

Global Self Contained Breathing Apparatus (SCBA) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Self Contained Breathing Apparatus (SCBA) market size was valued at US\$ 1113 million in 2024 and is forecast to a readjusted size of USD 1351 million by 2031 with a CAGR of 2.8% during review period.

A self-contained breathing apparatus, or SCBA, sometimes referred to as a compressed air breathing apparatus (CABA), or simply breathing apparatus (BA), is a device worn by rescue workers, firefighters, and others to provide breathable air in an immediately dangerous to life or health atmosphere (IDLH). When not used underwater, they are sometimes called industrial breathing sets. The term self-contained means that the breathing set is not dependent on a remote supply (e.g., through a long hose). If designed for use under water, it is called SCUBA (self-contained underwater breathing apparatus).

Market competition is intense. MSA, Scott Safety, Dräger and Honeywell, etc. are the leaders of the industry, with about 73% market shares.

North America is the largest consumption place, with a consumption market share nearly 41%. Following North America, Europe is the second largest consumption place with the consumption market share of 27%.

Self-contained breathing apparatus (SCBA) is widely used in fire fighting, industrial use and other field. The most proportion of self-contained breathing apparatus (SCBA) is used in fire fighting, and the sales proportion is about 58%.

The classification of self-contained breathing apparatus (SCBA) includes open-circuit SCBA and closed-circuit SCBA, and the proportion of open-circuit SCBA is about 62%, and the proportion is in decreasing trend.

This report is a detailed and comprehensive analysis for global Self Contained Breathing Apparatus (SCBA) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Self Contained Breathing Apparatus (SCBA) market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Self Contained Breathing Apparatus (SCBA) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Self Contained Breathing Apparatus (SCBA) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Self Contained Breathing Apparatus (SCBA) market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Self Contained Breathing Apparatus (SCBA)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Self Contained Breathing Apparatus (SCBA) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MSA, Scott Safety, Dräger, Honeywell, Avon, Interspiro, Shigematsu, Matisec, Cam Lock, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Self Contained Breathing Apparatus (SCBA) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Open-Circuit SCBA

Closed-Circuit SCBA

Market segment by Application

Fire Fighting

Industrial Use

Other Use

Major players covered

MSA

Scott Safety

Dr?ger

Honeywell

Avon

Interspiro

Shigematsu

Matisec

Cam Lock

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Self Contained Breathing Apparatus (SCBA) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Self Contained Breathing Apparatus (SCBA), with price, sales quantity, revenue, and global market share of Self Contained Breathing Apparatus (SCBA) from 2020 to 2025.

Chapter 3, the Self Contained Breathing Apparatus (SCBA) competitive situation, sales

quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Self Contained Breathing Apparatus (SCBA) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Self Contained Breathing Apparatus (SCBA) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Self Contained Breathing Apparatus (SCBA).

Chapter 14 and 15, to describe Self Contained Breathing Apparatus (SCBA) sales channel, distributors, customers, research findings and conclusion.

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