

# Global Self-contained Breathing Apparatus (SCBA) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Self-contained Breathing Apparatus (SCBA) market size was valued at USD 1051.9 million in 2023 and is forecast to a readjusted size of USD 1459 million by 2030 with a CAGR of 4.8% during review period.

A self-contained breathing apparatus, or SCBA, sometimes referred to as a compressed air breathing apparatus (CABA), or simply breathing apparatus (BA), is a device worn by rescue workers, firefighters, and others to provide breathable air in an immediately dangerous to life or health atmosphere (IDLH). When not used underwater, they are sometimes called industrial breathing sets. The term self-contained means that the breathing set is not dependent on a remote supply (e.g., through a long hose). If designed for use under water, it is called SCUBA (self-contained underwater breathing apparatus).

Market competition is intense. MSA, Scott Safety, Dräger and Honeywell, etc. are the leaders of the industry, with about 73% market shares.

North America is the largest consumption place, with a consumption market share nearly 41%. Following North America, Europe is the second largest consumption place with the consumption market share of 27%.

Self-contained breathing apparatus (SCBA) is widely used in fire fighting, industrial use and other field. The most proportion of self-contained breathing apparatus (SCBA) is used in fire fighting, and the sales proportion is about 58%.

The classification of self-contained breathing apparatus (SCBA) includes open-circuit SCBA and closed-circuit SCBA, and the proportion of open-circuit SCBA is about 62%, and the proportion is in decreasing trend.

The Global Info Research report includes an overview of the development of the Self-contained Breathing Apparatus (SCBA) industry chain, the market status of Oil and Gas (Oxygen Respirator, Air Respirator), Pharmaceutical & Healthcare (Oxygen Respirator, Air Respirator), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Self-contained Breathing Apparatus (SCBA).

Regionally, the report analyzes the Self-contained Breathing Apparatus (SCBA) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Self-contained Breathing Apparatus (SCBA) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Self-contained Breathing Apparatus (SCBA) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Self-contained Breathing Apparatus (SCBA) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Oxygen Respirator, Air Respirator).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Self-contained Breathing Apparatus (SCBA) market.

**Regional Analysis:** The report involves examining the Self-contained Breathing Apparatus (SCBA) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic

conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Self-contained Breathing Apparatus (SCBA) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Self-contained Breathing Apparatus (SCBA):

**Company Analysis:** Report covers individual Self-contained Breathing Apparatus (SCBA) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Self-contained Breathing Apparatus (SCBA). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Oil and Gas, Pharmaceutical & Healthcare).

**Technology Analysis:** Report covers specific technologies relevant to Self-contained Breathing Apparatus (SCBA). It assesses the current state, advancements, and potential future developments in Self-contained Breathing Apparatus (SCBA) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Self-contained Breathing Apparatus (SCBA) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Self-contained Breathing Apparatus (SCBA) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

## Market segment by Type

Oxygen Respirator

Air Respirator

Chemical Oxygen Respirator

## Market segment by Application

Oil and Gas

Pharmaceutical & Healthcare

Industrial Application

Others

## Major players covered

ResMed

Philips Respironics

Medtronic

Fisher and Paykel Healthcare

Maquet

CareFusion Corporation

Teleflex

DeVilbiss Healthcare(Drive Medical)

Invacare

Drager USA

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Self-contained Breathing Apparatus (SCBA) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Self-contained Breathing Apparatus (SCBA), with price, sales, revenue and global market share of Self-contained Breathing Apparatus (SCBA) from 2019 to 2024.

Chapter 3, the Self-contained Breathing Apparatus (SCBA) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Self-contained Breathing Apparatus (SCBA) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Self-contained Breathing Apparatus (SCBA) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Self-contained Breathing Apparatus (SCBA).

Chapter 14 and 15, to describe Self-contained Breathing Apparatus (SCBA) sales channel, distributors, customers, research findings and conclusion.

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