

Global Seal Spray Foam Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Seal Spray Foam market size was valued at US\$ 4417 million in 2025 and is forecast to a readjusted size of US\$ 7209 million by 2032 with a CAGR of 7.2% during review period.

Seal spray foam is a two-component chemical insulation and sealing material that expands rapidly after application to fill gaps, cracks, and cavities, forming an air-tight and moisture-resistant barrier used in building insulation, roofing, construction sealing, HVAC systems, and industrial equipment protection. The supply chain begins upstream with petrochemical feedstocks such as MDI/TDI isocyanates, polyether or polyester polyols, catalysts, surfactants, flame retardants, and blowing agents produced by large chemical manufacturers. In the midstream, specialty chemical companies formulate these raw materials into spray foam systems (A-side isocyanate and B-side polyol blends) and package them for professional or consumer use. Equipment manufacturers supply spray guns, proportioners, hoses, and compressors required for field application. Downstream, contractors, insulation installers, roofing companies, and construction firms apply the foam in residential, commercial, and industrial projects for thermal insulation, air sealing, structural reinforcement, and waterproofing, with demand ultimately driven by the construction, infrastructure renovation, energy-efficiency retrofits, refrigeration, and industrial insulation markets. In 2025, global Seal Spray Foam output was about 1.2 billion units annually, with total production capacity near 1.8 billion units. The unit price is around USD 3-5 per unit, and manufacturers typically achieve gross margins of about 29%.

This report is a detailed and comprehensive analysis for global Seal Spray Foam market. Both quantitative and qualitative analyses are presented by manufacturers, by

region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Seal Spray Foam market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Seal Spray Foam market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Seal Spray Foam market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Seal Spray Foam market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Seal Spray Foam
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Seal Spray Foam market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carlisle (USA), Johns Manville (USA), CertainTeed (USA), NCFI Polyurethanes (USA), Rhino Linings (USA), Demilec (USA), Icynene-Lapolla (USA), SWD Urethane (USA), Gaco (USA), Soprema (France), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Seal Spray Foam market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Open-cell Spray Foam

- Closed-cell Spray Foam

Market segment by Density

- Low-density Foam (2.5 lb/ft?)

Market segment by Application

- Construction

- Refrigeration

- HVAC System

- Others

Major players covered

- Carlisle (USA)

- Johns Manville (USA)

CertainTeed (USA)

NCFI Polyurethanes (USA)

Rhino Linings (USA)

Demilec (USA)

Icynene-Lapolla (USA)

SWD Urethane (USA)

Gaco (USA)

Soprema (France)

Stockmeier Urethanes (Germany)

Kimpur (Türkiye)

Soudal Group (Belgium)

Selena Group (Poland)

KCC Corporation (South Korea)

Shandong Dongda Chemical (China)

Wanhua Chemical Group (China)

Kumho Mitsui Chemicals (South Korea)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Seal Spray Foam product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Seal Spray Foam, with price, sales quantity, revenue, and global market share of Seal Spray Foam from 2021 to 2026.

Chapter 3, the Seal Spray Foam competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Seal Spray Foam breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Seal Spray Foam market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Seal Spray Foam.

Chapter 14 and 15, to describe Seal Spray Foam sales channel, distributors,

customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Seal Spray Foam Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Open-cell Spray Foam

1.3.3 Closed-cell Spray Foam

1.4 Market Analysis by Density

1.4.1 Overview: Global Seal Spray Foam Consumption Value by Density: 2021 Versus 2025 Versus 2032

1.4.2 Low-density Foam (2.5 lb/ft³)

1.5 Market Analysis by Application

1.5.1 Overview: Global Seal Spray Foam Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Construction

1.5.3 Refrigeration

1.5.4 HVAC System

1.5.5 Others

1.6 Global Seal Spray Foam Market Size & Forecast

1.6.1 Global Seal Spray Foam Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Seal Spray Foam Sales Quantity (2021-2032)

1.6.3 Global Seal Spray Foam Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Carlisle (USA)

2.1.1 Carlisle (USA) Details

2.1.2 Carlisle (USA) Major Business

2.1.3 Carlisle (USA) Seal Spray Foam Product and Services

2.1.4 Carlisle (USA) Seal Spray Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Carlisle (USA) Recent Developments/Updates

2.2 Johns Manville (USA)

2.2.1 Johns Manville (USA) Details

2.2.2 Johns Manville (USA) Major Business

- 2.2.3 Johns Manville (USA) Seal Spray Foam Product and Services
- 2.2.4 Johns Manville (USA) Seal Spray Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Johns Manville (USA) Recent Developments/Updates
- 2.3 CertainTeed (USA)
 - 2.3.1 CertainTeed (USA) Details
 - 2.3.2 CertainTeed (USA) Major Business
 - 2.3.3 CertainTeed (USA) Seal Spray Foam Product and Services
 - 2.3.4 CertainTeed (USA) Seal Spray Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 CertainTeed (USA) Recent Developments/Updates
- 2.4 NCFI Polyurethanes (USA)
 - 2.4.1 NCFI Polyurethanes (USA) Details
 - 2.4.2 NCFI Polyurethanes (USA) Major Business
 - 2.4.3 NCFI Polyurethanes (USA) Seal Spray Foam Product and Services
 - 2.4.4 NCFI Polyurethanes (USA) Seal Spray Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 NCFI Polyurethanes (USA) Recent Developments/Updates
- 2.5 Rhino Linings (USA)
 - 2.5.1 Rhino Linings (USA) Details
 - 2.5.2 Rhino Linings (USA) Major Business
 - 2.5.3 Rhino Linings (USA) Seal Spray Foam Product and Services
 - 2.5.4 Rhino Linings (USA) Seal Spray Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Rhino Linings (USA) Recent Developments/Updates
- 2.6 Demilec (USA)
 - 2.6.1 Demilec (USA) Details
 - 2.6.2 Demilec (USA) Major Business
 - 2.6.3 Demilec (USA) Seal Spray Foam Product and Services
 - 2.6.4 Demilec (USA) Seal Spray Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Demilec (USA) Recent Developments/Updates
- 2.7 Icynene-Lapolla (USA)
 - 2.7.1 Icynene-Lapolla (USA) Details
 - 2.7.2 Icynene-Lapolla (USA) Major Business
 - 2.7.3 Icynene-Lapolla (USA) Seal Spray Foam Product and Services
 - 2.7.4 Icynene-Lapolla (USA) Seal Spray Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Icynene-Lapolla (USA) Recent Developments/Updates

2.8 SWD Urethane (USA)

2.8.1 SWD Urethane (USA) Details

2.8.2 SWD Urethane (USA) Major Business

2.8.3 SWD Urethane (USA) Seal Spray Foam Product and Services

2.8.4 SWD Urethane (USA) Seal Spray Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 SWD Urethane (USA) Recent Developments/Updates

2.9 Gaco (USA)

2.9.1 Gaco (USA) Details

2.9.2 Gaco (USA) Major Business

2.9.3 Gaco (USA) Seal Spray Foam Product and Services

2.9.4 Gaco (USA) Seal Spray Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Gaco (USA) Recent Developments/Updates

2.10 Soprema (France)

2.10.1 Soprema (France) Details

2.10.2 Soprema (France) Major Business

2.10.3 Soprema (France) Seal Spray Foam Product and Services

2.10.4 Soprema (France) Seal Spray Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Soprema (France) Recent Developments/Updates

2.11 Stockmeier Urethanes (Germany)

2.11.1 Stockmeier Urethanes (Germany) Details

2.11.2 Stockmeier Urethanes (Germany) Major Business

2.11.3 Stockmeier Urethanes (Germany) Seal Spray Foam Product and Services

2.11.4 Stockmeier Urethanes (Germany) Seal Spray Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Stockmeier Urethanes (Germany) Recent Developments/Updates

2.12 Kimpur (Türkiye)

2.12.1 Kimpur (Türkiye) Details

2.12.2 Kimpur (Türkiye) Major Business

2.12.3 Kimpur (Türkiye) Seal Spray Foam Product and Services

2.12.4 Kimpur (Türkiye) Seal Spray Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Kimpur (Türkiye) Recent Developments/Updates

2.13 Soudal Group (Belgium)

2.13.1 Soudal Group (Belgium) Details

2.13.2 Soudal Group (Belgium) Major Business

2.13.3 Soudal Group (Belgium) Seal Spray Foam Product and Services

2.13.4 Soudal Group (Belgium) Seal Spray Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Soudal Group (Belgium) Recent Developments/Updates

2.14 Selena Group (Poland)

2.14.1 Selena Group (Poland) Details

2.14.2 Selena Group (Poland) Major Business

2.14.3 Selena Group (Poland) Seal Spray Foam Product and Services

2.14.4 Selena Group (Poland) Seal Spray Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Selena Group (Poland) Recent Developments/Updates

2.15 KCC Corporation (South Korea)

2.15.1 KCC Corporation (South Korea) Details

2.15.2 KCC Corporation (South Korea) Major Business

2.15.3 KCC Corporation (South Korea) Seal Spray Foam Product and Services

2.15.4 KCC Corporation (South Korea) Seal Spray Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 KCC Corporation (South Korea) Recent Developments/Updates

2.16 Shandong Dongda Chemical (China)

2.16.1 Shandong Dongda Chemical (China) Details

2.16.2 Shandong Dongda Chemical (China) Major Business

2.16.3 Shandong Dongda Chemical (China) Seal Spray Foam Product and Services

2.16.4 Shandong Dongda Chemical (China) Seal Spray Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Shandong Dongda Chemical (China) Recent Developments/Updates

2.17 Wanhua Chemical Group (China)

2.17.1 Wanhua Chemical Group (China) Details

2.17.2 Wanhua Chemical Group (China) Major Business

2.17.3 Wanhua Chemical Group (China) Seal Spray Foam Product and Services

2.17.4 Wanhua Chemical Group (China) Seal Spray Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Wanhua Chemical Group (China) Recent Developments/Updates

2.18 Kumho Mitsui Chemicals (South Korea)

2.18.1 Kumho Mitsui Chemicals (South Korea) Details

2.18.2 Kumho Mitsui Chemicals (South Korea) Major Business

2.18.3 Kumho Mitsui Chemicals (South Korea) Seal Spray Foam Product and Services

2.18.4 Kumho Mitsui Chemicals (South Korea) Seal Spray Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 Kumho Mitsui Chemicals (South Korea) Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: SEAL SPRAY FOAM BY MANUFACTURER

- 3.1 Global Seal Spray Foam Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Seal Spray Foam Revenue by Manufacturer (2021-2026)
- 3.3 Global Seal Spray Foam Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Seal Spray Foam by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Seal Spray Foam Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Seal Spray Foam Manufacturer Market Share in 2025
- 3.5 Seal Spray Foam Market: Overall Company Footprint Analysis
 - 3.5.1 Seal Spray Foam Market: Region Footprint
 - 3.5.2 Seal Spray Foam Market: Company Product Type Footprint
 - 3.5.3 Seal Spray Foam Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Seal Spray Foam Market Size by Region
 - 4.1.1 Global Seal Spray Foam Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Seal Spray Foam Consumption Value by Region (2021-2032)
 - 4.1.3 Global Seal Spray Foam Average Price by Region (2021-2032)
- 4.2 North America Seal Spray Foam Consumption Value (2021-2032)
- 4.3 Europe Seal Spray Foam Consumption Value (2021-2032)
- 4.4 Asia-Pacific Seal Spray Foam Consumption Value (2021-2032)
- 4.5 South America Seal Spray Foam Consumption Value (2021-2032)
- 4.6 Middle East & Africa Seal Spray Foam Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Seal Spray Foam Sales Quantity by Type (2021-2032)
- 5.2 Global Seal Spray Foam Consumption Value by Type (2021-2032)
- 5.3 Global Seal Spray Foam Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Seal Spray Foam Sales Quantity by Application (2021-2032)
- 6.2 Global Seal Spray Foam Consumption Value by Application (2021-2032)

6.3 Global Seal Spray Foam Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Seal Spray Foam Sales Quantity by Type (2021-2032)

7.2 North America Seal Spray Foam Sales Quantity by Application (2021-2032)

7.3 North America Seal Spray Foam Market Size by Country

7.3.1 North America Seal Spray Foam Sales Quantity by Country (2021-2032)

7.3.2 North America Seal Spray Foam Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Seal Spray Foam Sales Quantity by Type (2021-2032)

8.2 Europe Seal Spray Foam Sales Quantity by Application (2021-2032)

8.3 Europe Seal Spray Foam Market Size by Country

8.3.1 Europe Seal Spray Foam Sales Quantity by Country (2021-2032)

8.3.2 Europe Seal Spray Foam Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Seal Spray Foam Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Seal Spray Foam Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Seal Spray Foam Market Size by Region

9.3.1 Asia-Pacific Seal Spray Foam Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Seal Spray Foam Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Seal Spray Foam Sales Quantity by Type (2021-2032)
- 10.2 South America Seal Spray Foam Sales Quantity by Application (2021-2032)
- 10.3 South America Seal Spray Foam Market Size by Country
 - 10.3.1 South America Seal Spray Foam Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Seal Spray Foam Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Seal Spray Foam Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Seal Spray Foam Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Seal Spray Foam Market Size by Country
 - 11.3.1 Middle East & Africa Seal Spray Foam Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Seal Spray Foam Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Seal Spray Foam Market Drivers
- 12.2 Seal Spray Foam Market Restraints
- 12.3 Seal Spray Foam Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Seal Spray Foam and Key Manufacturers

13.2 Manufacturing Costs Percentage of Seal Spray Foam

13.3 Seal Spray Foam Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Seal Spray Foam Typical Distributors

14.3 Seal Spray Foam Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Seal Spray Foam Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Seal Spray Foam Consumption Value by Density, (USD Million), 2021 & 2025 & 2032

Table 3. Global Seal Spray Foam Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Carlisle (USA) Basic Information, Manufacturing Base and Competitors

Table 5. Carlisle (USA) Major Business

Table 6. Carlisle (USA) Seal Spray Foam Product and Services

Table 7. Carlisle (USA) Seal Spray Foam Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. Carlisle (USA) Recent Developments/Updates

Table 9. Johns Manville (USA) Basic Information, Manufacturing Base and Competitors

Table 10. Johns Manville (USA) Major Business

Table 11. Johns Manville (USA) Seal Spray Foam Product and Services

Table 12. Johns Manville (USA) Seal Spray Foam Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Johns Manville (USA) Recent Developments/Updates

Table 14. CertainTeed (USA) Basic Information, Manufacturing Base and Competitors

Table 15. CertainTeed (USA) Major Business

Table 16. CertainTeed (USA) Seal Spray Foam Product and Services

Table 17. CertainTeed (USA) Seal Spray Foam Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. CertainTeed (USA) Recent Developments/Updates

Table 19. NCFI Polyurethanes (USA) Basic Information, Manufacturing Base and Competitors

Table 20. NCFI Polyurethanes (USA) Major Business

Table 21. NCFI Polyurethanes (USA) Seal Spray Foam Product and Services

Table 22. NCFI Polyurethanes (USA) Seal Spray Foam Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. NCFI Polyurethanes (USA) Recent Developments/Updates

Table 24. Rhino Linings (USA) Basic Information, Manufacturing Base and Competitors

Table 25. Rhino Linings (USA) Major Business

Table 26. Rhino Linings (USA) Seal Spray Foam Product and Services

Table 27. Rhino Linings (USA) Seal Spray Foam Sales Quantity (Units), Average Price

(US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Rhino Linings (USA) Recent Developments/Updates

Table 29. Demilec (USA) Basic Information, Manufacturing Base and Competitors

Table 30. Demilec (USA) Major Business

Table 31. Demilec (USA) Seal Spray Foam Product and Services

Table 32. Demilec (USA) Seal Spray Foam Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Demilec (USA) Recent Developments/Updates

Table 34. Icynene-Lapolla (USA) Basic Information, Manufacturing Base and Competitors

Table 35. Icynene-Lapolla (USA) Major Business

Table 36. Icynene-Lapolla (USA) Seal Spray Foam Product and Services

Table 37. Icynene-Lapolla (USA) Seal Spray Foam Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Icynene-Lapolla (USA) Recent Developments/Updates

Table 39. SWD Urethane (USA) Basic Information, Manufacturing Base and Competitors

Table 40. SWD Urethane (USA) Major Business

Table 41. SWD Urethane (USA) Seal Spray Foam Product and Services

Table 42. SWD Urethane (USA) Seal Spray Foam Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. SWD Urethane (USA) Recent Developments/Updates

Table 44. Gaco (USA) Basic Information, Manufacturing Base and Competitors

Table 45. Gaco (USA) Major Business

Table 46. Gaco (USA) Seal Spray Foam Product and Services

Table 47. Gaco (USA) Seal Spray Foam Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Gaco (USA) Recent Developments/Updates

Table 49. Soprema (France) Basic Information, Manufacturing Base and Competitors

Table 50. Soprema (France) Major Business

Table 51. Soprema (France) Seal Spray Foam Product and Services

Table 52. Soprema (France) Seal Spray Foam Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Soprema (France) Recent Developments/Updates

Table 54. Stockmeier Urethanes (Germany) Basic Information, Manufacturing Base and Competitors

Table 55. Stockmeier Urethanes (Germany) Major Business

Table 56. Stockmeier Urethanes (Germany) Seal Spray Foam Product and Services

Table 57. Stockmeier Urethanes (Germany) Seal Spray Foam Sales Quantity (Units),

Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. Stockmeier Urethanes (Germany) Recent Developments/Updates

Table 59. Kimpur (Türkiye) Basic Information, Manufacturing Base and Competitors

Table 60. Kimpur (Türkiye) Major Business

Table 61. Kimpur (Türkiye) Seal Spray Foam Product and Services

Table 62. Kimpur (Türkiye) Seal Spray Foam Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. Kimpur (Türkiye) Recent Developments/Updates

Table 64. Soudal Group (Belgium) Basic Information, Manufacturing Base and Competitors

Table 65. Soudal Group (Belgium) Major Business

Table 66. Soudal Group (Belgium) Seal Spray Foam Product and Services

Table 67. Soudal Group (Belgium) Seal Spray Foam Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 68. Soudal Group (Belgium) Recent Developments/Updates

Table 69. Selena Group (Poland) Basic Information, Manufacturing Base and Competitors

Table 70. Selena Group (Poland) Major Business

Table 71. Selena Group (Poland) Seal Spray Foam Product and Services

Table 72. Selena Group (Poland) Seal Spray Foam Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 73. Selena Group (Poland) Recent Developments/Updates

Table 74. KCC Corporation (South Korea) Basic Information, Manufacturing Base and Competitors

Table 75. KCC Corporation (South Korea) Major Business

Table 76. KCC Corporation (South Korea) Seal Spray Foam Product and Services

Table 77. KCC Corporation (South Korea) Seal Spray Foam Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. KCC Corporation (South Korea) Recent Developments/Updates

Table 79. Shandong Dongda Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 80. Shandong Dongda Chemical (China) Major Business

Table 81. Shandong Dongda Chemical (China) Seal Spray Foam Product and Services

Table 82. Shandong Dongda Chemical (China) Seal Spray Foam Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Shandong Dongda Chemical (China) Recent Developments/Updates

- Table 84. Wanhua Chemical Group (China) Basic Information, Manufacturing Base and Competitors
- Table 85. Wanhua Chemical Group (China) Major Business
- Table 86. Wanhua Chemical Group (China) Seal Spray Foam Product and Services
- Table 87. Wanhua Chemical Group (China) Seal Spray Foam Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 88. Wanhua Chemical Group (China) Recent Developments/Updates
- Table 89. Kumho Mitsui Chemicals (South Korea) Basic Information, Manufacturing Base and Competitors
- Table 90. Kumho Mitsui Chemicals (South Korea) Major Business
- Table 91. Kumho Mitsui Chemicals (South Korea) Seal Spray Foam Product and Services
- Table 92. Kumho Mitsui Chemicals (South Korea) Seal Spray Foam Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 93. Kumho Mitsui Chemicals (South Korea) Recent Developments/Updates
- Table 94. Global Seal Spray Foam Sales Quantity by Manufacturer (2021-2026) & (Units)
- Table 95. Global Seal Spray Foam Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 96. Global Seal Spray Foam Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 97. Market Position of Manufacturers in Seal Spray Foam, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 98. Head Office and Seal Spray Foam Production Site of Key Manufacturer
- Table 99. Seal Spray Foam Market: Company Product Type Footprint
- Table 100. Seal Spray Foam Market: Company Product Application Footprint
- Table 101. Seal Spray Foam New Market Entrants and Barriers to Market Entry
- Table 102. Seal Spray Foam Mergers, Acquisition, Agreements, and Collaborations
- Table 103. Global Seal Spray Foam Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 104. Global Seal Spray Foam Sales Quantity by Region (2021-2026) & (Units)
- Table 105. Global Seal Spray Foam Sales Quantity by Region (2027-2032) & (Units)
- Table 106. Global Seal Spray Foam Consumption Value by Region (2021-2026) & (USD Million)
- Table 107. Global Seal Spray Foam Consumption Value by Region (2027-2032) & (USD Million)
- Table 108. Global Seal Spray Foam Average Price by Region (2021-2026) & (US\$/Unit)

Table 109. Global Seal Spray Foam Average Price by Region (2027-2032) & (US\$/Unit)

Table 110. Global Seal Spray Foam Sales Quantity by Type (2021-2026) & (Units)

Table 111. Global Seal Spray Foam Sales Quantity by Type (2027-2032) & (Units)

Table 112. Global Seal Spray Foam Consumption Value by Type (2021-2026) & (USD Million)

Table 113. Global Seal Spray Foam Consumption Value by Type (2027-2032) & (USD Million)

Table 114. Global Seal Spray Foam Average Price by Type (2021-2026) & (US\$/Unit)

Table 115. Global Seal Spray Foam Average Price by Type (2027-2032) & (US\$/Unit)

Table 116. Global Seal Spray Foam Sales Quantity by Application (2021-2026) & (Units)

Table 117. Global Seal Spray Foam Sales Quantity by Application (2027-2032) & (Units)

Table 118. Global Seal Spray Foam Consumption Value by Application (2021-2026) & (USD Million)

Table 119. Global Seal Spray Foam Consumption Value by Application (2027-2032) & (USD Million)

Table 120. Global Seal Spray Foam Average Price by Application (2021-2026) & (US\$/Unit)

Table 121. Global Seal Spray Foam Average Price by Application (2027-2032) & (US\$/Unit)

Table 122. North America Seal Spray Foam Sales Quantity by Type (2021-2026) & (Units)

Table 123. North America Seal Spray Foam Sales Quantity by Type (2027-2032) & (Units)

Table 124. North America Seal Spray Foam Sales Quantity by Application (2021-2026) & (Units)

Table 125. North America Seal Spray Foam Sales Quantity by Application (2027-2032) & (Units)

Table 126. North America Seal Spray Foam Sales Quantity by Country (2021-2026) & (Units)

Table 127. North America Seal Spray Foam Sales Quantity by Country (2027-2032) & (Units)

Table 128. North America Seal Spray Foam Consumption Value by Country (2021-2026) & (USD Million)

Table 129. North America Seal Spray Foam Consumption Value by Country (2027-2032) & (USD Million)

Table 130. Europe Seal Spray Foam Sales Quantity by Type (2021-2026) & (Units)

Table 131. Europe Seal Spray Foam Sales Quantity by Type (2027-2032) & (Units)

Table 132. Europe Seal Spray Foam Sales Quantity by Application (2021-2026) & (Units)

Table 133. Europe Seal Spray Foam Sales Quantity by Application (2027-2032) & (Units)

Table 134. Europe Seal Spray Foam Sales Quantity by Country (2021-2026) & (Units)

Table 135. Europe Seal Spray Foam Sales Quantity by Country (2027-2032) & (Units)

Table 136. Europe Seal Spray Foam Consumption Value by Country (2021-2026) & (USD Million)

Table 137. Europe Seal Spray Foam Consumption Value by Country (2027-2032) & (USD Million)

Table 138. Asia-Pacific Seal Spray Foam Sales Quantity by Type (2021-2026) & (Units)

Table 139. Asia-Pacific Seal Spray Foam Sales Quantity by Type (2027-2032) & (Units)

Table 140. Asia-Pacific Seal Spray Foam Sales Quantity by Application (2021-2026) & (Units)

Table 141. Asia-Pacific Seal Spray Foam Sales Quantity by Application (2027-2032) & (Units)

Table 142. Asia-Pacific Seal Spray Foam Sales Quantity by Region (2021-2026) & (Units)

Table 143. Asia-Pacific Seal Spray Foam Sales Quantity by Region (2027-2032) & (Units)

Table 144. Asia-Pacific Seal Spray Foam Consumption Value by Region (2021-2026) & (USD Million)

Table 145. Asia-Pacific Seal Spray Foam Consumption Value by Region (2027-2032) & (USD Million)

Table 146. South America Seal Spray Foam Sales Quantity by Type (2021-2026) & (Units)

Table 147. South America Seal Spray Foam Sales Quantity by Type (2027-2032) & (Units)

Table 148. South America Seal Spray Foam Sales Quantity by Application (2021-2026) & (Units)

Table 149. South America Seal Spray Foam Sales Quantity by Application (2027-2032) & (Units)

Table 150. South America Seal Spray Foam Sales Quantity by Country (2021-2026) & (Units)

Table 151. South America Seal Spray Foam Sales Quantity by Country (2027-2032) & (Units)

Table 152. South America Seal Spray Foam Consumption Value by Country (2021-2026) & (USD Million)

Table 153. South America Seal Spray Foam Consumption Value by Country

(2027-2032) & (USD Million)

Table 154. Middle East & Africa Seal Spray Foam Sales Quantity by Type (2021-2026) & (Units)

Table 155. Middle East & Africa Seal Spray Foam Sales Quantity by Type (2027-2032) & (Units)

Table 156. Middle East & Africa Seal Spray Foam Sales Quantity by Application (2021-2026) & (Units)

Table 157. Middle East & Africa Seal Spray Foam Sales Quantity by Application (2027-2032) & (Units)

Table 158. Middle East & Africa Seal Spray Foam Sales Quantity by Country (2021-2026) & (Units)

Table 159. Middle East & Africa Seal Spray Foam Sales Quantity by Country (2027-2032) & (Units)

Table 160. Middle East & Africa Seal Spray Foam Consumption Value by Country (2021-2026) & (USD Million)

Table 161. Middle East & Africa Seal Spray Foam Consumption Value by Country (2027-2032) & (USD Million)

Table 162. Seal Spray Foam Raw Material

Table 163. Key Manufacturers of Seal Spray Foam Raw Materials

Table 164. Seal Spray Foam Typical Distributors

Table 165. Seal Spray Foam Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Seal Spray Foam Picture

Figure 2. Global Seal Spray Foam Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Seal Spray Foam Revenue Market Share by Type in 2025

Figure 4. Open-cell Spray Foam Examples

Figure 5. Closed-cell Spray Foam Examples

Figure 6. Global Seal Spray Foam Revenue by Density, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Seal Spray Foam Revenue Market Share by Density in 2025

Figure 8. Low-density Foam (2.5 lb/ft³) Examples

Figure 11. Global Seal Spray Foam Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Seal Spray Foam Revenue Market Share by Application in 2025

Figure 13. Construction Examples

Figure 14. Refrigeration Examples

Figure 15. HVAC System Examples

Figure 16. Others Examples

Figure 17. Global Seal Spray Foam Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 18. Global Seal Spray Foam Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 19. Global Seal Spray Foam Sales Quantity (2021-2032) & (Units)

Figure 20. Global Seal Spray Foam Price (2021-2032) & (US\$/Unit)

Figure 21. Global Seal Spray Foam Sales Quantity Market Share by Manufacturer in 2025

Figure 22. Global Seal Spray Foam Revenue Market Share by Manufacturer in 2025

Figure 23. Producer Shipments of Seal Spray Foam by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 24. Top 3 Seal Spray Foam Manufacturer (Revenue) Market Share in 2025

Figure 25. Top 6 Seal Spray Foam Manufacturer (Revenue) Market Share in 2025

Figure 26. Global Seal Spray Foam Sales Quantity Market Share by Region (2021-2032)

Figure 27. Global Seal Spray Foam Consumption Value Market Share by Region (2021-2032)

Figure 28. North America Seal Spray Foam Consumption Value (2021-2032) & (USD

Million)

Figure 29. Europe Seal Spray Foam Consumption Value (2021-2032) & (USD Million)

Figure 30. Asia-Pacific Seal Spray Foam Consumption Value (2021-2032) & (USD Million)

Figure 31. South America Seal Spray Foam Consumption Value (2021-2032) & (USD Million)

Figure 32. Middle East & Africa Seal Spray Foam Consumption Value (2021-2032) & (USD Million)

Figure 33. Global Seal Spray Foam Sales Quantity Market Share by Type (2021-2032)

Figure 34. Global Seal Spray Foam Consumption Value Market Share by Type (2021-2032)

Figure 35. Global Seal Spray Foam Average Price by Type (2021-2032) & (US\$/Unit)

Figure 36. Global Seal Spray Foam Sales Quantity Market Share by Application (2021-2032)

Figure 37. Global Seal Spray Foam Revenue Market Share by Application (2021-2032)

Figure 38. Global Seal Spray Foam Average Price by Application (2021-2032) & (US\$/Unit)

Figure 39. North America Seal Spray Foam Sales Quantity Market Share by Type (2021-2032)

Figure 40. North America Seal Spray Foam Sales Quantity Market Share by Application (2021-2032)

Figure 41. North America Seal Spray Foam Sales Quantity Market Share by Country (2021-2032)

Figure 42. North America Seal Spray Foam Consumption Value Market Share by Country (2021-2032)

Figure 43. United States Seal Spray Foam Consumption Value (2021-2032) & (USD Million)

Figure 44. Canada Seal Spray Foam Consumption Value (2021-2032) & (USD Million)

Figure 45. Mexico Seal Spray Foam Consumption Value (2021-2032) & (USD Million)

Figure 46. Europe Seal Spray Foam Sales Quantity Market Share by Type (2021-2032)

Figure 47. Europe Seal Spray Foam Sales Quantity Market Share by Application (2021-2032)

Figure 48. Europe Seal Spray Foam Sales Quantity Market Share by Country (2021-2032)

Figure 49. Europe Seal Spray Foam Consumption Value Market Share by Country (2021-2032)

Figure 50. Germany Seal Spray Foam Consumption Value (2021-2032) & (USD Million)

Figure 51. France Seal Spray Foam Consumption Value (2021-2032) & (USD Million)

Figure 52. United Kingdom Seal Spray Foam Consumption Value (2021-2032) & (USD

Million)

Figure 53. Russia Seal Spray Foam Consumption Value (2021-2032) & (USD Million)

Figure 54. Italy Seal Spray Foam Consumption Value (2021-2032) & (USD Million)

Figure 55. Asia-Pacific Seal Spray Foam Sales Quantity Market Share by Type (2021-2032)

Figure 56. Asia-Pacific Seal Spray Foam Sales Quantity Market Share by Application (2021-2032)

Figure 57. Asia-Pacific Seal Spray Foam Sales Quantity Market Share by Region (2021-2032)

Figure 58. Asia-Pacific Seal Spray Foam Consumption Value Market Share by Region (2021-2032)

Figure 59. China Seal Spray Foam Consumption Value (2021-2032) & (USD Million)

Figure 60. Japan Seal Spray Foam Consumption Value (2021-2032) & (USD Million)

Figure 61. South Korea Seal Spray Foam Consumption Value (2021-2032) & (USD Million)

Figure 62. India Seal Spray Foam Consumption Value (2021-2032) & (USD Million)

Figure 63. Southeast Asia Seal Spray Foam Consumption Value (2021-2032) & (USD Million)

Figure 64. Australia Seal Spray Foam Consumption Value (2021-2032) & (USD Million)

Figure 65. South America Seal Spray Foam Sales Quantity Market Share by Type (2021-2032)

Figure 66. South America Seal Spray Foam Sales Quantity Market Share by Application (2021-2032)

Figure 67. South America Seal Spray Foam Sales Quantity Market Share by Country (2021-2032)

Figure 68. South America Seal Spray Foam Consumption Value Market Share by Country (2021-2032)

Figure 69. Brazil Seal Spray Foam Consumption Value (2021-2032) & (USD Million)

Figure 70. Argentina Seal Spray Foam Consumption Value (2021-2032) & (USD Million)

Figure 71. Middle East & Africa Seal Spray Foam Sales Quantity Market Share by Type (2021-2032)

Figure 72. Middle East & Africa Seal Spray Foam Sales Quantity Market Share by Application (2021-2032)

Figure 73. Middle East & Africa Seal Spray Foam Sales Quantity Market Share by Country (2021-2032)

Figure 74. Middle East & Africa Seal Spray Foam Consumption Value Market Share by Country (2021-2032)

Figure 75. Turkey Seal Spray Foam Consumption Value (2021-2032) & (USD Million)

Figure 76. Egypt Seal Spray Foam Consumption Value (2021-2032) & (USD Million)

Figure 77. Saudi Arabia Seal Spray Foam Consumption Value (2021-2032) & (USD Million)

Figure 78. South Africa Seal Spray Foam Consumption Value (2021-2032) & (USD Million)

Figure 79. Seal Spray Foam Market Drivers

Figure 80. Seal Spray Foam Market Restraints

Figure 81. Seal Spray Foam Market Trends

Figure 82. Porters Five Forces Analysis

Figure 83. Manufacturing Cost Structure Analysis of Seal Spray Foam in 2025

Figure 84. Manufacturing Process Analysis of Seal Spray Foam

Figure 85. Seal Spray Foam Industrial Chain

Figure 86. Sales Channel: Direct to End-User vs Distributors

Figure 87. Direct Channel Pros & Cons

Figure 88. Indirect Channel Pros & Cons

Figure 89. Methodology

Figure 90. Research Process and Data Source

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