

# Global Securing Digital Transformation Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Securing Digital Transformation market size was valued at US\$ 7443 million in 2025 and is forecast to a readjusted size of US\$ 11055 million by 2032 with a CAGR of 5.8% during review period.

Securing Digital Transformation (SDT) refers to the systematic integration of cybersecurity into every stage of an organization's digital transformation, ensuring that modernization initiatives—such as cloud migration, application modernization, data and AI adoption, remote work enablement, and IT/OT convergence—are designed, deployed, and operated securely from the outset and throughout their lifecycle.

### Gross Profit Margin Level

The gross profit margin of security services for "ensuring digital transformation" is primarily determined by three factors: standardization (reusable methodologies and deliverables), automation (platform-based governance and SOC/SOAR orchestration), and delivery method (remote hosting vs. extensive on-site deployment). Generally, architecture and implementation-related projects (zero trust/cloud governance/identity modernization) tend to have more compressed gross profit margins when manpower investment is high and scope changes are frequent. However, once the service provider enters the managed operation phase (MDR/SOC + cloud/identity/continuous data governance), a mature delivery platform, automated work orders and changes, a replicable runbook, and an offshore delivery system can significantly improve economies of scale. Based on industry practice, the common gross profit margin range for SDT-related services is approximately 30%–55%: platform-based managed

operations are more common at 40%–55%, while highly customized transformation projects/critical industry on-site delivery are mostly at 30%–45%.

## Industry Drivers

The root cause of the growth in SDT demand is that enterprise digital transformation has expanded the attack surface from the "internal network boundary" to the cloud, SaaS, APIs, identity, and third-party supply chains. Simultaneously, regulatory and business requirements for "provable and continuous security" are rising – enterprises are no longer satisfied with simply having conducted assessments; they demand that security capabilities be designed and deployed along with the transformation, continuously operated, and quantifiable for improvement. From a market perspective, managed security services (MSS) and cybersecurity consulting services are both projected to maintain double-digit growth (approximately 11.1% and 10.35% respectively) from 2025 to 2030, reflecting the increasing demand for "external professional delivery + continuous operation." Meanwhile, zero trust has become a key foundation in digital transformation (especially the modernization of identity and access, branch and remote access), and its related market maintains high growth, further driving "zero trust implementation + managed operation" to become one of the core procurement packages for SDT.

This report is a detailed and comprehensive analysis for global Securing Digital Transformation market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

## Key Features:

Global Securing Digital Transformation market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Securing Digital Transformation market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Securing Digital Transformation market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Securing Digital Transformation market shares of main players, in revenue (\$ Million), 2021-2026

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Securing Digital Transformation

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Securing Digital Transformation market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Deloitte, Accenture, IBM Consulting, Security, PwC, EY, KPMG, NTT, Capgemini, TCS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Securing Digital Transformation market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cloud Computing Security Service Provider

Big Data Security Service Provider

Artificial Intelligence Risk Control Service Provider

Others

Market segment by Service Delivery Model

Subscription Cloud Service Provider

Project Customization Service Provider

#### Market segment by Geographic Coverage

Global Service Providers

Regional Service Providers

#### Market segment by Application

Finance

Health and Life Sciences

Government and Public Sector

Others

#### Market segment by players, this report covers

Deloitte

Accenture

IBM Consulting

Security

PwC

EY

KPMG

NTT

Capgemini

TCS

Wipro

Infosys

HCLTech

Cognizant

DXC Technology

Eviden(Atos)

Orange Cyberdefense

Verizon

BT Security

Telefonica Tech

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Securing Digital Transformation product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Securing Digital Transformation, with revenue, gross margin, and global market share of Securing Digital Transformation from 2021 to 2026.

Chapter 3, the Securing Digital Transformation competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Securing Digital Transformation market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Securing Digital Transformation.

Chapter 13, to describe Securing Digital Transformation research findings and conclusion.

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