

Global Security Operation Center as a Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Security Operation Center as a Service market size is expected to reach \$ 14937 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

Security Operation Center as a Service (SOCaaS) is a subscription-based managed security operations model in which an organization outsources the build and day-to-day running of a SOC to a specialized provider. Instead of maintaining a full in-house platform and 24/7 staffing, the provider leverages its operations platform and analyst team to continuously ingest the customer's security data from endpoints, networks, cloud, identity, and applications, deliver alert monitoring and triage, threat hunting, and coordinated incident response, and produce auditable evidence, compliance reporting, and operational KPIs (e.g., MTTD/MTTR). Its core value is delivering standardized, scalable, measurable security operations faster and at a more predictable cost, while reducing the long-term burden of talent shortages and operational complexity.

Market Development Opportunities & Main Driving Factors

The growth outlook for SOC as a Service (SOCaaS) is driven by the convergence of tighter compliance timelines, rising attack sophistication, and a structural shortage of experienced SOC talent. Regulatory expectations increasingly require organizations to operationalize monitoring, triage, forensics, and stakeholder communication as 'business as usual,' not as one-off projects. In parallel, cloud migration, hybrid work, and digital supply chains expand the attack surface, shifting security operations from tool deployment to continuous service delivery. NIST CSF 2.0 further elevates governance and supply-chain risk communication, nudging boards and executives to adopt a common enterprise-risk language for security operations.

Market Challenges, Risks, & Restraints

SOCaaS risks are less about generating alerts and more about delivering consistent, auditable outcomes. Multi-cloud and legacy environments create fragmented telemetry

and inconsistent asset/log baselines, increasing blind spots and false positives. Cross-border data handling, evidence chain-of-custody, and accountability boundaries (who declares severity, who notifies, who owns post-incident reporting) can quickly become compliance and reputational liabilities if not clearly defined in contracts and operating procedures. Providers also face a constant trade-off between multi-tenant efficiency and industry-specific requirements for isolation, dedicated operations, and audit readiness?misjudging delivery complexity can pressure margins and renewals.

Downstream Demand Trends

Buyers are shifting from 'buying tools' to 'buying outcomes.' Highly regulated sectors and critical operators increasingly procure 24/7 monitoring, threat intelligence, incident triage, exercises, and reporting as SLA-backed services. Mid-sized firms and distributed enterprises prefer fast-to-deploy managed offerings delivered through MSSP ecosystems. At the same time, platform consolidation is accelerating: SOCaaS is frequently packaged with SIEM/SOAR/XDR capabilities to deliver a closed loop of unified data, automation/orchestration, and disclosure-ready reporting. Large vendors also describe NOC/SOC security services and MSSP-led delivery models as a key go-to-market and operations pattern in their annual filings.

This report studies the global Security Operation Center as a Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Security Operation Center as a Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Security Operation Center as a Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Security Operation Center as a Service total market, 2021-2032, (USD Million)

Global Security Operation Center as a Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Security Operation Center as a Service total market, key domestic companies, and share, (USD Million)

Global Security Operation Center as a Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Security Operation Center as a Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Security Operation Center as a Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Security Operation Center as a Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Broadcom, Fortinet, Arctic Wolf, CrowdStrike, Rapid7, Sophos, IBM, Deepwatch, Fortra, Netsurion, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Security Operation Center as a Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Security Operation Center as a Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Security Operation Center as a Service Market, Segmentation by Type:

Cloud-Based

Hybrid

Global Security Operation Center as a Service Market, Segmentation by Platform Stack:

SIEM-centric SOCaaS

XDR/MDR-centric

SIEM+SOAR Integrated

Big-data Situational Awareness Platform

Global Security Operation Center as a Service Market, Segmentation by Pricing Metric:

Per Endpoint

Per GB Ingested

Per Asset

Per Alert

Others

Global Security Operation Center as a Service Market, Segmentation by Operating Model:

Multi-tenant SOC

Dedicated SOC

Regional SOC Hubs

Others

Global Security Operation Center as a Service Market, Segmentation by Application:

Financial Services

Public Sector

Manufacturing & Industrial

Healthcare

Energy & Critical Infrastructure

Others

Companies Profiled:

Broadcom

Fortinet

Arctic Wolf

CrowdStrike

Rapid7

Sophos

IBM

Deepwatch

Fortra

Netsurion

Proficio

CyberMaxx

Palo Alto Networks

Microsoft

Sprinto

Symantec

Alert Logic

Qualys

AT&T

BlackStratus

ESDS

Suma Soft

CyberCX

eSentire

HABOOB

Key Questions Answered

1. How big is the global Security Operation Center as a Service market?
2. What is the demand of the global Security Operation Center as a Service market?
3. What is the year over year growth of the global Security Operation Center as a Service market?
4. What is the total value of the global Security Operation Center as a Service market?
5. Who are the Major Players in the global Security Operation Center as a Service market?
6. What are the growth factors driving the market demand?

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