

Global Securities Custody Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Securities Custody Service market size is expected to reach \$ 13935 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Securities custody services refer to the provision of comprehensive financial services by legally established securities registration and settlement institutions or commercial banks as custodians, accepting investors' entrustment to securely safeguard their securities assets and providing related services such as asset clearing and settlement, corporate action notification, account reporting, equity distribution, and valuation. Its core value lies in separating ownership and custody rights of securities assets through centralized custody by professional institutions, ensuring asset security, improving transaction settlement efficiency, and effectively isolating risks. It is one of the core infrastructures for the safe and efficient operation of the capital market.

The prospects for securities custody services are broad, and its development is entering a new stage with the two-way opening of China's capital market, product innovation, and the integration of financial technology. On the one hand, with the deepening of cross-border investment, the demand for cross-border custody continues to grow; on the other hand, the net asset value transformation of products driven by the new asset management regulations places higher demands on the valuation, accounting, and compliance supervision functions of custody services. In the future, the industry will evolve towards digitalization, intelligence, and integration: digitalization will reshape the custody operation model and provide more efficient and transparent services; the business boundaries will also expand from basic custody to a full-chain comprehensive solution covering transaction support, risk management, and data analysis, and the role of custody institutions is changing from 'custodian' to 'strategic service partner'.

This report studies the global Securities Custody Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Securities Custody Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Securities Custody Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Securities Custody Service total market, 2021-2032, (USD Million)

Global Securities Custody Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Securities Custody Service total market, key domestic companies, and share, (USD Million)

Global Securities Custody Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Securities Custody Service total market by Services Offered, CAGR, 2021-2032, (USD Million)

Global Securities Custody Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Securities Custody Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BNY Mellon, CACEIS, SGSS, Deloitte, ChainUp Custody, Invesco, Citibank, Deutsche Bank, First Abu Dhabi Bank P.J.S.C., Standard Chartered, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Securities Custody Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Services Offered, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Securities Custody Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Securities Custody Service Market, Segmentation by Services Offered:

Public Fund Custody

Private Fund Custody

Securities Asset Management Plan Custody

Trust Plan Custody

Others

Global Securities Custody Service Market, Segmentation by Investment Areas:

Securities Investment Custody

Real Estate (Non-Standard) Investment Custody

Global Securities Custody Service Market, Segmentation by Investment Geography:

Domestic Investment Custody

Overseas Investment Custody

Global Securities Custody Service Market, Segmentation by Service Value-Added:

Basic Custody Services

Value-Added and Outsourcing Services

Global Securities Custody Service Market, Segmentation by Application:

Foreign Central Bank

International Financial Institutions

Foreign Government

Enterprise

Personal

Others

Companies Profiled:

BNY Mellon

CACEIS

SGSS

Deloitte

ChainUp Custody

Invesco

Citibank

Deutsche Bank

First Abu Dhabi Bank P.J.S.C.

Standard Chartered

HSBC

SIX Group

GPP

Millennium Trust Company

Euroclear

Key Questions Answered

1. How big is the global Securities Custody Service market?
2. What is the demand of the global Securities Custody Service market?
3. What is the year over year growth of the global Securities Custody Service market?
4. What is the total value of the global Securities Custody Service market?
5. Who are the Major Players in the global Securities Custody Service market?
6. What are the growth factors driving the market demand?

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