

Global Seal Spray Foam Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Seal Spray Foam market size is expected to reach \$ 7209 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

Seal spray foam is a two-component chemical insulation and sealing material that expands rapidly after application to fill gaps, cracks, and cavities, forming an air-tight and moisture-resistant barrier used in building insulation, roofing, construction sealing, HVAC systems, and industrial equipment protection. The supply chain begins upstream with petrochemical feedstocks such as MDI/TDI isocyanates, polyether or polyester polyols, catalysts, surfactants, flame retardants, and blowing agents produced by large chemical manufacturers. In the midstream, specialty chemical companies formulate these raw materials into spray foam systems (A-side isocyanate and B-side polyol blends) and package them for professional or consumer use. Equipment manufacturers supply spray guns, proportioners, hoses, and compressors required for field application. Downstream, contractors, insulation installers, roofing companies, and construction firms apply the foam in residential, commercial, and industrial projects for thermal insulation, air sealing, structural reinforcement, and waterproofing, with demand ultimately driven by the construction, infrastructure renovation, energy-efficiency retrofits, refrigeration, and industrial insulation markets. In 2025, global Seal Spray Foam output was about 1.2 billion units annually, with total production capacity near 1.8 billion units. The unit price is around USD 3-5 per unit, and manufacturers typically achieve gross margins of about 29%.

This report studies the global Seal Spray Foam production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Seal Spray

Foam and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Seal Spray Foam that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Seal Spray Foam total production and demand, 2021-2032, (Units)

Global Seal Spray Foam total production value, 2021-2032, (USD Million)

Global Seal Spray Foam production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Seal Spray Foam consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Seal Spray Foam domestic production, consumption, key domestic manufacturers and share

Global Seal Spray Foam production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Seal Spray Foam production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Seal Spray Foam production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Seal Spray Foam market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carlisle (USA), Johns Manville (USA), CertainTeed (USA), NCFI Polyurethanes (USA), Rhino Linings (USA), Demilec (USA), Icynene-Lapolla (USA), SWD Urethane (USA), Gaco (USA), Soprema (France), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Seal Spray Foam market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Seal Spray Foam Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Seal Spray Foam Market, Segmentation by Type:

Open-cell Spray Foam

Closed-cell Spray Foam

Global Seal Spray Foam Market, Segmentation by Density:

Low-density Foam (2.5 lb/ft?)

Global Seal Spray Foam Market, Segmentation by Application:

Construction

Refrigeration

HVAC System

Others

Companies Profiled:

Carlisle (USA)

Johns Manville (USA)

CertainTeed (USA)

NCFI Polyurethanes (USA)

Rhino Linings (USA)

Demilec (USA)

Icynene-Lapolla (USA)

SWD Urethane (USA)

Gaco (USA)

Soprema (France)

Stockmeier Urethanes (Germany)

Kimpur (Türkiye)

Soudal Group (Belgium)

Selena Group (Poland)

KCC Corporation (South Korea)

Shandong Dongda Chemical (China)

Wanhua Chemical Group (China)

Kumho Mitsui Chemicals (South Korea)

Key Questions Answered:

1. How big is the global Seal Spray Foam market?
2. What is the demand of the global Seal Spray Foam market?
3. What is the year over year growth of the global Seal Spray Foam market?
4. What is the production and production value of the global Seal Spray Foam market?
5. Who are the key producers in the global Seal Spray Foam market?
6. What are the growth factors driving the market demand?

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