

# **Global SC/UPC Connector Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032**

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## **Abstracts**

According to our (Global Info Research) latest study, the global SC/UPC Connector market size was valued at US\$ 332 million in 2025 and is forecast to a readjusted size of US\$ 391 million by 2032 with a CAGR of 2.4% during review period.

The SC/UPC connector is a standardized passive interconnect component used in fiber optic communication systems to enable active connection of simplex or duplex optical fibers. Its defining features are the SC push-pull mating structure and the UPC, Ultra Physical Contact, end-face polish, which together create a repeatable low-loss optical path between equipment ports, distribution frames, optical termination boxes, drop fibers, patch cord assemblies, and test links. These products typically consist of a zirconia ceramic ferrule, plastic or metal housing, spring, boot, crimping structure, and dust protection components. They control insertion loss, return loss, repeatability, and mechanical life through high-precision ferrule alignment and end-face polishing quality. Product forms include factory-assembled loose connectors, field-installable fast connectors, mechanical splice connectors, fusion splice-on connectors, lockable security connectors, and pre-terminated patch cord assemblies. They are applicable to single-mode and multimode fibers, with common cable diameters including 0.9 mm, 1.6 mm, 2.0 mm, 3.0 mm, and FTTH drop cables. Major customers include telecom operators, broadband access contractors, data center builders, enterprise network integrators, cable assembly manufacturers, and optical communication equipment manufacturers. Commercial delivery is mainly based on standard component sales, project-based supply, customized cable assemblies, and OEM manufacturing.

The SC/UPC connector is a highly mature yet still broadly demanded foundational product within the passive fiber optic interconnect system. Its value is not reflected only

in the unit price of the connector, but also in termination efficiency, link stability, installation compatibility, and maintenance convenience. The SC structure uses a push-pull mating mechanism, making it easy to operate in distribution frames, termination boxes, equipment ports, and test interfaces, while the UPC end-face polish reduces reflection through more refined physical contact and meets the performance requirements of most digital communication links. Compared with smaller form-factor interfaces, SC/UPC is not superior in port density, but it offers a robust mechanical structure, high installer familiarity, a well-established standards base, and a mature supply chain. As a result, it remains a fundamental and difficult-to-replace interface in FTTH, PON, CATV, carrier central offices, enterprise networks, and legacy system maintenance. The product will not grow through a single interface revolution, but it will continue to generate steady incremental demand from broadband access expansion, legacy network upgrades, fiber-to-the-room deployment, campus network upgrades, and edge node construction. In cost-sensitive access networks with large construction volumes, the procurement availability, interoperability, and maintenance convenience of SC/UPC connectors will continue to support long-term demand.

The core direction of product evolution is extending from traditional factory-assembled connectors toward field-installable termination, low-loss connectivity, anti-misoperation design, and adaptation to specialized scenarios. Field-installable fast connectors use factory pre-polished ferrules, mechanical splice structures, index-matching gel, or optimized positioning designs to reduce installation steps, allowing fiber termination to be completed at construction sites, subscriber premises, and maintenance locations while reducing dependence on fusion splicing equipment and highly skilled labor. Splice-on connectors provide more stable permanent termination and higher mechanical strength for high-reliability networks, making them suitable for applications with higher requirements for return loss, tensile strength, and long-term stability. Lockable, shuttered, low-profile, and large-boot products further expand the application boundaries of the SC/UPC system, enabling deployment in financial, government, military, wall-plate, outdoor access, and high-security networks. As network construction shifts from simple cable rollout to full lifecycle maintenance, competition in connectors will gradually move from low-price supply toward end-face quality control, ferrule concentricity, first-pass field installation success rate, batch consistency, certification coverage, and traceable test data.

From a market-structure perspective, the SC/UPC connector supply chain is characterized by competition among global brands, Japanese and Korean precision manufacturers, large-scale Chinese OEMs, and regional engineering suppliers. Companies in the United States and Japan have accumulated deep capabilities in

standards, precision ferrules, field-installable solutions, and high-reliability products. Chinese companies have built strong scale advantages through optical communication industry clusters, cable assembly manufacturing capacity, and FTTH project demand, while Korean companies have distinctive strengths in splice-on field connectors and FTTH supporting products. Demand is mainly driven by telecom operators, broadband access contractors, data center builders, and enterprise network integrators, and is further supported by trends such as 5G transport, cloud computing, AI data centers, urban optical networks, and rural broadband coverage. Although new high-density data centers increasingly favor LC, MPO, and smaller form-factor interfaces, SC/UPC has a large installed base in subscriber access, testing and maintenance, traditional equipment rooms, and engineering consumables, creating stable replacement demand. Overall, this product category combines low technology-substitution risk with intense price competition, and suppliers need to maintain competitiveness through product consistency, delivery capability, certification coverage, and application-specific segmentation.

This report is a detailed and comprehensive analysis for global SC/UPC Connector market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Connector Structure and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global SC/UPC Connector market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global SC/UPC Connector market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global SC/UPC Connector market size and forecasts, by Connector Structure and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global SC/UPC Connector market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for SC/UPC Connector

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global SC/UPC Connector market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Corning Incorporated, Amphenol Corporation, SENKO Advanced Components, Inc., Fujikura Ltd., Molex, LLC, Furukawa Electric Co., Ltd., Seikoh Giken Co., Ltd., Sumitomo Electric Industries, Ltd., UCL Swift North America, Korea Optron Corp., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

SC/UPC Connector market is split by Connector Structure and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Connector Structure, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Connector Structure

Standard Simplex Connector

Duplex Connector

Fast Connector

Splice-On Connector

Security Locking Connector

Other

#### Market segment by Fiber Mode

Single-Mode Connector

Multimode Connector

Single-Mode and Multimode Compatible Connector

#### Market segment by Performance Grade

Standard-Loss Connector

Low-Loss Connector

High-Return-Loss Connector

High-Tensile-Strength Connector

Other

#### Market segment by Application

FTTH Home Access

Telecom Equipment-Room Distribution

Data Center Interconnection

Enterprise Campus Cabling

CATV Network Connection

Equipment Internal Connection

Other

#### Major players covered

Corning Incorporated

Amphenol Corporation

SENKO Advanced Components, Inc.

Fujikura Ltd.

Molex, LLC

Furukawa Electric Co., Ltd.

Seikoh Giken Co., Ltd.

Sumitomo Electric Industries, Ltd.

UCL Swift North America

Korea Optron Corp.

Soltech Co., Ltd.

HYC

T&S Communication Co., Ltd.

Gcabling Technology Co., Ltd.

Optico Communication Co., Ltd.

Fibconet Communication Co., Ltd.

Foclink Communications Co., Ltd.

FS.com Inc.

Teleg?rtner Karl G?rtner GmbH

US Conec Ltd.

Diamond SA

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe SC/UPC Connector product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of SC/UPC Connector, with price, sales quantity, revenue, and global market share of SC/UPC Connector from 2021 to 2026.

Chapter 3, the SC/UPC Connector competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the SC/UPC Connector breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Connector Structure and by Application, with sales market share and growth rate by Connector Structure, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and SC/UPC Connector market forecast, by regions, by Connector Structure, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of SC/UPC Connector.

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