

Global Secondary Antioxidant Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Secondary Antioxidant market size is expected to reach \$ 6967 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global production of co-antioxidants reached 1.7295 million tons, with an average selling price of US\$2,750 per ton. Global annual production capacity for co-antioxidants is approximately 2.4 million tons, with a gross profit margin of approximately 20.3%. Co-antioxidants (also called auxiliary antioxidants) are substances that help enhance or support the antioxidant system. They typically work in conjunction with antioxidants to reduce free radical damage to cells, thereby protecting the body from oxidative stress. Co-antioxidants can be vitamins, minerals, phytochemicals, etc., helping antioxidants function more effectively. The upstream of the co-antioxidant industry chain includes natural extracts (such as plant polyphenols, flavonoids, carotene, etc.), purification solvents, carriers, etc.; the midstream consists of co-antioxidant manufacturers; and the downstream mainly includes industries such as rubber and latex, plastics, food, and feed.

The market for co-oxidants is currently experiencing steady growth, driven by factors including the food and beverage industry's increasing demand for improved freshness, nutritional value, and shelf stability, as well as the growing focus on oxidation resistance in the cosmetics, plastics, and rubber sectors. As consumers become more health- and safety-conscious, trends towards natural sources, low additives, and antibiotic-free products are gaining popularity, driving the expansion of plant-based, naturally derived, and microbial antioxidants. Simultaneously, increasingly stringent regulatory standards and labeling requirements in various regions are prompting companies to increase investment in ingredient transparency, traceability, and compliance. Global supply chain fluctuations, changes in raw material costs, and capacity expansion also impact price

and supply stability, prompting manufacturers to enhance their competitiveness through technological innovation, formulation optimization, and customized solutions.

This report studies the global Secondary Antioxidant production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Secondary Antioxidant and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Secondary Antioxidant that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Secondary Antioxidant total production and demand, 2021-2032, (Tons)

Global Secondary Antioxidant total production value, 2021-2032, (USD Million)

Global Secondary Antioxidant production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Secondary Antioxidant consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Secondary Antioxidant domestic production, consumption, key domestic manufacturers and share

Global Secondary Antioxidant production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Secondary Antioxidant production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Secondary Antioxidant production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Secondary Antioxidant market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, SI Group, Songwon, Adeka, Everspring Chemical, Syensqo, Clariant, Rich Yu Chemical, Reagens Group, RIANLON CORPORATION, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Secondary Antioxidant market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Secondary Antioxidant Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Secondary Antioxidant Market, Segmentation by Type:

Phosphites

Sulfur-Containing

Global Secondary Antioxidant Market, Segmentation by Solubility:

Oil-Soluble

Water-Soluble

Global Secondary Antioxidant Market, Segmentation by Mechanism of Action:

Peroxide Decomposer

Metal Ion Passivator

Global Secondary Antioxidant Market, Segmentation by Application:

Rubber and Latex

Plastics

Food and Feed

Petroleum Fuels

Others

Companies Profiled:

BASF

SI Group

Songwon

Adeka

Everspring Chemical

Syensqo

Clariant

Rich Yu Chemical

Reagens Group

RIANLON CORPORATION

JIYI HOLDINGS GROUP

SANFENG

Yingkou Fengguang Advanced Material

Anhui Sunshow Chemical

Chitec

DSUNTECH

Songnox

Key Questions Answered:

1. How big is the global Secondary Antioxidant market?
2. What is the demand of the global Secondary Antioxidant market?
3. What is the year over year growth of the global Secondary Antioxidant market?
4. What is the production and production value of the global Secondary Antioxidant market?
5. Who are the key producers in the global Secondary Antioxidant market?
6. What are the growth factors driving the market demand?

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