

Global Security Operation Centre as a Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Security Operation Centre as a Service market size is expected to reach \$ 14937 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

Security Operation Centre as a Service is the cloud-based platform and toolset that enables a managed SOC to be delivered as a subscription, standardizing and scaling security operations with auditability. It typically provides multi-source log and telemetry ingestion and normalization, alert de-duplication/correlation and prioritization, case and ticket management, playbook (SOAR) automation, threat intelligence and hunting analytics, evidence retention and audit reporting, and operational KPI dashboards (e.g., MTTD/MTTR). It also includes multi-tenant isolation, role-based access control and SLA management, plus deep integrations with the customer's existing stack (EDR/NDR, cloud and identity services, ITSM), allowing service providers or enterprises to deliver 24/7 security operations with lower operational overhead.

Market Development Opportunities & Main Driving Factors

With rising disclosure and governance requirements, SOCaaS is turning '24/7 monitoring?triage?response' into a subscription-based operational capability. U.S. rules require timely disclosure after a company determines a cyber incident is material, while the EU's NIS2 reinforces staged reporting (24-hour early warning, 72-hour notification, and reporting within one month), pushing response speed and evidence trails from 'emergency actions' to 'always-on operations.' In parallel, NIST CSF 2.0 adds the 'Govern' function, elevating security operations into board-level risk governance and measurement. Combined with cloud adoption, distributed organizations, and persistent talent gaps, buyers increasingly prefer managed delivery to close capability gaps quickly, and service providers' annual reporting highlights managed services and AI as levers to address talent shortages and scale delivery.

Market Challenges, Risks, & Restraints

The main friction lies in data, accountability, and trust. Multi-cloud and converged OT/IT environments create inconsistent telemetry standards and higher integration/governance costs, while alert noise can erode operational value. Differences in data residency, retention, access controls, and chain-of-custody requirements determine whether SOCaaS can scale in heavily regulated sectors such as financial services, public sector, and critical infrastructure. Providers must also balance cost and isolation between shared multi-tenant and dedicated environments, and clearly define execution authority and SLAs; missed detections, mishandled response, or incomplete audit trails can be amplified by external disclosure pressure and compliance accountability, quickly impacting contracts, reputation, and renewal stability.

Downstream Demand Trends

Downstream procurement is shifting from 'buying tools' to 'buying outcomes and auditable operations.' Co-managed SOC models and tiered authorization are becoming more common, with providers handling L1/L2 operations while coordinating with in-house teams. Brokerage research also notes that data centers and cloud environments create intrinsic security demand, accelerating the penetration of SIEM, audit, and operations capabilities. Going forward, differentiation will center on multi-tenant delivery efficiency, playbook automation coverage, closed-loop KPI management (e.g., MTTD/MTTR), and deep integrations with EDR/XDR, identity, and ITSM?positioning SOCaaS as an operational backbone that supports resilience and brand trust, rather than a pure cost line.

This report studies the global Security Operation Centre as a Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Security Operation Centre as a Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Security Operation Centre as a Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Security Operation Centre as a Service total market, 2021-2032, (USD Million)

Global Security Operation Centre as a Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Security Operation Centre as a Service total market, key domestic companies, and share, (USD Million)

Global Security Operation Centre as a Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Security Operation Centre as a Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Security Operation Centre as a Service total market by Application, CAGR,

2021-2032, (USD Million)

This report profiles major players in the global Security Operation Centre as a Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Broadcom, Fortinet, Arctic Wolf, CrowdStrike, Rapid7, Sophos, IBM, Deepwatch, Fortra, Netsurion, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Security Operation Centre as a Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Security Operation Centre as a Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Security Operation Centre as a Service Market, Segmentation by Type:

Cloud-Based

Hybrid

Global Security Operation Centre as a Service Market, Segmentation by Platform Stack:

SIEM-centric SOCaaS

XDR/MDR-centric

SIEM+SOAR Integrated

Big-data Situational Awareness Platform

Global Security Operation Centre as a Service Market, Segmentation by Pricing Metric:

Per Endpoint

Per GB Ingested

Per Asset

Per Alert

Others

Global Security Operation Centre as a Service Market, Segmentation by Operating Model:

Multi-tenant SOC

Dedicated SOC

Regional SOC Hubs

Others

Global Security Operation Centre as a Service Market, Segmentation by Application:

Financial Services

Public Sector

Manufacturing & Industrial

Healthcare

Energy & Critical Infrastructure

Others

Companies Profiled:

Broadcom

Fortinet

Arctic Wolf

CrowdStrike

Rapid7

Sophos

IBM

Deepwatch

Fortra

Netsurion

Proficio

CyberMaxx

Palo Alto Networks

Microsoft

Sprinto

Symantec

Alert Logic

Qualys

AT&T

BlackStratus

ESDS

Suma Soft

CyberCX

eSentire

HABOOB

Key Questions Answered

1. How big is the global Security Operation Centre as a Service market?
2. What is the demand of the global Security Operation Centre as a Service market?
3. What is the year over year growth of the global Security Operation Centre as a Service market?
4. What is the total value of the global Security Operation Centre as a Service market?
5. Who are the Major Players in the global Security Operation Centre as a Service market?
6. What are the growth factors driving the market demand?

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