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Global Seed Quality Analyzer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Seed Quality Analyzer market size was valued at US$ 329 million in 2025 and is forecast to a readjusted size of US$ 579 million by 2032 with a CAGR of 8.2% during review period.

In 2025, global Seed Quality Analyzer production reached approximately 17,800 units, with an average global market price of around USD 18,000 per unit.

The gross profit margin of major companies in the industry is between 35%–50%.

In 2025, the global production capacity of Seed Quality Analyzer was approximately 23,000 units.

Seed Quality Analyzer is a specialized agricultural testing instrument used to evaluate seed characteristics, quality, and performance. The equipment integrates optical detection, imaging technology, sensors, and data analysis functions to measure parameters such as seed purity, germination potential, moisture content, size, and physical properties. It is widely used in seed companies, agricultural research institutions, testing laboratories, and quality inspection organizations. The product scope includes automated seed analysis instruments and intelligent seed testing systems, excluding basic manual testing tools.

The industry chain of Seed Quality Analyzer includes upstream components, midstream instrument manufacturing, and downstream agricultural testing applications. Upstream suppliers provide optical components, sensors, electronic components, mechanical parts, and software modules. Midstream manufacturers conduct equipment design,

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assembly, algorithm integration, calibration, and quality testing. Downstream applications include seed producers, agricultural laboratories, research institutions, and regulatory testing organizations requiring accurate seed quality evaluation solutions.

Report Scope

This report is a detailed and comprehensive analysis for global Seed Quality Analyzer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Seed Quality Analyzer market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Seed Quality Analyzer market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Seed Quality Analyzer market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Seed Quality Analyzer market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Seed Quality Analyzer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

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This report profiles key players in the global Seed Quality Analyzer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FOSS Analytical A/S, Perten Instruments (part of PerkinElmer), Bruker Corporation, ZEISS Group, Videometer A/S, DICKEY-john Corporation, Seedburo Equipment Company, Satake Corporation, HORIBA Ltd., Buhler AG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Seed Quality Analyzer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Optical Seed Analyzer

Near Infrared Seed Analyzer

X-Ray Seed Analyzer

Market segment by Analysis Function

Seed Purity Analyzer

Seed Germination Analyzer

Seed Moisture Analyzer

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Market segment by Detection Throughput

Low Throughput Analyzer (<100 samples/hour)

Medium Throughput Analyzer (100–500 samples/hour)

High Throughput Analyzer (>500 samples/hour)

Market segment by Application

Seed Production Companies

Seed Testing Laboratories

Agricultural Research Institutions

Other

Major players covered

FOSS Analytical A/S

Perten Instruments (part of PerkinElmer)

Bruker Corporation

ZEISS Group

Videometer A/S

DICKEY-john Corporation

Seedburo Equipment Company

Satake Corporation

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HORIBA Ltd.

Buhler AG

Zhejiang Top Cloud-agri Technology Co., Ltd.

Hangzhou Kesheng Instrument Co., Ltd.

Jinan Hanon Instruments Co., Ltd.

Shanghai Spectrum Instruments Co., Ltd.

Zhengzhou Olive Electronic Technology Co., Ltd.

Jilin Jida Scientific Instrument Co., Ltd.

Hangzhou Zetian Technology Co., Ltd.

Shandong Fangke Instrument Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Seed Quality Analyzer product scope, market overview, market

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estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Seed Quality Analyzer, with price, sales quantity, revenue, and global market share of Seed Quality Analyzer from 2021 to 2026.

Chapter 3, the Seed Quality Analyzer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Seed Quality Analyzer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Seed Quality Analyzer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Seed Quality Analyzer.

Chapter 14 and 15, to describe Seed Quality Analyzer sales channel, distributors, customers, research findings and conclusion.

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