

Global Self-Bonding Composite Powder Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Self-Bonding Composite Powder market size was valued at US\$ 49.76 million in 2025 and is forecast to a readjusted size of US\$ 67.69 million by 2032 with a CAGR of 4.5% during review period.

Self-bonding composite powder is a thermal spray material composed primarily of high-melting-point metals and reactive metals (such as nickel-clad aluminum, or Ni-Al). During the heating process of thermal spraying, the material undergoes a vigorous exothermic reaction, enabling it to adhere firmly to substrate surfaces without the need for special roughening treatments; it is widely used as a bond coat to enhance the adhesion of subsequent coating layers.

Upstream raw materials primarily consist of metal powders?such as nickel, aluminum, chromium, molybdenum, iron, and cobalt?along with minor amounts of silicon, boron, rare earth elements, or oxide modifiers. Nickel powder determines the powder's corrosion resistance, toughness, and compatibility with the substrate; aluminum powder facilitates the exothermic reaction and enhances bonding; and elements such as chromium and molybdenum improve oxidation resistance, corrosion resistance, and high-temperature stability. Downstream applications primarily serve thermal spray service providers, surface restoration companies, equipment manufacturers, and the end-user maintenance market, where the material is used to create a bonding layer between the metal substrate and functional coatings or to form wear- and corrosion-resistant coatings directly.

In 2025, the global sales volume of self-bonding composite powders is approximately

620 metric tons, with an average selling price of around \$78/kg and a gross profit margin of approximately 32%-45%.

This report is a detailed and comprehensive analysis for global Self-Bonding Composite Powder market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Self-Bonding Composite Powder market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Self-Bonding Composite Powder market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Self-Bonding Composite Powder market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Self-Bonding Composite Powder market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Self-Bonding Composite Powder

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Self-Bonding Composite Powder market

based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oerlikon Metco, H?gan?s, Linde Advanced Material Technologies, Castolin Eutectic, Powder Alloy Corporation, Wall Colmonoy, BGRIMM Advanced Materials Science & Technology, Hunan Jiorie Thermal Spray Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Self-Bonding Composite Powder market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Nickel-based

Steel-based

Steel-based

Market segment by Powder Structure

Coated Type

Composite Agglomerated Type

Mechanically Alloyed Type

Other

Market segment by Application

Machinery

Aerospace

Automotive

Metallurgy

Energy and Power

Other

Major players covered

Oerlikon Metco

H?gan?s

Linde Advanced Material Technologies

Castolin Eutectic

Powder Alloy Corporation

Wall Colmonoy

BGRIMM Advanced Materials Science & Technology

Hunan Jiorie Thermal Spray Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Self-Bonding Composite Powder product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Self-Bonding Composite Powder, with price, sales quantity, revenue, and global market share of Self-Bonding Composite Powder from 2021 to 2026.

Chapter 3, the Self-Bonding Composite Powder competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Self-Bonding Composite Powder breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Self-Bonding Composite Powder market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Self-Bonding Composite Powder.

Chapter 14 and 15, to describe Self-Bonding Composite Powder sales channel,

distributors, customers, research findings and conclusion.

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