

# Global Sea Non-Bonded Flexible Hose Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Sea Non-Bonded Flexible Hose market size was valued at US\$ 139 million in 2025 and is forecast to a readjusted size of US\$ 235 million by 2032 with a CAGR of 6.8% during review period.

In 2025, global Sea Non-Bonded Flexible Hose approximately 7526 km, with an average global market price of around US\$ 18 per meter. Gross margin is about 49%. The cost is 9 usd. The Production is about 9000 km. Sea Non-Bonded Flexible Hose includes pipe body and joints, and the pipe body from inside to outside mainly includes skeleton layer, inner lining layer, compressive armor layer, wear-resistant layer, tensile armor layer, intermediate layer and outer cladding layer; the inner part consists of several independent layers, and there is no fixed connection between layers, in which the pipe's bending resistance is also improved, which is more conducive to the relative displacement between layers. Unbonded flexible pipelines are one of the most important pieces of equipment in offshore engineering, used to transport oil and gas between offshore floats and subsea wells.

### 1. Expansion with deepwater and ultra-deepwater offshore development

As offshore oil and gas exploration moves into deeper waters, non-bonded flexible composite pipes are increasingly preferred due to their fatigue resistance, dynamic load tolerance, and seabed movement adaptability, particularly in risers and subsea flowlines.

### 2. Advanced corrosion-resistant material systems

The industry is shifting toward high-strength armor materials, thermoplastic liners, and chemically resistant polymers to handle high-temperature, high-pressure and sour service environments (H<sub>2</sub>S and CO<sub>2</sub>), reducing maintenance and extending service life.

### 3. Application in energy transition infrastructure

Flexible composite pipes are expanding beyond hydrocarbons into hydrogen transport, CO<sub>2</sub> reinjection (CCUS), offshore renewables, and subsea energy transmission, leveraging their corrosion resistance and durability.

### 4. Higher pressure and temperature ratings (HPHT)

Ongoing engineering improvements are enabling higher pressure and temperature capabilities through enhanced armor design and liner materials, supporting increasingly demanding well conditions.

### 5. Modularization and faster installation methods

Because flexible pipes can be spooled and deployed rapidly, future projects will emphasize prefabricated pipeline modules and fast offshore installation, reducing vessel time and overall project cost.

This report is a detailed and comprehensive analysis for global Sea Non-Bonded Flexible Hose market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### **Key Features:**

Global Sea Non-Bonded Flexible Hose market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Sea Non-Bonded Flexible Hose market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Sea Non-Bonded Flexible Hose market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Sea Non-Bonded Flexible Hose market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Sea Non-Bonded Flexible Hose
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Sea Non-Bonded Flexible Hose market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Technip, NOV (NKT), GE (Wellstream), Prysmian Group, Wudi Hizen Flexible Pipe, Contitech AG, Magma Global, Baker Hughes, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Sea Non-Bonded Flexible Hose market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Metal Type

Non-metal Type

Market segment by Size

Large Diameter

Medium Diameter

Small Diameter

Market segment by Material

HDPE

PVDF

PEX

Market segment by Application

Oil & Gas

Chemical

Marine Engineering

Others

Major players covered

Technip

NOV (NKT)

GE (Wellstream)

Prysmian Group

Wudi Hizen Flexible Pipe

Contitech AG

Magma Global

Baker Hughes

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Sea Non-Bonded Flexible Hose product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sea Non-Bonded Flexible Hose, with price, sales quantity, revenue, and global market share of Sea Non-Bonded Flexible Hose from 2021 to 2026.

Chapter 3, the Sea Non-Bonded Flexible Hose competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by

landscape contrast.

Chapter 4, the Sea Non-Bonded Flexible Hose breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sea Non-Bonded Flexible Hose market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sea Non-Bonded Flexible Hose.

Chapter 14 and 15, to describe Sea Non-Bonded Flexible Hose sales channel, distributors, customers, research findings and conclusion.

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