

Global Seamless Knitted Underwear Machine Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GFBF18BFC85BEN.html>

Date: July 2026

Pages: 127

Price: US\$ 4,480.00 (Single User License)

ID: GFBF18BFC85BEN

Abstracts

The global Seamless Knitted Underwear Machine market size is expected to reach \$ 2362 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

A Seamless Knitted Underwear Machine is an advanced textile manufacturing equipment that uses circular knitting or warp knitting technology to produce underwear garments without side seams by integrating yarn feeding, pattern programming, and fabric forming in a single continuous process, enabling high-efficiency production of elastic, comfortable, and body-contouring seamless intimate apparel.

Seamless knitted underwear machine industry chain consists of upstream suppliers of precision mechanical components, electronic control systems, servo motors, sensors, CNC modules, steel frames, and software programming systems, midstream manufacturers engaged in machine design, assembly, calibration, testing, and system integration, and downstream users including underwear manufacturers, textile mills, OEM and ODM garment factories, sportswear brands, and fast fashion companies, serving global apparel production industries, with demand driven by automation upgrades, labor cost reduction, seamless underwear market expansion, and increasing adoption of smart textile manufacturing technologies across Asia, Europe, and North America apparel production ecosystems worldwide.

Seamless knitted underwear machine projects under construction and planned include expansion of high-speed intelligent knitting machine factories in China, Germany, Italy, and Japan, development of AI-powered adaptive knitting systems with real-time defect correction, investment in energy-efficient servo motor-driven machinery, establishment of smart textile machinery manufacturing hubs in Southeast Asia, introduction of ultra-

high gauge seamless knitting machines for microfabric production, and R&D initiatives focused on automation, predictive maintenance, and IoT-enabled production optimization, while companies also enhance global distribution networks, OEM partnerships, and digitalized textile manufacturing ecosystems to support growing demand for seamless apparel production worldwide.

Global Market Sales Volume: 18,500 Units, Average Global Market Price: \$92,000 Per Unit, Market Average Gross Profit Margin: 38%.

The seamless knitted underwear machine market is experiencing steady growth driven by rising global demand for seamless intimate apparel and athleisure products. Apparel manufacturers are increasingly adopting automated knitting systems to improve efficiency and reduce labor costs. Technological advancements in circular knitting and computerized design systems have significantly enhanced production precision and flexibility. Demand is strongly supported by fast fashion brands requiring rapid product turnover and customization capabilities. The shift toward seamless underwear and sportswear is a major growth driver for machinery adoption. Asia Pacific dominates manufacturing demand due to large-scale textile production in China, Vietnam, and India. Europe leads in high-end machine innovation and engineering precision. North America focuses on automation and smart factory integration. The market is increasingly influenced by Industry 4.0 technologies including IoT and AI-based monitoring systems. Competitive pressure is driving continuous upgrades in machine speed, precision, and energy efficiency.

Asia Pacific is the largest market for seamless knitting machines, led by China as both a manufacturing hub and end-user base. Vietnam, Bangladesh, and India are rapidly increasing adoption due to expansion of garment manufacturing capacity. Europe, particularly Italy and Germany, leads in high-end machine design and engineering innovation. North America shows steady demand driven by automation in textile production and reshoring trends. Latin America is an emerging market with growing textile investment. The Middle East and Africa show limited but gradually increasing adoption due to textile industry development. Regional differences are significant, with Asia focusing on cost-efficient high-volume production and Europe emphasizing precision and advanced engineering solutions.

The market is shifting toward fully automated, AI-integrated seamless knitting machines with predictive maintenance capabilities. IoT-enabled production monitoring and real-time defect detection are becoming standard. Demand for ultra-high gauge machines capable of producing finer and more complex fabrics is increasing. Energy-efficient and low-noise machine designs are gaining importance. Digital twin and smart factory

integration are emerging trends in advanced manufacturing facilities. Modular machine designs allowing flexible production configurations are increasingly popular. Customization capabilities for different garment types are expanding. Sustainability-focused manufacturing with reduced waste and energy consumption is becoming a key industry focus.

The market is moderately consolidated with a few leading global machinery manufacturers dominating high-end segments, particularly in Europe and Japan. Chinese manufacturers are rapidly expanding in mid-range and cost-efficient machine segments. Competition is driven by technological innovation, machine speed, precision, durability, and software integration capabilities. After-sales service and technical support are critical competitive factors. Intellectual property and proprietary knitting technologies play a key role in differentiation. OEM partnerships with textile manufacturers are common. Rapid innovation cycles require continuous R&D investment. Market entry barriers remain high due to capital intensity and technical complexity.

This report studies the global Seamless Knitted Underwear Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Seamless Knitted Underwear Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Seamless Knitted Underwear Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Seamless Knitted Underwear Machine total production and demand, 2021-2032, (Units)

Global Seamless Knitted Underwear Machine total production value, 2021-2032, (USD Million)

Global Seamless Knitted Underwear Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Seamless Knitted Underwear Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Seamless Knitted Underwear Machine domestic production, consumption, key domestic manufacturers and share

Global Seamless Knitted Underwear Machine production by manufacturer, production,

price, value and market share 2021-2026, (USD Million) & (Units)

Global Seamless Knitted Underwear Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Seamless Knitted Underwear Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Seamless Knitted Underwear Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Santoni, SHIMA SEIKI, NINGBO CIXING CO.. LTD, Mayer & Cie, Terrot, Rifa Textile Machinery, WELLKNIT, Leadsfon, Orizio, Pai Lung, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Seamless Knitted Underwear Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Seamless Knitted Underwear Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Seamless Knitted Underwear Machine Market, Segmentation by Type:

Circular Seamless Knitting Machine

Warp Knitting Seamless Machine

Others

Global Seamless Knitted Underwear Machine Market, Segmentation by Needle System:

Single Jersey Seamless Machine

Double Jersey Seamless Machine

Multi Gauge Seamless Machine

Global Seamless Knitted Underwear Machine Market, Segmentation by Automation Level:

Semi Automatic Seamless Knitting Machine

Fully Automatic Seamless Knitting Machine

Global Seamless Knitted Underwear Machine Market, Segmentation by Application:

Bras

Panties

Briefs

Others

Companies Profiled:

Santoni

SHIMA SEIKI

NINGBO CIXING CO.. LTD

Mayer & Cie

Terrot

Rifa Textile Machinery

WELLKNIT

Leadsfon

Orizio

Pai Lung

Fukuhara

Key Questions Answered:

1. How big is the global Seamless Knitted Underwear Machine market?
2. What is the demand of the global Seamless Knitted Underwear Machine market?
3. What is the year over year growth of the global Seamless Knitted Underwear Machine market?
4. What is the production and production value of the global Seamless Knitted Underwear Machine market?
5. Who are the key producers in the global Seamless Knitted Underwear Machine market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Seamless Knitted Underwear Machine Introduction
- 1.2 World Seamless Knitted Underwear Machine Supply & Forecast
 - 1.2.1 World Seamless Knitted Underwear Machine Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Seamless Knitted Underwear Machine Production (2021-2032)
 - 1.2.3 World Seamless Knitted Underwear Machine Pricing Trends (2021-2032)
- 1.3 World Seamless Knitted Underwear Machine Production by Region (Based on Production Site)
 - 1.3.1 World Seamless Knitted Underwear Machine Production Value by Region (2021-2032)
 - 1.3.2 World Seamless Knitted Underwear Machine Production by Region (2021-2032)
 - 1.3.3 World Seamless Knitted Underwear Machine Average Price by Region (2021-2032)
 - 1.3.4 North America Seamless Knitted Underwear Machine Production (2021-2032)
 - 1.3.5 Europe Seamless Knitted Underwear Machine Production (2021-2032)
 - 1.3.6 China Seamless Knitted Underwear Machine Production (2021-2032)
 - 1.3.7 Japan Seamless Knitted Underwear Machine Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Seamless Knitted Underwear Machine Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Seamless Knitted Underwear Machine Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Seamless Knitted Underwear Machine Demand (2021-2032)
- 2.2 World Seamless Knitted Underwear Machine Consumption by Region
 - 2.2.1 World Seamless Knitted Underwear Machine Consumption by Region (2021-2026)
 - 2.2.2 World Seamless Knitted Underwear Machine Consumption Forecast by Region (2027-2032)
- 2.3 United States Seamless Knitted Underwear Machine Consumption (2021-2032)
- 2.4 China Seamless Knitted Underwear Machine Consumption (2021-2032)
- 2.5 Europe Seamless Knitted Underwear Machine Consumption (2021-2032)
- 2.6 Japan Seamless Knitted Underwear Machine Consumption (2021-2032)
- 2.7 South Korea Seamless Knitted Underwear Machine Consumption (2021-2032)

2.8 ASEAN Seamless Knitted Underwear Machine Consumption (2021-2032)

2.9 India Seamless Knitted Underwear Machine Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Seamless Knitted Underwear Machine Production Value by Manufacturer (2021-2026)

3.2 World Seamless Knitted Underwear Machine Production by Manufacturer (2021-2026)

3.3 World Seamless Knitted Underwear Machine Average Price by Manufacturer (2021-2026)

3.4 Seamless Knitted Underwear Machine Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Seamless Knitted Underwear Machine Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Seamless Knitted Underwear Machine in 2025

3.5.3 Global Concentration Ratios (CR8) for Seamless Knitted Underwear Machine in 2025

3.6 Seamless Knitted Underwear Machine Market: Overall Company Footprint Analysis

3.6.1 Seamless Knitted Underwear Machine Market: Region Footprint

3.6.2 Seamless Knitted Underwear Machine Market: Company Product Type Footprint

3.6.3 Seamless Knitted Underwear Machine Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Seamless Knitted Underwear Machine Production Value Comparison

4.1.1 United States VS China: Seamless Knitted Underwear Machine Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Seamless Knitted Underwear Machine Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Seamless Knitted Underwear Machine Production Comparison

4.2.1 United States VS China: Seamless Knitted Underwear Machine Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Seamless Knitted Underwear Machine Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Seamless Knitted Underwear Machine Consumption Comparison

4.3.1 United States VS China: Seamless Knitted Underwear Machine Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Seamless Knitted Underwear Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Seamless Knitted Underwear Machine Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Seamless Knitted Underwear Machine Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Seamless Knitted Underwear Machine Production Value (2021-2026)

4.4.3 United States Based Manufacturers Seamless Knitted Underwear Machine Production (2021-2026)

4.5 China Based Seamless Knitted Underwear Machine Manufacturers and Market Share

4.5.1 China Based Seamless Knitted Underwear Machine Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Seamless Knitted Underwear Machine Production Value (2021-2026)

4.5.3 China Based Manufacturers Seamless Knitted Underwear Machine Production (2021-2026)

4.6 Rest of World Based Seamless Knitted Underwear Machine Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Seamless Knitted Underwear Machine Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Seamless Knitted Underwear Machine Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Seamless Knitted Underwear Machine Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Seamless Knitted Underwear Machine Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Circular Seamless Knitting Machine

5.2.2 Warp Knitting Seamless Machine

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Seamless Knitted Underwear Machine Production by Type (2021-2032)

5.3.2 World Seamless Knitted Underwear Machine Production Value by Type (2021-2032)

5.3.3 World Seamless Knitted Underwear Machine Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY NEEDLE SYSTEM

6.1 World Seamless Knitted Underwear Machine Market Size Overview by Needle System: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Needle System

6.2.1 Single Jersey Seamless Machine

6.2.2 Double Jersey Seamless Machine

6.2.3 Multi Gauge Seamless Machine

6.3 Market Segment by Needle System

6.3.1 World Seamless Knitted Underwear Machine Production by Needle System (2021-2032)

6.3.2 World Seamless Knitted Underwear Machine Production Value by Needle System (2021-2032)

6.3.3 World Seamless Knitted Underwear Machine Average Price by Needle System (2021-2032)

7 MARKET ANALYSIS BY AUTOMATION LEVEL

7.1 World Seamless Knitted Underwear Machine Market Size Overview by Automation Level: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Automation Level

7.2.1 Semi Automatic Seamless Knitting Machine

7.2.2 Fully Automatic Seamless Knitting Machine

7.3 Market Segment by Automation Level

7.3.1 World Seamless Knitted Underwear Machine Production by Automation Level (2021-2032)

7.3.2 World Seamless Knitted Underwear Machine Production Value by Automation Level (2021-2032)

7.3.3 World Seamless Knitted Underwear Machine Average Price by Automation Level (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Seamless Knitted Underwear Machine Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Bras

8.2.2 Panties

8.2.3 Briefs

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Seamless Knitted Underwear Machine Production by Application (2021-2032)

8.3.2 World Seamless Knitted Underwear Machine Production Value by Application (2021-2032)

8.3.3 World Seamless Knitted Underwear Machine Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Santoni

9.1.1 Santoni Details

9.1.2 Santoni Major Business

9.1.3 Santoni Seamless Knitted Underwear Machine Product and Services

9.1.4 Santoni Seamless Knitted Underwear Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Santoni Recent Developments/Updates

9.1.6 Santoni Competitive Strengths & Weaknesses

9.2 SHIMA SEIKI

9.2.1 SHIMA SEIKI Details

9.2.2 SHIMA SEIKI Major Business

9.2.3 SHIMA SEIKI Seamless Knitted Underwear Machine Product and Services

9.2.4 SHIMA SEIKI Seamless Knitted Underwear Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 SHIMA SEIKI Recent Developments/Updates

9.2.6 SHIMA SEIKI Competitive Strengths & Weaknesses

9.3 NINGBO CIXING CO.. LTD

9.3.1 NINGBO CIXING CO.. LTD Details

9.3.2 NINGBO CIXING CO.. LTD Major Business

9.3.3 NINGBO CIXING CO.. LTD Seamless Knitted Underwear Machine Product and Services

9.3.4 NINGBO CIXING CO.. LTD Seamless Knitted Underwear Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 NINGBO CIXING CO.. LTD Recent Developments/Updates

9.3.6 NINGBO CIXING CO.. LTD Competitive Strengths & Weaknesses

9.4 Mayer & Cie

9.4.1 Mayer & Cie Details

9.4.2 Mayer & Cie Major Business

9.4.3 Mayer & Cie Seamless Knitted Underwear Machine Product and Services

9.4.4 Mayer & Cie Seamless Knitted Underwear Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Mayer & Cie Recent Developments/Updates

9.4.6 Mayer & Cie Competitive Strengths & Weaknesses

9.5 Terrot

9.5.1 Terrot Details

9.5.2 Terrot Major Business

9.5.3 Terrot Seamless Knitted Underwear Machine Product and Services

9.5.4 Terrot Seamless Knitted Underwear Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Terrot Recent Developments/Updates

9.5.6 Terrot Competitive Strengths & Weaknesses

9.6 Rifa Textile Machinery

9.6.1 Rifa Textile Machinery Details

9.6.2 Rifa Textile Machinery Major Business

9.6.3 Rifa Textile Machinery Seamless Knitted Underwear Machine Product and Services

9.6.4 Rifa Textile Machinery Seamless Knitted Underwear Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Rifa Textile Machinery Recent Developments/Updates

9.6.6 Rifa Textile Machinery Competitive Strengths & Weaknesses

9.7 WELLKNIT

9.7.1 WELLKNIT Details

9.7.2 WELLKNIT Major Business

9.7.3 WELLKNIT Seamless Knitted Underwear Machine Product and Services

9.7.4 WELLKNIT Seamless Knitted Underwear Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 WELLKNIT Recent Developments/Updates

9.7.6 WELLKNIT Competitive Strengths & Weaknesses

9.8 Leadsfon

9.8.1 Leadsfon Details

9.8.2 Leadsfon Major Business

9.8.3 Leadsfon Seamless Knitted Underwear Machine Product and Services

9.8.4 Leadsfon Seamless Knitted Underwear Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Leadsfon Recent Developments/Updates

9.8.6 Leadsfon Competitive Strengths & Weaknesses

9.9 Orizio

9.9.1 Orizio Details

9.9.2 Orizio Major Business

9.9.3 Orizio Seamless Knitted Underwear Machine Product and Services

9.9.4 Orizio Seamless Knitted Underwear Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Orizio Recent Developments/Updates

9.9.6 Orizio Competitive Strengths & Weaknesses

9.10 Pai Lung

9.10.1 Pai Lung Details

9.10.2 Pai Lung Major Business

9.10.3 Pai Lung Seamless Knitted Underwear Machine Product and Services

9.10.4 Pai Lung Seamless Knitted Underwear Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Pai Lung Recent Developments/Updates

9.10.6 Pai Lung Competitive Strengths & Weaknesses

9.11 Fukuhara

9.11.1 Fukuhara Details

9.11.2 Fukuhara Major Business

9.11.3 Fukuhara Seamless Knitted Underwear Machine Product and Services

9.11.4 Fukuhara Seamless Knitted Underwear Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Fukuhara Recent Developments/Updates

9.11.6 Fukuhara Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Seamless Knitted Underwear Machine Industry Chain
- 10.2 Seamless Knitted Underwear Machine Upstream Analysis
 - 10.2.1 Seamless Knitted Underwear Machine Core Raw Materials
 - 10.2.2 Main Manufacturers of Seamless Knitted Underwear Machine Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Seamless Knitted Underwear Machine Production Mode
- 10.6 Seamless Knitted Underwear Machine Procurement Model
- 10.7 Seamless Knitted Underwear Machine Industry Sales Model and Sales Channels
 - 10.7.1 Seamless Knitted Underwear Machine Sales Model
 - 10.7.2 Seamless Knitted Underwear Machine Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Seamless Knitted Underwear Machine Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Seamless Knitted Underwear Machine Production Value by Region (2021-2026) & (USD Million)

Table 3. World Seamless Knitted Underwear Machine Production Value by Region (2027-2032) & (USD Million)

Table 4. World Seamless Knitted Underwear Machine Production Value Market Share by Region (2021-2026)

Table 5. World Seamless Knitted Underwear Machine Production Value Market Share by Region (2027-2032)

Table 6. World Seamless Knitted Underwear Machine Production by Region (2021-2026) & (Units)

Table 7. World Seamless Knitted Underwear Machine Production by Region (2027-2032) & (Units)

Table 8. World Seamless Knitted Underwear Machine Production Market Share by Region (2021-2026)

Table 9. World Seamless Knitted Underwear Machine Production Market Share by Region (2027-2032)

Table 10. World Seamless Knitted Underwear Machine Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Seamless Knitted Underwear Machine Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Seamless Knitted Underwear Machine Major Market Trends

Table 13. World Seamless Knitted Underwear Machine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Seamless Knitted Underwear Machine Consumption by Region (2021-2026) & (Units)

Table 15. World Seamless Knitted Underwear Machine Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Seamless Knitted Underwear Machine Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Seamless Knitted Underwear Machine Producers in 2025

Table 18. World Seamless Knitted Underwear Machine Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Seamless Knitted Underwear Machine Producers in 2025

Table 20. World Seamless Knitted Underwear Machine Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Seamless Knitted Underwear Machine Company Evaluation Quadrant

Table 22. World Seamless Knitted Underwear Machine Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Seamless Knitted Underwear Machine Production Site of Key Manufacturer

Table 24. Seamless Knitted Underwear Machine Market: Company Product Type Footprint

Table 25. Seamless Knitted Underwear Machine Market: Company Product Application Footprint

Table 26. Seamless Knitted Underwear Machine Competitive Factors

Table 27. Seamless Knitted Underwear Machine New Entrant and Capacity Expansion Plans

Table 28. Seamless Knitted Underwear Machine Mergers & Acquisitions Activity

Table 29. United States VS China Seamless Knitted Underwear Machine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Seamless Knitted Underwear Machine Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Seamless Knitted Underwear Machine Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Seamless Knitted Underwear Machine Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Seamless Knitted Underwear Machine Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Seamless Knitted Underwear Machine Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Seamless Knitted Underwear Machine Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Seamless Knitted Underwear Machine Production Market Share (2021-2026)

Table 37. China Based Seamless Knitted Underwear Machine Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Seamless Knitted Underwear Machine Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Seamless Knitted Underwear Machine Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Seamless Knitted Underwear Machine Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Seamless Knitted Underwear Machine Production Market Share (2021-2026)

Table 42. Rest of World Based Seamless Knitted Underwear Machine Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Seamless Knitted Underwear Machine Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Seamless Knitted Underwear Machine Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Seamless Knitted Underwear Machine Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Seamless Knitted Underwear Machine Production Market Share (2021-2026)

Table 47. World Seamless Knitted Underwear Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Seamless Knitted Underwear Machine Production by Type (2021-2026) & (Units)

Table 49. World Seamless Knitted Underwear Machine Production by Type (2027-2032) & (Units)

Table 50. World Seamless Knitted Underwear Machine Production Value by Type (2021-2026) & (USD Million)

Table 51. World Seamless Knitted Underwear Machine Production Value by Type (2027-2032) & (USD Million)

Table 52. World Seamless Knitted Underwear Machine Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Seamless Knitted Underwear Machine Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Seamless Knitted Underwear Machine Production Value by Needle System, (USD Million), 2021 & 2025 & 2032

Table 55. World Seamless Knitted Underwear Machine Production by Needle System (2021-2026) & (Units)

Table 56. World Seamless Knitted Underwear Machine Production by Needle System (2027-2032) & (Units)

Table 57. World Seamless Knitted Underwear Machine Production Value by Needle System (2021-2026) & (USD Million)

Table 58. World Seamless Knitted Underwear Machine Production Value by Needle System (2027-2032) & (USD Million)

Table 59. World Seamless Knitted Underwear Machine Average Price by Needle

System (2021-2026) & (K US\$/Unit)

Table 60. World Seamless Knitted Underwear Machine Average Price by Needle System (2027-2032) & (K US\$/Unit)

Table 61. World Seamless Knitted Underwear Machine Production Value by Automation Level, (USD Million), 2021 & 2025 & 2032

Table 62. World Seamless Knitted Underwear Machine Production by Automation Level (2021-2026) & (Units)

Table 63. World Seamless Knitted Underwear Machine Production by Automation Level (2027-2032) & (Units)

Table 64. World Seamless Knitted Underwear Machine Production Value by Automation Level (2021-2026) & (USD Million)

Table 65. World Seamless Knitted Underwear Machine Production Value by Automation Level (2027-2032) & (USD Million)

Table 66. World Seamless Knitted Underwear Machine Average Price by Automation Level (2021-2026) & (K US\$/Unit)

Table 67. World Seamless Knitted Underwear Machine Average Price by Automation Level (2027-2032) & (K US\$/Unit)

Table 68. World Seamless Knitted Underwear Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Seamless Knitted Underwear Machine Production by Application (2021-2026) & (Units)

Table 70. World Seamless Knitted Underwear Machine Production by Application (2027-2032) & (Units)

Table 71. World Seamless Knitted Underwear Machine Production Value by Application (2021-2026) & (USD Million)

Table 72. World Seamless Knitted Underwear Machine Production Value by Application (2027-2032) & (USD Million)

Table 73. World Seamless Knitted Underwear Machine Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Seamless Knitted Underwear Machine Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Santoni Basic Information, Manufacturing Base and Competitors

Table 76. Santoni Major Business

Table 77. Santoni Seamless Knitted Underwear Machine Product and Services

Table 78. Santoni Seamless Knitted Underwear Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Santoni Recent Developments/Updates

Table 80. Santoni Competitive Strengths & Weaknesses

Table 81. SHIMA SEIKI Basic Information, Manufacturing Base and Competitors
Table 82. SHIMA SEIKI Major Business
Table 83. SHIMA SEIKI Seamless Knitted Underwear Machine Product and Services
Table 84. SHIMA SEIKI Seamless Knitted Underwear Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. SHIMA SEIKI Recent Developments/Updates
Table 86. SHIMA SEIKI Competitive Strengths & Weaknesses
Table 87. NINGBO CIXING CO.. LTD Basic Information, Manufacturing Base and Competitors
Table 88. NINGBO CIXING CO.. LTD Major Business
Table 89. NINGBO CIXING CO.. LTD Seamless Knitted Underwear Machine Product and Services
Table 90. NINGBO CIXING CO.. LTD Seamless Knitted Underwear Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. NINGBO CIXING CO.. LTD Recent Developments/Updates
Table 92. NINGBO CIXING CO.. LTD Competitive Strengths & Weaknesses
Table 93. Mayer & Cie Basic Information, Manufacturing Base and Competitors
Table 94. Mayer & Cie Major Business
Table 95. Mayer & Cie Seamless Knitted Underwear Machine Product and Services
Table 96. Mayer & Cie Seamless Knitted Underwear Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Mayer & Cie Recent Developments/Updates
Table 98. Mayer & Cie Competitive Strengths & Weaknesses
Table 99. Terrot Basic Information, Manufacturing Base and Competitors
Table 100. Terrot Major Business
Table 101. Terrot Seamless Knitted Underwear Machine Product and Services
Table 102. Terrot Seamless Knitted Underwear Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Terrot Recent Developments/Updates
Table 104. Terrot Competitive Strengths & Weaknesses
Table 105. Rifa?Textile Machinery Basic Information, Manufacturing Base and Competitors
Table 106. Rifa?Textile Machinery Major Business
Table 107. Rifa?Textile Machinery Seamless Knitted Underwear Machine Product and Services

Table 108. Rifa?Textile Machinery Seamless Knitted Underwear Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Rifa?Textile Machinery Recent Developments/Updates

Table 110. Rifa?Textile Machinery Competitive Strengths & Weaknesses

Table 111. WELLKNIT Basic Information, Manufacturing Base and Competitors

Table 112. WELLKNIT Major Business

Table 113. WELLKNIT Seamless Knitted Underwear Machine Product and Services

Table 114. WELLKNIT Seamless Knitted Underwear Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. WELLKNIT Recent Developments/Updates

Table 116. WELLKNIT Competitive Strengths & Weaknesses

Table 117. Leadsfon Basic Information, Manufacturing Base and Competitors

Table 118. Leadsfon Major Business

Table 119. Leadsfon Seamless Knitted Underwear Machine Product and Services

Table 120. Leadsfon Seamless Knitted Underwear Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Leadsfon Recent Developments/Updates

Table 122. Leadsfon Competitive Strengths & Weaknesses

Table 123. Orizio Basic Information, Manufacturing Base and Competitors

Table 124. Orizio Major Business

Table 125. Orizio Seamless Knitted Underwear Machine Product and Services

Table 126. Orizio Seamless Knitted Underwear Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Orizio Recent Developments/Updates

Table 128. Orizio Competitive Strengths & Weaknesses

Table 129. Pai Lung Basic Information, Manufacturing Base and Competitors

Table 130. Pai Lung Major Business

Table 131. Pai Lung Seamless Knitted Underwear Machine Product and Services

Table 132. Pai Lung Seamless Knitted Underwear Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Pai Lung Recent Developments/Updates

Table 134. Pai Lung Competitive Strengths & Weaknesses

Table 135. Fukuhara Basic Information, Manufacturing Base and Competitors

Table 136. Fukuhara Major Business

Table 137. Fukuhara Seamless Knitted Underwear Machine Product and Services

Table 138. Fukuhara Seamless Knitted Underwear Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Fukuhara Recent Developments/Updates

Table 140. Fukuhara Competitive Strengths & Weaknesses

Table 141. Global Key Players of Seamless Knitted Underwear Machine Upstream (Raw Materials)

Table 142. Global Seamless Knitted Underwear Machine Typical Customers

Table 143. Seamless Knitted Underwear Machine Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Seamless Knitted Underwear Machine Picture

Figure 2. World Seamless Knitted Underwear Machine Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Seamless Knitted Underwear Machine Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Seamless Knitted Underwear Machine Production (2021-2032) & (Units)

Figure 5. World Seamless Knitted Underwear Machine Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Seamless Knitted Underwear Machine Production Value Market Share by Region (2021-2032)

Figure 7. World Seamless Knitted Underwear Machine Production Market Share by Region (2021-2032)

Figure 8. North America Seamless Knitted Underwear Machine Production (2021-2032) & (Units)

Figure 9. Europe Seamless Knitted Underwear Machine Production (2021-2032) & (Units)

Figure 10. China Seamless Knitted Underwear Machine Production (2021-2032) & (Units)

Figure 11. Japan Seamless Knitted Underwear Machine Production (2021-2032) & (Units)

Figure 12. Seamless Knitted Underwear Machine Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Seamless Knitted Underwear Machine Consumption (2021-2032) & (Units)

Figure 15. World Seamless Knitted Underwear Machine Consumption Market Share by Region (2021-2032)

Figure 16. United States Seamless Knitted Underwear Machine Consumption (2021-2032) & (Units)

Figure 17. China Seamless Knitted Underwear Machine Consumption (2021-2032) & (Units)

Figure 18. Europe Seamless Knitted Underwear Machine Consumption (2021-2032) & (Units)

Figure 19. Japan Seamless Knitted Underwear Machine Consumption (2021-2032) & (Units)

- Figure 20. South Korea Seamless Knitted Underwear Machine Consumption (2021-2032) & (Units)
- Figure 21. ASEAN Seamless Knitted Underwear Machine Consumption (2021-2032) & (Units)
- Figure 22. India Seamless Knitted Underwear Machine Consumption (2021-2032) & (Units)
- Figure 23. Producer Shipments of Seamless Knitted Underwear Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Seamless Knitted Underwear Machine Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Seamless Knitted Underwear Machine Markets in 2025
- Figure 26. United States VS China: Seamless Knitted Underwear Machine Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 27. United States VS China: Seamless Knitted Underwear Machine Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Seamless Knitted Underwear Machine Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States Based Manufacturers Seamless Knitted Underwear Machine Production Market Share 2025
- Figure 30. China Based Manufacturers Seamless Knitted Underwear Machine Production Market Share 2025
- Figure 31. Rest of World Based Manufacturers Seamless Knitted Underwear Machine Production Market Share 2025
- Figure 32. World Seamless Knitted Underwear Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 33. World Seamless Knitted Underwear Machine Production Value Market Share by Type in 2025
- Figure 34. Circular Seamless Knitting Machine
- Figure 35. Warp Knitting Seamless Machine
- Figure 36. Others
- Figure 37. World Seamless Knitted Underwear Machine Production Market Share by Type (2021-2032)
- Figure 38. World Seamless Knitted Underwear Machine Production Value Market Share by Type (2021-2032)
- Figure 39. World Seamless Knitted Underwear Machine Average Price by Type (2021-2032) & (K US\$/Unit)
- Figure 40. World Seamless Knitted Underwear Machine Production Value by Needle System, (USD Million), 2021 & 2025 & 2032

Figure 41. World Seamless Knitted Underwear Machine Production Value Market Share by Needle System in 2025

Figure 42. Single Jersey Seamless Machine

Figure 43. Double Jersey Seamless Machine

Figure 44. Multi Gauge Seamless Machine

Figure 45. World Seamless Knitted Underwear Machine Production Market Share by Needle System (2021-2032)

Figure 46. World Seamless Knitted Underwear Machine Production Value Market Share by Needle System (2021-2032)

Figure 47. World Seamless Knitted Underwear Machine Average Price by Needle System (2021-2032) & (K US\$/Unit)

Figure 48. World Seamless Knitted Underwear Machine Production Value by Automation Level, (USD Million), 2021 & 2025 & 2032

Figure 49. World Seamless Knitted Underwear Machine Production Value Market Share by Automation Level in 2025

Figure 50. Semi Automatic Seamless Knitting Machine

Figure 51. Fully Automatic Seamless Knitting Machine

Figure 52. World Seamless Knitted Underwear Machine Production Market Share by Automation Level (2021-2032)

Figure 53. World Seamless Knitted Underwear Machine Production Value Market Share by Automation Level (2021-2032)

Figure 54. World Seamless Knitted Underwear Machine Average Price by Automation Level (2021-2032) & (K US\$/Unit)

Figure 55. World Seamless Knitted Underwear Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Seamless Knitted Underwear Machine Production Value Market Share by Application in 2025

Figure 57. Bras

Figure 58. Panties

Figure 59. Briefs

Figure 60. Others

Figure 61. World Seamless Knitted Underwear Machine Production Market Share by Application (2021-2032)

Figure 62. World Seamless Knitted Underwear Machine Production Value Market Share by Application (2021-2032)

Figure 63. World Seamless Knitted Underwear Machine Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 64. Seamless Knitted Underwear Machine Industry Chain

Figure 65. Seamless Knitted Underwear Machine Procurement Model

Figure 66. Seamless Knitted Underwear Machine Sales Model

Figure 67. Seamless Knitted Underwear Machine Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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