

# Global Selective Wave Soldering System Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Selective Wave Soldering System market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

A Selective Wave Soldering System is an automated soldering technology used in the electronics manufacturing process to selectively apply solder to specific areas of a printed circuit board (PCB). This system employs a precision-controlled wave soldering process where molten solder is directed only to the predetermined soldering locations on the PCB. This selective approach is beneficial for components that require soldering on one side of the board while avoiding others. The system typically includes a conveyor that moves the PCB through a fluxing station, preheating zone, and the selective solder wave, ensuring accurate and controlled solder application. Selective wave soldering is commonly used for through-hole components and offers increased efficiency and reduced soldering defects in electronic assembly.

According to SEMI, worldwide sales of semiconductor manufacturing equipment increased 5% from \$102 billion in 2021 to an all-time record of \$107.6 billion last year. The record high for semiconductor manufacturing equipment sales in 2022 stems from the industry drive to add the fab capacity required to support long-term growth and innovations in key end markets including high-performance computing and automotive. Global sales of wafer processing equipment rose 8% in 2022, while other front-end segment billings grew 11%. After robust growth in 2021, assembly and packaging equipment sales decreased 19% last year while total test equipment billings contracted 4% year over year.

The Global Info Research report includes an overview of the development of the Selective Wave Soldering System industry chain, the market status of Telecommunication (Offline Selective Soldering System, Inline Selective Soldering System), Consumer Electronics (Offline Selective Soldering System, Inline Selective Soldering System), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Selective Wave Soldering System.

Regionally, the report analyzes the Selective Wave Soldering System markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Selective Wave Soldering System market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Selective Wave Soldering System market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Selective Wave Soldering System industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Offline Selective Soldering System, Inline Selective Soldering System).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Selective Wave Soldering System market.

**Regional Analysis:** The report involves examining the Selective Wave Soldering System market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future

projections and forecasts for the Selective Wave Soldering System market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Selective Wave Soldering System:

**Company Analysis:** Report covers individual Selective Wave Soldering System manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Selective Wave Soldering System. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Telecommunication, Consumer Electronics).

**Technology Analysis:** Report covers specific technologies relevant to Selective Wave Soldering System. It assesses the current state, advancements, and potential future developments in Selective Wave Soldering System areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Selective Wave Soldering System market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Selective Wave Soldering System market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

## Market segment by Type

### Offline Selective Soldering System

## Inline Selective Soldering System

### Market segment by Application

Telecommunication

Consumer Electronics

Automotive Electronics

Others

### Major players covered

Kurtz Ersa

Nordson

Pillarhouse

SEHO Systems

ITW EAE

Hentec Industries

JUKI

Shenzhen JT Automation

Senju Metal Industry

Suneast Intelligent Equipment Technology

ZSW ELECTRONIC

Seitec

Seica

ACE Electronics

Quick Intelligent Equipment

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Selective Wave Soldering System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Selective Wave Soldering System, with price, sales, revenue and global market share of Selective Wave Soldering System from 2019 to 2024.

Chapter 3, the Selective Wave Soldering System competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Selective Wave Soldering System breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Selective Wave Soldering System market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Selective Wave Soldering System.

Chapter 14 and 15, to describe Selective Wave Soldering System sales channel, distributors, customers, research findings and conclusion.

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