

Global Selenium Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Selenium market size was valued at US\$ 91.71 million in 2025 and is forecast to a readjusted size of US\$ 101 million by 2032 with a CAGR of 1.4% during review period.

Selenium is a chemical element with the symbol Se. It is a non-metal (sometimes classified as a metalloid) with properties that fall between those of sulfur and tellurium in the periodic table, and it also shares similarities with arsenic. Selenium rarely exists in its elemental form and is seldom found in the Earth's crust as a purified compound ore. All data presented in this report are calculated based on selenium with a purity of 99.99%. Therefore, the data do not represent crude selenium, refined selenium, or high-purity selenium. The report only includes production-end enterprises that possess or integrate industrial chain capabilities. As such, the data exclude traders and processing companies—for example, well-known selenium processing enterprises in China such as Foshan Weijun Nonferrous Metals Co., Ltd. and Leadtech Group. Enterprises with integrated industrial chain capabilities refer to certain processing companies that have exclusive distribution agreements with crude selenium producers or are involved in selenium recycling; these entities should be regarded as production-end enterprises.

Selenium is primarily associated with copper concentrates and becomes further enriched in anode slime during the copper electrolysis process. It finds wide application across various industries, including metallurgy, glass and ceramics, electronics, agricultural feed, healthcare, and food supplements. In recent years, as the copper, lead, and zinc smelting industries have evolved, companies have increasingly optimized their core technologies and equipment to reduce costs and comply with increasingly stringent environmental regulations. At the same time, the industry has been shifting toward maximizing profits through comprehensive resource recovery, with minor and

rare metals becoming key sources of net profit for base metal smelting enterprises. Although selenium sales account for less than 1% of total company revenue, the sales of multiple minor metals have become an irreplaceable part of their profit structure. This has driven a steady increase in both the supply and recovery rate of crude selenium. The current market imbalance lies in relatively abundant supply coupled with weak downstream demand. Analysts note that overall demand for selenium has stabilized, and future growth potential largely depends on the widespread adoption of thin-film solar cells. Should this technology achieve large-scale commercialization, the demand for high-purity selenium is expected to rise significantly. Overall, selenium market demand tends to fluctuate, and the industry lacks a clear cyclical pattern.

This report is a detailed and comprehensive analysis for global Selenium market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Grade and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Selenium market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Selenium market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Selenium market size and forecasts, by Grade and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Selenium market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Selenium

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Selenium market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yunnan Copper Science Technology Development, Umicore, Mitsubishi Materials, LS MnM, Sumitomo Metal Mining, Jinchuan Group, Coherent, UMMC, Shinko Chemical, Norilsk Nickel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Selenium market is split by Grade and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Grade, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Grade

Selenium Powder

Selenium Pellet

Market segment by Application

Metallurgy Industry

Glass Industry

Chemicals and Pigments

Electronics

Agriculture

Others

Major players covered

Yunnan Copper Science Technology Development

Umicore

Mitsubishi Materials

LS MnM

Sumitomo Metal Mining

Jinchuan Group

Coherent

UMMC

Shinko Chemical

Norilsk Nickel

Southern Copper Corp

Nippon Rare Metal

KGHM Corporate

Retorte GmbH

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Selenium product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Selenium, with price, sales quantity, revenue, and global market share of Selenium from 2021 to 2026.

Chapter 3, the Selenium competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Selenium breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Grade and by Application, with sales market share and growth rate by Grade, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Selenium market forecast, by regions, by Grade, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Selenium.

Chapter 14 and 15, to describe Selenium sales channel, distributors, customers, research findings and conclusion.

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