

# Global Security Paper Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G368DC52522EN.html>

Date: June 2024

Pages: 158

Price: US\$ 3,480.00 (Single User License)

ID: G368DC52522EN

## Abstracts

According to our (Global Info Research) latest study, the global Security Paper market size was valued at USD 9528.8 million in 2023 and is forecast to a readjusted size of USD 12640 million by 2030 with a CAGR of 4.1% during review period.

Security paper is a paper that combine features which could identify or authenticate a document, or feature demonstrate whether the product has been tampered. Security paper has been and will continue for decades to be a very important product to certify authenticity of important documents of value and identity.

Europe dominated the global security paper market, this market have widely been constructed across all major countries of Europe, such as Germany, Spain, the U.K., Russia, Italy, and France. Due to technological developments in Germany and the U.K., the security paper market in these countries is projected to grow at a higher rate than other European countries. The growth in development and rise in per capita income are factoring the growth in use of security paper in these countries.

The Global Info Research report includes an overview of the development of the Security Paper industry chain, the market status of Banknote (Hybrid Paper, Watermark), Passport/Visa (Hybrid Paper, Watermark), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Security Paper.

Regionally, the report analyzes the Security Paper markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Security Paper market, with robust domestic demand, supportive policies, and a strong

manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Security Paper market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Security Paper industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Hybrid Paper, Watermark).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Security Paper market.

**Regional Analysis:** The report involves examining the Security Paper market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Security Paper market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Security Paper:

**Company Analysis:** Report covers individual Security Paper manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Security Paper This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Banknote, Passport/Visa).

**Technology Analysis:** Report covers specific technologies relevant to Security Paper. It assesses the current state, advancements, and potential future developments in Security Paper areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Security Paper market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

Security Paper market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

Hybrid Paper

Watermark

Threads

Holograms

Others

#### Market segment by Application

Banknote

Passport/Visa

Identity Cards

Certificates

Legal & Government Documents

Stamps

Others

### Major players covered

Giesecke & Devrient

Sequana Group

Security Paper Limited

Fedrigoni Group

De La Rue

Goznak

China Banknote Printing and Minting Corporation

Real Casa De La Moneda (FNMT-RCM)

Drewsen Spezialpapiere

Security Printing and Minting Corporation of India Limited

Fortress Paper

Document Security Systems

Ciotola

Crane

Pura Group

Shandong Hiron Paper

EPL House for Security Printing

Security Paper Mill

Dipa ZRT

HGT Global

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Security Paper product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Security Paper, with price, sales, revenue and global market share of Security Paper from 2019 to 2024.

Chapter 3, the Security Paper competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Security Paper breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Security Paper market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Security Paper.

Chapter 14 and 15, to describe Security Paper sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Security Paper
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Security Paper Consumption Value by Type: 2019 Versus 2023 Versus 2030
  - 1.3.2 Hybrid Paper
  - 1.3.3 Watermark
  - 1.3.4 Threads
  - 1.3.5 Holograms
  - 1.3.6 Others
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Security Paper Consumption Value by Application: 2019 Versus 2023 Versus 2030
  - 1.4.2 Banknote
  - 1.4.3 Passport/Visa
  - 1.4.4 Identity Cards
  - 1.4.5 Certificates
  - 1.4.6 Legal & Government Documents
  - 1.4.7 Stamps
  - 1.4.8 Others
- 1.5 Global Security Paper Market Size & Forecast
  - 1.5.1 Global Security Paper Consumption Value (2019 & 2023 & 2030)
  - 1.5.2 Global Security Paper Sales Quantity (2019-2030)
  - 1.5.3 Global Security Paper Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

- 2.1 Giesecke & Devrient
  - 2.1.1 Giesecke & Devrient Details
  - 2.1.2 Giesecke & Devrient Major Business
  - 2.1.3 Giesecke & Devrient Security Paper Product and Services
  - 2.1.4 Giesecke & Devrient Security Paper Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.1.5 Giesecke & Devrient Recent Developments/Updates
- 2.2 Sequana Group

- 2.2.1 Sequana Group Details
- 2.2.2 Sequana Group Major Business
- 2.2.3 Sequana Group Security Paper Product and Services
- 2.2.4 Sequana Group Security Paper Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.2.5 Sequana Group Recent Developments/Updates
- 2.3 Security Paper Limited
  - 2.3.1 Security Paper Limited Details
  - 2.3.2 Security Paper Limited Major Business
  - 2.3.3 Security Paper Limited Security Paper Product and Services
  - 2.3.4 Security Paper Limited Security Paper Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.3.5 Security Paper Limited Recent Developments/Updates
- 2.4 Fedrigoni Group
  - 2.4.1 Fedrigoni Group Details
  - 2.4.2 Fedrigoni Group Major Business
  - 2.4.3 Fedrigoni Group Security Paper Product and Services
  - 2.4.4 Fedrigoni Group Security Paper Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 Fedrigoni Group Recent Developments/Updates
- 2.5 De La Rue
  - 2.5.1 De La Rue Details
  - 2.5.2 De La Rue Major Business
  - 2.5.3 De La Rue Security Paper Product and Services
  - 2.5.4 De La Rue Security Paper Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.5.5 De La Rue Recent Developments/Updates
- 2.6 Goznak
  - 2.6.1 Goznak Details
  - 2.6.2 Goznak Major Business
  - 2.6.3 Goznak Security Paper Product and Services
  - 2.6.4 Goznak Security Paper Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.6.5 Goznak Recent Developments/Updates
- 2.7 China Banknote Printing and Minting Corporation
  - 2.7.1 China Banknote Printing and Minting Corporation Details
  - 2.7.2 China Banknote Printing and Minting Corporation Major Business
  - 2.7.3 China Banknote Printing and Minting Corporation Security Paper Product and Services



- 2.7.4 China Banknote Printing and Minting Corporation Security Paper Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.7.5 China Banknote Printing and Minting Corporation Recent Developments/Updates
- 2.8 Real Casa De La Moneda (FNMT-RCM)
  - 2.8.1 Real Casa De La Moneda (FNMT-RCM) Details
  - 2.8.2 Real Casa De La Moneda (FNMT-RCM) Major Business
  - 2.8.3 Real Casa De La Moneda (FNMT-RCM) Security Paper Product and Services
  - 2.8.4 Real Casa De La Moneda (FNMT-RCM) Security Paper Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.8.5 Real Casa De La Moneda (FNMT-RCM) Recent Developments/Updates
- 2.9 Drewsen Spezialpapiere
  - 2.9.1 Drewsen Spezialpapiere Details
  - 2.9.2 Drewsen Spezialpapiere Major Business
  - 2.9.3 Drewsen Spezialpapiere Security Paper Product and Services
  - 2.9.4 Drewsen Spezialpapiere Security Paper Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.9.5 Drewsen Spezialpapiere Recent Developments/Updates
- 2.10 Security Printing and Minting Corporation of India Limited
  - 2.10.1 Security Printing and Minting Corporation of India Limited Details
  - 2.10.2 Security Printing and Minting Corporation of India Limited Major Business
  - 2.10.3 Security Printing and Minting Corporation of India Limited Security Paper Product and Services
  - 2.10.4 Security Printing and Minting Corporation of India Limited Security Paper Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.10.5 Security Printing and Minting Corporation of India Limited Recent Developments/Updates
- 2.11 Fortress Paper
  - 2.11.1 Fortress Paper Details
  - 2.11.2 Fortress Paper Major Business
  - 2.11.3 Fortress Paper Security Paper Product and Services
  - 2.11.4 Fortress Paper Security Paper Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.11.5 Fortress Paper Recent Developments/Updates
- 2.12 Document Security Systems
  - 2.12.1 Document Security Systems Details
  - 2.12.2 Document Security Systems Major Business
  - 2.12.3 Document Security Systems Security Paper Product and Services
  - 2.12.4 Document Security Systems Security Paper Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.12.5 Document Security Systems Recent Developments/Updates
- 2.13 Ciotola
  - 2.13.1 Ciotola Details
  - 2.13.2 Ciotola Major Business
  - 2.13.3 Ciotola Security Paper Product and Services
  - 2.13.4 Ciotola Security Paper Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.13.5 Ciotola Recent Developments/Updates
- 2.14 Crane
  - 2.14.1 Crane Details
  - 2.14.2 Crane Major Business
  - 2.14.3 Crane Security Paper Product and Services
  - 2.14.4 Crane Security Paper Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.14.5 Crane Recent Developments/Updates
- 2.15 Pura Group
  - 2.15.1 Pura Group Details
  - 2.15.2 Pura Group Major Business
  - 2.15.3 Pura Group Security Paper Product and Services
  - 2.15.4 Pura Group Security Paper Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.15.5 Pura Group Recent Developments/Updates
- 2.16 Shandong Hiron Paper
  - 2.16.1 Shandong Hiron Paper Details
  - 2.16.2 Shandong Hiron Paper Major Business
  - 2.16.3 Shandong Hiron Paper Security Paper Product and Services
  - 2.16.4 Shandong Hiron Paper Security Paper Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.16.5 Shandong Hiron Paper Recent Developments/Updates
- 2.17 EPL House for Security Printing
  - 2.17.1 EPL House for Security Printing Details
  - 2.17.2 EPL House for Security Printing Major Business
  - 2.17.3 EPL House for Security Printing Security Paper Product and Services
  - 2.17.4 EPL House for Security Printing Security Paper Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.17.5 EPL House for Security Printing Recent Developments/Updates
- 2.18 Security Paper Mill
  - 2.18.1 Security Paper Mill Details
  - 2.18.2 Security Paper Mill Major Business

- 2.18.3 Security Paper Mill Security Paper Product and Services
- 2.18.4 Security Paper Mill Security Paper Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.18.5 Security Paper Mill Recent Developments/Updates
- 2.19 Dipa ZRT
  - 2.19.1 Dipa ZRT Details
  - 2.19.2 Dipa ZRT Major Business
  - 2.19.3 Dipa ZRT Security Paper Product and Services
  - 2.19.4 Dipa ZRT Security Paper Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.19.5 Dipa ZRT Recent Developments/Updates
- 2.20 HGT Global
  - 2.20.1 HGT Global Details
  - 2.20.2 HGT Global Major Business
  - 2.20.3 HGT Global Security Paper Product and Services
  - 2.20.4 HGT Global Security Paper Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.20.5 HGT Global Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: SECURITY PAPER BY MANUFACTURER**

- 3.1 Global Security Paper Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Security Paper Revenue by Manufacturer (2019-2024)
- 3.3 Global Security Paper Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
  - 3.4.1 Producer Shipments of Security Paper by Manufacturer Revenue (\$MM) and Market Share (%): 2023
  - 3.4.2 Top 3 Security Paper Manufacturer Market Share in 2023
  - 3.4.2 Top 6 Security Paper Manufacturer Market Share in 2023
- 3.5 Security Paper Market: Overall Company Footprint Analysis
  - 3.5.1 Security Paper Market: Region Footprint
  - 3.5.2 Security Paper Market: Company Product Type Footprint
  - 3.5.3 Security Paper Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Security Paper Market Size by Region

- 4.1.1 Global Security Paper Sales Quantity by Region (2019-2030)
- 4.1.2 Global Security Paper Consumption Value by Region (2019-2030)
- 4.1.3 Global Security Paper Average Price by Region (2019-2030)
- 4.2 North America Security Paper Consumption Value (2019-2030)
- 4.3 Europe Security Paper Consumption Value (2019-2030)
- 4.4 Asia-Pacific Security Paper Consumption Value (2019-2030)
- 4.5 South America Security Paper Consumption Value (2019-2030)
- 4.6 Middle East and Africa Security Paper Consumption Value (2019-2030)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Security Paper Sales Quantity by Type (2019-2030)
- 5.2 Global Security Paper Consumption Value by Type (2019-2030)
- 5.3 Global Security Paper Average Price by Type (2019-2030)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Security Paper Sales Quantity by Application (2019-2030)
- 6.2 Global Security Paper Consumption Value by Application (2019-2030)
- 6.3 Global Security Paper Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

- 7.1 North America Security Paper Sales Quantity by Type (2019-2030)
- 7.2 North America Security Paper Sales Quantity by Application (2019-2030)
- 7.3 North America Security Paper Market Size by Country
  - 7.3.1 North America Security Paper Sales Quantity by Country (2019-2030)
  - 7.3.2 North America Security Paper Consumption Value by Country (2019-2030)
  - 7.3.3 United States Market Size and Forecast (2019-2030)
  - 7.3.4 Canada Market Size and Forecast (2019-2030)
  - 7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

- 8.1 Europe Security Paper Sales Quantity by Type (2019-2030)
- 8.2 Europe Security Paper Sales Quantity by Application (2019-2030)
- 8.3 Europe Security Paper Market Size by Country
  - 8.3.1 Europe Security Paper Sales Quantity by Country (2019-2030)
  - 8.3.2 Europe Security Paper Consumption Value by Country (2019-2030)

- 8.3.3 Germany Market Size and Forecast (2019-2030)
- 8.3.4 France Market Size and Forecast (2019-2030)
- 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
- 8.3.6 Russia Market Size and Forecast (2019-2030)
- 8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Security Paper Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Security Paper Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Security Paper Market Size by Region
  - 9.3.1 Asia-Pacific Security Paper Sales Quantity by Region (2019-2030)
  - 9.3.2 Asia-Pacific Security Paper Consumption Value by Region (2019-2030)
  - 9.3.3 China Market Size and Forecast (2019-2030)
  - 9.3.4 Japan Market Size and Forecast (2019-2030)
  - 9.3.5 Korea Market Size and Forecast (2019-2030)
  - 9.3.6 India Market Size and Forecast (2019-2030)
  - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
  - 9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

- 10.1 South America Security Paper Sales Quantity by Type (2019-2030)
- 10.2 South America Security Paper Sales Quantity by Application (2019-2030)
- 10.3 South America Security Paper Market Size by Country
  - 10.3.1 South America Security Paper Sales Quantity by Country (2019-2030)
  - 10.3.2 South America Security Paper Consumption Value by Country (2019-2030)
  - 10.3.3 Brazil Market Size and Forecast (2019-2030)
  - 10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Security Paper Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Security Paper Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Security Paper Market Size by Country
  - 11.3.1 Middle East & Africa Security Paper Sales Quantity by Country (2019-2030)
  - 11.3.2 Middle East & Africa Security Paper Consumption Value by Country (2019-2030)
  - 11.3.3 Turkey Market Size and Forecast (2019-2030)

- 11.3.4 Egypt Market Size and Forecast (2019-2030)
- 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
- 11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

- 12.1 Security Paper Market Drivers
- 12.2 Security Paper Market Restraints
- 12.3 Security Paper Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Security Paper and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Security Paper
- 13.3 Security Paper Production Process
- 13.4 Security Paper Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Security Paper Typical Distributors
- 14.3 Security Paper Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Security Paper Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Security Paper Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Giesecke & Devrient Basic Information, Manufacturing Base and Competitors

Table 4. Giesecke & Devrient Major Business

Table 5. Giesecke & Devrient Security Paper Product and Services

Table 6. Giesecke & Devrient Security Paper Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Giesecke & Devrient Recent Developments/Updates

Table 8. Sequana Group Basic Information, Manufacturing Base and Competitors

Table 9. Sequana Group Major Business

Table 10. Sequana Group Security Paper Product and Services

Table 11. Sequana Group Security Paper Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Sequana Group Recent Developments/Updates

Table 13. Security Paper Limited Basic Information, Manufacturing Base and Competitors

Table 14. Security Paper Limited Major Business

Table 15. Security Paper Limited Security Paper Product and Services

Table 16. Security Paper Limited Security Paper Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Security Paper Limited Recent Developments/Updates

Table 18. Fedrigoni Group Basic Information, Manufacturing Base and Competitors

Table 19. Fedrigoni Group Major Business

Table 20. Fedrigoni Group Security Paper Product and Services

Table 21. Fedrigoni Group Security Paper Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Fedrigoni Group Recent Developments/Updates

Table 23. De La Rue Basic Information, Manufacturing Base and Competitors

Table 24. De La Rue Major Business

Table 25. De La Rue Security Paper Product and Services

Table 26. De La Rue Security Paper Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. De La Rue Recent Developments/Updates

- Table 28. Goznak Basic Information, Manufacturing Base and Competitors
- Table 29. Goznak Major Business
- Table 30. Goznak Security Paper Product and Services
- Table 31. Goznak Security Paper Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Goznak Recent Developments/Updates
- Table 33. China Banknote Printing and Minting Corporation Basic Information, Manufacturing Base and Competitors
- Table 34. China Banknote Printing and Minting Corporation Major Business
- Table 35. China Banknote Printing and Minting Corporation Security Paper Product and Services
- Table 36. China Banknote Printing and Minting Corporation Security Paper Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. China Banknote Printing and Minting Corporation Recent Developments/Updates
- Table 38. Real Casa De La Moneda (FNMT-RCM) Basic Information, Manufacturing Base and Competitors
- Table 39. Real Casa De La Moneda (FNMT-RCM) Major Business
- Table 40. Real Casa De La Moneda (FNMT-RCM) Security Paper Product and Services
- Table 41. Real Casa De La Moneda (FNMT-RCM) Security Paper Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Real Casa De La Moneda (FNMT-RCM) Recent Developments/Updates
- Table 43. Drewsen Spezialpapiere Basic Information, Manufacturing Base and Competitors
- Table 44. Drewsen Spezialpapiere Major Business
- Table 45. Drewsen Spezialpapiere Security Paper Product and Services
- Table 46. Drewsen Spezialpapiere Security Paper Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Drewsen Spezialpapiere Recent Developments/Updates
- Table 48. Security Printing and Minting Corporation of India Limited Basic Information, Manufacturing Base and Competitors
- Table 49. Security Printing and Minting Corporation of India Limited Major Business
- Table 50. Security Printing and Minting Corporation of India Limited Security Paper Product and Services
- Table 51. Security Printing and Minting Corporation of India Limited Security Paper Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)



- Table 52. Security Printing and Minting Corporation of India Limited Recent Developments/Updates
- Table 53. Fortress Paper Basic Information, Manufacturing Base and Competitors
- Table 54. Fortress Paper Major Business
- Table 55. Fortress Paper Security Paper Product and Services
- Table 56. Fortress Paper Security Paper Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. Fortress Paper Recent Developments/Updates
- Table 58. Document Security Systems Basic Information, Manufacturing Base and Competitors
- Table 59. Document Security Systems Major Business
- Table 60. Document Security Systems Security Paper Product and Services
- Table 61. Document Security Systems Security Paper Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 62. Document Security Systems Recent Developments/Updates
- Table 63. Ciotola Basic Information, Manufacturing Base and Competitors
- Table 64. Ciotola Major Business
- Table 65. Ciotola Security Paper Product and Services
- Table 66. Ciotola Security Paper Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 67. Ciotola Recent Developments/Updates
- Table 68. Crane Basic Information, Manufacturing Base and Competitors
- Table 69. Crane Major Business
- Table 70. Crane Security Paper Product and Services
- Table 71. Crane Security Paper Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 72. Crane Recent Developments/Updates
- Table 73. Pura Group Basic Information, Manufacturing Base and Competitors
- Table 74. Pura Group Major Business
- Table 75. Pura Group Security Paper Product and Services
- Table 76. Pura Group Security Paper Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 77. Pura Group Recent Developments/Updates
- Table 78. Shandong Hiron Paper Basic Information, Manufacturing Base and Competitors
- Table 79. Shandong Hiron Paper Major Business
- Table 80. Shandong Hiron Paper Security Paper Product and Services
- Table 81. Shandong Hiron Paper Security Paper Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

- Table 82. Shandong Hirun Paper Recent Developments/Updates
- Table 83. EPL House for Security Printing Basic Information, Manufacturing Base and Competitors
- Table 84. EPL House for Security Printing Major Business
- Table 85. EPL House for Security Printing Security Paper Product and Services
- Table 86. EPL House for Security Printing Security Paper Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 87. EPL House for Security Printing Recent Developments/Updates
- Table 88. Security Paper Mill Basic Information, Manufacturing Base and Competitors
- Table 89. Security Paper Mill Major Business
- Table 90. Security Paper Mill Security Paper Product and Services
- Table 91. Security Paper Mill Security Paper Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 92. Security Paper Mill Recent Developments/Updates
- Table 93. Dipa ZRT Basic Information, Manufacturing Base and Competitors
- Table 94. Dipa ZRT Major Business
- Table 95. Dipa ZRT Security Paper Product and Services
- Table 96. Dipa ZRT Security Paper Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 97. Dipa ZRT Recent Developments/Updates
- Table 98. HGT Global Basic Information, Manufacturing Base and Competitors
- Table 99. HGT Global Major Business
- Table 100. HGT Global Security Paper Product and Services
- Table 101. HGT Global Security Paper Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 102. HGT Global Recent Developments/Updates
- Table 103. Global Security Paper Sales Quantity by Manufacturer (2019-2024) & (K MT)
- Table 104. Global Security Paper Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 105. Global Security Paper Average Price by Manufacturer (2019-2024) & (USD/MT)
- Table 106. Market Position of Manufacturers in Security Paper, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023
- Table 107. Head Office and Security Paper Production Site of Key Manufacturer
- Table 108. Security Paper Market: Company Product Type Footprint
- Table 109. Security Paper Market: Company Product Application Footprint
- Table 110. Security Paper New Market Entrants and Barriers to Market Entry

- Table 111. Security Paper Mergers, Acquisition, Agreements, and Collaborations
- Table 112. Global Security Paper Sales Quantity by Region (2019-2024) & (K MT)
- Table 113. Global Security Paper Sales Quantity by Region (2025-2030) & (K MT)
- Table 114. Global Security Paper Consumption Value by Region (2019-2024) & (USD Million)
- Table 115. Global Security Paper Consumption Value by Region (2025-2030) & (USD Million)
- Table 116. Global Security Paper Average Price by Region (2019-2024) & (USD/MT)
- Table 117. Global Security Paper Average Price by Region (2025-2030) & (USD/MT)
- Table 118. Global Security Paper Sales Quantity by Type (2019-2024) & (K MT)
- Table 119. Global Security Paper Sales Quantity by Type (2025-2030) & (K MT)
- Table 120. Global Security Paper Consumption Value by Type (2019-2024) & (USD Million)
- Table 121. Global Security Paper Consumption Value by Type (2025-2030) & (USD Million)
- Table 122. Global Security Paper Average Price by Type (2019-2024) & (USD/MT)
- Table 123. Global Security Paper Average Price by Type (2025-2030) & (USD/MT)
- Table 124. Global Security Paper Sales Quantity by Application (2019-2024) & (K MT)
- Table 125. Global Security Paper Sales Quantity by Application (2025-2030) & (K MT)
- Table 126. Global Security Paper Consumption Value by Application (2019-2024) & (USD Million)
- Table 127. Global Security Paper Consumption Value by Application (2025-2030) & (USD Million)
- Table 128. Global Security Paper Average Price by Application (2019-2024) & (USD/MT)
- Table 129. Global Security Paper Average Price by Application (2025-2030) & (USD/MT)
- Table 130. North America Security Paper Sales Quantity by Type (2019-2024) & (K MT)
- Table 131. North America Security Paper Sales Quantity by Type (2025-2030) & (K MT)
- Table 132. North America Security Paper Sales Quantity by Application (2019-2024) & (K MT)
- Table 133. North America Security Paper Sales Quantity by Application (2025-2030) & (K MT)
- Table 134. North America Security Paper Sales Quantity by Country (2019-2024) & (K MT)
- Table 135. North America Security Paper Sales Quantity by Country (2025-2030) & (K MT)
- Table 136. North America Security Paper Consumption Value by Country (2019-2024) & (USD Million)

Table 137. North America Security Paper Consumption Value by Country (2025-2030) & (USD Million)

Table 138. Europe Security Paper Sales Quantity by Type (2019-2024) & (K MT)

Table 139. Europe Security Paper Sales Quantity by Type (2025-2030) & (K MT)

Table 140. Europe Security Paper Sales Quantity by Application (2019-2024) & (K MT)

Table 141. Europe Security Paper Sales Quantity by Application (2025-2030) & (K MT)

Table 142. Europe Security Paper Sales Quantity by Country (2019-2024) & (K MT)

Table 143. Europe Security Paper Sales Quantity by Country (2025-2030) & (K MT)

Table 144. Europe Security Paper Consumption Value by Country (2019-2024) & (USD Million)

Table 145. Europe Security Paper Consumption Value by Country (2025-2030) & (USD Million)

Table 146. Asia-Pacific Security Paper Sales Quantity by Type (2019-2024) & (K MT)

Table 147. Asia-Pacific Security Paper Sales Quantity by Type (2025-2030) & (K MT)

Table 148. Asia-Pacific Security Paper Sales Quantity by Application (2019-2024) & (K MT)

Table 149. Asia-Pacific Security Paper Sales Quantity by Application (2025-2030) & (K MT)

Table 150. Asia-Pacific Security Paper Sales Quantity by Region (2019-2024) & (K MT)

Table 151. Asia-Pacific Security Paper Sales Quantity by Region (2025-2030) & (K MT)

Table 152. Asia-Pacific Security Paper Consumption Value by Region (2019-2024) & (USD Million)

Table 153. Asia-Pacific Security Paper Consumption Value by Region (2025-2030) & (USD Million)

Table 154. South America Security Paper Sales Quantity by Type (2019-2024) & (K MT)

Table 155. South America Security Paper Sales Quantity by Type (2025-2030) & (K MT)

Table 156. South America Security Paper Sales Quantity by Application (2019-2024) & (K MT)

Table 157. South America Security Paper Sales Quantity by Application (2025-2030) & (K MT)

Table 158. South America Security Paper Sales Quantity by Country (2019-2024) & (K MT)

Table 159. South America Security Paper Sales Quantity by Country (2025-2030) & (K MT)

Table 160. South America Security Paper Consumption Value by Country (2019-2024) & (USD Million)

Table 161. South America Security Paper Consumption Value by Country (2025-2030)

& (USD Million)

Table 162. Middle East & Africa Security Paper Sales Quantity by Type (2019-2024) & (K MT)

Table 163. Middle East & Africa Security Paper Sales Quantity by Type (2025-2030) & (K MT)

Table 164. Middle East & Africa Security Paper Sales Quantity by Application (2019-2024) & (K MT)

Table 165. Middle East & Africa Security Paper Sales Quantity by Application (2025-2030) & (K MT)

Table 166. Middle East & Africa Security Paper Sales Quantity by Region (2019-2024) & (K MT)

Table 167. Middle East & Africa Security Paper Sales Quantity by Region (2025-2030) & (K MT)

Table 168. Middle East & Africa Security Paper Consumption Value by Region (2019-2024) & (USD Million)

Table 169. Middle East & Africa Security Paper Consumption Value by Region (2025-2030) & (USD Million)

Table 170. Security Paper Raw Material

Table 171. Key Manufacturers of Security Paper Raw Materials

Table 172. Security Paper Typical Distributors

Table 173. Security Paper Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Security Paper Picture

Figure 2. Global Security Paper Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Security Paper Consumption Value Market Share by Type in 2023

Figure 4. Hybrid Paper Examples

Figure 5. Watermark Examples

Figure 6. Threads Examples

Figure 7. Holograms Examples

Figure 8. Others Examples

Figure 9. Global Security Paper Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 10. Global Security Paper Consumption Value Market Share by Application in 2023

Figure 11. Banknote Examples

Figure 12. Passport/Visa Examples

Figure 13. Identity Cards Examples

Figure 14. Certificates Examples

Figure 15. Legal & Government Documents Examples

Figure 16. Stamps Examples

Figure 17. Others Examples

Figure 18. Global Security Paper Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 19. Global Security Paper Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 20. Global Security Paper Sales Quantity (2019-2030) & (K MT)

Figure 21. Global Security Paper Average Price (2019-2030) & (USD/MT)

Figure 22. Global Security Paper Sales Quantity Market Share by Manufacturer in 2023

Figure 23. Global Security Paper Consumption Value Market Share by Manufacturer in 2023

Figure 24. Producer Shipments of Security Paper by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 25. Top 3 Security Paper Manufacturer (Consumption Value) Market Share in 2023

Figure 26. Top 6 Security Paper Manufacturer (Consumption Value) Market Share in 2023

Figure 27. Global Security Paper Sales Quantity Market Share by Region (2019-2030)

Figure 28. Global Security Paper Consumption Value Market Share by Region (2019-2030)

Figure 29. North America Security Paper Consumption Value (2019-2030) & (USD Million)

Figure 30. Europe Security Paper Consumption Value (2019-2030) & (USD Million)

Figure 31. Asia-Pacific Security Paper Consumption Value (2019-2030) & (USD Million)

Figure 32. South America Security Paper Consumption Value (2019-2030) & (USD Million)

Figure 33. Middle East & Africa Security Paper Consumption Value (2019-2030) & (USD Million)

Figure 34. Global Security Paper Sales Quantity Market Share by Type (2019-2030)

Figure 35. Global Security Paper Consumption Value Market Share by Type (2019-2030)

Figure 36. Global Security Paper Average Price by Type (2019-2030) & (USD/MT)

Figure 37. Global Security Paper Sales Quantity Market Share by Application (2019-2030)

Figure 38. Global Security Paper Consumption Value Market Share by Application (2019-2030)

Figure 39. Global Security Paper Average Price by Application (2019-2030) & (USD/MT)

Figure 40. North America Security Paper Sales Quantity Market Share by Type (2019-2030)

Figure 41. North America Security Paper Sales Quantity Market Share by Application (2019-2030)

Figure 42. North America Security Paper Sales Quantity Market Share by Country (2019-2030)

Figure 43. North America Security Paper Consumption Value Market Share by Country (2019-2030)

Figure 44. United States Security Paper Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. Canada Security Paper Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. Mexico Security Paper Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. Europe Security Paper Sales Quantity Market Share by Type (2019-2030)

Figure 48. Europe Security Paper Sales Quantity Market Share by Application (2019-2030)

Figure 49. Europe Security Paper Sales Quantity Market Share by Country (2019-2030)

Figure 50. Europe Security Paper Consumption Value Market Share by Country (2019-2030)

Figure 51. Germany Security Paper Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. France Security Paper Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 53. United Kingdom Security Paper Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Russia Security Paper Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Italy Security Paper Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Asia-Pacific Security Paper Sales Quantity Market Share by Type (2019-2030)

Figure 57. Asia-Pacific Security Paper Sales Quantity Market Share by Application (2019-2030)

Figure 58. Asia-Pacific Security Paper Sales Quantity Market Share by Region (2019-2030)

Figure 59. Asia-Pacific Security Paper Consumption Value Market Share by Region (2019-2030)

Figure 60. China Security Paper Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. Japan Security Paper Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. Korea Security Paper Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 63. India Security Paper Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. Southeast Asia Security Paper Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Australia Security Paper Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. South America Security Paper Sales Quantity Market Share by Type (2019-2030)

Figure 67. South America Security Paper Sales Quantity Market Share by Application (2019-2030)

Figure 68. South America Security Paper Sales Quantity Market Share by Country (2019-2030)

Figure 69. South America Security Paper Consumption Value Market Share by Country



(2019-2030)

Figure 70. Brazil Security Paper Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Argentina Security Paper Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Middle East & Africa Security Paper Sales Quantity Market Share by Type (2019-2030)

Figure 73. Middle East & Africa Security Paper Sales Quantity Market Share by Application (2019-2030)

Figure 74. Middle East & Africa Security Paper Sales Quantity Market Share by Region (2019-2030)

Figure 75. Middle East & Africa Security Paper Consumption Value Market Share by Region (2019-2030)

Figure 76. Turkey Security Paper Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 77. Egypt Security Paper Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 78. Saudi Arabia Security Paper Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 79. South Africa Security Paper Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 80. Security Paper Market Drivers

Figure 81. Security Paper Market Restraints

Figure 82. Security Paper Market Trends

Figure 83. Porters Five Forces Analysis

Figure 84. Manufacturing Cost Structure Analysis of Security Paper in 2023

Figure 85. Manufacturing Process Analysis of Security Paper

Figure 86. Security Paper Industrial Chain

Figure 87. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 88. Direct Channel Pros & Cons

Figure 89. Indirect Channel Pros & Cons

Figure 90. Methodology

Figure 91. Research Process and Data Source

## I would like to order

Product name: Global Security Paper Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

Product link: <https://marketpublishers.com/r/G368DC52522EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G368DC52522EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

