmentation by Viscosity:

?1,000 mPa·s

>1,000–3,000 mPa·s

>3,000 mPa·s

### Global Self-emulsifying Silicone Defoamer Market, Segmentation by Application:

Textile

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Coating and Ink

Detergent and Cleaning

Pulp and Paper

Water Treatment

Chemical Processing

Other

## Companies Profiled:

Dow

Shin-Etsu Chemical

WACKER Chemie

CHT Group

LEVACO Chemicals

Evonik

Asahi Dyestuff Mfg.

Keumgang Silicone Technology

Momentive Performance Materials

Ningbo Runhe High-tech Materials

Nanjing SiSiB Silicones

Jiangsu Saiou Xinyue Defoamer

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3E Chemical (Suzhou)

Fuzhou Lijiate Water Treatment Engineering

Hangzhou Jessica Chemicals

Shanghai Tech Polymer Technology

Jiangsu Sixin Technology Application Research Institute

Iota Silicone Oil (Anhui)

Taiwan Nicca Chemical

## Key Questions Answered

1. How big is the global Self-emulsifying Silicone Defoamer market?
2. What is the demand of the global Self-emulsifying Silicone Defoamer market?
3. What is the year over year growth of the global Self-emulsifying Silicone Defoamer market?
4. What is the total value of the global Self-emulsifying Silicone Defoamer market?
5. Who are the Major Players in the global Self-emulsifying Silicone Defoamer market?
6. What are the growth factors driving the market demand?

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