

Global Selective Wave Soldering Machines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Selective Wave Soldering Machines market size is expected to reach \$ 1169 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

The selective wave soldering machine is a high-precision selective soldering device utilized in the field of electronic manufacturing for PCB assembly. Unlike traditional full-board wave soldering processes, it employs programmable local nozzles or micro-solder waves to selectively solder only specific through-hole joints on a circuit board. This approach effectively mitigates the risks of thermal shock to surrounding surface-mount components and the formation of solder bridges, making it particularly suitable for scenarios involving hybrid-assembly circuit boards that demand high levels of soldering precision and reliability. The industry chain for selective wave soldering machines encompasses several critical segments. The upstream sector primarily involves the supply of core components—including soldering nozzles, heating modules, flux spraying systems, motion control systems, sensors, and precision mechanical structures. The midstream sector focuses on equipment R&D and manufacturing, covering areas such as path planning algorithm development, temperature control system integration, automated motion control, and complete machine assembly and commissioning. Downstream applications are predominantly concentrated in the fields of electronic manufacturing, automotive electronics, industrial control, aerospace, and communication equipment, where the technology is employed for the localized soldering of high-reliability hybrid circuit boards. The industry chain also incorporates process optimization, equipment calibration, program development, and after-sales technical support to ensure soldering precision, reliability, and production stability. In 2025, the global production volume of selective wave soldering machines is projected to reach approximately 4,727 units, with an average global market unit price of approximately

US\$165,000. The gross profit margins of major enterprises within this industry typically range between 38% and 55%. Also in 2025, the global production capacity for selective wave soldering machines is estimated to be approximately 6,303 units.

The Selective Wave Soldering Machine market is growing steadily due to increasing demand for high-reliability electronics and complex PCB assemblies. As electronic devices become more compact and incorporate a mix of surface-mount and through-hole components, selective soldering technology is becoming essential for ensuring precise and localized solder joints without damaging heat-sensitive components. The growth of automotive electronics, especially electric vehicles and advanced driver-assistance systems, is a key driver of market expansion. In addition, aerospace, industrial automation, and telecommunications sectors require highly reliable soldering processes for mission-critical applications. Manufacturers are increasingly adopting automation, vision inspection, and process monitoring systems to improve yield and consistency. Technological advancements in thermal control and precision motion systems are further enhancing equipment performance. Overall, the market is expected to maintain stable growth as demand for high-quality, high-reliability electronic assemblies continues to rise.

This report studies the global Selective Wave Soldering Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Selective Wave Soldering Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Selective Wave Soldering Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Selective Wave Soldering Machines total production and demand, 2021-2032, (Units)

Global Selective Wave Soldering Machines total production value, 2021-2032, (USD Million)

Global Selective Wave Soldering Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Selective Wave Soldering Machines consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Selective Wave Soldering Machines domestic production, consumption, key domestic manufacturers and share

Global Selective Wave Soldering Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Selective Wave Soldering Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Selective Wave Soldering Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Selective Wave Soldering Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TAMURA Corporation, SEHO Systems GmbH, Kurtz Ersa, Pillarhouse International, Shenzhen JT Automation Equipment Co.,Ltd, Sasinno, Suneast Intelligent Equipment, Shenzhen Jaguar Automation, Nordson, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Selective Wave Soldering Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Selective Wave Soldering Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Selective Wave Soldering Machines Market, Segmentation by Type:

Fully Automatic

Semi-automatic

Global Selective Wave Soldering Machines Market, Segmentation by Production Capacity:

Low Capacity: ?100 PCBs/h

Medium Capacity: 100–300 PCBs/h

High Capacity: ?300 PCBs/h

Global Selective Wave Soldering Machines Market, Segmentation by Number of Nozzles:

Single-Nozzle System

Multi-Nozzle System

Global Selective Wave Soldering Machines Market, Segmentation by Application:

Military Electronics

Automotive Electronics

Consumer Electronics

Other

Companies Profiled:

TAMURA Corporation

SEHO Systems GmbH

Kurtz Ersä

Pillarhouse International

Shenzhen JT Automation Equipment Co.,Ltd

Sasinno

Suneast Intelligent Equipment

Shenzhen Jaguar Automation

Nordson

Key Questions Answered:

1. How big is the global Selective Wave Soldering Machines market?
2. What is the demand of the global Selective Wave Soldering Machines market?
3. What is the year over year growth of the global Selective Wave Soldering Machines market?
4. What is the production and production value of the global Selective Wave Soldering Machines market?
5. Who are the key producers in the global Selective Wave Soldering Machines market?
6. What are the growth factors driving the market demand?

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