

# Global Selective Laser Sintering Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Selective Laser Sintering market size is expected to reach \$ 1147 million by 2032, rising at a market growth of 12.6% CAGR during the forecast period (2026-2032).

Selective laser sintering is a 3D printing technology that uses high-power lasers to selectively sinter powder materials, layer by layer, to form three-dimensional solids. This technique usually uses thermoplastic powders such as nylon and polystyrene, which are scanned by a laser beam based on three-dimensional model data to melt and bond. When finished, the unsintered powder can be used as a support to facilitate the fabrication of complex structures. It is widely used in prototyping, small-volume parts production and customized product manufacturing.

### Market Concentration and Key Players:

Internationally, the market concentration of selective laser sintering is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, Formlabs and EOS and other large manufacturers; from the domestic point of view, selective laser sintering still has a lot of room for development.

### Manufacturing Processes and Market Trends:

Selective laser sintering is a systematic additive manufacturing process. First, a thin layer of thermoplastic powder material, such as nylon or polystyrene, is laid in the forming cylinder. Then, according to the slice profile data of the three-dimensional model, the high-power laser beam selectively scans and irradiates the powder layer. After the powder in the irradiated area absorbs laser energy, it heats up and melts and solidifies. The forming cylinder is then lowered by a layer thickness distance. The

powder supply cylinder rises and the new powder is evenly spread on the sintered layer by the powder spreading roller. The laser then scans and sinters the new layer and firmly bonds it with the lower layer. This cycle continues layer by layer until the entire solid part is completed, and the manufacturing is completed. After that, the part needs to be taken out of the powder cylinder, the unsintered powder wrapped around it is removed and recycled, and post-treatment such as sandblasting is usually performed to obtain better surface quality.

Its market trends show that the technology is continuing to evolve towards direct manufacturing and end-part production. The material system continues to expand, covering a variety of high-performance powders from engineering plastics to composite materials. At the same time, equipment costs are gradually reduced and production efficiency is improved, enabling more SMEs to apply it. It is used to manufacture lightweight complex components in the aerospace field and customized surgical guides and implants in the medical field. The demand for functional prototypes and small-batch spare parts production in the automotive sector is growing, and the overall market is moving towards more automated, integrated post-processing and the development of new materials with higher strength and heat resistance.

This report studies the global Selective Laser Sintering demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Selective Laser Sintering, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Selective Laser Sintering that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Selective Laser Sintering total market, 2021-2032, (USD Million)

Global Selective Laser Sintering total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Selective Laser Sintering total market, key domestic companies, and share, (USD Million)

Global Selective Laser Sintering revenue by player, revenue and market share 2021-2026, (USD Million)

Global Selective Laser Sintering total market by Materials, CAGR, 2021-2032, (USD Million)

Global Selective Laser Sintering total market by Application, CAGR, 2021-2032, (USD

Million)

This report profiles major players in the global Selective Laser Sintering market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3D Systems, EOS, Farsoon Technologies, Formlabs, Sinterit, Sharebot, Craftcloud, Xometry, Sculpteo, Protolabs, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Selective Laser Sintering market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Materials, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Selective Laser Sintering Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Selective Laser Sintering Market, Segmentation by Materials:

Metal

Plastic

### Global Selective Laser Sintering Market, Segmentation by Mechanism:

Solid Phase Sintering

Liquid-phase Sintering

Total Melt Forming

### Global Selective Laser Sintering Market, Segmentation by Powder Spreading:

Powder Bed

Directional Powder Feeding

### Global Selective Laser Sintering Market, Segmentation by Application:

Automotive

Aerospace

Defense

Others

### Companies Profiled:

3D Systems

EOS

Farsoon Technologies

Formlabs

Sinterit

Sharebot

Craftcloud

Xometry

Sculpteo

Protolabs

Fathom

PCBWay

Inodus

Materialise

JLC3DP

Forge Labs

JawsTec

Shapeways

IN3DTEC

HLH Prototypes

Geomiq

Formero

Proto3000

Surface Scan

Locanam

The Technology House

3D People

Quickparts

SGD 3D

#### Key Questions Answered

1. How big is the global Selective Laser Sintering market?
2. What is the demand of the global Selective Laser Sintering market?
3. What is the year over year growth of the global Selective Laser Sintering market?
4. What is the total value of the global Selective Laser Sintering market?
5. Who are the Major Players in the global Selective Laser Sintering market?
6. What are the growth factors driving the market demand?

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