

Global Seamless Steel Pipes for Nuclear Power Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GBA9A5B9D55BEN.html>

Date: August 2026

Pages: 144

Price: US\$ 3,480.00 (Single User License)

ID: GBA9A5B9D55BEN

Abstracts

According to our (Global Info Research) latest study, the global Seamless Steel Pipes for Nuclear Power market size was valued at US\$ 1664 million in 2025 and is forecast to a readjusted size of US\$ 2466 million by 2032 with a CAGR of 5.8% during review period.

In 2025, global sales of seamless steel pipes for nuclear power applications reached 385,000 tons, with an average selling price of \$4,200 per ton. Global production capacity stood at approximately 452,000 tons, and the industry's overall gross profit margin was around 29%. These pipes are high-safety-grade seamless steel products specifically designed for the primary circuits and auxiliary systems of nuclear power plants; typically manufactured from high-purity, low-impurity alloy steel or stainless steel using hot rolling, cold drawing, and precision heat treatment, they offer exceptional resistance to radiation, high temperatures, high pressures, and stress corrosion cracking, alongside long-term operational stability. Primarily utilized for steam generator piping, coolant lines, pressure vessel connecting pipes, and auxiliary safety system piping within the nuclear island, they serve as critical foundational materials for the safe operation of nuclear power plants. The upstream sector involves raw materials such as high-purity ferritic steel, austenitic stainless steel, nickel-based alloys, and refined alloying elements; the midstream sector comprises an integrated manufacturing process involving smelting, piercing, rolling, heat treatment, and non-destructive testing; and the downstream sector encompasses nuclear power plant construction firms, nuclear island equipment manufacturers, and national energy engineering systems. Future development will focus on ultra-long-life material systems, upgrades to alloys resistant to extreme corrosion, and specialized piping for Small Modular Reactors (SMRs). Demand growth is primarily driven by the global restart and expansion of nuclear power,

life-extension retrofits for aging units, and the commercialization of SMRs, with business opportunities concentrated in the domestic substitution of high-end nuclear-grade materials and the development of next-generation nuclear safety material systems.

This report is a detailed and comprehensive analysis for global Seamless Steel Pipes for Nuclear Power market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Seamless Steel Pipes for Nuclear Power market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Seamless Steel Pipes for Nuclear Power market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Seamless Steel Pipes for Nuclear Power market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Seamless Steel Pipes for Nuclear Power market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Seamless Steel Pipes for Nuclear Power

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Seamless Steel Pipes for Nuclear Power market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alleima, Framatome, Nipponsteel, YINLONG, Sunny Steel, ZHONGXING, Walsin Lihwa, TSINGCO, LONGCHUAN, Vallourec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Seamless Steel Pipes for Nuclear Power market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hot-rolled Seamless Steel Pipes

Cold-drawn/Cold-rolled Precision Seamless Steel Pipes

Extruded Nuclear-grade Seamless Steel Pipes

Market segment by Specification

Specification: %oO%50mm

Specification: 50?150mm

Specification: >150mm

Market segment by Material

Austenitic Stainless Steel

Ferritic Alloy Steel

Nickel-based Alloy

Market segment by Application

Nuclear Island Primary Circuit Main System

Nuclear Power Auxiliary Systems

Others

Major players covered

Alleima

Framatome

Nipponsteel

YINLONG

Sunny Steel

ZHONGXING

Walsin Lihwa

TSINGCO

LONGCHUAN

Vallourec

Plymouth

Centravis

TMK Group

Jiuli Group

ZHONGSHENG

HENGFAN

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Seamless Steel Pipes for Nuclear Power product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Seamless Steel Pipes for Nuclear Power, with price, sales quantity, revenue, and global market share of Seamless Steel Pipes for Nuclear Power from 2021 to 2026.

Chapter 3, the Seamless Steel Pipes for Nuclear Power competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed

emphatically by landscape contrast.

Chapter 4, the Seamless Steel Pipes for Nuclear Power breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Seamless Steel Pipes for Nuclear Power market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Seamless Steel Pipes for Nuclear Power.

Chapter 14 and 15, to describe Seamless Steel Pipes for Nuclear Power sales channel, distributors, customers, research findings and conclusion.

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