

# Global SEBS Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global SEBS market size was valued at USD 1624.1 million in 2023 and is forecast to a readjusted size of USD 2053.4 million by 2030 with a CAGR of 3.4% during review period.

SEBS (Polystyrene- Polybutadiene- Polyethylene – Polystyrene) is a linear triblock copolymer, of which polystyrene is the end section, ethylene and butane copolymer are intermediate elastomeric blocks. SEBS is obtained from SBS (Polystyrene-Polybutadiene-Polystyrene) by hydrogenation. SEBS has good resistance with weather, heat, compressive deformation and solvent.

Global SEBS main players are Kraton, Kuraray, TSRC, etc. Global top 3 manufacturers hold a share about 50%. China is the largest market, with a share nearly 35%. In terms of product, linear SEBS is the largest segment, with a share over 95%. And in terms of application, the largest application is covering Material, followed by wire & cable.

The Global Info Research report includes an overview of the development of the SEBS industry chain, the market status of Covering Material (Linear SEBS, Radial SEBS), Wire & Cable (Linear SEBS, Radial SEBS), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of SEBS.

Regionally, the report analyzes the SEBS markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global SEBS market, with robust domestic demand, supportive policies, and a strong manufacturing base.



Key Features:

The report presents comprehensive understanding of the SEBS market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the SEBS industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Linear SEBS, Radial SEBS).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the SEBS market.

Regional Analysis: The report involves examining the SEBS market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the SEBS market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to SEBS:

Company Analysis: Report covers individual SEBS manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards SEBS This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Covering Material, Wire & Cable).

Technology Analysis: Report covers specific technologies relevant to SEBS. It assesses the current state, advancements, and potential future developments in SEBS areas.



Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the SEBS market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

#### Market Segmentation

SEBS market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Linear SEBS

Radial SEBS

Market segment by Application

**Covering Material** 

Wire & Cable

**Sealing Material** 

Тоу

**Engineering Plastics Modification** 

Others

Major players covered

Global SEBS Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030



Kraton

Sinopec

TSRC

Kuraray

Asahi Kasei

Versalis

LCY

Ningbo Changhong Polymer Scientific & Technical

Dynasol

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe SEBS product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of SEBS, with price, sales, revenue and



global market share of SEBS from 2019 to 2024.

Chapter 3, the SEBS competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the SEBS breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and SEBS market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of SEBS.

Chapter 14 and 15, to describe SEBS sales channel, distributors, customers, research findings and conclusion.



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