

# Global Sealed Radioactive Source Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G1DC08988C95EN.html>

Date: January 2026

Pages: 94

Price: US\$ 4,480.00 (Single User License)

ID: G1DC08988C95EN

## Abstracts

The global Sealed Radioactive Source market size is expected to reach \$ 1524 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

A Sealed Radioactive Source is defined as radioactive material that is permanently sealed in a capsule or closely bonded in a solid form. The primary design objective of a sealed source is to prevent the leakage or dispersal of radioactive substances under normal conditions of use and during foreseeable accidents, while still allowing the ionizing radiation (such as gamma, X-rays, or neutrons) to pass through the capsule for its intended application.

The encapsulation is typically made of high-strength, corrosion-resistant materials like stainless steel, titanium, or platinum. According to International Atomic Energy Agency (IAEA) standards, these sources must undergo rigorous testing including impact, vibration, puncture, and heat resistance to ensure 'Special Form' certification. This containment is crucial because, unlike unsealed sources used in nuclear medicine (radiopharmaceuticals), a sealed source is intended to remain physically intact throughout its entire working life and subsequent disposal.

Sealed radioactive sources are radioactive materials encapsulated in secure metal housings that allow controlled emission of ionizing radiation while preventing leakage of the radioactive substance. These sources are foundational components in a wide range of industrial, medical, scientific, and safety applications. Common isotopes used include cobalt-60, iridium-192, cesium-137, and strontium-90, each selected for specific characteristics such as energy spectrum, half-life, and application suitability. Sealed sources play an indispensable role in industrial inspection, cancer treatment, materials analysis, and other fields, and their market reflects both traditional and emerging uses in the global economy.

In the industrial sector, sealed sources are key to non-destructive testing (NDT) and

process measurement. Gamma radiography sources like iridium-192 and cobalt-60 power industrial gamma cameras capable of penetrating thick metal structures to inspect welds, pipelines, and pressure vessels. Radiation-based density, thickness, and level gauges are widely employed in manufacturing and chemical processing, enabling real-time process control and enhancing safety and product quality. As investment in infrastructure projects, energy systems, and manufacturing automation continues in regions such as Asia-Pacific and North America, demand for these industrial applications remains robust.

In healthcare, sealed sources are fundamental to radiation therapy and diagnostic procedures. Cobalt-60 has been historically used in external beam radiation therapy, particularly in regions where access to linear accelerators is limited. Isotopes such as iridium-192, ruthenium-106, and others are used in brachytherapy, delivering targeted radiation doses for cancers of the cervix, prostate, and other organs. The global rise in cancer incidence, aging populations, and the expansion of oncology services in emerging markets are key drivers of growth in the medical sealed source segment. According to industry forecasts, the medical radioactive source market is projected to grow steadily over the next decade, especially in therapeutic and imaging applications. However, the sealed radioactive source market is heavily shaped by stringent regulatory frameworks. International standards from the International Atomic Energy Agency (IAEA) and national regulations govern the lifecycle of sealed sources, including manufacturing controls, transportation safety, security measures, usage licensing, routine leak testing, and end-of-life disposal. These regulatory requirements enhance safety and environmental protection, but also raise barriers to market entry and increase compliance costs. Some jurisdictions have introduced real-time monitoring and GPS tracking for high-risk sources, while exempting very low-activity industrial sources from licensing, significantly affecting how suppliers and users manage regulatory burdens. The market also faces competition from alternative and radiation-free technologies. In industrial measurement, non-radioactive X-ray and laser-based gauges offer precise thickness or density measurements without the regulatory constraints associated with radioactive sources. In sterilization and disinfection applications, low-temperature vapor and advanced plasma systems are emerging as substitutes for gamma irradiation for certain medical tools. While these alternatives reduce reliance on radioactive materials, sealed sources continue to excel in applications requiring deep material penetration and stable long-term radiation output.

Looking forward, innovation in lifecycle management, safety integration, and green isotopic technologies will be important for the future of the sealed radioactive source market. The emphasis on secure handling, end-of-use recycling, and responsive regulatory compliance will shape competitive dynamics. Markets in Asia-Pacific, Africa, and Latin America are expected to grow as they invest in infrastructure and healthcare

systems, although regulatory harmonization and supply chain resilience will be essential to sustainable market expansion. Overall, while the sealed source industry must navigate regulatory, safety, and technological challenges, its role in critical industrial and medical applications ensures continued demand globally.

This report studies the global Sealed Radioactive Source demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sealed Radioactive Source, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sealed Radioactive Source that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Sealed Radioactive Source total market, 2021-2032, (USD Million)

Global Sealed Radioactive Source total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Sealed Radioactive Source total market, key domestic companies, and share, (USD Million)

Global Sealed Radioactive Source revenue by player, revenue and market share 2021-2026, (USD Million)

Global Sealed Radioactive Source total market by Type, CAGR, 2021-2032, (USD Million)

Global Sealed Radioactive Source total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Sealed Radioactive Source market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NRG, Rosatom, NTP Radioisotopes, ANSTO, Nordion, IRE, Curium Pharma, Eckert & Ziegler Strahlen, China Isotope & Radiation Corporation (CIRC), Polatom, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Sealed Radioactive Source market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sealed Radioactive Source Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Sealed Radioactive Source Market, Segmentation by Type:

Cobalt-60

Iridium-192

Americium-241

Selenium-75

#### Global Sealed Radioactive Source Market, Segmentation By IAEA Safety Category:

Cat 1

Cat 2

Cat 3

Cat 4

Cat 5

## Global Sealed Radioactive Source Market, Segmentation By Type of Radiation:

Alpha Source

Beta Source

## Global Sealed Radioactive Source Market, Segmentation by Application:

Medical

Industrial

Others

## Companies Profiled:

NRG

Rosatom

NTP Radioisotopes

ANSTO

Nordion

IRE

Curium Pharma

Eckert & Ziegler Strahlen

China Isotope & Radiation Corporation (CIRC)

Polatom

### Key Questions Answered

1. How big is the global Sealed Radioactive Source market?
2. What is the demand of the global Sealed Radioactive Source market?
3. What is the year over year growth of the global Sealed Radioactive Source market?
4. What is the total value of the global Sealed Radioactive Source market?
5. Who are the Major Players in the global Sealed Radioactive Source market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Sealed Radioactive Source Introduction
- 1.2 World Sealed Radioactive Source Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Sealed Radioactive Source Total Market by Region (by Headquarter Location)
  - 1.3.1 World Sealed Radioactive Source Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company Sealed Radioactive Source Revenue (2021-2032)
  - 1.3.3 China Based Company Sealed Radioactive Source Revenue (2021-2032)
  - 1.3.4 Europe Based Company Sealed Radioactive Source Revenue (2021-2032)
  - 1.3.5 Japan Based Company Sealed Radioactive Source Revenue (2021-2032)
  - 1.3.6 South Korea Based Company Sealed Radioactive Source Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company Sealed Radioactive Source Revenue (2021-2032)
  - 1.3.8 India Based Company Sealed Radioactive Source Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Sealed Radioactive Source Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Sealed Radioactive Source Consumption Value (2021-2032)
- 2.2 World Sealed Radioactive Source Consumption Value by Region
  - 2.2.1 World Sealed Radioactive Source Consumption Value by Region (2021-2026)
  - 2.2.2 World Sealed Radioactive Source Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Sealed Radioactive Source Consumption Value (2021-2032)
- 2.4 China Sealed Radioactive Source Consumption Value (2021-2032)
- 2.5 Europe Sealed Radioactive Source Consumption Value (2021-2032)
- 2.6 Japan Sealed Radioactive Source Consumption Value (2021-2032)
- 2.7 South Korea Sealed Radioactive Source Consumption Value (2021-2032)
- 2.8 ASEAN Sealed Radioactive Source Consumption Value (2021-2032)
- 2.9 India Sealed Radioactive Source Consumption Value (2021-2032)

### 3 WORLD SEALED RADIOACTIVE SOURCE COMPANIES COMPETITIVE

## **ANALYSIS**

- 3.1 World Sealed Radioactive Source Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
  - 3.2.1 Global Sealed Radioactive Source Industry Rank of Major Players
  - 3.2.2 Global Concentration Ratios (CR4) for Sealed Radioactive Source in 2025
  - 3.2.3 Global Concentration Ratios (CR8) for Sealed Radioactive Source in 2025
- 3.3 Sealed Radioactive Source Company Evaluation Quadrant
- 3.4 Sealed Radioactive Source Market: Overall Company Footprint Analysis
  - 3.4.1 Sealed Radioactive Source Market: Region Footprint
  - 3.4.2 Sealed Radioactive Source Market: Company Product Type Footprint
  - 3.4.3 Sealed Radioactive Source Market: Company Product Application Footprint
- 3.5 Competitive Environment
  - 3.5.1 Historical Structure of the Industry
  - 3.5.2 Barriers of Market Entry
  - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

## **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

- 4.1 United States VS China: Sealed Radioactive Source Revenue Comparison (by Headquarter Location)
  - 4.1.1 United States VS China: Sealed Radioactive Source Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
  - 4.1.2 United States VS China: Sealed Radioactive Source Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Sealed Radioactive Source Consumption Value Comparison
  - 4.2.1 United States VS China: Sealed Radioactive Source Consumption Value Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Sealed Radioactive Source Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Sealed Radioactive Source Companies and Market Share, 2021-2026
  - 4.3.1 United States Based Sealed Radioactive Source Companies, Headquarters (States, Country)
  - 4.3.2 United States Based Companies Sealed Radioactive Source Revenue, (2021-2026)

#### 4.4 China Based Companies Sealed Radioactive Source Revenue and Market Share, 2021-2026

4.4.1 China Based Sealed Radioactive Source Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Sealed Radioactive Source Revenue, (2021-2026)

#### 4.5 Rest of World Based Sealed Radioactive Source Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Sealed Radioactive Source Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Sealed Radioactive Source Revenue (2021-2026)

### **5 MARKET ANALYSIS BY TYPE**

#### 5.1 World Sealed Radioactive Source Market Size Overview by Type: 2021 VS 2025 VS 2032

#### 5.2 Segment Introduction by Type

5.2.1 Cobalt-60

5.2.2 Iridium-192

5.2.3 Americium-241

5.2.4 Selenium-75

#### 5.3 Market Segment by Type

5.3.1 World Sealed Radioactive Source Market Size by Type (2021-2026)

5.3.2 World Sealed Radioactive Source Market Size by Type (2027-2032)

5.3.3 World Sealed Radioactive Source Market Size Market Share by Type (2027-2032)

### **6 MARKET ANALYSIS BY IAEA SAFETY CATEGORY**

#### 6.1 World Sealed Radioactive Source Market Size Overview By IAEA Safety Category: 2021 VS 2025 VS 2032

#### 6.2 Segment Introduction By IAEA Safety Category

6.2.1 Cat

6.2.2 Cat

6.2.3 Cat

6.2.4 Cat

6.2.5 Cat

#### 6.3 Market Segment By IAEA Safety Category

6.3.1 World Sealed Radioactive Source Market Size By IAEA Safety Category

(2021-2026)

6.3.2 World Sealed Radioactive Source Market Size By IAEA Safety Category

(2027-2032)

6.3.3 World Sealed Radioactive Source Market Size Market Share By IAEA Safety Category (2027-2032)

## **7 MARKET ANALYSIS BY TYPE OF RADIATION**

7.1 World Sealed Radioactive Source Market Size Overview By Type of Radiation: 2021 VS 2025 VS 2032

7.2 Segment Introduction By Type of Radiation

7.2.1 Alpha Source

7.2.2 Beta Source

7.3 Market Segment By Type of Radiation

7.3.1 World Sealed Radioactive Source Market Size By Type of Radiation (2021-2026)

7.3.2 World Sealed Radioactive Source Market Size By Type of Radiation (2027-2032)

7.3.3 World Sealed Radioactive Source Market Size Market Share By Type of Radiation (2027-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Sealed Radioactive Source Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Medical

8.2.2 Industrial

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Sealed Radioactive Source Market Size by Application (2021-2026)

8.3.2 World Sealed Radioactive Source Market Size by Application (2027-2032)

8.3.3 World Sealed Radioactive Source Market Size Market Share by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 NRG

9.1.1 NRG Details

9.1.2 NRG Major Business

9.1.3 NRG Sealed Radioactive Source Product and Services

9.1.4 NRG Sealed Radioactive Source Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 NRG Recent Developments/Updates

9.1.6 NRG Competitive Strengths & Weaknesses

9.2 Rosatom

9.2.1 Rosatom Details

9.2.2 Rosatom Major Business

9.2.3 Rosatom Sealed Radioactive Source Product and Services

9.2.4 Rosatom Sealed Radioactive Source Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Rosatom Recent Developments/Updates

9.2.6 Rosatom Competitive Strengths & Weaknesses

9.3 NTP Radioisotopes

9.3.1 NTP Radioisotopes Details

9.3.2 NTP Radioisotopes Major Business

9.3.3 NTP Radioisotopes Sealed Radioactive Source Product and Services

9.3.4 NTP Radioisotopes Sealed Radioactive Source Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 NTP Radioisotopes Recent Developments/Updates

9.3.6 NTP Radioisotopes Competitive Strengths & Weaknesses

9.4 ANSTO

9.4.1 ANSTO Details

9.4.2 ANSTO Major Business

9.4.3 ANSTO Sealed Radioactive Source Product and Services

9.4.4 ANSTO Sealed Radioactive Source Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 ANSTO Recent Developments/Updates

9.4.6 ANSTO Competitive Strengths & Weaknesses

9.5 Nordion

9.5.1 Nordion Details

9.5.2 Nordion Major Business

9.5.3 Nordion Sealed Radioactive Source Product and Services

9.5.4 Nordion Sealed Radioactive Source Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 Nordion Recent Developments/Updates

9.5.6 Nordion Competitive Strengths & Weaknesses

9.6 IRE

9.6.1 IRE Details

9.6.2 IRE Major Business

- 9.6.3 IRE Sealed Radioactive Source Product and Services
- 9.6.4 IRE Sealed Radioactive Source Revenue, Gross Margin and Market Share (2021-2026)
- 9.6.5 IRE Recent Developments/Updates
- 9.6.6 IRE Competitive Strengths & Weaknesses
- 9.7 Curium Pharma
  - 9.7.1 Curium Pharma Details
  - 9.7.2 Curium Pharma Major Business
  - 9.7.3 Curium Pharma Sealed Radioactive Source Product and Services
  - 9.7.4 Curium Pharma Sealed Radioactive Source Revenue, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Curium Pharma Recent Developments/Updates
  - 9.7.6 Curium Pharma Competitive Strengths & Weaknesses
- 9.8 Eckert & Ziegler Strahlen
  - 9.8.1 Eckert & Ziegler Strahlen Details
  - 9.8.2 Eckert & Ziegler Strahlen Major Business
  - 9.8.3 Eckert & Ziegler Strahlen Sealed Radioactive Source Product and Services
  - 9.8.4 Eckert & Ziegler Strahlen Sealed Radioactive Source Revenue, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Eckert & Ziegler Strahlen Recent Developments/Updates
  - 9.8.6 Eckert & Ziegler Strahlen Competitive Strengths & Weaknesses
- 9.9 China Isotope & Radiation Corporation (CIRC)
  - 9.9.1 China Isotope & Radiation Corporation (CIRC) Details
  - 9.9.2 China Isotope & Radiation Corporation (CIRC) Major Business
  - 9.9.3 China Isotope & Radiation Corporation (CIRC) Sealed Radioactive Source Product and Services
  - 9.9.4 China Isotope & Radiation Corporation (CIRC) Sealed Radioactive Source Revenue, Gross Margin and Market Share (2021-2026)
  - 9.9.5 China Isotope & Radiation Corporation (CIRC) Recent Developments/Updates
  - 9.9.6 China Isotope & Radiation Corporation (CIRC) Competitive Strengths & Weaknesses
- 9.10 Polatom
  - 9.10.1 Polatom Details
  - 9.10.2 Polatom Major Business
  - 9.10.3 Polatom Sealed Radioactive Source Product and Services
  - 9.10.4 Polatom Sealed Radioactive Source Revenue, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Polatom Recent Developments/Updates
  - 9.10.6 Polatom Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Sealed Radioactive Source Industry Chain
- 10.2 Sealed Radioactive Source Upstream Analysis
- 10.3 Sealed Radioactive Source Midstream Analysis
- 10.4 Sealed Radioactive Source Downstream Analysis

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Sealed Radioactive Source Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Sealed Radioactive Source Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Sealed Radioactive Source Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Sealed Radioactive Source Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Sealed Radioactive Source Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Sealed Radioactive Source Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Sealed Radioactive Source Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Sealed Radioactive Source Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Sealed Radioactive Source Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Sealed Radioactive Source Players in 2025

Table 12. World Sealed Radioactive Source Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Sealed Radioactive Source Company Evaluation Quadrant

Table 14. Head Office of Key Sealed Radioactive Source Players

Table 15. Sealed Radioactive Source Market: Company Product Type Footprint

Table 16. Sealed Radioactive Source Market: Company Product Application Footprint

Table 17. Sealed Radioactive Source Mergers & Acquisitions Activity

Table 18. United States VS China Sealed Radioactive Source Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Sealed Radioactive Source Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Sealed Radioactive Source Companies, Headquarters (States, Country)

Table 21. United States Based Companies Sealed Radioactive Source Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Sealed Radioactive Source Revenue Market Share (2021-2026)

Table 23. China Based Sealed Radioactive Source Companies, Headquarters (Province, Country)

Table 24. China Based Companies Sealed Radioactive Source Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Sealed Radioactive Source Revenue Market Share (2021-2026)

Table 26. Rest of World Based Sealed Radioactive Source Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Sealed Radioactive Source Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Sealed Radioactive Source Revenue Market Share (2021-2026)

Table 29. World Sealed Radioactive Source Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Sealed Radioactive Source Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Sealed Radioactive Source Market Size by Type (2027-2032) & (USD Million)

Table 32. World Sealed Radioactive Source Market Size By IAEA Safety Category, (USD Million), 2021 & 2025 & 2032

Table 33. World Sealed Radioactive Source Market Size Value By IAEA Safety Category (2021-2026) & (USD Million)

Table 34. World Sealed Radioactive Source Market Size By IAEA Safety Category (2027-2032) & (USD Million)

Table 35. World Sealed Radioactive Source Market Size By Type of Radiation, (USD Million), 2021 & 2025 & 2032

Table 36. World Sealed Radioactive Source Market Size Value By Type of Radiation (2021-2026) & (USD Million)

Table 37. World Sealed Radioactive Source Market Size By Type of Radiation (2027-2032) & (USD Million)

Table 38. World Sealed Radioactive Source Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Sealed Radioactive Source Market Size by Application (2021-2026) & (USD Million)

Table 40. World Sealed Radioactive Source Market Size by Application (2027-2032) & (USD Million)

Table 41. NRG Basic Information, Manufacturing Base and Competitors

- Table 42. NRG Major Business
- Table 43. NRG Sealed Radioactive Source Product and Services
- Table 44. NRG Sealed Radioactive Source Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 45. NRG Recent Developments/Updates
- Table 46. NRG Competitive Strengths & Weaknesses
- Table 47. Rosatom Basic Information, Manufacturing Base and Competitors
- Table 48. Rosatom Major Business
- Table 49. Rosatom Sealed Radioactive Source Product and Services
- Table 50. Rosatom Sealed Radioactive Source Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 51. Rosatom Recent Developments/Updates
- Table 52. Rosatom Competitive Strengths & Weaknesses
- Table 53. NTP?Radioisotopes Basic Information, Manufacturing Base and Competitors
- Table 54. NTP?Radioisotopes Major Business
- Table 55. NTP?Radioisotopes Sealed Radioactive Source Product and Services
- Table 56. NTP?Radioisotopes Sealed Radioactive Source Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 57. NTP?Radioisotopes Recent Developments/Updates
- Table 58. NTP?Radioisotopes Competitive Strengths & Weaknesses
- Table 59. ANSTO Basic Information, Manufacturing Base and Competitors
- Table 60. ANSTO Major Business
- Table 61. ANSTO Sealed Radioactive Source Product and Services
- Table 62. ANSTO Sealed Radioactive Source Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 63. ANSTO Recent Developments/Updates
- Table 64. ANSTO Competitive Strengths & Weaknesses
- Table 65. Nordion Basic Information, Manufacturing Base and Competitors
- Table 66. Nordion Major Business
- Table 67. Nordion Sealed Radioactive Source Product and Services
- Table 68. Nordion Sealed Radioactive Source Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 69. Nordion Recent Developments/Updates
- Table 70. Nordion Competitive Strengths & Weaknesses
- Table 71. IRE Basic Information, Manufacturing Base and Competitors
- Table 72. IRE Major Business
- Table 73. IRE Sealed Radioactive Source Product and Services
- Table 74. IRE Sealed Radioactive Source Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

- Table 75. IRE Recent Developments/Updates
- Table 76. IRE Competitive Strengths & Weaknesses
- Table 77. Curium?Pharma Basic Information, Manufacturing Base and Competitors
- Table 78. Curium?Pharma Major Business
- Table 79. Curium?Pharma Sealed Radioactive Source Product and Services
- Table 80. Curium?Pharma Sealed Radioactive Source Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 81. Curium?Pharma Recent Developments/Updates
- Table 82. Curium?Pharma Competitive Strengths & Weaknesses
- Table 83. Eckert?&?Ziegler?Strahlen Basic Information, Manufacturing Base and Competitors
- Table 84. Eckert?&?Ziegler?Strahlen Major Business
- Table 85. Eckert?&?Ziegler?Strahlen Sealed Radioactive Source Product and Services
- Table 86. Eckert?&?Ziegler?Strahlen Sealed Radioactive Source Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 87. Eckert?&?Ziegler?Strahlen Recent Developments/Updates
- Table 88. Eckert?&?Ziegler?Strahlen Competitive Strengths & Weaknesses
- Table 89. China Isotope & Radiation Corporation (CIRC) Basic Information, Manufacturing Base and Competitors
- Table 90. China Isotope & Radiation Corporation (CIRC) Major Business
- Table 91. China Isotope & Radiation Corporation (CIRC) Sealed Radioactive Source Product and Services
- Table 92. China Isotope & Radiation Corporation (CIRC) Sealed Radioactive Source Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 93. China Isotope & Radiation Corporation (CIRC) Recent Developments/Updates
- Table 94. China Isotope & Radiation Corporation (CIRC) Competitive Strengths & Weaknesses
- Table 95. Polatom Basic Information, Manufacturing Base and Competitors
- Table 96. Polatom Major Business
- Table 97. Polatom Sealed Radioactive Source Product and Services
- Table 98. Polatom Sealed Radioactive Source Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 99. Polatom Recent Developments/Updates
- Table 100. Polatom Competitive Strengths & Weaknesses
- Table 101. Global Key Players of Sealed Radioactive Source Upstream (Raw Materials)
- Table 102. Global Sealed Radioactive Source Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Sealed Radioactive Source Picture

Figure 2. World Sealed Radioactive Source Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Sealed Radioactive Source Total Revenue (2021-2032) & (USD Million)

Figure 4. World Sealed Radioactive Source Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Sealed Radioactive Source Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Sealed Radioactive Source Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Sealed Radioactive Source Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Sealed Radioactive Source Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Sealed Radioactive Source Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Sealed Radioactive Source Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Sealed Radioactive Source Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Sealed Radioactive Source Revenue (2021-2032) & (USD Million)

Figure 13. Sealed Radioactive Source Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Sealed Radioactive Source Consumption Value (2021-2032) & (USD Million)

Figure 16. World Sealed Radioactive Source Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Sealed Radioactive Source Consumption Value (2021-2032) & (USD Million)

Figure 18. China Sealed Radioactive Source Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Sealed Radioactive Source Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Sealed Radioactive Source Consumption Value (2021-2032) & (USD Million)

Million)

Figure 21. South Korea Sealed Radioactive Source Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Sealed Radioactive Source Consumption Value (2021-2032) & (USD Million)

Figure 23. India Sealed Radioactive Source Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Sealed Radioactive Source by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Sealed Radioactive Source Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Sealed Radioactive Source Markets in 2025

Figure 27. United States VS China: Sealed Radioactive Source Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Sealed Radioactive Source Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Sealed Radioactive Source Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Sealed Radioactive Source Market Size Market Share by Type in 2025

Figure 31. Cobalt-60

Figure 32. Iridium-192

Figure 33. Americium-241

Figure 34. Selenium-75

Figure 35. World Sealed Radioactive Source Market Size Market Share by Type (2021-2032)

Figure 36. World Sealed Radioactive Source Market Size By IAEA Safety Category, (USD Million), 2021 & 2025 & 2032

Figure 37. World Sealed Radioactive Source Market Size Market Share By IAEA Safety Category in 2025

Figure 38. Cat 1

Figure 39. Cat 2

Figure 40. Cat 3

Figure 41. Cat 4

Figure 42. Cat 5

Figure 43. World Sealed Radioactive Source Market Size Market Share By IAEA Safety Category (2021-2032)

Figure 44. World Sealed Radioactive Source Market Size By Type of Radiation, (USD Million), 2021 & 2025 & 2032

Figure 45. World Sealed Radioactive Source Market Size Market Share By Type of Radiation in 2025

Figure 46. Alpha Source

Figure 47. Beta Source

Figure 48. World Sealed Radioactive Source Market Size Market Share By Type of Radiation (2021-2032)

Figure 49. World Sealed Radioactive Source Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 50. World Sealed Radioactive Source Market Size Market Share by Application in 2025

Figure 51. Medical

Figure 52. Industrial

Figure 53. Others

Figure 54. World Sealed Radioactive Source Market Size Market Share by Application (2021-2032)

Figure 55. Sealed Radioactive Source Industrial Chain

Figure 56. Methodology

Figure 57. Research Process and Data Source

## I would like to order

Product name: Global Sealed Radioactive Source Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G1DC08988C95EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G1DC08988C95EN.html>