

Global Second-hand Semiconductor Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Second-hand Semiconductor Equipment market size is expected to reach \$ 6994 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

Second-hand semiconductor equipment refers to semiconductor manufacturing, packaging, testing and R&D equipment that is reintroduced into production after equipment recovery, inspection, cleaning, refurbishment, key component replacement, software and control-system update, process adaptation, performance verification, installation and field support. Typical equipment categories include lithography, etch, thin-film deposition, thermal processing, cleaning, CMP, ion implantation, metrology and inspection, dicing, grinding, packaging, testing and fab-support equipment. Its core value is to provide fabs and R&D lines with shorter lead times, lower capital expenditure and higher tool availability for mature nodes, specialty processes and regional capacity build-out. The key distinction of refurbished semiconductor equipment lies in engineering validation and remanufacturing capability. High-quality refurbished equipment requires tool-history tracking, spare-parts sourcing, cleanroom refurbishment, process-parameter recovery, safety compliance, FAT/SAT acceptance, software-version control and field-service capability. ASML publicly states that it refurbishes classic PAS 5500 and TWINSCAN lithography systems, while TEL operates a Certified Used Equipment platform covering audited tools, refurbishment, software updates and customer support.

Demand growth is mainly driven by mature-node capacity additions, 200mm fab expansion, power and analog semiconductor investment, compound semiconductor and MEMS capacity build-out, advanced packaging tool reuse, supply-chain localization, new-equipment lead-time pressure and capital discipline. SEMI reported that worldwide

sales of semiconductor manufacturing equipment increased to US\$135.1 billion in 2025, up 15% from 2024, while SEMI's 200mm fab information indicates that mature-node technologies, automotive, industrial automation, IoT, power semiconductors, MEMS and analog ICs remain important drivers of 200mm investment. On the supply side, OEMs, specialist refurbishers, regional remanufacturers and used-equipment platforms are investing in cleanroom refurbishment capacity, spare-parts inventory, engineering teams, software authorization, compliance review and global delivery networks. Overall, the industry is shifting from equipment resale to engineering-based refurbishment, certified delivery and lifecycle services.

The global market is shaped by four types of participants: OEM-certified used equipment providers, specialist refurbishers, used-equipment platforms and regional remanufacturing companies. OEM-related players include Applied Materials, ASML, TEL, Lam Research, KLA, SCREEN, ASM International, DISCO, Canon, Nikon, Ebara, Axcelis, Kokusai Electric, SUSS Group and ULVAC. These companies benefit from original design know-how, critical spare parts, software versions, process knowledge and customer trust. ASML has disclosed that it has refurbished and resold well over 500 PAS 5500 systems, and Nikon Precision offers used stepper and scanner programs to help fabs acquire lower-priced lithography capacity. Specialist refurbishers and engineering-service providers include Ichor Systems, Entrepix, Axis Technology, ClassOne Equipment, Semicat, Metrology Equipment Services, Intertec Sales and memsstar. Entrepix is active in CMP and wafer-cleaning equipment renewal, Axis provides used, refurbished and remanufactured CMP, thinning and cleaning tools, while ClassOne supplies refurbished semiconductor tools, upgrades, parts and field support. Regional and platform players include SurplusGLOBAL, Bao Hong Semi Technology, Genes Tech Group, GMC Semitech, SGSSEMI, Wuxi Zhuohai Technology and other China- and Asia-based providers. Competition is moving from price-based resale toward compliance, refurbishment depth, process recovery capability, spare-parts access, warranty coverage, delivery speed and regional service networks.

A stable classification method is by process segment. Front-end process tools include lithography, etch, PVD, CVD, ALD, oxidation/diffusion, ion implantation, cleaning and CMP equipment, serving logic, memory, power, analog, MEMS, sensor and compound semiconductor fabs. Metrology and inspection equipment includes film metrology, defect inspection, overlay metrology, CD metrology and wafer inspection tools, supporting process control and yield management. Back-end and packaging equipment includes dicing, grinding, bonding, die attach, molding, testing and sorting tools, serving conventional packaging, advanced packaging and power module manufacturing. Fab-support equipment includes temperature control, vacuum, gas delivery, chemical

supply, abatement and handling systems. The faster-growing application areas include 200mm mature nodes, power devices, compound semiconductors, MEMS, advanced packaging, specialty processes and pilot R&D lines.

Another stable classification method is by refurbishment depth: certified used equipment, standard refurbished equipment, deeply remanufactured equipment, retrofit/upgraded equipment and spare-parts or chamber-level refurbishment services. Certified used equipment usually emphasizes OEM audit, key component replacement, parameter recovery, software updates and service support. Standard refurbishment focuses on cleaning, repair, calibration and functional recovery. Deep remanufacturing covers mechanical, electrical, vacuum, motion-control, process-chamber and control-system rebuilding. Retrofit equipment targets production compatibility, automation, wafer-size adaptation, process-window expansion and safety upgrades. TEL's certified used equipment page highlights certification, customization, software updates, quality audit and support, while ClassOne emphasizes structured refurbishment, FAT/SAT acceptance, warranty and parts coverage.

On the supply side, the United States, Japan, the Netherlands, South Korea, Taiwan and mainland China are key regions for used semiconductor equipment and refurbishment services. The United States has a strong base of OEMs and engineering-service providers such as Applied Materials, Lam Research, KLA, Axcelis, Ichor, Entepix, Axis and ClassOne. Japan has a deep equipment ecosystem around TEL, SCREEN, Nikon, Canon, DISCO, Ebara, Kokusai and ULVAC. South Korea and Taiwan have active tool-transfer, refurbishment and platform demand due to their memory, foundry and packaging ecosystems. SurplusGLOBAL and Genes Tech Group are representative platform and service models in Korea and Taiwan, with Genes Tech publicly describing services such as tool refurbishment, performance upgrades, process retrofit, maintenance and parts supply. On the demand side, mainland China, Southeast Asia, South Korea, Taiwan, Japan, Europe and the United States all present incremental opportunities. China's demand is led by mature nodes, specialty processes, power devices, analog ICs, MEMS, sensors, compound semiconductors and outsourced assembly and test. Southeast Asia is benefiting from OSAT relocation, power modules, sensors and electronics manufacturing. Europe, Japan and the United States show demand in legacy-fab life extension, R&D lines, defense and automotive supply chains, specialty manufacturing and spare-parts assurance.

The upstream chain includes available used tools, OEM and alternative spare parts, electromechanical components, vacuum components, RF generators, motion-control systems, sensors, valves, pumps, temperature-control units, process chambers,

quartz/ceramic/silicon/metal parts, software authorization and equipment documentation. The midstream chain includes tool sourcing, valuation, deinstallation, relocation, cleaning, refurbishment, component replacement, chamber remanufacturing, control-system upgrades, process recovery, cleanroom verification, FAT/SAT acceptance, installation, warranty and field service. Downstream customers include foundries, IDMs, power semiconductor companies, analog IC manufacturers, MEMS fabs, compound semiconductor fabs, OSATs, research institutes, pilot lines and used-equipment trading platforms. The highest-value activities concentrate in tool sourcing, critical spare-parts access, process-parameter recovery, software/control-system updates, reliability verification and field-service coverage. Future supply-chain changes will include expanded OEM-certified used programs, stronger independent refurbishment capability, Asia-based remanufacturing capacity, digital tool-history databases, stricter export-compliance review and localization of spare parts.

The industry is influenced by semiconductor industrial policies, equipment export controls, safety standards, environmental requirements, intellectual property, software licensing, cross-border logistics and customer certification systems. Key barriers include access to reliable tool sources, OEM documentation and software permissions, critical spare-parts inventory, cleanroom refurbishment conditions, multi-process engineering teams, tool-history traceability, reliability verification, FAT/SAT acceptance, customer qualification and field-service responsiveness. Major challenges include restricted circulation of advanced tools, heterogeneous equipment condition, uncertain refurbishment cost, high uptime requirements, longer lead times for critical parts, limited OEM support, stricter export-compliance review and quality risk from low-grade refurbishment. ClassOne's public guide also stresses the importance of safety documentation, structured refurbishment, FAT/SAT acceptance, warranty and spare-parts coverage.

Over the next few years, the market will continue to be driven by mature-node expansion, 200mm capacity growth, specialty manufacturing, advanced packaging, compound semiconductors, power devices, regional supply-chain restructuring, new-tool lead-time pressure and capital-expenditure discipline. SEMI expects global 300mm fab equipment spending to continue growing in 2026 and 2027, indicating a high-investment environment that will also support equipment redeployment, refurbishment and lifecycle extension. Technically, the industry will move from basic functional recovery toward near-original-specification restoration, process adaptation, automation upgrades, digital tool-history management and long-term service contracts. Competitively, OEM-certified used tools, specialist refurbishers, regional platforms and China-based equipment service providers will all expand their roles, with stronger

advantages accruing to companies that combine reliable sourcing, engineering capability, spare-parts systems and customer qualification.

This report studies the global Second-hand Semiconductor Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Second-hand Semiconductor Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Second-hand Semiconductor Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Second-hand Semiconductor Equipment total production and demand, 2021-2032, (Units)

Global Second-hand Semiconductor Equipment total production value, 2021-2032, (USD Million)

Global Second-hand Semiconductor Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Second-hand Semiconductor Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Second-hand Semiconductor Equipment domestic production, consumption, key domestic manufacturers and share

Global Second-hand Semiconductor Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Second-hand Semiconductor Equipment production by Wafer Size, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Second-hand Semiconductor Equipment production by Equipment Category, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Second-hand Semiconductor Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Applied Materials, Inc. (AMAT), ASML, TEL (Tokyo Electron Ltd.), Lam Research, SCREEN, KLA Corporation, ASM International, DISCO Corporation, Canon, Nikon Precision Inc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Second-hand Semiconductor Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Wafer Size, and by Equipment Category. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Second-hand Semiconductor Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Second-hand Semiconductor Equipment Market, Segmentation by Wafer Size:

300mm Used Equipment

200mm Used Equipment

150mm and Others

Global Second-hand Semiconductor Equipment Market, Segmentation by Application:

Mature Logic & Analog

Power Semiconductor

MEMS & Sensors

Compound Semiconductor & LED

Advanced Packaging

Other

Global Second-hand Semiconductor Equipment Market, Segmentation by Supplier Type:

OEM Refurbished

Third-party Refurbisher

Global Second-hand Semiconductor Equipment Market, Segmentation by Equipment Category:

Used Deposition Equipment

Used Etch Equipment

Used Lithography Machines

Used Ion Implant

Used Heat Treatment Equipment

Used CMP Equipment

Used Metrology and Inspection Equipment

Used Track Equipment

Others

Companies Profiled:

Applied Materials, Inc. (AMAT)

ASML

TEL (Tokyo Electron Ltd.)

Lam Research

SCREEN

KLA Corporation

ASM International

DISCO Corporation

Canon

Nikon Precision Inc

Ebara Technologies, Inc. (ETI)

Axcelis Technologies Inc

Kokusai Electric

SUSS Group

ULVAC

Ichor Systems

Russell Co., Ltd

PJP TECH

Maestech Co., Ltd

Entrepix, Inc

Axis Technology

ClassOne Equipment

Metrology Equipment Services, LLC

Semicat, Inc

Meidensha Corporation

Intertec Sales Corp.

Bao Hong Semi Technology

Genes Tech Group

GMC Semitech Co.,Ltd

SGSSEMI

Wuxi Zhuohai Technology

Shanghai Lieth Precision Equipment

Shanghai Nanpre Mechanical Engineering

EZ Semiconductor Service Inc.

HF Kysemi

Joysingtech Semiconductor

Shanghai Vastity Electronics Technology

Jiangsu Sitronics Semiconductor Technology

Dobest Semiconductor Technology (Suzhou)

Jiangsu JYD Semiconductor

AMTE (Advanced Materials Technology & Engineering)

CIS Corporation

Beijing New E Eastech

SurplusGLOBAL

Key Questions Answered:

1. How big is the global Second-hand Semiconductor Equipment market?
2. What is the demand of the global Second-hand Semiconductor Equipment market?
3. What is the year over year growth of the global Second-hand Semiconductor Equipment market?
4. What is the production and production value of the global Second-hand Semiconductor Equipment market?
5. Who are the key producers in the global Second-hand Semiconductor Equipment market?
6. What are the growth factors driving the market demand?

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