

Global Selenium Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Selenium market size is expected to reach \$ 101 million by 2032, rising at a market growth of 1.4% CAGR during the forecast period (2026-2032).

Selenium is a chemical element with the symbol Se. It is a non-metal (sometimes classified as a metalloid) with properties that fall between those of sulfur and tellurium in the periodic table, and it also shares similarities with arsenic. Selenium rarely exists in its elemental form and is seldom found in the Earth's crust as a purified compound ore. All data presented in this report are calculated based on selenium with a purity of 99.99%. Therefore, the data do not represent crude selenium, refined selenium, or high-purity selenium. The report only includes production-end enterprises that possess or integrate industrial chain capabilities. As such, the data exclude traders and processing companies—for example, well-known selenium processing enterprises in China such as Foshan Weijun Nonferrous Metals Co., Ltd. and Leadtech Group. Enterprises with integrated industrial chain capabilities refer to certain processing companies that have exclusive distribution agreements with crude selenium producers or are involved in selenium recycling; these entities should be regarded as production-end enterprises.

Selenium is primarily associated with copper concentrates and becomes further enriched in anode slime during the copper electrolysis process. It finds wide application across various industries, including metallurgy, glass and ceramics, electronics, agricultural feed, healthcare, and food supplements. In recent years, as the copper, lead, and zinc smelting industries have evolved, companies have increasingly optimized their core technologies and equipment to reduce costs and comply with increasingly stringent environmental regulations. At the same time, the industry has been shifting toward maximizing profits through comprehensive resource recovery, with minor and rare metals becoming key sources of net profit for base metal smelting enterprises.

Although selenium sales account for less than 1% of total company revenue, the sales of multiple minor metals have become an irreplaceable part of their profit structure. This has driven a steady increase in both the supply and recovery rate of crude selenium. The current market imbalance lies in relatively abundant supply coupled with weak downstream demand. Analysts note that overall demand for selenium has stabilized, and future growth potential largely depends on the widespread adoption of thin-film solar cells. Should this technology achieve large-scale commercialization, the demand for high-purity selenium is expected to rise significantly. Overall, selenium market demand tends to fluctuate, and the industry lacks a clear cyclical pattern.

This report studies the global Selenium production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Selenium and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Selenium that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Selenium total production and demand, 2021-2032, (Tons)

Global Selenium total production value, 2021-2032, (USD Million)

Global Selenium production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Selenium consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Selenium domestic production, consumption, key domestic manufacturers and share

Global Selenium production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Selenium production by Grade, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Selenium production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Selenium market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yunnan Copper Science Technology Development, Umicore,

Mitsubishi Materials, LS MnM, Sumitomo Metal Mining, Jinchuan Group, Coherent, UMMC, Shinko Chemical, Norilsk Nickel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Selenium market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Grade, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Selenium Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Selenium Market, Segmentation by Grade:

Selenium Powder

Selenium Pellet

Global Selenium Market, Segmentation by Application:

Metallurgy Industry

Glass Industry

Chemicals and Pigments

Electronics

Agriculture

Others

Companies Profiled:

Yunnan Copper Science Technology Development

Umicore

Mitsubishi Materials

LS MnM

Sumitomo Metal Mining

Jinchuan Group

Coherent

UMMC

Shinko Chemical

Norilsk Nickel

Southern Copper Corp

Nippon Rare Metal

KGHM Corporate

Retorte GmbH

Key Questions Answered:

1. How big is the global Selenium market?
2. What is the demand of the global Selenium market?
3. What is the year over year growth of the global Selenium market?
4. What is the production and production value of the global Selenium market?
5. Who are the key producers in the global Selenium market?
6. What are the growth factors driving the market demand?

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