

# Global Selective Laser Sintering Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GC8BE7A752B3EN.html>

Date: May 2026

Pages: 172

Price: US\$ 3,480.00 (Single User License)

ID: GC8BE7A752B3EN

## Abstracts

According to our (Global Info Research) latest study, the global Selective Laser Sintering market size was valued at US\$ 504 million in 2025 and is forecast to a readjusted size of US\$ 1147 million by 2032 with a CAGR of 12.6% during review period.

Selective laser sintering is a 3D printing technology that uses high-power lasers to selectively sinter powder materials, layer by layer, to form three-dimensional solids. This technique usually uses thermoplastic powders such as nylon and polystyrene, which are scanned by a laser beam based on three-dimensional model data to melt and bond. When finished, the unsintered powder can be used as a support to facilitate the fabrication of complex structures. It is widely used in prototyping, small-volume parts production and customized product manufacturing.

### Market Concentration and Key Players:

Internationally, the market concentration of selective laser sintering is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, Formlabs and EOS and other large manufacturers; from the domestic point of view, selective laser sintering still has a lot of room for development.

### Manufacturing Processes and Market Trends:

Selective laser sintering is a systematic additive manufacturing process. First, a thin layer of thermoplastic powder material, such as nylon or polystyrene, is laid in the forming cylinder. Then, according to the slice profile data of the three-dimensional

model, the high-power laser beam selectively scans and irradiates the powder layer. After the powder in the irradiated area absorbs laser energy, it heats up and melts and solidifies. The forming cylinder is then lowered by a layer thickness distance. The powder supply cylinder rises and the new powder is evenly spread on the sintered layer by the powder spreading roller. The laser then scans and sinters the new layer and firmly bonds it with the lower layer. This cycle continues layer by layer until the entire solid part is completed, and the manufacturing is completed. After that, the part needs to be taken out of the powder cylinder, the unsintered powder wrapped around it is removed and recycled, and post-treatment such as sandblasting is usually performed to obtain better surface quality.

Its market trends show that the technology is continuing to evolve towards direct manufacturing and end-part production. The material system continues to expand, covering a variety of high-performance powders from engineering plastics to composite materials. At the same time, equipment costs are gradually reduced and production efficiency is improved, enabling more SMEs to apply it. It is used to manufacture lightweight complex components in the aerospace field and customized surgical guides and implants in the medical field. The demand for functional prototypes and small-batch spare parts production in the automotive sector is growing, and the overall market is moving towards more automated, integrated post-processing and the development of new materials with higher strength and heat resistance.

This report is a detailed and comprehensive analysis for global Selective Laser Sintering market. Both quantitative and qualitative analyses are presented by company, by region & country, by Materials and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Selective Laser Sintering market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Selective Laser Sintering market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Selective Laser Sintering market size and forecasts, by Materials and by

Application, in consumption value (\$ Million), 2021-2032

Global Selective Laser Sintering market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Selective Laser Sintering

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Selective Laser Sintering market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3D Systems, EOS, Farsoon Technologies, Formlabs, Sinterit, Sharebot, Craftcloud, Xometry, Sculpteo, Protolabs, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market segmentation

Selective Laser Sintering market is split by Materials and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Materials and by Application. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Materials

Metal

Plastic

## Market segment by Mechanism

Solid Phase Sintering

Liquid-phase Sintering

Total Melt Forming

## Market segment by Powder Spreading

Powder Bed

Directional Powder Feeding

## Market segment by Application

Automotive

Aerospace

Defense

Others

## Market segment by players, this report covers

3D Systems

EOS

Farsoon Technologies

Formlabs

Sinterit

Sharebot

Craftcloud

Xometry

Sculpteo

Protolabs

Fathom

PCBWay

Inodus

Materialise

JLC3DP

Forge Labs

JawsTec

Shapeways

IN3DTEC

HLH Prototypes

Geomiq

Formero

Proto3000

Surface Scan

Locanam

The Technology House

3D People

Quickparts

SGD 3D

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Selective Laser Sintering product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Selective Laser Sintering, with revenue, gross margin, and global market share of Selective Laser Sintering from 2021 to 2026.

Chapter 3, the Selective Laser Sintering competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Materials and by Application, with consumption value and growth rate by Materials, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026.

Selective Laser Sintering market forecast, by regions, by Materials and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Selective Laser Sintering.

Chapter 13, to describe Selective Laser Sintering research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of Selective Laser Sintering by Materials

1.3.1 Overview: Global Selective Laser Sintering Market Size by Materials: 2021 Versus 2025 Versus 2032

1.3.2 Global Selective Laser Sintering Consumption Value Market Share by Materials in 2025

1.3.3 Metal

1.3.4 Plastic

1.4 Classification of Selective Laser Sintering by Mechanism

1.4.1 Overview: Global Selective Laser Sintering Market Size by Mechanism: 2021 Versus 2025 Versus 2032

1.4.2 Global Selective Laser Sintering Consumption Value Market Share by Mechanism in 2025

1.4.3 Solid Phase Sintering

1.4.4 Liquid-phase Sintering

1.4.5 Total Melt Forming

1.5 Classification of Selective Laser Sintering by Powder Spreading

1.5.1 Overview: Global Selective Laser Sintering Market Size by Powder Spreading: 2021 Versus 2025 Versus 2032

1.5.2 Global Selective Laser Sintering Consumption Value Market Share by Powder Spreading in 2025

1.5.3 Powder Bed

1.5.4 Directional Powder Feeding

1.6 Global Selective Laser Sintering Market by Application

1.6.1 Overview: Global Selective Laser Sintering Market Size by Application: 2021 Versus 2025 Versus 2032

1.6.2 Automotive

1.6.3 Aerospace

1.6.4 Defense

1.6.5 Others

1.7 Global Selective Laser Sintering Market Size & Forecast

1.8 Global Selective Laser Sintering Market Size and Forecast by Region

1.8.1 Global Selective Laser Sintering Market Size by Region: 2021 VS 2025 VS 2032

1.8.2 Global Selective Laser Sintering Market Size by Region, (2021-2032)

- 1.8.3 North America Selective Laser Sintering Market Size and Prospect (2021-2032)
- 1.8.4 Europe Selective Laser Sintering Market Size and Prospect (2021-2032)
- 1.8.5 Asia-Pacific Selective Laser Sintering Market Size and Prospect (2021-2032)
- 1.8.6 South America Selective Laser Sintering Market Size and Prospect (2021-2032)
- 1.8.7 Middle East & Africa Selective Laser Sintering Market Size and Prospect (2021-2032)

## **2 COMPANY PROFILES**

### **2.1 3D Systems**

- 2.1.1 3D Systems Details
- 2.1.2 3D Systems Major Business
- 2.1.3 3D Systems Selective Laser Sintering Product and Solutions
- 2.1.4 3D Systems Selective Laser Sintering Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 3D Systems Recent Developments and Future Plans

### **2.2 EOS**

- 2.2.1 EOS Details
- 2.2.2 EOS Major Business
- 2.2.3 EOS Selective Laser Sintering Product and Solutions
- 2.2.4 EOS Selective Laser Sintering Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 EOS Recent Developments and Future Plans

### **2.3 Farsoon Technologies**

- 2.3.1 Farsoon Technologies Details
- 2.3.2 Farsoon Technologies Major Business
- 2.3.3 Farsoon Technologies Selective Laser Sintering Product and Solutions
- 2.3.4 Farsoon Technologies Selective Laser Sintering Revenue, Gross Margin and Market Share (2021-2026)
- 2.3.5 Farsoon Technologies Recent Developments and Future Plans

### **2.4 Formlabs**

- 2.4.1 Formlabs Details
- 2.4.2 Formlabs Major Business
- 2.4.3 Formlabs Selective Laser Sintering Product and Solutions
- 2.4.4 Formlabs Selective Laser Sintering Revenue, Gross Margin and Market Share (2021-2026)
- 2.4.5 Formlabs Recent Developments and Future Plans

### **2.5 Sinterit**

- 2.5.1 Sinterit Details

- 2.5.2 Sinterit Major Business
- 2.5.3 Sinterit Selective Laser Sintering Product and Solutions
- 2.5.4 Sinterit Selective Laser Sintering Revenue, Gross Margin and Market Share (2021-2026)
- 2.5.5 Sinterit Recent Developments and Future Plans
- 2.6 Sharebot
  - 2.6.1 Sharebot Details
  - 2.6.2 Sharebot Major Business
  - 2.6.3 Sharebot Selective Laser Sintering Product and Solutions
  - 2.6.4 Sharebot Selective Laser Sintering Revenue, Gross Margin and Market Share (2021-2026)
  - 2.6.5 Sharebot Recent Developments and Future Plans
- 2.7 Craftcloud
  - 2.7.1 Craftcloud Details
  - 2.7.2 Craftcloud Major Business
  - 2.7.3 Craftcloud Selective Laser Sintering Product and Solutions
  - 2.7.4 Craftcloud Selective Laser Sintering Revenue, Gross Margin and Market Share (2021-2026)
  - 2.7.5 Craftcloud Recent Developments and Future Plans
- 2.8 Xometry
  - 2.8.1 Xometry Details
  - 2.8.2 Xometry Major Business
  - 2.8.3 Xometry Selective Laser Sintering Product and Solutions
  - 2.8.4 Xometry Selective Laser Sintering Revenue, Gross Margin and Market Share (2021-2026)
  - 2.8.5 Xometry Recent Developments and Future Plans
- 2.9 Sculpteo
  - 2.9.1 Sculpteo Details
  - 2.9.2 Sculpteo Major Business
  - 2.9.3 Sculpteo Selective Laser Sintering Product and Solutions
  - 2.9.4 Sculpteo Selective Laser Sintering Revenue, Gross Margin and Market Share (2021-2026)
  - 2.9.5 Sculpteo Recent Developments and Future Plans
- 2.10 Protolabs
  - 2.10.1 Protolabs Details
  - 2.10.2 Protolabs Major Business
  - 2.10.3 Protolabs Selective Laser Sintering Product and Solutions
  - 2.10.4 Protolabs Selective Laser Sintering Revenue, Gross Margin and Market Share (2021-2026)

- 2.10.5 Protolabs Recent Developments and Future Plans
- 2.11 Fathom
  - 2.11.1 Fathom Details
  - 2.11.2 Fathom Major Business
  - 2.11.3 Fathom Selective Laser Sintering Product and Solutions
  - 2.11.4 Fathom Selective Laser Sintering Revenue, Gross Margin and Market Share (2021-2026)
  - 2.11.5 Fathom Recent Developments and Future Plans
- 2.12 PCBWay
  - 2.12.1 PCBWay Details
  - 2.12.2 PCBWay Major Business
  - 2.12.3 PCBWay Selective Laser Sintering Product and Solutions
  - 2.12.4 PCBWay Selective Laser Sintering Revenue, Gross Margin and Market Share (2021-2026)
  - 2.12.5 PCBWay Recent Developments and Future Plans
- 2.13 Inodus
  - 2.13.1 Inodus Details
  - 2.13.2 Inodus Major Business
  - 2.13.3 Inodus Selective Laser Sintering Product and Solutions
  - 2.13.4 Inodus Selective Laser Sintering Revenue, Gross Margin and Market Share (2021-2026)
  - 2.13.5 Inodus Recent Developments and Future Plans
- 2.14 Materialise
  - 2.14.1 Materialise Details
  - 2.14.2 Materialise Major Business
  - 2.14.3 Materialise Selective Laser Sintering Product and Solutions
  - 2.14.4 Materialise Selective Laser Sintering Revenue, Gross Margin and Market Share (2021-2026)
  - 2.14.5 Materialise Recent Developments and Future Plans
- 2.15 JLC3DP
  - 2.15.1 JLC3DP Details
  - 2.15.2 JLC3DP Major Business
  - 2.15.3 JLC3DP Selective Laser Sintering Product and Solutions
  - 2.15.4 JLC3DP Selective Laser Sintering Revenue, Gross Margin and Market Share (2021-2026)
  - 2.15.5 JLC3DP Recent Developments and Future Plans
- 2.16 Forge Labs
  - 2.16.1 Forge Labs Details
  - 2.16.2 Forge Labs Major Business

- 2.16.3 Forge Labs Selective Laser Sintering Product and Solutions
- 2.16.4 Forge Labs Selective Laser Sintering Revenue, Gross Margin and Market Share (2021-2026)
- 2.16.5 Forge Labs Recent Developments and Future Plans
- 2.17 JawsTec
  - 2.17.1 JawsTec Details
  - 2.17.2 JawsTec Major Business
  - 2.17.3 JawsTec Selective Laser Sintering Product and Solutions
  - 2.17.4 JawsTec Selective Laser Sintering Revenue, Gross Margin and Market Share (2021-2026)
  - 2.17.5 JawsTec Recent Developments and Future Plans
- 2.18 Shapeways
  - 2.18.1 Shapeways Details
  - 2.18.2 Shapeways Major Business
  - 2.18.3 Shapeways Selective Laser Sintering Product and Solutions
  - 2.18.4 Shapeways Selective Laser Sintering Revenue, Gross Margin and Market Share (2021-2026)
  - 2.18.5 Shapeways Recent Developments and Future Plans
- 2.19 IN3DTEC
  - 2.19.1 IN3DTEC Details
  - 2.19.2 IN3DTEC Major Business
  - 2.19.3 IN3DTEC Selective Laser Sintering Product and Solutions
  - 2.19.4 IN3DTEC Selective Laser Sintering Revenue, Gross Margin and Market Share (2021-2026)
  - 2.19.5 IN3DTEC Recent Developments and Future Plans
- 2.20 HLH Prototypes
  - 2.20.1 HLH Prototypes Details
  - 2.20.2 HLH Prototypes Major Business
  - 2.20.3 HLH Prototypes Selective Laser Sintering Product and Solutions
  - 2.20.4 HLH Prototypes Selective Laser Sintering Revenue, Gross Margin and Market Share (2021-2026)
  - 2.20.5 HLH Prototypes Recent Developments and Future Plans
- 2.21 Geomiq
  - 2.21.1 Geomiq Details
  - 2.21.2 Geomiq Major Business
  - 2.21.3 Geomiq Selective Laser Sintering Product and Solutions
  - 2.21.4 Geomiq Selective Laser Sintering Revenue, Gross Margin and Market Share (2021-2026)
  - 2.21.5 Geomiq Recent Developments and Future Plans

## 2.22 Formero

### 2.22.1 Formero Details

### 2.22.2 Formero Major Business

### 2.22.3 Formero Selective Laser Sintering Product and Solutions

### 2.22.4 Formero Selective Laser Sintering Revenue, Gross Margin and Market Share (2021-2026)

### 2.22.5 Formero Recent Developments and Future Plans

## 2.23 Proto3000

### 2.23.1 Proto3000 Details

### 2.23.2 Proto3000 Major Business

### 2.23.3 Proto3000 Selective Laser Sintering Product and Solutions

### 2.23.4 Proto3000 Selective Laser Sintering Revenue, Gross Margin and Market Share (2021-2026)

### 2.23.5 Proto3000 Recent Developments and Future Plans

## 2.24 Surface Scan

### 2.24.1 Surface Scan Details

### 2.24.2 Surface Scan Major Business

### 2.24.3 Surface Scan Selective Laser Sintering Product and Solutions

### 2.24.4 Surface Scan Selective Laser Sintering Revenue, Gross Margin and Market Share (2021-2026)

### 2.24.5 Surface Scan Recent Developments and Future Plans

## 2.25 Locanam

### 2.25.1 Locanam Details

### 2.25.2 Locanam Major Business

### 2.25.3 Locanam Selective Laser Sintering Product and Solutions

### 2.25.4 Locanam Selective Laser Sintering Revenue, Gross Margin and Market Share (2021-2026)

### 2.25.5 Locanam Recent Developments and Future Plans

## 2.26 The Technology House

### 2.26.1 The Technology House Details

### 2.26.2 The Technology House Major Business

### 2.26.3 The Technology House Selective Laser Sintering Product and Solutions

### 2.26.4 The Technology House Selective Laser Sintering Revenue, Gross Margin and Market Share (2021-2026)

### 2.26.5 The Technology House Recent Developments and Future Plans

## 2.27 3D People

### 2.27.1 3D People Details

### 2.27.2 3D People Major Business

### 2.27.3 3D People Selective Laser Sintering Product and Solutions

2.27.4 3D People Selective Laser Sintering Revenue, Gross Margin and Market Share (2021-2026)

2.27.5 3D People Recent Developments and Future Plans

2.28 Quickparts

2.28.1 Quickparts Details

2.28.2 Quickparts Major Business

2.28.3 Quickparts Selective Laser Sintering Product and Solutions

2.28.4 Quickparts Selective Laser Sintering Revenue, Gross Margin and Market Share (2021-2026)

2.28.5 Quickparts Recent Developments and Future Plans

2.29 SGD 3D

2.29.1 SGD 3D Details

2.29.2 SGD 3D Major Business

2.29.3 SGD 3D Selective Laser Sintering Product and Solutions

2.29.4 SGD 3D Selective Laser Sintering Revenue, Gross Margin and Market Share (2021-2026)

2.29.5 SGD 3D Recent Developments and Future Plans

### **3 MARKET COMPETITION, BY PLAYERS**

3.1 Global Selective Laser Sintering Revenue and Share by Players (2021-2026)

3.2 Market Share Analysis (2025)

3.2.1 Market Share of Selective Laser Sintering by Company Revenue

3.2.2 Top 3 Selective Laser Sintering Players Market Share in 2025

3.2.3 Top 6 Selective Laser Sintering Players Market Share in 2025

3.3 Selective Laser Sintering Market: Overall Company Footprint Analysis

3.3.1 Selective Laser Sintering Market: Region Footprint

3.3.2 Selective Laser Sintering Market: Company Product Type Footprint

3.3.3 Selective Laser Sintering Market: Company Product Application Footprint

3.4 New Market Entrants and Barriers to Market Entry

3.5 Mergers, Acquisition, Agreements, and Collaborations

### **4 MARKET SIZE SEGMENT BY MATERIALS**

4.1 Global Selective Laser Sintering Consumption Value and Market Share by Materials (2021-2026)

4.2 Global Selective Laser Sintering Market Forecast by Materials (2027-2032)

### **5 MARKET SIZE SEGMENT BY APPLICATION**

5.1 Global Selective Laser Sintering Consumption Value Market Share by Application (2021-2026)

5.2 Global Selective Laser Sintering Market Forecast by Application (2027-2032)

## **6 NORTH AMERICA**

6.1 North America Selective Laser Sintering Consumption Value by Materials (2021-2032)

6.2 North America Selective Laser Sintering Market Size by Application (2021-2032)

6.3 North America Selective Laser Sintering Market Size by Country

6.3.1 North America Selective Laser Sintering Consumption Value by Country (2021-2032)

6.3.2 United States Selective Laser Sintering Market Size and Forecast (2021-2032)

6.3.3 Canada Selective Laser Sintering Market Size and Forecast (2021-2032)

6.3.4 Mexico Selective Laser Sintering Market Size and Forecast (2021-2032)

## **7 EUROPE**

7.1 Europe Selective Laser Sintering Consumption Value by Materials (2021-2032)

7.2 Europe Selective Laser Sintering Consumption Value by Application (2021-2032)

7.3 Europe Selective Laser Sintering Market Size by Country

7.3.1 Europe Selective Laser Sintering Consumption Value by Country (2021-2032)

7.3.2 Germany Selective Laser Sintering Market Size and Forecast (2021-2032)

7.3.3 France Selective Laser Sintering Market Size and Forecast (2021-2032)

7.3.4 United Kingdom Selective Laser Sintering Market Size and Forecast (2021-2032)

7.3.5 Russia Selective Laser Sintering Market Size and Forecast (2021-2032)

7.3.6 Italy Selective Laser Sintering Market Size and Forecast (2021-2032)

## **8 ASIA-PACIFIC**

8.1 Asia-Pacific Selective Laser Sintering Consumption Value by Materials (2021-2032)

8.2 Asia-Pacific Selective Laser Sintering Consumption Value by Application (2021-2032)

8.3 Asia-Pacific Selective Laser Sintering Market Size by Region

8.3.1 Asia-Pacific Selective Laser Sintering Consumption Value by Region (2021-2032)

8.3.2 China Selective Laser Sintering Market Size and Forecast (2021-2032)

8.3.3 Japan Selective Laser Sintering Market Size and Forecast (2021-2032)

- 8.3.4 South Korea Selective Laser Sintering Market Size and Forecast (2021-2032)
- 8.3.5 India Selective Laser Sintering Market Size and Forecast (2021-2032)
- 8.3.6 Southeast Asia Selective Laser Sintering Market Size and Forecast (2021-2032)
- 8.3.7 Australia Selective Laser Sintering Market Size and Forecast (2021-2032)

## **9 SOUTH AMERICA**

- 9.1 South America Selective Laser Sintering Consumption Value by Materials (2021-2032)
- 9.2 South America Selective Laser Sintering Consumption Value by Application (2021-2032)
- 9.3 South America Selective Laser Sintering Market Size by Country
  - 9.3.1 South America Selective Laser Sintering Consumption Value by Country (2021-2032)
  - 9.3.2 Brazil Selective Laser Sintering Market Size and Forecast (2021-2032)
  - 9.3.3 Argentina Selective Laser Sintering Market Size and Forecast (2021-2032)

## **10 MIDDLE EAST & AFRICA**

- 10.1 Middle East & Africa Selective Laser Sintering Consumption Value by Materials (2021-2032)
- 10.2 Middle East & Africa Selective Laser Sintering Consumption Value by Application (2021-2032)
- 10.3 Middle East & Africa Selective Laser Sintering Market Size by Country
  - 10.3.1 Middle East & Africa Selective Laser Sintering Consumption Value by Country (2021-2032)
  - 10.3.2 Turkey Selective Laser Sintering Market Size and Forecast (2021-2032)
  - 10.3.3 Saudi Arabia Selective Laser Sintering Market Size and Forecast (2021-2032)
  - 10.3.4 UAE Selective Laser Sintering Market Size and Forecast (2021-2032)

## **11 MARKET DYNAMICS**

- 11.1 Selective Laser Sintering Market Drivers
- 11.2 Selective Laser Sintering Market Restraints
- 11.3 Selective Laser Sintering Trends Analysis
- 11.4 Porters Five Forces Analysis
  - 11.4.1 Threat of New Entrants
  - 11.4.2 Bargaining Power of Suppliers
  - 11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

## **12 INDUSTRY CHAIN ANALYSIS**

12.1 Selective Laser Sintering Industry Chain

12.2 Selective Laser Sintering Upstream Analysis

12.3 Selective Laser Sintering Midstream Analysis

12.4 Selective Laser Sintering Downstream Analysis

## **13 RESEARCH FINDINGS AND CONCLUSION**

## **14 APPENDIX**

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Selective Laser Sintering Consumption Value by Materials, (USD Million), 2021 & 2025 & 2032

Table 2. Global Selective Laser Sintering Consumption Value by Mechanism, (USD Million), 2021 & 2025 & 2032

Table 3. Global Selective Laser Sintering Consumption Value by Powder Spreading, (USD Million), 2021 & 2025 & 2032

Table 4. Global Selective Laser Sintering Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Global Selective Laser Sintering Consumption Value by Region (2021-2026) & (USD Million)

Table 6. Global Selective Laser Sintering Consumption Value by Region (2027-2032) & (USD Million)

Table 7. 3D Systems Company Information, Head Office, and Major Competitors

Table 8. 3D Systems Major Business

Table 9. 3D Systems Selective Laser Sintering Product and Solutions

Table 10. 3D Systems Selective Laser Sintering Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 11. 3D Systems Recent Developments and Future Plans

Table 12. EOS Company Information, Head Office, and Major Competitors

Table 13. EOS Major Business

Table 14. EOS Selective Laser Sintering Product and Solutions

Table 15. EOS Selective Laser Sintering Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 16. EOS Recent Developments and Future Plans

Table 17. Farsoon Technologies Company Information, Head Office, and Major Competitors

Table 18. Farsoon Technologies Major Business

Table 19. Farsoon Technologies Selective Laser Sintering Product and Solutions

Table 20. Farsoon Technologies Selective Laser Sintering Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 21. Formlabs Company Information, Head Office, and Major Competitors

Table 22. Formlabs Major Business

Table 23. Formlabs Selective Laser Sintering Product and Solutions

Table 24. Formlabs Selective Laser Sintering Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 25. Formlabs Recent Developments and Future Plans
- Table 26. Sinterit Company Information, Head Office, and Major Competitors
- Table 27. Sinterit Major Business
- Table 28. Sinterit Selective Laser Sintering Product and Solutions
- Table 29. Sinterit Selective Laser Sintering Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 30. Sinterit Recent Developments and Future Plans
- Table 31. Sharebot Company Information, Head Office, and Major Competitors
- Table 32. Sharebot Major Business
- Table 33. Sharebot Selective Laser Sintering Product and Solutions
- Table 34. Sharebot Selective Laser Sintering Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 35. Sharebot Recent Developments and Future Plans
- Table 36. Craftcloud Company Information, Head Office, and Major Competitors
- Table 37. Craftcloud Major Business
- Table 38. Craftcloud Selective Laser Sintering Product and Solutions
- Table 39. Craftcloud Selective Laser Sintering Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 40. Craftcloud Recent Developments and Future Plans
- Table 41. Xometry Company Information, Head Office, and Major Competitors
- Table 42. Xometry Major Business
- Table 43. Xometry Selective Laser Sintering Product and Solutions
- Table 44. Xometry Selective Laser Sintering Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 45. Xometry Recent Developments and Future Plans
- Table 46. Sculpteo Company Information, Head Office, and Major Competitors
- Table 47. Sculpteo Major Business
- Table 48. Sculpteo Selective Laser Sintering Product and Solutions
- Table 49. Sculpteo Selective Laser Sintering Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 50. Sculpteo Recent Developments and Future Plans
- Table 51. Protolabs Company Information, Head Office, and Major Competitors
- Table 52. Protolabs Major Business
- Table 53. Protolabs Selective Laser Sintering Product and Solutions
- Table 54. Protolabs Selective Laser Sintering Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 55. Protolabs Recent Developments and Future Plans
- Table 56. Fathom Company Information, Head Office, and Major Competitors
- Table 57. Fathom Major Business

- Table 58. Fathom Selective Laser Sintering Product and Solutions
- Table 59. Fathom Selective Laser Sintering Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 60. Fathom Recent Developments and Future Plans
- Table 61. PCBWay Company Information, Head Office, and Major Competitors
- Table 62. PCBWay Major Business
- Table 63. PCBWay Selective Laser Sintering Product and Solutions
- Table 64. PCBWay Selective Laser Sintering Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 65. PCBWay Recent Developments and Future Plans
- Table 66. Inodus Company Information, Head Office, and Major Competitors
- Table 67. Inodus Major Business
- Table 68. Inodus Selective Laser Sintering Product and Solutions
- Table 69. Inodus Selective Laser Sintering Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 70. Inodus Recent Developments and Future Plans
- Table 71. Materialise Company Information, Head Office, and Major Competitors
- Table 72. Materialise Major Business
- Table 73. Materialise Selective Laser Sintering Product and Solutions
- Table 74. Materialise Selective Laser Sintering Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 75. Materialise Recent Developments and Future Plans
- Table 76. JLC3DP Company Information, Head Office, and Major Competitors
- Table 77. JLC3DP Major Business
- Table 78. JLC3DP Selective Laser Sintering Product and Solutions
- Table 79. JLC3DP Selective Laser Sintering Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 80. JLC3DP Recent Developments and Future Plans
- Table 81. Forge Labs Company Information, Head Office, and Major Competitors
- Table 82. Forge Labs Major Business
- Table 83. Forge Labs Selective Laser Sintering Product and Solutions
- Table 84. Forge Labs Selective Laser Sintering Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Forge Labs Recent Developments and Future Plans
- Table 86. JawsTec Company Information, Head Office, and Major Competitors
- Table 87. JawsTec Major Business
- Table 88. JawsTec Selective Laser Sintering Product and Solutions
- Table 89. JawsTec Selective Laser Sintering Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. JawsTec Recent Developments and Future Plans

Table 91. Shapeways Company Information, Head Office, and Major Competitors

Table 92. Shapeways Major Business

Table 93. Shapeways Selective Laser Sintering Product and Solutions

Table 94. Shapeways Selective Laser Sintering Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Shapeways Recent Developments and Future Plans

Table 96. IN3DTEC Company Information, Head Office, and Major Competitors

Table 97. IN3DTEC Major Business

Table 98. IN3DTEC Selective Laser Sintering Product and Solutions

Table 99. IN3DTEC Selective Laser Sintering Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 100. IN3DTEC Recent Developments and Future Plans

Table 101. HLH Prototypes Company Information, Head Office, and Major Competitors

Table 102. HLH Prototypes Major Business

Table 103. HLH Prototypes Selective Laser Sintering Product and Solutions

Table 104. HLH Prototypes Selective Laser Sintering Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 105. HLH Prototypes Recent Developments and Future Plans

Table 106. Geomiq Company Information, Head Office, and Major Competitors

Table 107. Geomiq Major Business

Table 108. Geomiq Selective Laser Sintering Product and Solutions

Table 109. Geomiq Selective Laser Sintering Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Geomiq Recent Developments and Future Plans

Table 111. Formero Company Information, Head Office, and Major Competitors

Table 112. Formero Major Business

Table 113. Formero Selective Laser Sintering Product and Solutions

Table 114. Formero Selective Laser Sintering Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Formero Recent Developments and Future Plans

Table 116. Proto3000 Company Information, Head Office, and Major Competitors

Table 117. Proto3000 Major Business

Table 118. Proto3000 Selective Laser Sintering Product and Solutions

Table 119. Proto3000 Selective Laser Sintering Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Proto3000 Recent Developments and Future Plans

Table 121. Surface Scan Company Information, Head Office, and Major Competitors

Table 122. Surface Scan Major Business

- Table 123. Surface Scan Selective Laser Sintering Product and Solutions
- Table 124. Surface Scan Selective Laser Sintering Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 125. Surface Scan Recent Developments and Future Plans
- Table 126. Locanam Company Information, Head Office, and Major Competitors
- Table 127. Locanam Major Business
- Table 128. Locanam Selective Laser Sintering Product and Solutions
- Table 129. Locanam Selective Laser Sintering Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 130. Locanam Recent Developments and Future Plans
- Table 131. The Technology House Company Information, Head Office, and Major Competitors
- Table 132. The Technology House Major Business
- Table 133. The Technology House Selective Laser Sintering Product and Solutions
- Table 134. The Technology House Selective Laser Sintering Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 135. The Technology House Recent Developments and Future Plans
- Table 136. 3D People Company Information, Head Office, and Major Competitors
- Table 137. 3D People Major Business
- Table 138. 3D People Selective Laser Sintering Product and Solutions
- Table 139. 3D People Selective Laser Sintering Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 140. 3D People Recent Developments and Future Plans
- Table 141. Quickparts Company Information, Head Office, and Major Competitors
- Table 142. Quickparts Major Business
- Table 143. Quickparts Selective Laser Sintering Product and Solutions
- Table 144. Quickparts Selective Laser Sintering Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Quickparts Recent Developments and Future Plans
- Table 146. SGD 3D Company Information, Head Office, and Major Competitors
- Table 147. SGD 3D Major Business
- Table 148. SGD 3D Selective Laser Sintering Product and Solutions
- Table 149. SGD 3D Selective Laser Sintering Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 150. SGD 3D Recent Developments and Future Plans
- Table 151. Global Selective Laser Sintering Revenue (USD Million) by Players (2021-2026)
- Table 152. Global Selective Laser Sintering Revenue Share by Players (2021-2026)
- Table 153. Breakdown of Selective Laser Sintering by Company Type (Tier 1, Tier 2,

and Tier 3)

Table 154. Market Position of Players in Selective Laser Sintering, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 155. Head Office of Key Selective Laser Sintering Players

Table 156. Selective Laser Sintering Market: Company Product Type Footprint

Table 157. Selective Laser Sintering Market: Company Product Application Footprint

Table 158. Selective Laser Sintering New Market Entrants and Barriers to Market Entry

Table 159. Selective Laser Sintering Mergers, Acquisition, Agreements, and Collaborations

Table 160. Global Selective Laser Sintering Consumption Value (USD Million) by Materials (2021-2026)

Table 161. Global Selective Laser Sintering Consumption Value Share by Materials (2021-2026)

Table 162. Global Selective Laser Sintering Consumption Value Forecast by Materials (2027-2032)

Table 163. Global Selective Laser Sintering Consumption Value by Application (2021-2026)

Table 164. Global Selective Laser Sintering Consumption Value Forecast by Application (2027-2032)

Table 165. North America Selective Laser Sintering Consumption Value by Materials (2021-2026) & (USD Million)

Table 166. North America Selective Laser Sintering Consumption Value by Materials (2027-2032) & (USD Million)

Table 167. North America Selective Laser Sintering Consumption Value by Application (2021-2026) & (USD Million)

Table 168. North America Selective Laser Sintering Consumption Value by Application (2027-2032) & (USD Million)

Table 169. North America Selective Laser Sintering Consumption Value by Country (2021-2026) & (USD Million)

Table 170. North America Selective Laser Sintering Consumption Value by Country (2027-2032) & (USD Million)

Table 171. Europe Selective Laser Sintering Consumption Value by Materials (2021-2026) & (USD Million)

Table 172. Europe Selective Laser Sintering Consumption Value by Materials (2027-2032) & (USD Million)

Table 173. Europe Selective Laser Sintering Consumption Value by Application (2021-2026) & (USD Million)

Table 174. Europe Selective Laser Sintering Consumption Value by Application (2027-2032) & (USD Million)

- Table 175. Europe Selective Laser Sintering Consumption Value by Country (2021-2026) & (USD Million)
- Table 176. Europe Selective Laser Sintering Consumption Value by Country (2027-2032) & (USD Million)
- Table 177. Asia-Pacific Selective Laser Sintering Consumption Value by Materials (2021-2026) & (USD Million)
- Table 178. Asia-Pacific Selective Laser Sintering Consumption Value by Materials (2027-2032) & (USD Million)
- Table 179. Asia-Pacific Selective Laser Sintering Consumption Value by Application (2021-2026) & (USD Million)
- Table 180. Asia-Pacific Selective Laser Sintering Consumption Value by Application (2027-2032) & (USD Million)
- Table 181. Asia-Pacific Selective Laser Sintering Consumption Value by Region (2021-2026) & (USD Million)
- Table 182. Asia-Pacific Selective Laser Sintering Consumption Value by Region (2027-2032) & (USD Million)
- Table 183. South America Selective Laser Sintering Consumption Value by Materials (2021-2026) & (USD Million)
- Table 184. South America Selective Laser Sintering Consumption Value by Materials (2027-2032) & (USD Million)
- Table 185. South America Selective Laser Sintering Consumption Value by Application (2021-2026) & (USD Million)
- Table 186. South America Selective Laser Sintering Consumption Value by Application (2027-2032) & (USD Million)
- Table 187. South America Selective Laser Sintering Consumption Value by Country (2021-2026) & (USD Million)
- Table 188. South America Selective Laser Sintering Consumption Value by Country (2027-2032) & (USD Million)
- Table 189. Middle East & Africa Selective Laser Sintering Consumption Value by Materials (2021-2026) & (USD Million)
- Table 190. Middle East & Africa Selective Laser Sintering Consumption Value by Materials (2027-2032) & (USD Million)
- Table 191. Middle East & Africa Selective Laser Sintering Consumption Value by Application (2021-2026) & (USD Million)
- Table 192. Middle East & Africa Selective Laser Sintering Consumption Value by Application (2027-2032) & (USD Million)
- Table 193. Middle East & Africa Selective Laser Sintering Consumption Value by Country (2021-2026) & (USD Million)
- Table 194. Middle East & Africa Selective Laser Sintering Consumption Value by

Country (2027-2032) & (USD Million)

Table 195. Global Key Players of Selective Laser Sintering Upstream (Raw Materials)

Table 196. Global Selective Laser Sintering Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Selective Laser Sintering Picture
- Figure 2. Global Selective Laser Sintering Consumption Value by Materials, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Selective Laser Sintering Consumption Value Market Share by Materials in 2025
- Figure 4. Metal
- Figure 5. Plastic
- Figure 6. Global Selective Laser Sintering Consumption Value by Mechanism, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global Selective Laser Sintering Consumption Value Market Share by Mechanism in 2025
- Figure 8. Solid Phase Sintering
- Figure 9. Liquid-phase Sintering
- Figure 10. Total Melt Forming
- Figure 11. Global Selective Laser Sintering Consumption Value by Powder Spreading, (USD Million), 2021 & 2025 & 2032
- Figure 12. Global Selective Laser Sintering Consumption Value Market Share by Powder Spreading in 2025
- Figure 13. Powder Bed
- Figure 14. Directional Powder Feeding
- Figure 15. Global Selective Laser Sintering Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 16. Selective Laser Sintering Consumption Value Market Share by Application in 2025
- Figure 17. Automotive Picture
- Figure 18. Aerospace Picture
- Figure 19. Defense Picture
- Figure 20. Others Picture
- Figure 21. Global Selective Laser Sintering Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 22. Global Selective Laser Sintering Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 23. Global Market Selective Laser Sintering Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)
- Figure 24. Global Selective Laser Sintering Consumption Value Market Share by

Region (2021-2032)

Figure 25. Global Selective Laser Sintering Consumption Value Market Share by Region in 2025

Figure 26. North America Selective Laser Sintering Consumption Value (2021-2032) & (USD Million)

Figure 27. Europe Selective Laser Sintering Consumption Value (2021-2032) & (USD Million)

Figure 28. Asia-Pacific Selective Laser Sintering Consumption Value (2021-2032) & (USD Million)

Figure 29. South America Selective Laser Sintering Consumption Value (2021-2032) & (USD Million)

Figure 30. Middle East & Africa Selective Laser Sintering Consumption Value (2021-2032) & (USD Million)

Figure 31. Company Three Recent Developments and Future Plans

Figure 32. Global Selective Laser Sintering Revenue Share by Players in 2025

Figure 33. Selective Laser Sintering Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025

Figure 34. Market Share of Selective Laser Sintering by Player Revenue in 2025

Figure 35. Top 3 Selective Laser Sintering Players Market Share in 2025

Figure 36. Top 6 Selective Laser Sintering Players Market Share in 2025

Figure 37. Global Selective Laser Sintering Consumption Value Share by Materials (2021-2026)

Figure 38. Global Selective Laser Sintering Market Share Forecast by Materials (2027-2032)

Figure 39. Global Selective Laser Sintering Consumption Value Share by Application (2021-2026)

Figure 40. Global Selective Laser Sintering Market Share Forecast by Application (2027-2032)

Figure 41. North America Selective Laser Sintering Consumption Value Market Share by Materials (2021-2032)

Figure 42. North America Selective Laser Sintering Consumption Value Market Share by Application (2021-2032)

Figure 43. North America Selective Laser Sintering Consumption Value Market Share by Country (2021-2032)

Figure 44. United States Selective Laser Sintering Consumption Value (2021-2032) & (USD Million)

Figure 45. Canada Selective Laser Sintering Consumption Value (2021-2032) & (USD Million)

Figure 46. Mexico Selective Laser Sintering Consumption Value (2021-2032) & (USD

Million)

Figure 47. Europe Selective Laser Sintering Consumption Value Market Share by Materials (2021-2032)

Figure 48. Europe Selective Laser Sintering Consumption Value Market Share by Application (2021-2032)

Figure 49. Europe Selective Laser Sintering Consumption Value Market Share by Country (2021-2032)

Figure 50. Germany Selective Laser Sintering Consumption Value (2021-2032) & (USD Million)

Figure 51. France Selective Laser Sintering Consumption Value (2021-2032) & (USD Million)

Figure 52. United Kingdom Selective Laser Sintering Consumption Value (2021-2032) & (USD Million)

Figure 53. Russia Selective Laser Sintering Consumption Value (2021-2032) & (USD Million)

Figure 54. Italy Selective Laser Sintering Consumption Value (2021-2032) & (USD Million)

Figure 55. Asia-Pacific Selective Laser Sintering Consumption Value Market Share by Materials (2021-2032)

Figure 56. Asia-Pacific Selective Laser Sintering Consumption Value Market Share by Application (2021-2032)

Figure 57. Asia-Pacific Selective Laser Sintering Consumption Value Market Share by Region (2021-2032)

Figure 58. China Selective Laser Sintering Consumption Value (2021-2032) & (USD Million)

Figure 59. Japan Selective Laser Sintering Consumption Value (2021-2032) & (USD Million)

Figure 60. South Korea Selective Laser Sintering Consumption Value (2021-2032) & (USD Million)

Figure 61. India Selective Laser Sintering Consumption Value (2021-2032) & (USD Million)

Figure 62. Southeast Asia Selective Laser Sintering Consumption Value (2021-2032) & (USD Million)

Figure 63. Australia Selective Laser Sintering Consumption Value (2021-2032) & (USD Million)

Figure 64. South America Selective Laser Sintering Consumption Value Market Share by Materials (2021-2032)

Figure 65. South America Selective Laser Sintering Consumption Value Market Share by Application (2021-2032)

Figure 66. South America Selective Laser Sintering Consumption Value Market Share by Country (2021-2032)

Figure 67. Brazil Selective Laser Sintering Consumption Value (2021-2032) & (USD Million)

Figure 68. Argentina Selective Laser Sintering Consumption Value (2021-2032) & (USD Million)

Figure 69. Middle East & Africa Selective Laser Sintering Consumption Value Market Share by Materials (2021-2032)

Figure 70. Middle East & Africa Selective Laser Sintering Consumption Value Market Share by Application (2021-2032)

Figure 71. Middle East & Africa Selective Laser Sintering Consumption Value Market Share by Country (2021-2032)

Figure 72. Turkey Selective Laser Sintering Consumption Value (2021-2032) & (USD Million)

Figure 73. Saudi Arabia Selective Laser Sintering Consumption Value (2021-2032) & (USD Million)

Figure 74. UAE Selective Laser Sintering Consumption Value (2021-2032) & (USD Million)

Figure 75. Selective Laser Sintering Market Drivers

Figure 76. Selective Laser Sintering Market Restraints

Figure 77. Selective Laser Sintering Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Selective Laser Sintering Industrial Chain

Figure 80. Methodology

Figure 81. Research Process and Data Source

## I would like to order

Product name: Global Selective Laser Sintering Market 2026 by Company, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/GC8BE7A752B3EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GC8BE7A752B3EN.html>