

Global Secondary Silicon Metal Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Secondary Silicon Metal market size is expected to reach \$ 605 million by 2032, rising at a market growth of 20.8% CAGR during the forecast period (2026-2032).

Secondary Silicon Metal (Recycled Silicon Metal) refers to silicon metal materials produced from recycled silicon metal, silicon kerf waste, silicon powder, silicon scrap, crystalline silicon manufacturing waste and other silicon-bearing by-products through sorting, purification, smelting, refining, powder processing or re-manufacturing.

Against the backdrop of growing photovoltaic manufacturing waste, rising end-of-life photovoltaic module recycling, continuing downstream demand for silicon metal and stronger circular economy policies, global Secondary Silicon Metal manufacturers are facing a shift from waste treatment toward verified material product supply. For manufacturers of recycled silicon powder, high-purity recycled silicon, silicon powder, silicon briquettes and industrial-grade recycled silicon, factors such as feedstock stability, customer qualification, product consistency, environmental compliance and cost control will directly affect capacity ramp-up, customer penetration, cost structure and regional expansion. Future competition is expected to focus more on feedstock access, recycling and refining capability, impurity control, customer qualification, delivery stability and low-carbon material positioning.

From the value chain perspective, upstream inputs for Secondary Silicon Metal mainly include crystalline silicon kerf waste, silicon sludge, waste silicon powder, silicon-bearing materials from end-of-life photovoltaic modules, industrial silicon processing by-products and related recycling logistics. Stability, quality consistency, price volatility and delivery lead time of upstream supply will affect the cost structure and supply capability of midstream manufacturers. The midstream segment mainly consists of silicon waste

recycling and reprocessing companies, silicon powder manufacturers, high-purity recycled silicon producers, photovoltaic waste stream valorization companies and material companies with captive-use capability. Core competitiveness is typically reflected in feedstock control, recycling and refining capability, impurity control, product form stability, customer qualification and regulatory compliance. Downstream customers mainly include metallurgy and aluminum alloys, silicones and chemicals, photovoltaic and high-purity silicon, battery materials and other industrial material applications. Different applications have different requirements for specification, qualification, pricing, delivery and after-sales service.

From a regional perspective, China is the most concentrated region for Secondary Silicon Metal capacity expansion. Europe has demonstration significance in high-purity recycled silicon, recycled silicon powder and high-value photovoltaic waste stream recovery. Asia Pacific excluding China is represented by Taiwan silicon powder and silicon briquettes and South Korea silicon metal powder, showing clear specialist-segment characteristics. North America and the rest of the world currently reflect more potential demand, recycling services and virgin silicon metal reference markets, while material-grade Secondary Silicon Metal remains at an early stage. China, North America, Europe, Asia Pacific excluding China and the rest of the world differ in production cost, customer qualification, supply chain localization, trade policy, environmental and safety requirements, and channel structure. These differences will continue to affect global expansion and regional competition.

In terms of sales channels and pricing mechanisms, Secondary Silicon Metal is mainly sold through material direct sales, project cooperation, long-term customer introduction and captive use. Product pricing is typically affected by virgin silicon metal prices, silicon content, impurity control, product form, powder particle size, application qualification, regional supply and demand, and low-carbon material positioning. For high-purity recycled silicon, recycled silicon powder and battery-material-related products, incumbent suppliers usually have stronger customer stickiness. For metallurgical and industrial-grade products, price competitiveness and delivery stability have a greater impact on market share.

During 2026-2032, growth in the global Secondary Silicon Metal market is expected to be mainly driven by valorization of photovoltaic manufacturing waste, high-value recovery of end-of-life photovoltaic modules, continuing downstream demand for silicon metal, increasing customer attention to low-carbon materials, local circular economy projects and broader use of high-purity recycled silicon. As crystalline silicon manufacturing waste and end-of-life photovoltaic module treatment demand continue to

grow, related product demand is expected to increase. At the same time, companies still need to manage risks related to feedstock volatility, product purity variation, longer customer qualification cycles, complex environmental permits, virgin silicon metal price fluctuations and uncertain project ramp-up schedules. In the long term, companies with stable feedstock access, mature recycling and refining processes, product consistency control, customer qualification capability and compliant operations are more likely to expand their market share.

This report studies the global Secondary Silicon Metal production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Secondary Silicon Metal and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Secondary Silicon Metal that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Secondary Silicon Metal total production and demand, 2021-2032, (Tons)

Global Secondary Silicon Metal total production value, 2021-2032, (USD Million)

Global Secondary Silicon Metal production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Secondary Silicon Metal consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Secondary Silicon Metal domestic production, consumption, key domestic manufacturers and share

Global Secondary Silicon Metal production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Secondary Silicon Metal production by Product Form, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Secondary Silicon Metal production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Secondary Silicon Metal market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Longchang Hubei Silicon, Jinghui New Materials, Henan Rongwang, ROSI, Xinhua Huada, Suining Junpeng, Xinjiang Mandong, Transcene, Won Kwang S&T, ReSiTec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Secondary Silicon Metal market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Product Form, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Secondary Silicon Metal Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Secondary Silicon Metal Market, Segmentation by Product Form:

Lump and Ingot Products

Powder Products

High Purity Recycled Silicon Materials

Other Products

Global Secondary Silicon Metal Market, Segmentation by Specification Grade:

Metallurgical and Industrial Grade

High Purity Grade

Others

Global Secondary Silicon Metal Market, Segmentation by Application:

Metallurgy and Aluminum Alloys

Silicones and Chemicals

Photovoltaic and High Purity Silicon

Battery Materials

Other Industrial Uses

Companies Profiled:

Longchang Hubei Silicon

Jinghui New Materials

Henan Rongwang

ROSI

Xinhuang Huada

Suining Junpeng

Xinjiang Mandong

Transcene

Won Kwang S&T

ReSiTec

Ningxia Xingtai

Qinghai Jiacheng

Jinhu Xingsheng

Magsonter

Baode Saiken

Yunnan Tianchuang

Circular Silicon

Revival Green

Qingyi Energy

SiPow

Get Green Energy

Inner Mongolia Lvnen

Lianshan Hongxing

Key Questions Answered:

Global Secondary Silicon Metal Supply, Demand and Key Producers, 2026-2032

1. How big is the global Secondary Silicon Metal market?
2. What is the demand of the global Secondary Silicon Metal market?
3. What is the year over year growth of the global Secondary Silicon Metal market?
4. What is the production and production value of the global Secondary Silicon Metal market?
5. Who are the key producers in the global Secondary Silicon Metal market?
6. What are the growth factors driving the market demand?

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