

# Global Seismic Bracing & Hanger System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Seismic Bracing & Hanger System market size was valued at US\$ 4939 million in 2025 and is forecast to a readjusted size of US\$ 7909 million by 2032 with a CAGR of 6.9% during review period.

In 2025, global production capacity for seismic bracing and hanger systems was approximately 38 million sets, with actual output reaching around 26 million sets. The average market price was about US\$ 210 per set. Gross margins generally ranged from 28% to 40%, supported by regulatory-driven demand and higher engineering value. Seismic bracing and hanger systems are engineered structural assemblies designed to restrain piping, ducting, cable trays, and equipment during seismic events. They are intended to absorb and transfer seismic forces to building structures, preventing displacement, collapse, or secondary damage, and ensuring system integrity and occupant safety.

Upstream includes high-strength steel profiles, fasteners, anchors, damping components, and surface treatment materials. Midstream focuses on seismic calculation and design, standardized modular component manufacturing, assembly, coating, and compliance testing. Downstream demand is driven by hospitals, data centers, public buildings, transportation hubs, industrial plants, and retrofit projects, where seismic codes and insurance requirements are increasingly stringent.

The seismic bracing and hanger system market is experiencing accelerated growth, primarily driven by stricter building codes, increased awareness of disaster prevention, and expanding investments in critical infrastructure. Hospitals, data centers, and public facilities require higher seismic performance levels to ensure operational continuity

during earthquakes, making seismic systems a mandatory specification rather than an optional upgrade. Retrofitting existing buildings has become an important source of incremental demand, particularly in seismically active regions. Product competition increasingly centers on standardized modular design, ease of installation, and verified seismic performance. Suppliers with strong engineering support, local code expertise, and project execution capability are gaining market share. Overall, the market shows above-average growth potential, supported by regulatory enforcement and long-term urban resilience initiatives.

This report is a detailed and comprehensive analysis for global Seismic Bracing & Hanger System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Seismic Bracing & Hanger System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Seismic Bracing & Hanger System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Seismic Bracing & Hanger System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Seismic Bracing & Hanger System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Seismic Bracing & Hanger System
- To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Seismic Bracing & Hanger System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hilti, Anvil International, Atkore, Eaton B-Line, nVent CADDY, Piping Technology & Products, Carpenter & Paterson, Mason Industries, Kinetics Noise Control, ABB, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Seismic Bracing & Hanger System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Lateral Seismic Bracing

Longitudinal Seismic Bracing

Four-way Seismic Bracing

### Market segment by Pipe Material

Rigid Pipe Bracing (steel, copper)

Flexible Pipe Bracing (PVC, PPR, HDPE)

### Market segment by Application

Semiconductors & Electronics

Energy & Power

Chemicals & Materials

Public Infrastructure

Others

### Major players covered

Hilti

Anvil International

Atkore

Eaton B-Line

nVent CADDY

Piping Technology & Products

Carpenter & Paterson

Mason Industries

Kinetics Noise Control

ABB

WURTH

Safetyinside

Dingsheng Group

Grad

## Hoogo

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

### **The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Seismic Bracing & Hanger System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Seismic Bracing & Hanger System, with price, sales quantity, revenue, and global market share of Seismic Bracing & Hanger System from 2021 to 2026.

Chapter 3, the Seismic Bracing & Hanger System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Seismic Bracing & Hanger System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Seismic Bracing & Hanger System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Seismic Bracing & Hanger System.

Chapter 14 and 15, to describe Seismic Bracing & Hanger System sales channel, distributors, customers, research findings and conclusion.

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