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Global Secondary-Side Synchronous Rectifier Controller Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Secondary-Side Synchronous Rectifier Controller market size was valued at US$ 350 million in 2025 and is forecast to a readjusted size of US$ 528 million by 2032 with a CAGR of 6.0% during review period.

Secondary-Side Synchronous Rectifier Controllers (SSRCs) are specialized control chips used in the secondary-side rectification stage of isolated switching power supplies. They achieve synchronous rectification by detecting the polarity of the transformer's secondary voltage or current and driving an external MOSFET. This replaces Schottky diodes, reducing conduction and reverse recovery losses, thus significantly improving efficiency and reducing temperature rise. They are commonly found in flyback, forward, and LLC topologies in adapters, chargers, communication power supplies, server power supplies, industrial power supplies, medical power supplies, and automotive isolated power supplies. In 2025, global sales of secondary-side SSRC controllers were approximately 1.48 billion units, with an average unit price of approximately US$0.23 and a capacity utilization rate of approximately 82%. The upstream mainly consists of wafer foundries and packaging and testing companies, commercial and automotive-grade analog process platform suppliers, lead frame and packaging material suppliers, and testing and reliability verification service providers. The downstream includes switching power supply solution companies, power module manufacturers, charger and adapter ODMs, communication and data center power supply manufacturers, industrial power supply manufacturers, medical device power supply suppliers, and automotive electronic power supply Tier 1 suppliers. The industry's gross profit margin is approximately 44%. In the product cost structure, wafer manufacturing and packaging account for approximately 38%, packaging materials and

lead frames for approximately 8%, testing and reliability verification for approximately 10%, R&D and application engineering amortization for approximately 22%, channel and sales expenses for approximately 12%, and management and logistics expenses for approximately 10%. The demand list mainly includes fast charging adapters and chargers, high-efficiency TV and monitor power supplies, server and communication power modules, industrial DIN rail power supplies, medical power supplies, and automotive isolated DC power supplies. Downstream customers include leading power supply ODMs and solution companies, communication power equipment manufacturers, server power supply manufacturers, industrial power supply manufacturers, medical equipment power supply suppliers, and automotive electronic power system suppliers. Business opportunities arise from energy efficiency regulations and carbon reduction policies, the evolution of chargers and adapters towards higher power density and lower temperature rise, technological upgrades to synchronous rectification, quasi-resonant flyback, and LLC platforms, and changing consumer demands from end customers for smaller size, lower heat generation, higher reliability, and lower overall electricity costs.

This report is a detailed and comprehensive analysis for global Secondary-Side Synchronous Rectifier Controller market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Secondary-Side Synchronous Rectifier Controller market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Secondary-Side Synchronous Rectifier Controller market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Secondary-Side Synchronous Rectifier Controller market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

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Global Secondary-Side Synchronous Rectifier Controller market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:
To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Secondary-Side Synchronous Rectifier Controller
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Secondary-Side Synchronous Rectifier Controller market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NXP, Renesas, TI, STMicroelectronics, ADI, Nexperia, ROHM, Onsemi, MPS, Minebea Mitsumi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Secondary-Side Synchronous Rectifier Controller market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Maximum Switching Frequency: Below 100 kHz

Maximum Switching Frequency: 100-150 kHz

Maximum Switching Frequency: Above 150 kHz

Market segment by Package

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Package: SOP-8

Package: SOT23-6

Other

Market segment by VCC OVP

VCC OVP: Below 40 V

VCC OVP: 40-60 V

VCC OVP: 60-80 V

VCC OVP: Above 80 V

Market segment by Application

Consumer Electronics

Industrial Power

Telecom

Medical

Automotives

Other

Major players covered

NXP

Renesas

TI

STMicroelectronics

ADI

Nexperia

ROHM

Onsemi

MPS

Minebea Mitsumi

Kiwi Instruments

Hynetek Semiconductor

Zhuhai iSmartWare Technology

Deep-pool

Huayuan Semi

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Secondary-Side Synchronous Rectifier Controller product scope, market overview, market estimation caveats and base year.

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Chapter 2, to profile the top manufacturers of Secondary-Side Synchronous Rectifier Controller, with price, sales quantity, revenue, and global market share of Secondary-Side Synchronous Rectifier Controller from 2021 to 2026.

Chapter 3, the Secondary-Side Synchronous Rectifier Controller competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Secondary-Side Synchronous Rectifier Controller breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Secondary-Side Synchronous Rectifier Controller market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Secondary-Side Synchronous Rectifier Controller.

Chapter 14 and 15, to describe Secondary-Side Synchronous Rectifier Controller sales channel, distributors, customers, research findings and conclusion.

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