

Global Scroll Compressors Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Scroll Compressors market size was valued at USD 4825.8 million in 2023 and is forecast to a readjusted size of USD 6236.8 million by 2030 with a CAGR of 3.7% during review period.

A scroll compressor (also called spiral compressor, scroll pump and scroll vacuum pump) is a type of (usually) oil-free orbiting displacement compressor, i.e. it compresses a specific amount of air into a continuously decreasing volume. The compressor element consists of a stator spiral fixed in a housing and a motor-driven eccentric, orbiting spiral. The spirals are mounted with 180° phase displacement to form air pockets with a gradually varying volume. This provides the scroll elements with radial stability. Leakage is minimized because the pressure difference in the air pockets is lower than the pressure difference between the inlet and the outlet. The orbiting spiral is driven by a short-stroke crankshaft and runs eccentrically around the center of the fixed spiral. The inlet is situated at the top of the element housing.

It is used in Air Conditioning equipment, as an automobile supercharger (where it is known as a scroll-type supercharger) and as a vacuum pump. Many Air Conditioning central Heat Pump and Air Conditioning systems and a few automotive Air Conditioning systems employ a scroll compressor instead of the more traditional rotary, reciprocating, and wobble-plate compressors.

Global Scroll Compressors key players include Emerson, Mitsubishi Electric, Aotecar, Panasonic, etc. Global top four manufacturers hold a share over 40%.

Asia-Pacific is the largest market, with a share over 40%, followed by Europe, and North

America, both have a share over 45 percent.

In terms of product, Fixed Speed Scroll Compressors is the largest segment, with a share over 45%. And in terms of application, the largest application is Refrigeration, followed by Air Conditioning, Heat Pump.

The Global Info Research report includes an overview of the development of the Scroll Compressors industry chain, the market status of Air Conditioning (Fixed Speed Scroll Compressors, Inverter Scroll Compressors), Refrigeration (Fixed Speed Scroll Compressors, Inverter Scroll Compressors), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Scroll Compressors.

Regionally, the report analyzes the Scroll Compressors markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Scroll Compressors market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Scroll Compressors market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Scroll Compressors industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Fixed Speed Scroll Compressors, Inverter Scroll Compressors).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Scroll Compressors market.

Regional Analysis: The report involves examining the Scroll Compressors market at a regional or national level. Report analyses regional factors such as government

incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Scroll Compressors market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Scroll Compressors:

Company Analysis: Report covers individual Scroll Compressors manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Scroll Compressors. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Air Conditioning, Refrigeration).

Technology Analysis: Report covers specific technologies relevant to Scroll Compressors. It assesses the current state, advancements, and potential future developments in Scroll Compressors areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Scroll Compressors market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Scroll Compressors market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Fixed Speed Scroll Compressors

Inverter Scroll Compressors

Digital Scroll Compressors

Market segment by Application

Air Conditioning

Refrigeration

Heat Pump

Major players covered

Emerson

Aotecar

Panasonic

Daikin

Hitachi

Samsung

Mitsubishi Electric

LG

Air Squared

Bitzer

Danfoss

Atlas Copco

Tecumseh

BOGE

Airpol

ANEST IWATA

RENNER Kompressoren

Sanden

Chunlan

Invotech Scroll Technologies

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Scroll Compressors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Scroll Compressors, with price, sales, revenue and global market share of Scroll Compressors from 2019 to 2024.

Chapter 3, the Scroll Compressors competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Scroll Compressors breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Scroll Compressors market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Scroll Compressors.

Chapter 14 and 15, to describe Scroll Compressors sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Scroll Compressors
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Scroll Compressors Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 Fixed Speed Scroll Compressors
 - 1.3.3 Inverter Scroll Compressors
 - 1.3.4 Digital Scroll Compressors
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Scroll Compressors Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Air Conditioning
 - 1.4.3 Refrigeration
 - 1.4.4 Heat Pump
- 1.5 Global Scroll Compressors Market Size & Forecast
 - 1.5.1 Global Scroll Compressors Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global Scroll Compressors Sales Quantity (2019-2030)
 - 1.5.3 Global Scroll Compressors Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 Emerson
 - 2.1.1 Emerson Details
 - 2.1.2 Emerson Major Business
 - 2.1.3 Emerson Scroll Compressors Product and Services
 - 2.1.4 Emerson Scroll Compressors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 Emerson Recent Developments/Updates
- 2.2 Aotecar
 - 2.2.1 Aotecar Details
 - 2.2.2 Aotecar Major Business
 - 2.2.3 Aotecar Scroll Compressors Product and Services
 - 2.2.4 Aotecar Scroll Compressors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.2.5 Aotecar Recent Developments/Updates

2.3 Panasonic

2.3.1 Panasonic Details

2.3.2 Panasonic Major Business

2.3.3 Panasonic Scroll Compressors Product and Services

2.3.4 Panasonic Scroll Compressors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 Panasonic Recent Developments/Updates

2.4 Daikin

2.4.1 Daikin Details

2.4.2 Daikin Major Business

2.4.3 Daikin Scroll Compressors Product and Services

2.4.4 Daikin Scroll Compressors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Daikin Recent Developments/Updates

2.5 Hitachi

2.5.1 Hitachi Details

2.5.2 Hitachi Major Business

2.5.3 Hitachi Scroll Compressors Product and Services

2.5.4 Hitachi Scroll Compressors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 Hitachi Recent Developments/Updates

2.6 Samsung

2.6.1 Samsung Details

2.6.2 Samsung Major Business

2.6.3 Samsung Scroll Compressors Product and Services

2.6.4 Samsung Scroll Compressors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 Samsung Recent Developments/Updates

2.7 Mitsubishi Electric

2.7.1 Mitsubishi Electric Details

2.7.2 Mitsubishi Electric Major Business

2.7.3 Mitsubishi Electric Scroll Compressors Product and Services

2.7.4 Mitsubishi Electric Scroll Compressors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 Mitsubishi Electric Recent Developments/Updates

2.8 LG

2.8.1 LG Details

2.8.2 LG Major Business

2.8.3 LG Scroll Compressors Product and Services

2.8.4 LG Scroll Compressors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 LG Recent Developments/Updates

2.9 Air Squared

2.9.1 Air Squared Details

2.9.2 Air Squared Major Business

2.9.3 Air Squared Scroll Compressors Product and Services

2.9.4 Air Squared Scroll Compressors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 Air Squared Recent Developments/Updates

2.10 Bitzer

2.10.1 Bitzer Details

2.10.2 Bitzer Major Business

2.10.3 Bitzer Scroll Compressors Product and Services

2.10.4 Bitzer Scroll Compressors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 Bitzer Recent Developments/Updates

2.11 Danfoss

2.11.1 Danfoss Details

2.11.2 Danfoss Major Business

2.11.3 Danfoss Scroll Compressors Product and Services

2.11.4 Danfoss Scroll Compressors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.11.5 Danfoss Recent Developments/Updates

2.12 Atlas Copco

2.12.1 Atlas Copco Details

2.12.2 Atlas Copco Major Business

2.12.3 Atlas Copco Scroll Compressors Product and Services

2.12.4 Atlas Copco Scroll Compressors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 Atlas Copco Recent Developments/Updates

2.13 Tecumseh

2.13.1 Tecumseh Details

2.13.2 Tecumseh Major Business

2.13.3 Tecumseh Scroll Compressors Product and Services

2.13.4 Tecumseh Scroll Compressors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 Tecumseh Recent Developments/Updates

2.14 BOGE

- 2.14.1 BOGE Details
- 2.14.2 BOGE Major Business
- 2.14.3 BOGE Scroll Compressors Product and Services
- 2.14.4 BOGE Scroll Compressors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.14.5 BOGE Recent Developments/Updates
- 2.15 Airpol
 - 2.15.1 Airpol Details
 - 2.15.2 Airpol Major Business
 - 2.15.3 Airpol Scroll Compressors Product and Services
 - 2.15.4 Airpol Scroll Compressors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.15.5 Airpol Recent Developments/Updates
- 2.16 ANEST IWATA
 - 2.16.1 ANEST IWATA Details
 - 2.16.2 ANEST IWATA Major Business
 - 2.16.3 ANEST IWATA Scroll Compressors Product and Services
 - 2.16.4 ANEST IWATA Scroll Compressors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.16.5 ANEST IWATA Recent Developments/Updates
- 2.17 RENNER Kompressoren
 - 2.17.1 RENNER Kompressoren Details
 - 2.17.2 RENNER Kompressoren Major Business
 - 2.17.3 RENNER Kompressoren Scroll Compressors Product and Services
 - 2.17.4 RENNER Kompressoren Scroll Compressors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.17.5 RENNER Kompressoren Recent Developments/Updates
- 2.18 Sanden
 - 2.18.1 Sanden Details
 - 2.18.2 Sanden Major Business
 - 2.18.3 Sanden Scroll Compressors Product and Services
 - 2.18.4 Sanden Scroll Compressors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.18.5 Sanden Recent Developments/Updates
- 2.19 Chunlan
 - 2.19.1 Chunlan Details
 - 2.19.2 Chunlan Major Business
 - 2.19.3 Chunlan Scroll Compressors Product and Services
 - 2.19.4 Chunlan Scroll Compressors Sales Quantity, Average Price, Revenue, Gross

Margin and Market Share (2019-2024)

2.19.5 Chunlan Recent Developments/Updates

2.20 Invotech Scroll Technologies

2.20.1 Invotech Scroll Technologies Details

2.20.2 Invotech Scroll Technologies Major Business

2.20.3 Invotech Scroll Technologies Scroll Compressors Product and Services

2.20.4 Invotech Scroll Technologies Scroll Compressors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.20.5 Invotech Scroll Technologies Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: SCROLL COMPRESSORS BY MANUFACTURER

3.1 Global Scroll Compressors Sales Quantity by Manufacturer (2019-2024)

3.2 Global Scroll Compressors Revenue by Manufacturer (2019-2024)

3.3 Global Scroll Compressors Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Scroll Compressors by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Scroll Compressors Manufacturer Market Share in 2023

3.4.2 Top 6 Scroll Compressors Manufacturer Market Share in 2023

3.5 Scroll Compressors Market: Overall Company Footprint Analysis

3.5.1 Scroll Compressors Market: Region Footprint

3.5.2 Scroll Compressors Market: Company Product Type Footprint

3.5.3 Scroll Compressors Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Scroll Compressors Market Size by Region

4.1.1 Global Scroll Compressors Sales Quantity by Region (2019-2030)

4.1.2 Global Scroll Compressors Consumption Value by Region (2019-2030)

4.1.3 Global Scroll Compressors Average Price by Region (2019-2030)

4.2 North America Scroll Compressors Consumption Value (2019-2030)

4.3 Europe Scroll Compressors Consumption Value (2019-2030)

4.4 Asia-Pacific Scroll Compressors Consumption Value (2019-2030)

4.5 South America Scroll Compressors Consumption Value (2019-2030)

4.6 Middle East and Africa Scroll Compressors Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Scroll Compressors Sales Quantity by Type (2019-2030)
- 5.2 Global Scroll Compressors Consumption Value by Type (2019-2030)
- 5.3 Global Scroll Compressors Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Scroll Compressors Sales Quantity by Application (2019-2030)
- 6.2 Global Scroll Compressors Consumption Value by Application (2019-2030)
- 6.3 Global Scroll Compressors Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Scroll Compressors Sales Quantity by Type (2019-2030)
- 7.2 North America Scroll Compressors Sales Quantity by Application (2019-2030)
- 7.3 North America Scroll Compressors Market Size by Country
 - 7.3.1 North America Scroll Compressors Sales Quantity by Country (2019-2030)
 - 7.3.2 North America Scroll Compressors Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
 - 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Scroll Compressors Sales Quantity by Type (2019-2030)
- 8.2 Europe Scroll Compressors Sales Quantity by Application (2019-2030)
- 8.3 Europe Scroll Compressors Market Size by Country
 - 8.3.1 Europe Scroll Compressors Sales Quantity by Country (2019-2030)
 - 8.3.2 Europe Scroll Compressors Consumption Value by Country (2019-2030)
 - 8.3.3 Germany Market Size and Forecast (2019-2030)
 - 8.3.4 France Market Size and Forecast (2019-2030)
 - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
 - 8.3.6 Russia Market Size and Forecast (2019-2030)
 - 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Scroll Compressors Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific Scroll Compressors Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific Scroll Compressors Market Size by Region

9.3.1 Asia-Pacific Scroll Compressors Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific Scroll Compressors Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

10.1 South America Scroll Compressors Sales Quantity by Type (2019-2030)

10.2 South America Scroll Compressors Sales Quantity by Application (2019-2030)

10.3 South America Scroll Compressors Market Size by Country

10.3.1 South America Scroll Compressors Sales Quantity by Country (2019-2030)

10.3.2 South America Scroll Compressors Consumption Value by Country
(2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Scroll Compressors Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Scroll Compressors Sales Quantity by Application
(2019-2030)

11.3 Middle East & Africa Scroll Compressors Market Size by Country

11.3.1 Middle East & Africa Scroll Compressors Sales Quantity by Country
(2019-2030)

11.3.2 Middle East & Africa Scroll Compressors Consumption Value by Country
(2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Scroll Compressors Market Drivers
- 12.2 Scroll Compressors Market Restraints
- 12.3 Scroll Compressors Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Scroll Compressors and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Scroll Compressors
- 13.3 Scroll Compressors Production Process
- 13.4 Scroll Compressors Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Scroll Compressors Typical Distributors
- 14.3 Scroll Compressors Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Scroll Compressors Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Scroll Compressors Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Emerson Basic Information, Manufacturing Base and Competitors

Table 4. Emerson Major Business

Table 5. Emerson Scroll Compressors Product and Services

Table 6. Emerson Scroll Compressors Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Emerson Recent Developments/Updates

Table 8. Aotecar Basic Information, Manufacturing Base and Competitors

Table 9. Aotecar Major Business

Table 10. Aotecar Scroll Compressors Product and Services

Table 11. Aotecar Scroll Compressors Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Aotecar Recent Developments/Updates

Table 13. Panasonic Basic Information, Manufacturing Base and Competitors

Table 14. Panasonic Major Business

Table 15. Panasonic Scroll Compressors Product and Services

Table 16. Panasonic Scroll Compressors Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Panasonic Recent Developments/Updates

Table 18. Daikin Basic Information, Manufacturing Base and Competitors

Table 19. Daikin Major Business

Table 20. Daikin Scroll Compressors Product and Services

Table 21. Daikin Scroll Compressors Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Daikin Recent Developments/Updates

Table 23. Hitachi Basic Information, Manufacturing Base and Competitors

Table 24. Hitachi Major Business

Table 25. Hitachi Scroll Compressors Product and Services

Table 26. Hitachi Scroll Compressors Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Hitachi Recent Developments/Updates

Table 28. Samsung Basic Information, Manufacturing Base and Competitors

Table 29. Samsung Major Business

Table 30. Samsung Scroll Compressors Product and Services

Table 31. Samsung Scroll Compressors Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Samsung Recent Developments/Updates

Table 33. Mitsubishi Electric Basic Information, Manufacturing Base and Competitors

Table 34. Mitsubishi Electric Major Business

Table 35. Mitsubishi Electric Scroll Compressors Product and Services

Table 36. Mitsubishi Electric Scroll Compressors Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Mitsubishi Electric Recent Developments/Updates

Table 38. LG Basic Information, Manufacturing Base and Competitors

Table 39. LG Major Business

Table 40. LG Scroll Compressors Product and Services

Table 41. LG Scroll Compressors Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. LG Recent Developments/Updates

Table 43. Air Squared Basic Information, Manufacturing Base and Competitors

Table 44. Air Squared Major Business

Table 45. Air Squared Scroll Compressors Product and Services

Table 46. Air Squared Scroll Compressors Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Air Squared Recent Developments/Updates

Table 48. Bitzer Basic Information, Manufacturing Base and Competitors

Table 49. Bitzer Major Business

Table 50. Bitzer Scroll Compressors Product and Services

Table 51. Bitzer Scroll Compressors Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Bitzer Recent Developments/Updates

Table 53. Danfoss Basic Information, Manufacturing Base and Competitors

Table 54. Danfoss Major Business

Table 55. Danfoss Scroll Compressors Product and Services

Table 56. Danfoss Scroll Compressors Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Danfoss Recent Developments/Updates

Table 58. Atlas Copco Basic Information, Manufacturing Base and Competitors

Table 59. Atlas Copco Major Business

Table 60. Atlas Copco Scroll Compressors Product and Services

Table 61. Atlas Copco Scroll Compressors Sales Quantity (K Units), Average Price

(USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Atlas Copco Recent Developments/Updates

Table 63. Tecumseh Basic Information, Manufacturing Base and Competitors

Table 64. Tecumseh Major Business

Table 65. Tecumseh Scroll Compressors Product and Services

Table 66. Tecumseh Scroll Compressors Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Tecumseh Recent Developments/Updates

Table 68. BOGE Basic Information, Manufacturing Base and Competitors

Table 69. BOGE Major Business

Table 70. BOGE Scroll Compressors Product and Services

Table 71. BOGE Scroll Compressors Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. BOGE Recent Developments/Updates

Table 73. Airpol Basic Information, Manufacturing Base and Competitors

Table 74. Airpol Major Business

Table 75. Airpol Scroll Compressors Product and Services

Table 76. Airpol Scroll Compressors Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. Airpol Recent Developments/Updates

Table 78. ANEST IWATA Basic Information, Manufacturing Base and Competitors

Table 79. ANEST IWATA Major Business

Table 80. ANEST IWATA Scroll Compressors Product and Services

Table 81. ANEST IWATA Scroll Compressors Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. ANEST IWATA Recent Developments/Updates

Table 83. RENNER Kompressoren Basic Information, Manufacturing Base and Competitors

Table 84. RENNER Kompressoren Major Business

Table 85. RENNER Kompressoren Scroll Compressors Product and Services

Table 86. RENNER Kompressoren Scroll Compressors Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. RENNER Kompressoren Recent Developments/Updates

Table 88. Sanden Basic Information, Manufacturing Base and Competitors

Table 89. Sanden Major Business

Table 90. Sanden Scroll Compressors Product and Services

Table 91. Sanden Scroll Compressors Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

- Table 92. Sanden Recent Developments/Updates
- Table 93. Chunlan Basic Information, Manufacturing Base and Competitors
- Table 94. Chunlan Major Business
- Table 95. Chunlan Scroll Compressors Product and Services
- Table 96. Chunlan Scroll Compressors Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 97. Chunlan Recent Developments/Updates
- Table 98. Invotech Scroll Technologies Basic Information, Manufacturing Base and Competitors
- Table 99. Invotech Scroll Technologies Major Business
- Table 100. Invotech Scroll Technologies Scroll Compressors Product and Services
- Table 101. Invotech Scroll Technologies Scroll Compressors Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 102. Invotech Scroll Technologies Recent Developments/Updates
- Table 103. Global Scroll Compressors Sales Quantity by Manufacturer (2019-2024) & (K Units)
- Table 104. Global Scroll Compressors Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 105. Global Scroll Compressors Average Price by Manufacturer (2019-2024) & (USD/Unit)
- Table 106. Market Position of Manufacturers in Scroll Compressors, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023
- Table 107. Head Office and Scroll Compressors Production Site of Key Manufacturer
- Table 108. Scroll Compressors Market: Company Product Type Footprint
- Table 109. Scroll Compressors Market: Company Product Application Footprint
- Table 110. Scroll Compressors New Market Entrants and Barriers to Market Entry
- Table 111. Scroll Compressors Mergers, Acquisition, Agreements, and Collaborations
- Table 112. Global Scroll Compressors Sales Quantity by Region (2019-2024) & (K Units)
- Table 113. Global Scroll Compressors Sales Quantity by Region (2025-2030) & (K Units)
- Table 114. Global Scroll Compressors Consumption Value by Region (2019-2024) & (USD Million)
- Table 115. Global Scroll Compressors Consumption Value by Region (2025-2030) & (USD Million)
- Table 116. Global Scroll Compressors Average Price by Region (2019-2024) & (USD/Unit)
- Table 117. Global Scroll Compressors Average Price by Region (2025-2030) &

(USD/Unit)

Table 118. Global Scroll Compressors Sales Quantity by Type (2019-2024) & (K Units)

Table 119. Global Scroll Compressors Sales Quantity by Type (2025-2030) & (K Units)

Table 120. Global Scroll Compressors Consumption Value by Type (2019-2024) & (USD Million)

Table 121. Global Scroll Compressors Consumption Value by Type (2025-2030) & (USD Million)

Table 122. Global Scroll Compressors Average Price by Type (2019-2024) & (USD/Unit)

Table 123. Global Scroll Compressors Average Price by Type (2025-2030) & (USD/Unit)

Table 124. Global Scroll Compressors Sales Quantity by Application (2019-2024) & (K Units)

Table 125. Global Scroll Compressors Sales Quantity by Application (2025-2030) & (K Units)

Table 126. Global Scroll Compressors Consumption Value by Application (2019-2024) & (USD Million)

Table 127. Global Scroll Compressors Consumption Value by Application (2025-2030) & (USD Million)

Table 128. Global Scroll Compressors Average Price by Application (2019-2024) & (USD/Unit)

Table 129. Global Scroll Compressors Average Price by Application (2025-2030) & (USD/Unit)

Table 130. North America Scroll Compressors Sales Quantity by Type (2019-2024) & (K Units)

Table 131. North America Scroll Compressors Sales Quantity by Type (2025-2030) & (K Units)

Table 132. North America Scroll Compressors Sales Quantity by Application (2019-2024) & (K Units)

Table 133. North America Scroll Compressors Sales Quantity by Application (2025-2030) & (K Units)

Table 134. North America Scroll Compressors Sales Quantity by Country (2019-2024) & (K Units)

Table 135. North America Scroll Compressors Sales Quantity by Country (2025-2030) & (K Units)

Table 136. North America Scroll Compressors Consumption Value by Country (2019-2024) & (USD Million)

Table 137. North America Scroll Compressors Consumption Value by Country (2025-2030) & (USD Million)

Table 138. Europe Scroll Compressors Sales Quantity by Type (2019-2024) & (K Units)

Table 139. Europe Scroll Compressors Sales Quantity by Type (2025-2030) & (K Units)

Table 140. Europe Scroll Compressors Sales Quantity by Application (2019-2024) & (K Units)

Table 141. Europe Scroll Compressors Sales Quantity by Application (2025-2030) & (K Units)

Table 142. Europe Scroll Compressors Sales Quantity by Country (2019-2024) & (K Units)

Table 143. Europe Scroll Compressors Sales Quantity by Country (2025-2030) & (K Units)

Table 144. Europe Scroll Compressors Consumption Value by Country (2019-2024) & (USD Million)

Table 145. Europe Scroll Compressors Consumption Value by Country (2025-2030) & (USD Million)

Table 146. Asia-Pacific Scroll Compressors Sales Quantity by Type (2019-2024) & (K Units)

Table 147. Asia-Pacific Scroll Compressors Sales Quantity by Type (2025-2030) & (K Units)

Table 148. Asia-Pacific Scroll Compressors Sales Quantity by Application (2019-2024) & (K Units)

Table 149. Asia-Pacific Scroll Compressors Sales Quantity by Application (2025-2030) & (K Units)

Table 150. Asia-Pacific Scroll Compressors Sales Quantity by Region (2019-2024) & (K Units)

Table 151. Asia-Pacific Scroll Compressors Sales Quantity by Region (2025-2030) & (K Units)

Table 152. Asia-Pacific Scroll Compressors Consumption Value by Region (2019-2024) & (USD Million)

Table 153. Asia-Pacific Scroll Compressors Consumption Value by Region (2025-2030) & (USD Million)

Table 154. South America Scroll Compressors Sales Quantity by Type (2019-2024) & (K Units)

Table 155. South America Scroll Compressors Sales Quantity by Type (2025-2030) & (K Units)

Table 156. South America Scroll Compressors Sales Quantity by Application (2019-2024) & (K Units)

Table 157. South America Scroll Compressors Sales Quantity by Application (2025-2030) & (K Units)

Table 158. South America Scroll Compressors Sales Quantity by Country (2019-2024)

& (K Units)

Table 159. South America Scroll Compressors Sales Quantity by Country (2025-2030)

& (K Units)

Table 160. South America Scroll Compressors Consumption Value by Country (2019-2024) & (USD Million)

Table 161. South America Scroll Compressors Consumption Value by Country (2025-2030) & (USD Million)

Table 162. Middle East & Africa Scroll Compressors Sales Quantity by Type (2019-2024) & (K Units)

Table 163. Middle East & Africa Scroll Compressors Sales Quantity by Type (2025-2030) & (K Units)

Table 164. Middle East & Africa Scroll Compressors Sales Quantity by Application (2019-2024) & (K Units)

Table 165. Middle East & Africa Scroll Compressors Sales Quantity by Application (2025-2030) & (K Units)

Table 166. Middle East & Africa Scroll Compressors Sales Quantity by Region (2019-2024) & (K Units)

Table 167. Middle East & Africa Scroll Compressors Sales Quantity by Region (2025-2030) & (K Units)

Table 168. Middle East & Africa Scroll Compressors Consumption Value by Region (2019-2024) & (USD Million)

Table 169. Middle East & Africa Scroll Compressors Consumption Value by Region (2025-2030) & (USD Million)

Table 170. Scroll Compressors Raw Material

Table 171. Key Manufacturers of Scroll Compressors Raw Materials

Table 172. Scroll Compressors Typical Distributors

Table 173. Scroll Compressors Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Scroll Compressors Picture

Figure 2. Global Scroll Compressors Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Scroll Compressors Consumption Value Market Share by Type in 2023

Figure 4. Fixed Speed Scroll Compressors Examples

Figure 5. Inverter Scroll Compressors Examples

Figure 6. Digital Scroll Compressors Examples

Figure 7. Global Scroll Compressors Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 8. Global Scroll Compressors Consumption Value Market Share by Application in 2023

Figure 9. Air Conditioning Examples

Figure 10. Refrigeration Examples

Figure 11. Heat Pump Examples

Figure 12. Global Scroll Compressors Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 13. Global Scroll Compressors Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 14. Global Scroll Compressors Sales Quantity (2019-2030) & (K Units)

Figure 15. Global Scroll Compressors Average Price (2019-2030) & (USD/Unit)

Figure 16. Global Scroll Compressors Sales Quantity Market Share by Manufacturer in 2023

Figure 17. Global Scroll Compressors Consumption Value Market Share by Manufacturer in 2023

Figure 18. Producer Shipments of Scroll Compressors by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 19. Top 3 Scroll Compressors Manufacturer (Consumption Value) Market Share in 2023

Figure 20. Top 6 Scroll Compressors Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Global Scroll Compressors Sales Quantity Market Share by Region (2019-2030)

Figure 22. Global Scroll Compressors Consumption Value Market Share by Region (2019-2030)

Figure 23. North America Scroll Compressors Consumption Value (2019-2030) & (USD

Million)

Figure 24. Europe Scroll Compressors Consumption Value (2019-2030) & (USD Million)

Figure 25. Asia-Pacific Scroll Compressors Consumption Value (2019-2030) & (USD Million)

Figure 26. South America Scroll Compressors Consumption Value (2019-2030) & (USD Million)

Figure 27. Middle East & Africa Scroll Compressors Consumption Value (2019-2030) & (USD Million)

Figure 28. Global Scroll Compressors Sales Quantity Market Share by Type (2019-2030)

Figure 29. Global Scroll Compressors Consumption Value Market Share by Type (2019-2030)

Figure 30. Global Scroll Compressors Average Price by Type (2019-2030) & (USD/Unit)

Figure 31. Global Scroll Compressors Sales Quantity Market Share by Application (2019-2030)

Figure 32. Global Scroll Compressors Consumption Value Market Share by Application (2019-2030)

Figure 33. Global Scroll Compressors Average Price by Application (2019-2030) & (USD/Unit)

Figure 34. North America Scroll Compressors Sales Quantity Market Share by Type (2019-2030)

Figure 35. North America Scroll Compressors Sales Quantity Market Share by Application (2019-2030)

Figure 36. North America Scroll Compressors Sales Quantity Market Share by Country (2019-2030)

Figure 37. North America Scroll Compressors Consumption Value Market Share by Country (2019-2030)

Figure 38. United States Scroll Compressors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Canada Scroll Compressors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Mexico Scroll Compressors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Europe Scroll Compressors Sales Quantity Market Share by Type (2019-2030)

Figure 42. Europe Scroll Compressors Sales Quantity Market Share by Application (2019-2030)

Figure 43. Europe Scroll Compressors Sales Quantity Market Share by Country (2019-2030)

Figure 44. Europe Scroll Compressors Consumption Value Market Share by Country (2019-2030)

Figure 45. Germany Scroll Compressors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. France Scroll Compressors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. United Kingdom Scroll Compressors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Russia Scroll Compressors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Italy Scroll Compressors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Asia-Pacific Scroll Compressors Sales Quantity Market Share by Type (2019-2030)

Figure 51. Asia-Pacific Scroll Compressors Sales Quantity Market Share by Application (2019-2030)

Figure 52. Asia-Pacific Scroll Compressors Sales Quantity Market Share by Region (2019-2030)

Figure 53. Asia-Pacific Scroll Compressors Consumption Value Market Share by Region (2019-2030)

Figure 54. China Scroll Compressors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Japan Scroll Compressors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Korea Scroll Compressors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. India Scroll Compressors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Southeast Asia Scroll Compressors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Australia Scroll Compressors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. South America Scroll Compressors Sales Quantity Market Share by Type (2019-2030)

Figure 61. South America Scroll Compressors Sales Quantity Market Share by Application (2019-2030)

Figure 62. South America Scroll Compressors Sales Quantity Market Share by Country (2019-2030)

Figure 63. South America Scroll Compressors Consumption Value Market Share by

Country (2019-2030)

Figure 64. Brazil Scroll Compressors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Argentina Scroll Compressors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Middle East & Africa Scroll Compressors Sales Quantity Market Share by Type (2019-2030)

Figure 67. Middle East & Africa Scroll Compressors Sales Quantity Market Share by Application (2019-2030)

Figure 68. Middle East & Africa Scroll Compressors Sales Quantity Market Share by Region (2019-2030)

Figure 69. Middle East & Africa Scroll Compressors Consumption Value Market Share by Region (2019-2030)

Figure 70. Turkey Scroll Compressors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Egypt Scroll Compressors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Saudi Arabia Scroll Compressors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. South Africa Scroll Compressors Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Scroll Compressors Market Drivers

Figure 75. Scroll Compressors Market Restraints

Figure 76. Scroll Compressors Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of Scroll Compressors in 2023

Figure 79. Manufacturing Process Analysis of Scroll Compressors

Figure 80. Scroll Compressors Industrial Chain

Figure 81. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source

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