

Global Seawater Desalination Pump Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GEDF4A5AB319EN.html>

Date: June 2026

Pages: 141

Price: US\$ 4,480.00 (Single User License)

ID: GEDF4A5AB319EN

Abstracts

The global Seawater Desalination Pump market size is expected to reach \$ 2325 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Seawater desalination pumps are specialized high-performance pumps designed to handle corrosive, high-salinity seawater in desalination systems, enabling processes such as reverse osmosis (RO), multi-stage flash (MSF), and multi-effect distillation (MED) by providing stable intake, circulation, and high-pressure feed, typically constructed with corrosion-resistant materials like duplex stainless steel or superalloys to ensure durability, efficiency, and long operational life under harsh marine conditions.

The seawater desalination pump industry chain begins upstream with raw material suppliers providing corrosion-resistant alloys, casting components, precision bearings, seals, and control systems, followed by midstream manufacturers and OEMs designing and assembling pumps, integrating them into desalination systems alongside membranes and energy recovery devices, while downstream includes EPC contractors, desalination plant operators, municipal utilities, industrial water users, and offshore facilities that deploy, operate, and maintain these pumps, supported by aftermarket services such as maintenance, spare parts supply, digital monitoring, and performance optimization solutions across global water-scarce regions.

Major desalination projects under construction and planning include large-scale reverse osmosis plants in the Middle East such as Saudi Arabia's NEOM and Jubail expansions, UAE's Taweelah and Hassyan facilities, North Africa projects in Egypt and Morocco, Asia-Pacific developments in China and India coastal regions, Australia's capacity upgrades, and emerging projects in Latin America including Chile and Mexico,

alongside smaller modular and offshore desalination initiatives, all of which are driving demand for high-pressure pumps, intake systems, and energy-efficient solutions to support increasing freshwater needs amid climate change and population growth.

2025 Global Market Average Gross Profit Margin: 28%.

The seawater desalination pump market is experiencing steady growth driven by global water scarcity, rapid urbanization, and increasing industrial water demand, with desalination becoming a strategic solution in arid and coastal regions. Technological advancements in reverse osmosis systems and energy recovery devices are significantly improving efficiency, thereby increasing the adoption of high-performance pumps. Regionally, the Middle East dominates the market due to large-scale desalination infrastructure investments, while Asia-Pacific is emerging as a fast-growing region fueled by China and India's coastal water demand and industrial expansion. North America and Europe maintain stable demand, focusing on modernization, sustainability, and energy efficiency upgrades of existing plants.

Opportunities in the market are strongly linked to government-backed desalination projects, public-private partnerships, and the integration of renewable energy with desalination systems, particularly solar-powered desalination. However, risks include high capital expenditure, energy consumption concerns, and environmental challenges such as brine disposal regulations. Market trends indicate a shift toward smart pumps with digital monitoring, predictive maintenance, and integration with automation systems, enhancing operational efficiency and reducing downtime. There is also increasing demand for corrosion-resistant materials and customized pump designs tailored to specific desalination technologies.

Competitive characteristics of the market show moderate to high concentration, with leading global pump manufacturers competing on technology, reliability, and lifecycle cost rather than price alone. Companies are investing in R&D, strategic partnerships with EPC contractors, and localized manufacturing to strengthen their market presence. Additionally, aftermarket services and long-term maintenance contracts are becoming key differentiators, providing recurring revenue streams. Overall, the market is expected to remain resilient and grow steadily as desalination becomes an essential component of global water security strategies.

This report studies the global Seawater Desalination Pump demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Seawater Desalination Pump, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Seawater Desalination Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Seawater Desalination Pump total market, 2021-2032, (USD Million)

Global Seawater Desalination Pump total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Seawater Desalination Pump total market, key domestic companies, and share, (USD Million)

Global Seawater Desalination Pump revenue by player, revenue and market share 2021-2026, (USD Million)

Global Seawater Desalination Pump total market by Type, CAGR, 2021-2032, (USD Million)

Global Seawater Desalination Pump total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Seawater Desalination Pump market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Grundfos, Flowserve, Cat Pumps, Sulzer, Torishima Pump, KSB Group, EBARA Corporation, DESMI, D?chting Pumpen, Andritz AG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Seawater Desalination Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Seawater Desalination Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Seawater Desalination Pump Market, Segmentation by Type:

High-pressure Pump

Booster Pump

Circulation Pump

Centrifugal Pump

Positive Displacement Pump

Others

Global Seawater Desalination Pump Market, Segmentation by Pressure Level Type:

Low-Pressure Pump

Medium-Pressure Pump

High-Pressure Pump

Global Seawater Desalination Pump Market, Segmentation by Material Type:

Duplex Stainless Steel Pump

Nickel Alloy Pumps

Titanium Pump

Global Seawater Desalination Pump Market, Segmentation by Application:

Municipal Water Supply

Industrial

Marine and Offshore

Others

Companies Profiled:

Grundfos

Flowserve

Cat Pumps

Sulzer

Torishima Pump

KSB Group

EBARA Corporation

DESMI

D?chting Pumpen

Andritz AG

Flowserve

Danfoss

FEDCO

Energy Recovery

PCM Group

ROVATTI

Nanfeng Pump Industry Co., Ltd

TESK

ACME PUMPS

Key Questions Answered

1. How big is the global Seawater Desalination Pump market?
2. What is the demand of the global Seawater Desalination Pump market?
3. What is the year over year growth of the global Seawater Desalination Pump market?
4. What is the total value of the global Seawater Desalination Pump market?
5. Who are the Major Players in the global Seawater Desalination Pump market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Seawater Desalination Pump Introduction
- 1.2 World Seawater Desalination Pump Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Seawater Desalination Pump Total Market by Region (by Headquarter Location)
 - 1.3.1 World Seawater Desalination Pump Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Seawater Desalination Pump Revenue (2021-2032)
 - 1.3.3 China Based Company Seawater Desalination Pump Revenue (2021-2032)
 - 1.3.4 Europe Based Company Seawater Desalination Pump Revenue (2021-2032)
 - 1.3.5 Japan Based Company Seawater Desalination Pump Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Seawater Desalination Pump Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Seawater Desalination Pump Revenue (2021-2032)
 - 1.3.8 India Based Company Seawater Desalination Pump Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Seawater Desalination Pump Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Seawater Desalination Pump Consumption Value (2021-2032)
- 2.2 World Seawater Desalination Pump Consumption Value by Region
 - 2.2.1 World Seawater Desalination Pump Consumption Value by Region (2021-2026)
 - 2.2.2 World Seawater Desalination Pump Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Seawater Desalination Pump Consumption Value (2021-2032)
- 2.4 China Seawater Desalination Pump Consumption Value (2021-2032)
- 2.5 Europe Seawater Desalination Pump Consumption Value (2021-2032)
- 2.6 Japan Seawater Desalination Pump Consumption Value (2021-2032)
- 2.7 South Korea Seawater Desalination Pump Consumption Value (2021-2032)
- 2.8 ASEAN Seawater Desalination Pump Consumption Value (2021-2032)
- 2.9 India Seawater Desalination Pump Consumption Value (2021-2032)

3 WORLD SEAWATER DESALINATION PUMP COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Seawater Desalination Pump Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global Seawater Desalination Pump Industry Rank of Major Players
 - 3.2.2 Global Concentration Ratios (CR4) for Seawater Desalination Pump in 2025
 - 3.2.3 Global Concentration Ratios (CR8) for Seawater Desalination Pump in 2025
- 3.3 Seawater Desalination Pump Company Evaluation Quadrant
- 3.4 Seawater Desalination Pump Market: Overall Company Footprint Analysis
 - 3.4.1 Seawater Desalination Pump Market: Region Footprint
 - 3.4.2 Seawater Desalination Pump Market: Company Product Type Footprint
 - 3.4.3 Seawater Desalination Pump Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Seawater Desalination Pump Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Seawater Desalination Pump Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Seawater Desalination Pump Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Seawater Desalination Pump Consumption Value Comparison
 - 4.2.1 United States VS China: Seawater Desalination Pump Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Seawater Desalination Pump Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Seawater Desalination Pump Companies and Market Share, 2021-2026
 - 4.3.1 United States Based Seawater Desalination Pump Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies Seawater Desalination Pump Revenue,

(2021-2026)

4.4 China Based Companies Seawater Desalination Pump Revenue and Market Share, 2021-2026

4.4.1 China Based Seawater Desalination Pump Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Seawater Desalination Pump Revenue, (2021-2026)

4.5 Rest of World Based Seawater Desalination Pump Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Seawater Desalination Pump Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Seawater Desalination Pump Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Seawater Desalination Pump Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 High-pressure Pump

5.2.2 Booster Pump

5.2.3 Circulation Pump

5.2.4 Centrifugal Pump

5.2.5 Positive Displacement Pump

5.2.6 Others

5.3 Market Segment by Type

5.3.1 World Seawater Desalination Pump Market Size by Type (2021-2026)

5.3.2 World Seawater Desalination Pump Market Size by Type (2027-2032)

5.3.3 World Seawater Desalination Pump Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY PRESSURE LEVEL TYPE

6.1 World Seawater Desalination Pump Market Size Overview by Pressure Level Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Pressure Level Type

6.2.1 Low-Pressure Pump

6.2.2 Medium-Pressure Pump

6.2.3 High-Pressure Pump

6.3 Market Segment by Pressure Level Type

6.3.1 World Seawater Desalination Pump Market Size by Pressure Level Type (2021-2026)

6.3.2 World Seawater Desalination Pump Market Size by Pressure Level Type (2027-2032)

6.3.3 World Seawater Desalination Pump Market Size Market Share by Pressure Level Type (2027-2032)

7 MARKET ANALYSIS BY MATERIAL TYPE

7.1 World Seawater Desalination Pump Market Size Overview by Material Type: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Material Type

7.2.1 Duplex Stainless Steel Pump

7.2.2 Nickel Alloy Pumps

7.2.3 Titanium Pump

7.3 Market Segment by Material Type

7.3.1 World Seawater Desalination Pump Market Size by Material Type (2021-2026)

7.3.2 World Seawater Desalination Pump Market Size by Material Type (2027-2032)

7.3.3 World Seawater Desalination Pump Market Size Market Share by Material Type (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Seawater Desalination Pump Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Municipal Water Supply

8.2.2 Industrial

8.2.3 Marine and Offshore

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Seawater Desalination Pump Market Size by Application (2021-2026)

8.3.2 World Seawater Desalination Pump Market Size by Application (2027-2032)

8.3.3 World Seawater Desalination Pump Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Grundfos

- 9.1.1 Grundfos Details
- 9.1.2 Grundfos Major Business
- 9.1.3 Grundfos Seawater Desalination Pump Product and Services
- 9.1.4 Grundfos Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026)
- 9.1.5 Grundfos Recent Developments/Updates
- 9.1.6 Grundfos Competitive Strengths & Weaknesses
- 9.2 Flowserve
 - 9.2.1 Flowserve Details
 - 9.2.2 Flowserve Major Business
 - 9.2.3 Flowserve Seawater Desalination Pump Product and Services
 - 9.2.4 Flowserve Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Flowserve Recent Developments/Updates
 - 9.2.6 Flowserve Competitive Strengths & Weaknesses
- 9.3 Cat Pumps
 - 9.3.1 Cat Pumps Details
 - 9.3.2 Cat Pumps Major Business
 - 9.3.3 Cat Pumps Seawater Desalination Pump Product and Services
 - 9.3.4 Cat Pumps Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Cat Pumps Recent Developments/Updates
 - 9.3.6 Cat Pumps Competitive Strengths & Weaknesses
- 9.4 Sulzer
 - 9.4.1 Sulzer Details
 - 9.4.2 Sulzer Major Business
 - 9.4.3 Sulzer Seawater Desalination Pump Product and Services
 - 9.4.4 Sulzer Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Sulzer Recent Developments/Updates
 - 9.4.6 Sulzer Competitive Strengths & Weaknesses
- 9.5 Torishima Pump
 - 9.5.1 Torishima Pump Details
 - 9.5.2 Torishima Pump Major Business
 - 9.5.3 Torishima Pump Seawater Desalination Pump Product and Services
 - 9.5.4 Torishima Pump Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Torishima Pump Recent Developments/Updates
 - 9.5.6 Torishima Pump Competitive Strengths & Weaknesses

9.6 KSB Group

9.6.1 KSB Group Details

9.6.2 KSB Group Major Business

9.6.3 KSB Group Seawater Desalination Pump Product and Services

9.6.4 KSB Group Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 KSB Group Recent Developments/Updates

9.6.6 KSB Group Competitive Strengths & Weaknesses

9.7 EBARA Corporation

9.7.1 EBARA Corporation Details

9.7.2 EBARA Corporation Major Business

9.7.3 EBARA Corporation Seawater Desalination Pump Product and Services

9.7.4 EBARA Corporation Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 EBARA Corporation Recent Developments/Updates

9.7.6 EBARA Corporation Competitive Strengths & Weaknesses

9.8 DESMI

9.8.1 DESMI Details

9.8.2 DESMI Major Business

9.8.3 DESMI Seawater Desalination Pump Product and Services

9.8.4 DESMI Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 DESMI Recent Developments/Updates

9.8.6 DESMI Competitive Strengths & Weaknesses

9.9 D?chting Pumpen

9.9.1 D?chting Pumpen Details

9.9.2 D?chting Pumpen Major Business

9.9.3 D?chting Pumpen Seawater Desalination Pump Product and Services

9.9.4 D?chting Pumpen Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026)

9.9.5 D?chting Pumpen Recent Developments/Updates

9.9.6 D?chting Pumpen Competitive Strengths & Weaknesses

9.10 Andritz AG

9.10.1 Andritz AG Details

9.10.2 Andritz AG Major Business

9.10.3 Andritz AG Seawater Desalination Pump Product and Services

9.10.4 Andritz AG Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026)

9.10.5 Andritz AG Recent Developments/Updates

- 9.10.6 Andritz AG Competitive Strengths & Weaknesses
- 9.11 Flowserve
 - 9.11.1 Flowserve Details
 - 9.11.2 Flowserve Major Business
 - 9.11.3 Flowserve Seawater Desalination Pump Product and Services
 - 9.11.4 Flowserve Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Flowserve Recent Developments/Updates
 - 9.11.6 Flowserve Competitive Strengths & Weaknesses
- 9.12 Danfoss
 - 9.12.1 Danfoss Details
 - 9.12.2 Danfoss Major Business
 - 9.12.3 Danfoss Seawater Desalination Pump Product and Services
 - 9.12.4 Danfoss Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Danfoss Recent Developments/Updates
 - 9.12.6 Danfoss Competitive Strengths & Weaknesses
- 9.13 FEDCO
 - 9.13.1 FEDCO Details
 - 9.13.2 FEDCO Major Business
 - 9.13.3 FEDCO Seawater Desalination Pump Product and Services
 - 9.13.4 FEDCO Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026)
 - 9.13.5 FEDCO Recent Developments/Updates
 - 9.13.6 FEDCO Competitive Strengths & Weaknesses
- 9.14 Energy Recovery
 - 9.14.1 Energy Recovery Details
 - 9.14.2 Energy Recovery Major Business
 - 9.14.3 Energy Recovery Seawater Desalination Pump Product and Services
 - 9.14.4 Energy Recovery Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Energy Recovery Recent Developments/Updates
 - 9.14.6 Energy Recovery Competitive Strengths & Weaknesses
- 9.15 PCM Group
 - 9.15.1 PCM Group Details
 - 9.15.2 PCM Group Major Business
 - 9.15.3 PCM Group Seawater Desalination Pump Product and Services
 - 9.15.4 PCM Group Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026)

- 9.15.5 PCM Group Recent Developments/Updates
- 9.15.6 PCM Group Competitive Strengths & Weaknesses
- 9.16 ROVATTI
 - 9.16.1 ROVATTI Details
 - 9.16.2 ROVATTI Major Business
 - 9.16.3 ROVATTI Seawater Desalination Pump Product and Services
 - 9.16.4 ROVATTI Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026)
 - 9.16.5 ROVATTI Recent Developments/Updates
 - 9.16.6 ROVATTI Competitive Strengths & Weaknesses
- 9.17 Nanfang Pump Industry Co., Ltd
 - 9.17.1 Nanfang Pump Industry Co., Ltd Details
 - 9.17.2 Nanfang Pump Industry Co., Ltd Major Business
 - 9.17.3 Nanfang Pump Industry Co., Ltd Seawater Desalination Pump Product and Services
 - 9.17.4 Nanfang Pump Industry Co., Ltd Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Nanfang Pump Industry Co., Ltd Recent Developments/Updates
 - 9.17.6 Nanfang Pump Industry Co., Ltd Competitive Strengths & Weaknesses
- 9.18 TESK
 - 9.18.1 TESK Details
 - 9.18.2 TESK Major Business
 - 9.18.3 TESK Seawater Desalination Pump Product and Services
 - 9.18.4 TESK Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026)
 - 9.18.5 TESK Recent Developments/Updates
 - 9.18.6 TESK Competitive Strengths & Weaknesses
- 9.19 ACME PUMPS
 - 9.19.1 ACME PUMPS Details
 - 9.19.2 ACME PUMPS Major Business
 - 9.19.3 ACME PUMPS Seawater Desalination Pump Product and Services
 - 9.19.4 ACME PUMPS Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026)
 - 9.19.5 ACME PUMPS Recent Developments/Updates
 - 9.19.6 ACME PUMPS Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Seawater Desalination Pump Industry Chain

- 10.2 Seawater Desalination Pump Upstream Analysis
- 10.3 Seawater Desalination Pump Midstream Analysis
- 10.4 Seawater Desalination Pump Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Seawater Desalination Pump Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Seawater Desalination Pump Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Seawater Desalination Pump Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Seawater Desalination Pump Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Seawater Desalination Pump Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Seawater Desalination Pump Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Seawater Desalination Pump Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Seawater Desalination Pump Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Seawater Desalination Pump Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Seawater Desalination Pump Players in 2025

Table 12. World Seawater Desalination Pump Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Seawater Desalination Pump Company Evaluation Quadrant

Table 14. Head Office of Key Seawater Desalination Pump Players

Table 15. Seawater Desalination Pump Market: Company Product Type Footprint

Table 16. Seawater Desalination Pump Market: Company Product Application Footprint

Table 17. Seawater Desalination Pump Mergers & Acquisitions Activity

Table 18. United States VS China Seawater Desalination Pump Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Seawater Desalination Pump Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Seawater Desalination Pump Companies, Headquarters (States, Country)

Table 21. United States Based Companies Seawater Desalination Pump Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Seawater Desalination Pump Revenue Market Share (2021-2026)

Table 23. China Based Seawater Desalination Pump Companies, Headquarters (Province, Country)

Table 24. China Based Companies Seawater Desalination Pump Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Seawater Desalination Pump Revenue Market Share (2021-2026)

Table 26. Rest of World Based Seawater Desalination Pump Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Seawater Desalination Pump Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Seawater Desalination Pump Revenue Market Share (2021-2026)

Table 29. World Seawater Desalination Pump Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Seawater Desalination Pump Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Seawater Desalination Pump Market Size by Type (2027-2032) & (USD Million)

Table 32. World Seawater Desalination Pump Market Size by Pressure Level Type, (USD Million), 2021 & 2025 & 2032

Table 33. World Seawater Desalination Pump Market Size Value by Pressure Level Type (2021-2026) & (USD Million)

Table 34. World Seawater Desalination Pump Market Size by Pressure Level Type (2027-2032) & (USD Million)

Table 35. World Seawater Desalination Pump Market Size by Material Type, (USD Million), 2021 & 2025 & 2032

Table 36. World Seawater Desalination Pump Market Size Value by Material Type (2021-2026) & (USD Million)

Table 37. World Seawater Desalination Pump Market Size by Material Type (2027-2032) & (USD Million)

Table 38. World Seawater Desalination Pump Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Seawater Desalination Pump Market Size by Application (2021-2026) & (USD Million)

Table 40. World Seawater Desalination Pump Market Size by Application (2027-2032) & (USD Million)

Table 41. Grundfos Basic Information, Manufacturing Base and Competitors

- Table 42. Grundfos Major Business
- Table 43. Grundfos Seawater Desalination Pump Product and Services
- Table 44. Grundfos Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 45. Grundfos Recent Developments/Updates
- Table 46. Grundfos Competitive Strengths & Weaknesses
- Table 47. Flowserve Basic Information, Manufacturing Base and Competitors
- Table 48. Flowserve Major Business
- Table 49. Flowserve Seawater Desalination Pump Product and Services
- Table 50. Flowserve Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 51. Flowserve Recent Developments/Updates
- Table 52. Flowserve Competitive Strengths & Weaknesses
- Table 53. Cat Pumps Basic Information, Manufacturing Base and Competitors
- Table 54. Cat Pumps Major Business
- Table 55. Cat Pumps Seawater Desalination Pump Product and Services
- Table 56. Cat Pumps Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 57. Cat Pumps Recent Developments/Updates
- Table 58. Cat Pumps Competitive Strengths & Weaknesses
- Table 59. Sulzer Basic Information, Manufacturing Base and Competitors
- Table 60. Sulzer Major Business
- Table 61. Sulzer Seawater Desalination Pump Product and Services
- Table 62. Sulzer Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 63. Sulzer Recent Developments/Updates
- Table 64. Sulzer Competitive Strengths & Weaknesses
- Table 65. Torishima Pump Basic Information, Manufacturing Base and Competitors
- Table 66. Torishima Pump Major Business
- Table 67. Torishima Pump Seawater Desalination Pump Product and Services
- Table 68. Torishima Pump Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 69. Torishima Pump Recent Developments/Updates
- Table 70. Torishima Pump Competitive Strengths & Weaknesses
- Table 71. KSB Group Basic Information, Manufacturing Base and Competitors
- Table 72. KSB Group Major Business
- Table 73. KSB Group Seawater Desalination Pump Product and Services
- Table 74. KSB Group Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

- Table 75. KSB Group Recent Developments/Updates
- Table 76. KSB Group Competitive Strengths & Weaknesses
- Table 77. EBARA Corporation Basic Information, Manufacturing Base and Competitors
- Table 78. EBARA Corporation Major Business
- Table 79. EBARA Corporation Seawater Desalination Pump Product and Services
- Table 80. EBARA Corporation Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 81. EBARA Corporation Recent Developments/Updates
- Table 82. EBARA Corporation Competitive Strengths & Weaknesses
- Table 83. DESMI Basic Information, Manufacturing Base and Competitors
- Table 84. DESMI Major Business
- Table 85. DESMI Seawater Desalination Pump Product and Services
- Table 86. DESMI Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 87. DESMI Recent Developments/Updates
- Table 88. DESMI Competitive Strengths & Weaknesses
- Table 89. D?chting Pumpen Basic Information, Manufacturing Base and Competitors
- Table 90. D?chting Pumpen Major Business
- Table 91. D?chting Pumpen Seawater Desalination Pump Product and Services
- Table 92. D?chting Pumpen Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 93. D?chting Pumpen Recent Developments/Updates
- Table 94. D?chting Pumpen Competitive Strengths & Weaknesses
- Table 95. Andritz AG Basic Information, Manufacturing Base and Competitors
- Table 96. Andritz AG Major Business
- Table 97. Andritz AG Seawater Desalination Pump Product and Services
- Table 98. Andritz AG Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 99. Andritz AG Recent Developments/Updates
- Table 100. Andritz AG Competitive Strengths & Weaknesses
- Table 101. Flowserve Basic Information, Manufacturing Base and Competitors
- Table 102. Flowserve Major Business
- Table 103. Flowserve Seawater Desalination Pump Product and Services
- Table 104. Flowserve Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 105. Flowserve Recent Developments/Updates
- Table 106. Flowserve Competitive Strengths & Weaknesses
- Table 107. Danfoss Basic Information, Manufacturing Base and Competitors
- Table 108. Danfoss Major Business

- Table 109. Danfoss Seawater Desalination Pump Product and Services
- Table 110. Danfoss Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 111. Danfoss Recent Developments/Updates
- Table 112. Danfoss Competitive Strengths & Weaknesses
- Table 113. FEDCO Basic Information, Manufacturing Base and Competitors
- Table 114. FEDCO Major Business
- Table 115. FEDCO Seawater Desalination Pump Product and Services
- Table 116. FEDCO Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 117. FEDCO Recent Developments/Updates
- Table 118. FEDCO Competitive Strengths & Weaknesses
- Table 119. Energy Recovery Basic Information, Manufacturing Base and Competitors
- Table 120. Energy Recovery Major Business
- Table 121. Energy Recovery Seawater Desalination Pump Product and Services
- Table 122. Energy Recovery Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 123. Energy Recovery Recent Developments/Updates
- Table 124. Energy Recovery Competitive Strengths & Weaknesses
- Table 125. PCM Group Basic Information, Manufacturing Base and Competitors
- Table 126. PCM Group Major Business
- Table 127. PCM Group Seawater Desalination Pump Product and Services
- Table 128. PCM Group Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 129. PCM Group Recent Developments/Updates
- Table 130. PCM Group Competitive Strengths & Weaknesses
- Table 131. ROVATTI Basic Information, Manufacturing Base and Competitors
- Table 132. ROVATTI Major Business
- Table 133. ROVATTI Seawater Desalination Pump Product and Services
- Table 134. ROVATTI Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 135. ROVATTI Recent Developments/Updates
- Table 136. ROVATTI Competitive Strengths & Weaknesses
- Table 137. Nanfang Pump Industry Co., Ltd Basic Information, Manufacturing Base and Competitors
- Table 138. Nanfang Pump Industry Co., Ltd Major Business
- Table 139. Nanfang Pump Industry Co., Ltd Seawater Desalination Pump Product and Services
- Table 140. Nanfang Pump Industry Co., Ltd Seawater Desalination Pump Revenue,

Gross Margin and Market Share (2021-2026) & (USD Million)

Table 141. Nanfang Pump Industry Co., Ltd Recent Developments/Updates

Table 142. Nanfang Pump Industry Co., Ltd Competitive Strengths & Weaknesses

Table 143. TESK Basic Information, Manufacturing Base and Competitors

Table 144. TESK Major Business

Table 145. TESK Seawater Desalination Pump Product and Services

Table 146. TESK Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 147. TESK Recent Developments/Updates

Table 148. TESK Competitive Strengths & Weaknesses

Table 149. ACME PUMPS Basic Information, Manufacturing Base and Competitors

Table 150. ACME PUMPS Major Business

Table 151. ACME PUMPS Seawater Desalination Pump Product and Services

Table 152. ACME PUMPS Seawater Desalination Pump Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 153. ACME PUMPS Recent Developments/Updates

Table 154. ACME PUMPS Competitive Strengths & Weaknesses

Table 155. Global Key Players of Seawater Desalination Pump Upstream (Raw Materials)

Table 156. Global Seawater Desalination Pump Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Seawater Desalination Pump Picture

Figure 2. World Seawater Desalination Pump Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Seawater Desalination Pump Total Revenue (2021-2032) & (USD Million)

Figure 4. World Seawater Desalination Pump Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Seawater Desalination Pump Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Seawater Desalination Pump Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Seawater Desalination Pump Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Seawater Desalination Pump Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Seawater Desalination Pump Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Seawater Desalination Pump Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Seawater Desalination Pump Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Seawater Desalination Pump Revenue (2021-2032) & (USD Million)

Figure 13. Seawater Desalination Pump Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Seawater Desalination Pump Consumption Value (2021-2032) & (USD Million)

Figure 16. World Seawater Desalination Pump Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Seawater Desalination Pump Consumption Value (2021-2032) & (USD Million)

Figure 18. China Seawater Desalination Pump Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Seawater Desalination Pump Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Seawater Desalination Pump Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Seawater Desalination Pump Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Seawater Desalination Pump Consumption Value (2021-2032) & (USD Million)

Figure 23. India Seawater Desalination Pump Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Seawater Desalination Pump by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Seawater Desalination Pump Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Seawater Desalination Pump Markets in 2025

Figure 27. United States VS China: Seawater Desalination Pump Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Seawater Desalination Pump Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Seawater Desalination Pump Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Seawater Desalination Pump Market Size Market Share by Type in 2025

Figure 31. High-pressure Pump

Figure 32. Booster Pump

Figure 33. Circulation Pump

Figure 34. Centrifugal Pump

Figure 35. Positive Displacement Pump

Figure 36. Others

Figure 37. World Seawater Desalination Pump Market Size Market Share by Type (2021-2032)

Figure 38. World Seawater Desalination Pump Market Size by Pressure Level Type, (USD Million), 2021 & 2025 & 2032

Figure 39. World Seawater Desalination Pump Market Size Market Share by Pressure Level Type in 2025

Figure 40. Low-Pressure Pump

Figure 41. Medium-Pressure Pump

Figure 42. High-Pressure Pump

Figure 43. World Seawater Desalination Pump Market Size Market Share by Pressure Level Type (2021-2032)

Figure 44. World Seawater Desalination Pump Market Size by Material Type, (USD Million), 2021 & 2025 & 2032

Figure 45. World Seawater Desalination Pump Market Size Market Share by Material Type in 2025

Figure 46. Duplex Stainless Steel Pump

Figure 47. Nickel Alloy Pumps

Figure 48. Titanium Pump

Figure 49. World Seawater Desalination Pump Market Size Market Share by Material Type (2021-2032)

Figure 50. World Seawater Desalination Pump Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 51. World Seawater Desalination Pump Market Size Market Share by Application in 2025

Figure 52. Municipal Water Supply

Figure 53. Industrial

Figure 54. Marine and Offshore

Figure 55. Others

Figure 56. World Seawater Desalination Pump Market Size Market Share by Application (2021-2032)

Figure 57. Seawater Desalination Pump Industrial Chain

Figure 58. Methodology

Figure 59. Research Process and Data Source

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