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Global SCSI Connectors Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G6582279A0F9EN.html
Date: January 2026
Pages: 125
Price: US$ 4,480.00 (Single User License)
ID: G6582279A0F9EN

Abstracts

The global SCSI Connectors market size is expected to reach $ 1219 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).
A SCSI Connector is a hardware connector used to implement the Small Computer System Interface (SCSI) standard for data and control signal connections between a host system and peripheral devices such as hard drives, tape drives, optical drives, and storage arrays. SCSI connectors exist in various forms, including Parallel SCSI connectors with differing pin counts (such as 50?pin and 68?pin high?density varieties) and Serial Attached SCSI (SAS) connectors, which are widely used in modern enterprise storage. These connectors consist of male and female interfaces and may integrate shielding or metal housing to improve signal integrity and durability. The connector?s electrical characteristics and mechanical design, including contact plating and shell robustness, are tailored to meet the requirements of different SCSI standard generations. SCSI connectors are used in servers, RAID systems, NAS devices, and high?performance computing environments, providing reliable interconnectivity for data?intensive applications.
The industry environment for SCSI connectors is driven by demand from downstream data storage systems and enterprise communications equipment that require reliable, long?lifecycle interfaces, as well as by technological transitions toward mixed storage architectures. As servers and enterprise storage devices demand higher I/O performance, hot?swap capability, and multi?device chaining, SCSI standard?based connector products remain engineering essentials in server backplanes, high?density storage arrays, and tape library systems. The evolution toward Serial Attached SCSI (SAS) creates demand for new connector designs with improved signal integrity, smaller footprints, and greater mechanical resilience, offering technology innovation opportunities for manufacturers. Advances in materials and manufacturing processes also make high?reliability connector production more controllable; however, higher

performance and compatibility commitments increase manufacturing and validation costs. At the same time, storage standard diversification and cloud architectures moving away from traditional Parallel SCSI, as well as enterprise IT preferences for low?latency and low?power interfaces, challenge legacy SCSI connector product lines, forcing manufacturers to balance compatibility with innovation. Upstream of the SCSI connector value chain are precision raw materials such as copper alloy contacts, gold plating materials, high?performance plastics, precision tooling, and PCB fabrication processes, forming the basis for connector manufacturing. Midstream production is dominated by established connector manufacturers; for example, 3M?s official product range includes Mini?D Ribbon and D?Sub connectors compatible with SCSI; Amphenol, Molex, and TE Connectivity each list connectors suitable for SCSI bus and SAS interfaces in their official product catalogs; Hirose Electric and Kyocera provide high?density electrical interconnect solutions that can meet SCSI interface requirements; industrial connector suppliers like Harting include SCSI?compatible I/O connectors; specialized connector companies such as ASSMANN Electronic and CONEC Elektronische Bauelemente offer customized interconnect components for specific applications. Downstream users are data center integrators, enterprise server manufacturers, storage system integrators, and industrial automation systems, which specify SCSI connector standards and interoperability requirements in product design, requiring close coordination with connector manufacturers to ensure long?term availability and technical support.
In terms of application demand trends, while traditional parallel SCSI connectors have faded from consumer applications, they remain indispensable in enterprise storage, tape backup systems, industrial control, and high?reliability communication systems. SAS technology, as the serial successor to SCSI, employs connectors designed for high?speed transmission and hot?swap capability and has become a key interconnect solution for storage arrays and server backplanes. Traditional SCSI D?Sub 50/68/80?pin connectors continue to be required for maintaining legacy systems and service life support, while high?density connectors such as VHDCI are valued in large storage systems for space?saving and port density advantages. Beyond storage applications, some industrial automation, measurement equipment, and embedded systems also require hot?swap I/O interfaces provided by SCSI connector series, sustaining their lifecycle. Overall, demand trends underscore performance and maintainability as core product design drivers, with cross?generation compatibility and modular maintenance strategies pushing manufacturers to optimize product portfolios. Regionally, North America?s concentration of enterprise data centers and storage infrastructure drives consistent demand for high?reliability SCSI connectors and their evolution into SAS physical interfaces, with localized manufacturing and global supply chain cooperation shaping design and production logistics. In Europe, demand is

sustained by diverse industrial manufacturing and automation sectors that rely on long?term compatibility and high?reliability connectors in industrial servers and scientific equipment. In China and the broader Asia?Pacific, rapid deployment of cloud services, communication infrastructure, and enterprise storage systems create coexistence of legacy and advanced storage interface requirements; SAS standards growth stimulates advanced connector demand and encourages participation of local OEM/ODM manufacturers in customized production and global supply chains. Other emerging markets, while smaller, show stable SCSI connector requirements driven by local equipment manufacturing and IT infrastructure build?outs. Regional differences stem from downstream industry maturity, storage architecture upgrade speeds, procurement strategies, and lifecycle planning.

Recent factual developments indicate several noteworthy industry dynamics. TE Connectivity?s official product portfolio continues to list a variety of SCSI connectors, highlighting enduring supplier support for SCSI and SAS physical interfaces. 3M and other established manufacturers maintain Mini?D Ribbon and D?Sub SCSI connector listings in their official catalogs with technical documentation, indicating ongoing engineering support for legacy SCSI interfaces. The ongoing existence and activities of industry organizations such as the SCSI Trade Association provide standards promotion and interoperability support, offering governance and normative backing for manufacturers and integrators in managing product lifecycles. Together these developments suggest that although the SCSI standard and its connectors have receded from consumer markets, they continue to enjoy engineering vitality in enterprise storage sectors with sustained manufacturer technical support and supply continuity.

This report studies the global SCSI Connectors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for SCSI Connectors and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of SCSI Connectors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global SCSI Connectors total production and demand, 2021-2032, (K Units)

Global SCSI Connectors total production value, 2021-2032, (USD Million)

Global SCSI Connectors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global SCSI Connectors consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: SCSI Connectors domestic production, consumption, key domestic

manufacturers and share
Global SCSI Connectors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global SCSI Connectors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global SCSI Connectors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
This report profiles key players in the global SCSI Connectors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Amphenol, Hirose Electric Co., Ltd., Kyocera, Molex, TE Connectivity, Harting, Samtec, ASSMANN Electronic, CONEC Elektronische Bauelemente, etc.
This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.
Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World SCSI Connectors market
Detailed Segmentation:
Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.
Global SCSI Connectors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

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Rest of World

Global SCSI Connectors Market, Segmentation by Type:

Male

Female

Global SCSI Connectors Market, Segmentation by Manufacturing Process:

Surface Mount SCSI Connectors

Through?Hole SCSI Connectors

Through-Hole SCSI Connectors

Global SCSI Connectors Market, Segmentation by Pin Density:

Low?Density SCSI Connectors

High?Density SCSI Connectors

Very High?Density (VHDCI) Connectors

Global SCSI Connectors Market, Segmentation by Application:

Energy and Power

Aerospace

Industrial

Automotive

Others

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Companies Profiled:

3M

Amphenol

Hirose Electric Co., Ltd.

Kyocera

Molex

TE Connectivity

Harting

Samtec

ASSMANN Electronic

CONEC Elektronische Bauelemente

Fujitsu

WCON Electronics Co., Ltd.

Denetech Electronic Technology Co., Ltd.

LXW

Key Questions Answered:

1. How big is the global SCSI Connectors market?
2. What is the demand of the global SCSI Connectors market?
3. What is the year over year growth of the global SCSI Connectors market?
4. What is the production and production value of the global SCSI Connectors market?
5. Who are the key producers in the global SCSI Connectors market?

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6. What are the growth factors driving the market demand?

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