

Global Securities Custody Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GCDEC3A8FF62EN.html>

Date: February 2026

Pages: 107

Price: US\$ 3,480.00 (Single User License)

ID: GCDEC3A8FF62EN

Abstracts

According to our (Global Info Research) latest study, the global Securities Custody Service market size was valued at US\$ 10528 million in 2025 and is forecast to a readjusted size of US\$ 13935 million by 2032 with a CAGR of 4.1% during review period.

Securities custody services refer to the provision of comprehensive financial services by legally established securities registration and settlement institutions or commercial banks as custodians, accepting investors' entrustment to securely safeguard their securities assets and providing related services such as asset clearing and settlement, corporate action notification, account reporting, equity distribution, and valuation. Its core value lies in separating ownership and custody rights of securities assets through centralized custody by professional institutions, ensuring asset security, improving transaction settlement efficiency, and effectively isolating risks. It is one of the core infrastructures for the safe and efficient operation of the capital market.

The prospects for securities custody services are broad, and its development is entering a new stage with the two-way opening of China's capital market, product innovation, and the integration of financial technology. On the one hand, with the deepening of cross-border investment, the demand for cross-border custody continues to grow; on the other hand, the net asset value transformation of products driven by the new asset management regulations places higher demands on the valuation, accounting, and compliance supervision functions of custody services. In the future, the industry will evolve towards digitalization, intelligence, and integration: digitalization will reshape the custody operation model and provide more efficient and transparent services; the business boundaries will also expand from basic custody to a full-chain comprehensive

solution covering transaction support, risk management, and data analysis, and the role of custody institutions is changing from 'custodian' to 'strategic service partner'.

This report is a detailed and comprehensive analysis for global Securities Custody Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Services Offered and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Securities Custody Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Securities Custody Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Securities Custody Service market size and forecasts, by Services Offered and by Application, in consumption value (\$ Million), 2021-2032

Global Securities Custody Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Securities Custody Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Securities Custody Service market based on the following parameters - company overview, revenue, gross margin, product

portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BNY Mellon, CACEIS, SGSS, Deloitte, ChainUp Custody, Invesco, Citibank, Deutsche Bank, First Abu Dhabi Bank P.J.S.C., Standard Chartered, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Securities Custody Service market is split by Services Offered and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Services Offered and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Services Offered

Public Fund Custody

Private Fund Custody

Securities Asset Management Plan Custody

Trust Plan Custody

Others

Market segment by Investment Areas

Securities Investment Custody

Real Estate (Non-Standard) Investment Custody

Market segment by Investment Geography

Domestic Investment Custody

Overseas Investment Custody

Market segment by Service Value-Added

Basic Custody Services

Value-Added and Outsourcing Services

Market segment by Application

Foreign Central Bank

International Financial Institutions

Foreign Government

Enterprise

Personal

Others

Market segment by players, this report covers

BNY Mellon

CACEIS

SGSS

Deloitte

ChainUp Custody

Invesco

Citibank

Deutsche Bank

First Abu Dhabi Bank P.J.S.C.

Standard Chartered

HSBC

SIX Group

GPP

Millennium Trust Company

Euroclear

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Securities Custody Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Securities Custody Service, with revenue, gross

margin, and global market share of Securities Custody Service from 2021 to 2026.

Chapter 3, the Securities Custody Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Services Offered and by Application, with consumption value and growth rate by Services Offered, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Securities Custody Service market forecast, by regions, by Services Offered and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Securities Custody Service.

Chapter 13, to describe Securities Custody Service research findings and conclusion.

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