

Global Security Surveillance Camera Lens Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Security Surveillance Camera Lens market size was valued at US\$ 2135 million in 2025 and is forecast to a readjusted size of US\$ 2969 million by 2032 with a CAGR of 4.8% during review period.

Security Surveillance Camera Lens is an optical component that focuses light onto a camera sensor to produce clear video, defining the camera's field of view and detecting details. Measured in millimeters (mm), it determines how wide or far a camera sees, with options ranging from wide-angle for broad coverage to telephoto for long-distance zooming.

In 2025, global Security Surveillance Camera Lens sales volume reached approximately 345 million units, with an average price of approximately US\$ 6 per unit.

1. Higher resolution, larger image sensors, and better low-light performance are upgrading CCTV lens specifications. The surveillance camera market is moving from basic HD/2MP products toward 4MP, 5MP, 8MP/4K and higher-resolution cameras, which requires lenses with higher MTF performance, lower distortion, better edge clarity, and better day/night focus consistency. Hikvision's 4K surveillance systems emphasize clearer imaging and low-light performance, while its low-light camera lines also use large-aperture designs such as fixed F1.0 lenses for color night imaging. This trend increases demand for IR-corrected lenses, large-aperture lenses, low-dispersion optical design, better coating, and larger-format lenses such as 1/2.8", 1/1.8" and above. For lens suppliers, the market is gradually shifting from low-cost plastic-lens assemblies to higher-value hybrid glass-plastic or all-glass lens modules in mid- to high-end surveillance cameras.

2. AI surveillance, smart city projects, and multi-sensor cameras are increasing demand for wide-angle, low-distortion, motorized zoom, and panoramic lenses. AI cameras need more stable and higher-quality image input for face detection, vehicle recognition, behavior analysis, perimeter protection, people counting, and object tracking, so lens quality directly affects algorithm performance. Recent smart surveillance products show this direction clearly: 4K cameras with AI object tracking, dual-lens designs, panoramic plus telephoto combinations, and on-device AI search are becoming more common in consumer and professional security products. For the CCTV lens market, this means fixed focal lenses still dominate shipment volume, but higher-value products such as motorized zoom lenses, fisheye/panoramic lenses, dual-lens modules, and long-focus lenses are gaining importance in smart city, traffic, public safety, industrial parks, campuses, and commercial buildings.

3. Product structure is polarizing: mass-market fixed lenses remain price-sensitive, while high-end professional lenses gain value share. Residential and small commercial cameras continue to use large volumes of low-cost fixed focal M12 lenses, especially 2.8 mm, 3.6 mm, 4 mm and 6 mm types. However, professional applications increasingly require varifocal lenses, motorized zoom lenses, telephoto lenses, ultra-wide-angle lenses, and lenses compatible with larger sensors and 4K/8MP imaging. Security camera lens market segmentation commonly separates fixed lens, varifocal lens and zoom lens, which reflects this value difference: fixed lenses dominate volume, while zoom and motorized lenses contribute higher unit prices and margins.

This report is a detailed and comprehensive analysis for global Security Surveillance Camera Lens market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Security Surveillance Camera Lens market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Security Surveillance Camera Lens market size and forecasts by region and

country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Security Surveillance Camera Lens market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Security Surveillance Camera Lens market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Security Surveillance Camera Lens

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Security Surveillance Camera Lens market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include YTOT, Union Optech, Sunny Optical, Kowa, Xiamen Leading Optics, Fujifilm, Tamron, CBC, Forecam, Nanyang Lida Optic-electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Security Surveillance Camera Lens market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fixed Focal Lens

Varifocal Lens

Motorized Zoom Lens

Market segment by Lens

Wide-Angle Lens

Standard Lens

Telephoto Lens

Market segment by Product

CS-mount Lens

C-mount Lens

Other

Market segment by Application

Residential

Commercial

Industrial

Major players covered

YTOT

Union Optech

Sunny Optical

Kowa

Xiamen Leading Optics

Fujifilm

Tamron

CBC

Forecam

Nanyang Lida Optic-electronics

Kenko Tokina

Wintop Optics

Foctek

Theia Technologies

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Security Surveillance Camera Lens product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Security Surveillance Camera Lens, with price, sales quantity, revenue, and global market share of Security Surveillance Camera Lens from 2021 to 2026.

Chapter 3, the Security Surveillance Camera Lens competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Security Surveillance Camera Lens breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Security Surveillance Camera Lens market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Security Surveillance Camera Lens.

Chapter 14 and 15, to describe Security Surveillance Camera Lens sales channel, distributors, customers, research findings and conclusion.

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