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Global Secondary Helium Leak Detection Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Secondary Helium Leak Detection Machine market size is expected to reach $ 244 million by 2032, rising at a market growth of 10.3% CAGR during the forecast period (2026-2032).

Secondary Helium Leak Detection Machines are precision leak testing equipment used in battery manufacturing for secondary airtightness inspection after cell filling, sealing, welding, or aging processes. The equipment uses helium as a tracer gas and vacuum detection methods to identify micro-leakage in battery cells, sealing areas, injection ports, weld seams, and covers. It is mainly applied in prismatic cells, cylindrical cells, pouch cells, power batteries, energy storage batteries, and high-reliability battery production lines.The industrial chain of Secondary Helium Leak Detection Machines includes upstream suppliers of helium mass spectrometers, vacuum pumps, vacuum chambers, helium recovery systems, valves, pressure sensors, sealing fixtures, motion control modules, PLC systems, and industrial software. Midstream manufacturers integrate vacuum detection chambers, helium detection modules, cell loading and unloading systems, sealing fixtures, leak rate calculation software, helium recovery units, and automation control systems into complete equipment. Downstream applications include battery cell manufacturing, power battery production, energy storage battery production, cylindrical cell lines, prismatic cell lines, pouch cell lines, and battery quality inspection. Supporting services include installation, calibration, leak standard verification, fixture replacement, maintenance, software upgrades, and operator training.In 2025, global Secondary Helium Leak Detection Machine production reached approximately 500 units, with an average global market price of around US$240,000 per unit. The gross profit margin of major companies in the industry is between 35%?55%. In 2025, the global production capacity of secondary helium leak detection machines was approximately 694 units.

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The Secondary Helium Leak Detection Machine market is driven by increasing battery safety requirements, rapid expansion of lithium battery production capacity, and stricter quality control in cell sealing processes. As power batteries and energy storage batteries require higher reliability, leakage detection after filling, sealing, welding, or aging has become an important inspection step. Helium leak testing offers high sensitivity, strong repeatability, and accurate micro-leak detection, making it suitable for high-value battery cells and automated production lines. Equipment suppliers are improving detection speed, leak rate accuracy, helium recovery efficiency, fixture compatibility, automation integration, and data traceability. Demand is supported by power battery factories, energy storage battery plants, cylindrical cell capacity expansion, and prismatic cell production upgrades. Overall, the market is expected to grow steadily with higher safety standards and battery manufacturing automation.

This report studies the global Secondary Helium Leak Detection Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Secondary Helium Leak Detection Machine and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Secondary Helium Leak Detection Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Secondary Helium Leak Detection Machine total production and demand, 2021-2032, (Units)
Global Secondary Helium Leak Detection Machine total production value, 2021-2032, (USD Million)
Global Secondary Helium Leak Detection Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Secondary Helium Leak Detection Machine consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Secondary Helium Leak Detection Machine domestic production, consumption, key domestic manufacturers and share
Global Secondary Helium Leak Detection Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Secondary Helium Leak Detection Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

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Global Secondary Helium Leak Detection Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Secondary Helium Leak Detection Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wuxi Lead Intelligent Equipment Co., Ltd., Guangdong Pengjin Intelligent Equipment Co., Ltd., Shenzhen Utimes Intelligent Equipment Co., Ltd., Marposs S.p.A., Guangdong Aohong Intelligent Equipment Co., Ltd., Yamaha Fine Technologies Co., Ltd., ZELTWANGER Leaktesting & Automation GmbH, JW Froehlich Maschinenfabrik GmbH, innomatec Mess- und Schnellanschluss-Systeme GmbH, Vacuum Engineering Services UK Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Secondary Helium Leak Detection Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Secondary Helium Leak Detection Machine Market, By Region:

United States

China

Europe

Japan

South Korea

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ASEAN

India

Rest of World

Global Secondary Helium Leak Detection Machine Market, Segmentation by Type:

Vacuum Chamber Secondary Helium Leak Detecting Machine

Accumulation Chamber Secondary Helium Leak Detecting Machine

Sniffer Secondary Helium Leak Detecting Machine

Helium Bombing Secondary Leak Detecting Machine

Global Secondary Helium Leak Detection Machine Market, Segmentation by Equipment Integration Form:

Manual Loading Helium Leak Test Workstation

Semi Automatic Standalone Secondary Helium Leak Detecting Machine

Automatic Standalone Secondary Helium Leak Detecting Machine

Global Secondary Helium Leak Detection Machine Market, Segmentation by Nominal Production Throughput Class:

Low Throughput Secondary Helium Leak Detecting Machine, Less Than 10 Pieces Per Minute

Medium Throughput Secondary Helium Leak Detecting Machine, At Least 10 And Less Than 30 Pieces Per Minute

High Throughput Secondary Helium Leak Detecting Machine, At Least 30 And Less Than 60 Pieces Per Minute

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Ultra High Throughput Secondary Helium Leak Detecting Machine, At Least 60 Pieces Per Minute

Global Secondary Helium Leak Detection Machine Market, Segmentation by Minimum Detectable Leak Rate Class:

Standard Sensitivity Helium Leak Detecting Machine, Minimum Detectable Leak Rate More Than 1E-6 Pa Cubic Metre Per Second

High Sensitivity Helium Leak Detecting Machine, More Than 1E-8 And Not More Than 1E-6 Pa Cubic Metre Per Second

Fine Sensitivity Helium Leak Detecting Machine, More Than 1E-10 And Not More Than 1E-8 Pa Cubic Metre Per Second

Ultra Fine Sensitivity Helium Leak Detecting Machine, Not More Than 1E-10 Pa Cubic Metre Per Second

Global Secondary Helium Leak Detection Machine Market, Segmentation by Application:

Power Battery

Energy Storage Battery

Consumer Battery

Companies Profiled:

Wuxi Lead Intelligent Equipment Co., Ltd.

Guangdong Pengjin Intelligent Equipment Co., Ltd.

Shenzhen Utimes Intelligent Equipment Co., Ltd.

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Guangdong Aohong Intelligent Equipment Co., Ltd.

Yamaha Fine Technologies Co., Ltd.

ZELTWANGER Leaktesting & Automation GmbH

JW Froehlich Maschinenfabrik GmbH

innomatec Mess- und Schnellanschluss-Systeme GmbH

Vacuum Engineering Services UK Ltd.

InterTech Development Company

Sciemetric Instruments Inc.

LOGICS CORPORATION

Key Questions Answered:
1. How big is the global Secondary Helium Leak Detection Machine market?
2. What is the demand of the global Secondary Helium Leak Detection Machine market?
3. What is the year over year growth of the global Secondary Helium Leak Detection Machine market?
4. What is the production and production value of the global Secondary Helium Leak Detection Machine market?
5. Who are the key producers in the global Secondary Helium Leak Detection Machine market?
6. What are the growth factors driving the market demand?

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