

Global Security Operation Center as a Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Security Operation Center as a Service market size was valued at US\$ 8691 million in 2025 and is forecast to a readjusted size of US\$ 14937 million by 2032 with a CAGR of 7.9% during review period.

Security Operation Center as a Service (SOCaaS) is a subscription-based managed security operations model in which an organization outsources the build and day-to-day running of a SOC to a specialized provider. Instead of maintaining a full in-house platform and 24/7 staffing, the provider leverages its operations platform and analyst team to continuously ingest the customer's security data from endpoints, networks, cloud, identity, and applications, deliver alert monitoring and triage, threat hunting, and coordinated incident response, and produce auditable evidence, compliance reporting, and operational KPIs (e.g., MTTD/MTTR). Its core value is delivering standardized, scalable, measurable security operations faster and at a more predictable cost, while reducing the long-term burden of talent shortages and operational complexity.

Market Development Opportunities & Main Driving Factors

The growth outlook for SOC as a Service (SOCaaS) is driven by the convergence of tighter compliance timelines, rising attack sophistication, and a structural shortage of experienced SOC talent. Regulatory expectations increasingly require organizations to operationalize monitoring, triage, forensics, and stakeholder communication as 'business as usual,' not as one-off projects. In parallel, cloud migration, hybrid work, and digital supply chains expand the attack surface, shifting security operations from tool deployment to continuous service delivery. NIST CSF 2.0 further elevates governance

and supply-chain risk communication, nudging boards and executives to adopt a common enterprise-risk language for security operations.

Market Challenges, Risks, & Restraints

SOCaaS risks are less about generating alerts and more about delivering consistent, auditable outcomes. Multi-cloud and legacy environments create fragmented telemetry and inconsistent asset/log baselines, increasing blind spots and false positives. Cross-border data handling, evidence chain-of-custody, and accountability boundaries (who declares severity, who notifies, who owns post-incident reporting) can quickly become compliance and reputational liabilities if not clearly defined in contracts and operating procedures. Providers also face a constant trade-off between multi-tenant efficiency and industry-specific requirements for isolation, dedicated operations, and audit readiness?misjudging delivery complexity can pressure margins and renewals.

Downstream Demand Trends

Buyers are shifting from 'buying tools' to 'buying outcomes.' Highly regulated sectors and critical operators increasingly procure 24/7 monitoring, threat intelligence, incident triage, exercises, and reporting as SLA-backed services. Mid-sized firms and distributed enterprises prefer fast-to-deploy managed offerings delivered through MSSP ecosystems. At the same time, platform consolidation is accelerating: SOCaaS is frequently packaged with SIEM/SOAR/XDR capabilities to deliver a closed loop of unified data, automation/orchestration, and disclosure-ready reporting. Large vendors also describe NOC/SOC security services and MSSP-led delivery models as a key go-to-market and operations pattern in their annual filings.

This report is a detailed and comprehensive analysis for global Security Operation Center as a Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Security Operation Center as a Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Security Operation Center as a Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Security Operation Center as a Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Security Operation Center as a Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Security Operation Center as a Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Security Operation Center as a Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Broadcom, Fortinet, Arctic Wolf, CrowdStrike, Rapid7, Sophos, IBM, Deepwatch, Fortra, Netsurion, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Security Operation Center as a Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cloud-Based

Hybrid

Market segment by Platform Stack

SIEM-centric SOCaaS

XDR/MDR-centric

SIEM+SOAR Integrated

Big-data Situational Awareness Platform

Market segment by Pricing Metric

Per Endpoint

Per GB Ingested

Per Asset

Per Alert

Others

Market segment by Operating Model

Multi-tenant SOC

Dedicated SOC

Regional SOC Hubs

Others

Market segment by Application

Financial Services

Public Sector

Manufacturing & Industrial

Healthcare

Energy & Critical Infrastructure

Others

Market segment by players, this report covers

Broadcom

Fortinet

Arctic Wolf

CrowdStrike

Rapid7

Sophos

IBM

Deepwatch

Fortra

Netsurion

Proficio

CyberMaxx

Palo Alto Networks

Microsoft

Sprinto

Symantec

Alert Logic

Qualys

AT&T

BlackStratus

ESDS

Suma Soft

CyberCX

eSentire

HABOOB

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Security Operation Center as a Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Security Operation Center as a Service, with revenue, gross margin, and global market share of Security Operation Center as a Service from 2021 to 2026.

Chapter 3, the Security Operation Center as a Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Security Operation Center as a Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Security Operation Center as a Service.

Chapter 13, to describe Security Operation Center as a Service research findings and conclusion.

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