

Global Security Monitoring Platform Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GCB60F8E0C0EEN.html>

Date: August 2026

Pages: 190

Price: US\$ 4,480.00 (Single User License)

ID: GCB60F8E0C0EEN

Abstracts

The global Security Monitoring Platform market size is expected to reach \$ 56319 million by 2032, rising at a market growth of 16.4% CAGR during the forecast period (2026-2032).

A Security Monitoring Platform, or Physical Security Monitoring and Management Platform, refers to software used to unify video surveillance, video management systems, access control, alarms, intercoms, perimeter sensors, video analytics, visitor management, maps, mobile apps and security workflows. Its purpose is to provide real-time situational awareness, event verification, incident response, forensic search, device health monitoring, multi-site operations and compliance reporting for physical security environments.

Based on our research, a security monitoring platform should be understood as a unified physical security software layer that connects video surveillance, access control, intrusion alarms, intercoms, visitor systems, perimeter sensors, parking systems, AI analytics and incident workflows. It is not simply a camera management tool or a traditional video recorder interface. The core value of the platform is to turn fragmented security devices and events into a centralized operating environment for real-time monitoring, event verification, alarm response, evidence retrieval, device health management and multi-site security operations. From a supply-side perspective, the global market is shaped by several vendor groups. Traditional VMS and enterprise security software vendors such as Milestone, Genetec, Avigilon, Hanwha Vision, Bosch, Honeywell and Johnson Controls are strong in on-premise deployments, large-scale camera management, access control integration and enterprise-grade reliability. Cloud-native VSaaS vendors such as Verkada, Eagle Eye Networks and Rhombus are driving adoption of subscription-based, remotely managed and multi-site security platforms.

Chinese AIoT vendors such as Hikvision, Dahua, Uniview, Tiandy, Huawei and TVT are strong in camera-to-platform integration, video networking, edge AI and industry project delivery. Specialist vendors such as BriefCam, Qognify, Everbridge, AMAG, LenelS2, SenseTime and Megvii add value through video analytics, PSIM, identity management, command-center workflows and advanced visual intelligence. From the demand side, commercial buildings and corporate campuses need integrated video, access control, visitor management and incident response. Retail and hospitality users focus on loss prevention, remote store monitoring, customer disputes and operational visibility. Residential communities require entrance control, parking, perimeter monitoring and property management integration. Transportation facilities need high-density video monitoring, crowd awareness, emergency linkage and evidence retrieval. Industrial and utility sites prioritize perimeter protection, restricted-area monitoring, equipment-zone security and compliance audits. Public safety agencies focus on city-level video networking, cross-department coordination, emergency command and urban situational awareness. From a technology roadmap perspective, the market is moving from traditional local VMS toward cloud, edge AI, hybrid deployment and unified security operations. Earlier systems mainly supported live view, recording and playback. Newer platforms increasingly emphasize AI-powered search, behavior detection, license plate recognition, person and vehicle analytics, access-video linkage, alarm correlation, SOP-driven incident handling, device health monitoring, cybersecurity and privacy compliance. Future competition will depend less on the number of cameras connected and more on whether the platform can integrate multi-vendor devices, support cloud-edge collaboration, reduce false alarms, provide open APIs, protect sensitive data and fit into real security operations workflows. Vendors with scalable software platforms, AI analytics, open ecosystems and recurring subscription revenue are likely to be better positioned than hardware-only manufacturers or project-based integrators.

This report studies the global Security Monitoring Platform demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Security Monitoring Platform, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Security Monitoring Platform that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Security Monitoring Platform total market, 2021-2032, (USD Million)

Global Security Monitoring Platform Supply, Demand and Key Producers, 2026-2032

Global Security Monitoring Platform total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Security Monitoring Platform total market, key domestic companies, and share, (USD Million)

Global Security Monitoring Platform revenue by player, revenue and market share 2021-2026, (USD Million)

Global Security Monitoring Platform total market by Primary Software Function, CAGR, 2021-2032, (USD Million)

Global Security Monitoring Platform total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Security Monitoring Platform market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Milestone Systems A/S, Genetec Inc., Motorola Solutions, Inc., Axis Communications AB, Verkada Inc., Eagle Eye Networks, Inc., Rhombus Systems, Inc., Hanwha Vision Co., Ltd., Johnson Controls International plc, Honeywell International Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Security Monitoring Platform market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Primary Software Function, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Security Monitoring Platform Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Security Monitoring Platform Market, Segmentation by Primary Software Function:

Video Management and Recording

Access Control Management

Alarm and Event Management

Video Analytics and Search

Physical Security Information Management

Device Health and System Operations

Compliance and Investigation Management

Global Security Monitoring Platform Market, Segmentation by Deployment Architecture:

On-premise VMS Platform

Cloud-native VSaaS Platform

Hybrid Cloud Security Platform

Edge AI Security Platform

Integrated Building Security Platform

Municipal Video Networking Platform

Global Security Monitoring Platform Market, Segmentation by Commercial Model:

Perpetual Software License Model

Subscription SaaS Model

Cloud Video Storage Model

AI Analytics Add-on Model

Hardware-bundled Platform Model

Managed Security Service Model

Project-based Integrated Platform Model

Global Security Monitoring Platform Market, Segmentation by Application:

Commercial Building and Corporate Security Monitoring

Retail and Hospitality Security Monitoring

Residential Community Security Monitoring

Education and Healthcare Security Monitoring

Transportation Facility Security Monitoring

Industrial and Utility Site Security Monitoring

Urban Public Safety Video Operations

Companies Profiled:

Milestone Systems A/S

Genetec Inc.

Motorola Solutions, Inc.

Axis Communications AB

Verkada Inc.

Eagle Eye Networks, Inc.

Rhombus Systems, Inc.

Hanwha Vision Co., Ltd.

Johnson Controls International plc

Honeywell International Inc.

Bosch Building Technologies

Siemens AG

i-PRO Co., Ltd.

BriefCam Ltd.

Qognify

Everbridge, Inc.

AMAG Technology

LenelS2

Hangzhou Hikvision Digital Technology Co., Ltd.

Dahua Technology Co., Ltd.

Zhejiang Uniview Technologies Co., Ltd.

Tiandy Technologies Co., Ltd.

Huawei Technologies Co., Ltd.

Shenzhen TVT Digital Technology Co., Ltd.

Kedacom International Pte. Ltd.

Beijing Kuangshi Technology Co., Ltd.

SenseTime Group Inc.

Cloudwalk Technology Co., Ltd.

Key Questions Answered

1. How big is the global Security Monitoring Platform market?
2. What is the demand of the global Security Monitoring Platform market?
3. What is the year over year growth of the global Security Monitoring Platform market?
4. What is the total value of the global Security Monitoring Platform market?
5. Who are the Major Players in the global Security Monitoring Platform market?
6. What are the growth factors driving the market demand?

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